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**IN THE SUPERIOR COURT OF THE STATE OF ARIZONA
IN AND FOR THE COUNTY OF MARICOPA**

Data Sales Co. Inc., a Minnesota
corporation,

Plaintiff,

v.

Path Networks, Inc., a Delaware
corporation,

Defendant.

Case No. CV2025-027770

VERIFIED COMPLAINT

Plaintiff Data Sales Co., Inc. (“Data Sales”), for its complaint against Defendant Path Networks, Inc. (“Path Networks”), alleges as follows:

1. This is an action by an equipment lessor to enforce the terms of the parties’ equipment lease, to recover possession of the leased equipment, and to obtain a judgment against the lessee for the unpaid balance owed under the lease.

2. Data Sales is a Minnesota corporation with principal business offices located at 3450 West Burnsville Parkway, Burnsville, Minnesota 55337. Data Sales is an equipment lessor that originates its own lease transactions and purchases equipment leases and associated schedules from original lessors. Data Sales is licensed to do, and does, business in Maricopa County, Arizona.

3. Upon information and belief, Path Networks is a Delaware corporation with principal business offices located at 6991 East Camelback Road, Suite D-300, Scottsdale, Arizona 85251. Upon information and belief, Path Networks is engaged in the business of providing its customers with services and technological assistance aimed at defending and/or mitigating against distributed denial of service (DDoS) attacks and other malicious

1 forms of cyber-attack. Data Sales has been unable to retrieve any records from the Arizona
2 Corporation Commission’s website confirming that Path Networks is actually licensed to
3 do business in Arizona.

4 **JURISDICTION AND VENUE**

5 4. This Court has subject matter jurisdiction over this matter pursuant to Art.
6 VI, § 14 of the Arizona Constitution, as the amount in controversy exceeds \$1,000.00,
7 exclusive of interest and costs.

8 5. The Court has jurisdiction over the parties and this matter pursuant to
9 Article VI, § 14 of the Arizona Constitution, A.R.S. §§ 12-122, 12-123, 12-1101 et seq.,
10 and any other applicable law.

11 6. Venue is proper in this Court pursuant to A.R.S. § 12-401 and any other
12 applicable law.

13 7. One or more of the Defendants has caused an act to occur in Arizona which
14 gives rise to this action.

15 8. This case arises, in part, out of contract, and thus Data Sales is entitled to
16 an award of attorneys’ fees and taxable costs pursuant to A.R.S. §§ 12-341, 12-349 and any
17 other applicable statute, rule, or contract.

18 9. In the event a default judgment is entered against any Defendant in this
19 action pursuant to Arizona Rule of Civil Procedure 55, to the extent that Data Sales is
20 entitled to an award of reasonable attorneys’ fees and costs, Data Sales will seek an award
21 of attorneys’ fees in an amount not to exceed \$1,000,000.00.

22 **FACTUAL BACKGROUND**

23 **I. THE MASTER LEASE AGREEMENT**

24 10. On July 30, 2021, Technology Financing Corporation (“TFC”), as lessor,
25 and Path Network, as lessee, entered into Master Lease #3986 (the “Master Lease”)
26 pursuant to which Path Network agreed to lease computer servers and other items of
27 equipment in accordance with lease schedules to be entered into between the parties. A
28 true and correct copy of the Master Lease is attached hereto as Exhibit A.

1 **II. THE LEASE SCHEDULES**

2 11. In accordance with the Master Lease, TFC from time to time issued 18 lease
3 schedules in which new items of equipment were added and made subject to the Master
4 Lease and its provisions. TFC thereafter transferred all of its ownership and other right,
5 title and interest in the lease schedules and underlying equipment to Data Sales.

6 12. The addition of equipment pursuant to schedules issued under the Master
7 Lease and ensuing transfers of same to Data Sales are memorialized in the following
8 documents and instruments:

- 9 a. Lease Schedule **3986-001** dated July 30, 2021 (“Schedule 001”) together with
10 an Assignment and a Notice and Acknowledgement and related documents,
11 true and correct copies of which are attached hereto as Exhibit B
- 12 b. Lease Schedule **3986-002** dated August 4, 2021 (“Schedule 002”) together
13 with an Assignment and a Notice and Acknowledgement and related
14 documents, true and correct copies of which are attached hereto as Exhibit C.
- 15 c. Lease Schedule **3986-003** dated November 5, 2021 (“Schedule 003”) together
16 with an Assignment and a Notice and Acknowledgement and related
17 documents, true and correct copies of which are attached hereto as Exhibit D.
- 18 d. Lease Schedule **3986-004** dated December 7, 2021 (“Schedule 004”) together
19 with an Assignment and a Notice and Acknowledgement and related
20 documents, true and correct copies of which are attached hereto as Exhibit E.
- 21 e. Lease Schedule **3986-005** dated January 4, 2022 (“Schedule 005”) together
22 with an Assignment and a Notice and Acknowledgement and related
23 documents, true and correct copies of which are attached hereto as Exhibit F.
- 24 f. Lease Schedule **3986-006** dated December 17, 2021 (“Schedule 006”) together
25 with an Assignment and a Notice and Acknowledgement and related
26 documents, true and correct copies of which are attached hereto as Exhibit G.
- 27 g. Lease Schedule **3986-007** dated March 28, 2022 (“Schedule 007”) together
28 with an Assignment and a Notice and Acknowledgement and related

1 documents, true and correct copies of which are attached hereto as Exhibit H.

2 h. Lease Schedule **3986-008** dated January 10, 2022 (“Schedule 008”) together
3 with an Assignment and a Notice and Acknowledgement and related
4 documents, true and correct copies of which are attached hereto as Exhibit I.

5 i. Lease Schedule **3986-009** dated March 18, 2022 (“Schedule 009”) together
6 with an Assignment and a Notice and Acknowledgement and related
7 documents, true and correct copies of which are attached hereto as Exhibit J.

8 j. Lease Schedule **3986-010** dated April 18, 2022 (“Schedule 010”) together
9 with an Assignment and a Notice and Acknowledgement and related
10 documents, true and correct copies of which are attached hereto as Exhibit K.

11 k. Lease Schedule **3986-011** dated February 2, 2022 (“Schedule 011”) together
12 with an Assignment and a Notice and Acknowledgement and related
13 documents, true and correct copies of which are attached hereto as Exhibit L.

14 l. Lease Schedule **3986-012** dated February 8, 2022 (“Schedule 012”) together
15 with an Assignment and a Notice and Acknowledgement and related
16 documents, true and correct copies of which are attached hereto as Exhibit
17 M.

18 m. Lease Schedule **3986-013** dated June 30, 2022 (“Schedule 013”) together
19 with an Assignment and a Notice and Acknowledgement and related
20 documents, true and correct copies of which are attached hereto as Exhibit N.

21 n. Lease Schedule **3986-014** dated July 13, 2022 (“Schedule 014”) together with
22 an Assignment and a Notice and Acknowledgement and related documents,
23 true and correct copies of which are attached hereto as Exhibit O.

24 o. Lease Schedule **3986-015** dated August 24, 2022 (“Schedule 015”) together
25 with an Assignment and a Notice and Acknowledgement and related
26 documents, true and correct copies of which are attached hereto as Exhibit P.

27 p. Lease Schedule **3986-016** dated September 12, 2022 (“Schedule 016”) together
28 with an Assignment and a Notice and Acknowledgement and related

1 documents, true and correct copies of which are attached hereto as Exhibit Q.
2 q. Lease Schedule **3986-017** dated October 5, 2022 (“Schedule 017”) together
3 with an Assignment and a Notice and Acknowledgement and related
4 documents, true and correct copies of which are attached hereto as Exhibit R.
5 r. Lease Schedule **3986-018** dated January 12, 2023 (“Schedule 018”) together
6 with an Assignment and a Notice and Acknowledgement and related
7 documents, true and correct copies of which are attached hereto as Exhibit S.

8 13. For ease of reference, Schedules 001 through 018 are hereafter together
9 referred to as the “Lease Schedules” and the Master Lease, Lease Schedules, Assignments,
10 Notices of Acknowledgement and related documents are hereafter together referred to as
11 the “Lease Documents.”

12 14. The Lease Schedules incorporate by reference all of the terms, conditions,
13 representations and warranties of the Master Lease, with the resulting agreement
14 “constitute[ing] a separately enforceable, complete and independent Lease with respect to
15 the Product described herein.” *See* Ex. A (Master Lease) at 1.

16 **III. THE ASSIGNMENTS**

17 15. As noted above, in connection with each of the individual Lease Schedules,
18 TFC executed and delivered to Data Sales an Assignment, pursuant to which TFC assigned
19 to Data Sales all of its right, title and interests under the Lease Documents and the
20 Equipment. *See* Exs. B-S.

21 **IV. PATH NETWORK’S CONSENT TO THE ASSIGNMENTS**

22 16. Path Network, moreover, expressly consented to each Assignment. To that
23 end, for each Lease Schedule, Path Network executed and delivered a Notice and
24 Acknowledgement pursuant to which it acknowledged and agreed to the Assignment and
25 agreed to render payment and performance to Data Sales. *See* Exs. B-S.

26 **V. RELEVANT PROVISIONS OF THE LEASE DOCUMENTS**

27 17. Under the Lease Documents, Path Network agreed to lease various items of
28 equipment (denominated in the Master Lease as “Product”) for the duration of the

1 applicable term, to make monthly rental payments set forth in the Lease Schedules and, in
2 addition, to pay all applicable taxes and other amounts due and owing (the “Rent”).

3 **A. Term, Rent and Termination**

4 18. The specified initial terms and base rents payable under the Lease
5 Schedules are as follows:

Lease Schedule	Initial Term	Monthly Rental**
Schedule 001	36 mos.	\$1,504.94
Schedule 002	36 mos.	\$1,736.62
Schedule 003	36 mos.	\$2,964.83
Schedule 004	36 mos.	\$3,526.84
Schedule 005	36 mos.	\$1,763.39
Schedule 006	36 mos.	\$1,318.26
Schedule 007	36 mos.	\$6,123.79
Schedule 008	36 mos.	\$6,775.21
Schedule 009	36 mos.	\$6,593.33
Schedule 010	36 mos.	\$6,459.02
Schedule 011	36 mos.	\$1,675.80
Schedule 012	36 mos.	\$ 877.40
Schedule 013	36 mos.	\$8,424.35
Schedule 014	36 mos.	\$6,409.68
Schedule 015	36 mos.	\$3,516.64
Schedule 016	36 mos.	\$2,012.42
Schedule 017	36 mos.	\$1,848.95
Schedule 018	36 mos.	\$1,274.79

**In addition to monthly rental payments, Path Network is also responsible for the payment of all taxes to the Product covered by the Lease Schedules. See Exs.A-S.

1 19. Under the Master Lease, Path Network’s payment and other obligations as
2 lessee continue for the initial term and “renew automatically thereafter until terminated by
3 either party upon not less than ninety (90) days prior written notice.” *See* Ex. A (Master
4 Lease) § 1.

5 20. The Master Lease further provides that for each Lease Schedule, at the
6 expiration of the initial term, the lessee has the option, upon “written notice given at least
7 ninety (90) days prior to expiration” of the term, and “provided Lessee is not in default
8 under any” Lease Schedule, to “(a) exercise any purchase option set forth in the [Lease]
9 Schedule, or (ii) renew the [Lease] Schedule for a mutually agreed upon fixed-term
10 extension period, or (iii) return the Product to Lessor [Data Sales] at the expiration date of
11 the [Lease] Schedule pursuant to Section 6 above.” *See* Ex. A (Master Lease) § 9. Section
12 6, in turn, requires the return of all Product at the end of the term of the Lease Schedule,
13 and it requires the payment of Rent until that occurs. *Id.* § 6.

14 **B. Events of Default and Remedies**

15 21. Section 13 of the Master Lease defines events constituting a default to
16 include a failure “to pay Rent within ten (10) days of due date” or if the “Lessee fails to
17 perform or observe or breaches any covenant or condition or any representation or warranty
18 . . . and such failure continues unremitted for a period of ten (10) days after written notice
19” *See* Ex. A (Master Lease) § 13.

20 22. The Master Lease, however, ***does not*** require that Data Sales provide Path
21 Network with written notice of default or a written demand if the default consists of a failure
22 to pay Rent that is not paid within 10 days from the due date. *See* Ex. A (Master Lease) §
23 13.

24 23. Upon the occurrence of a default under the Master Lease and Lease
25 Schedules, Data Sales is entitled, as one of its non-exclusive remedies, to accelerate and
26 declare to be immediately due and payable all past due Rents and all remaining Rents under
27 the Lease Schedule. *See* Ex. A (Master Lease) § 13.

28 24. Data Sales additionally has the right, as another of its non-exclusive

1 remedies, to take immediate possession of the leased Product and/or to “require” Path
2 Network to “return immediately all Product leased . . . in accordance with [Master Lease]
3 Section 6” and to hold, sell, lease or otherwise dispose of any or all of the Product. *See Ex.*
4 A (Master Lease) § 13.

5 25. Section 13 of the Master further imposes liability upon Path Network for
6 “reasonable attorneys’ fees, other costs and expenses resulting from any default, or the
7 exercise of . . . remedies” by Data Sales. *See Ex. A (Master Lease) § 13.*

8 **VI. PATH NETWORK’S DEFAULTS**

9 26. Path Network is in default under the terms and conditions of the Master
10 Lease and Lease Schedules for failure to make all required Rent payments due from and
11 after September 1, 2024, and for failure to timely pay all applicable taxes.

12 27. Path Network is also in default because, despite demand, Path Network has
13 refused to assemble and return the Product to Data Sales following the payment defaults,
14 and despite having failed to exercise any one lease end or termination options otherwise
15 provided for under Section 9 of the Master Lease.

16 28. On April 15, 2025, Data Sales provided Path Network with a formal written
17 notice of default and demanded payment of all past due Rents on or before April 25, 2025.
18 A true and correct copy of the April 15, 2025 demand letter is attached hereto as Exhibit T.

19 29. Path Network failed to pay the past due Rents as specified in the April 15
20 demand letter.

21 30. Given the ongoing events of default under the Lease Schedules, on May 2,
22 2025, Data Sales made another written demand upon Path Network, advising Path Network
23 of Data Sales’ election to accelerate the balance of the remaining payments owed under the
24 Lease Schedules and demanding (a) payment in full of all past due and remaining
25 obligations under the Lease Schedules no later than May 16, 2025, and (b) the turnover of
26 all leased Product no later than June 30, 2025. A true and correct copy of the May 16, 2025
27 demand letter is attached hereto as Exhibit U.

28 31. Despite Data Sales’ repeated demands, to date, Path Network has failed,

1 refused and/or neglected to make payment of any of the amounts due under the Lease
2 Schedules for a period of almost one year, and Path Network has refused to turn over any
3 of the leased Product to Data Sales.

4 32. Path Network's failure to make payments due and owing, and its ongoing
5 and improper refusal to turn over the Product to Data Sales as required under the Master
6 Lease and Lease Schedules are events of default that entitle Data Sales to exercise all of its
7 contractual rights and remedies.

8 33. In addition, Data Sales has incurred, and will continue to incur, collection
9 costs and reasonable attorneys' fees in its attempts to collect payments and recover Product
10 due from Path Network under the Lease Documents.

11 34. As summarized on Exhibit V, as of the date of this Complaint, Path
12 Network owes Data Sales not less than \$1,096,313.34 under the terms of the Lease
13 Documents. In addition, Path Network is liable to Data Sales for the payment of late fees,
14 attorneys' fees and other costs and expenses, all of which continue to accrue.

15 **COUNT I**

16 **BREACH OF CONTRACT**

17 35. Data Sales restates and realleges all preceding paragraphs of this Complaint
18 as though they are set forth herein at length.

19 36. The Master Lease and Lease Schedules are valid and binding agreements
20 that were properly assigned to Data Sales with the knowledge and consent of Path Network.

21 37. Under the terms of the Master Lease and Lease Schedules, Path Network is
22 required to make monthly Rent payments to Data Sales until the lease represented by a
23 Lease Schedule has been properly terminated in accordance with Section 9 of the Master
24 Lease.

25 38. Data Sales has fully performed all of its obligations under the Master Lease
26 and Lease Schedules.

27 39. Path Network has breached its obligations under the Master Lease and
28 Lease Schedules by, among other things, failing to pay monthly Rents when due and failing

1 to turn over leased Product to Data Sales.

2 40. Path Network's failure to make Rent payments and refusal to turn over the
3 Product constitute events of default entitling Data Sales, *inter alia*, to pursue all rights and
4 remedies under Section 13 of the Master Lease and applicable law, including, without
5 limitation, the right to accelerate and demand immediate payment in full of all amounts
6 owed under the Master Lease and Lease Schedules.

7 41. As a direct and proximate result of Path Network's defaults and breaches
8 of its obligations under the Master Lease and Lease Schedules, Data Sales has suffered and
9 will continue to suffer damages in an amount not less than \$1,096,313.34, plus interest,
10 attorneys' fees, costs and disbursements. Path Network is liable to Data Sales for these
11 damages under the Lease Documents and applicable law.

12 **COUNT II**
13 **CONVERSION**

14 42. Data Sales restates and realleges all preceding paragraphs of this Complaint
15 as though they are set forth herein at length.

16 43. Under the Master Lease and Lease Schedules, upon the occurrence of an
17 event of default, Data Sales is entitled, as one of its non-exclusive remedies, to require Path
18 Network to assemble and turn over the leased Product to Data Sales.

19 44. Data Sales' right to recover the Product from Path Network is in addition
20 to, and not in lieu of, the right to receive full payment of all Rent and other amounts owed
21 under the Master Lease and Lease Schedules.

22 45. Data Sales owns the leased Product, and estimates that the leased Product
23 has a value of approximately \$305,000.

24 46. Data Sales has properly made demand upon Path Network to assemble and
25 return the leased Product to Data Sales, but Path Network has failed and refused to do so.

26 47. Path Network, through its agents, is wrongfully and intentionally detaining,
27 using and exercising dominion and control over the Product to the exclusion of Data Sales
28 and in deliberate disregard of Data Sales' ownership and other rights in and to the Product.

1 throughout the United States and the world.

2 59. Upon information and belief, Path Network is or may be insolvent insofar
3 as it is unable to pay its debts as they come due.

4 60. Pursuant to the Master Lease and Lease Schedules, upon the occurrence of
5 an event of default, Data Sales has the right to require Path Network, at its own cost, to
6 assemble and deliver the leased Products to a location within the United States designated
7 by Data Sales.

8 61. Because the Products are widely dispersed and located within data centers
9 controlled by Path Network, and Data Sales has no available mechanism to gain entry into
10 the facilities where the Products are situated, available legal remedies are under the
11 circumstances inadequate.

12 62. Section 47-2A-525 of the Arizona Uniform Commercial Code (UCC)
13 provides that an equipment lease may require, following the lessee's default, that the lessee
14 "assemble the goods and make them available to the lessor at a place to be designated by
15 the lessor" A.R.S. § 47-2A525(B).

16 63. UCC Section 47-2A523, in turn, authorizes a lessor, *inter alia*, to proceed
17 with or without judicial process and invoke the remedy specified in Section 47-2A525(b)
18 to require the lessee to assemble and deliver the goods to a location specified by the lessor.

19 64. Path Network is in default under the terms of the Master Lease and Lease
20 Schedules for failure to make payments due and owing and for its failure to assemble and
21 return the leased Products to Data Sales.

22 65. Data Sales is entitled to entry of an order compelling Path Network and its
23 officers, directors and representatives to assemble and deliver the leased Products to Data
24 Sales at a location or locations to be determined.

25 **PRAYER FOR RELIEF**

26 WHEREFORE, Data Sales respectfully requests that the Court enter judgment in
27 favor of Data Sales an against Path Network as follows:

- 28 1. For an award of damages for unpaid and accelerated Rent due and owing

1 under the Master Lease and Lease Schedules of no less than \$1,096,313.34, together with
2 prejudgment interest, post-judgment interest, fees, costs, disbursements and attorneys' fees.

3 2. For an award of damages resulting from Path Network's conversion and
4 unlawful retention of the leased Product in an amount to be proven at trial but not less than
5 \$305,000, together with prejudgment interest, post-judgment interest, fees, costs,
6 disbursements and attorneys' fees.

7 3. For an order directing the Sheriff of Maricopa County, or in any other
8 County within Arizona, to seize any leased Product that is located within the State of
9 Arizona and deliver same to Data Sales so that Data Sales may retain, use, sell, lease or
10 otherwise dispose of the Product as permitted under the Master Lease and Lease Schedules
11 and applicable law.

12 4. For an order directing Path Network and all those acting in concert with
13 Path Network, including without limitation Path Network's officers, directors, employees
14 and representatives, to specifically perform its obligations to assemble and deliver to Data
15 Sales the leased Product at a location or locations to be determined by Data Sales.

16 5. For such other and further relief as the Court deems to be just, fair and
17 equitable under the circumstances of this case.

18
19 RESPECTFULLY SUBMITTED: August 6, 2025.

20 TAFT STETTINIUS & HOLLISTER LLP

21 By /s/ Craig A. Morgan
22 Craig A. Morgan
23 2555 East Camelback Road, Suite 1050
24 Phoenix, Arizona 85016
25 *Attorneys for Plaintiff*
26
27
28

1 **ORIGINAL** of the foregoing electronically
2 filed via TurboCourt on August 6, 2025:

3 /s/ Ella Meshke

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Verification

I, Robert Breckner, Plaintiff's Vice President and Chief Operations Officer, am authorized to make this Verification on Plaintiff's behalf. I have read this complaint, or heard the complaint read, I know the contents thereof, and it is true and correct to the best of my own knowledge, except the matters stated therein on information and belief, and that as to those matters, I believe the complaint to be true.

I declare under penalty of perjury that the foregoing is true and correct.

Dated: August 6, 2025

/s/ Robert Breckner
Robert Breckner

EXHIBIT A

EXHIBIT A

I hereby certify that the attached Master Lease Agreement 3986 and Certificate of Incumbency between Tech. Finance Co., LLC and Path Network, Inc. correct copy of these documents.

Michelle Bonnell

Michelle Bonnell / Assistant Secretary
Tech. Finance Co., LLC



MASTER LEASE AGREEMENT

Master Lease #3986

Lessor agrees to lease to Lessee and Lessee agrees to lease from Lessor, subject to the following terms of this Master Lease Agreement ("Master Lease") and any Lease Schedule ("Schedule"), collectively referred to as the Lease ("Lease"), the personal property described in any Schedule together with all attachments, replacements, parts, substitutions, additions, upgrades, accessories, software licenses and operating manuals (the "Product"). Each Schedule shall constitute a separate, distinct, and independent Lease and contractual obligation of Lessee.

1. Commencement Date and Term

The initial lease term ("Initial Term") and Lessee's rental obligation shall begin on the date of Lessee's acceptance of the Product ("Commencement Date") as evidenced by Lessee's execution and delivery of a Delivery and Acceptance Certificate in a form acceptable to the parties. Lessee's execution and delivery of such a certificate shall not be unreasonably withheld or delayed. The Lease will continue for the number of Rental Periods specified in the Schedule as set forth in Section 2 below and shall renew automatically thereafter until terminated by either party upon not less than ninety (90) days prior written notice.

2. Rent and Rental Period

All rental payments and any other amounts payable under a Lease are collectively referred to as "Rent". The Rental Period shall mean the rental payment period of either calendar months, quarters, or as otherwise specified in each Schedule. Rent for the specific Rental Period is due and payable in advance, to the address specified in Lessor's invoice, on the first day of each Rental Period during the Initial Term and any extension (collectively, the "Lease Term"), provided, however, that Rent for the period of time (if any) from the Commencement Date to the first day of the first Rental Period shall begin to accrue on the Commencement Date. If any Rent is not paid when due, Lessee will pay a service fee equal to five percent (5%) of the overdue amount plus interest at the rate of one and one half percent (1.5%) per month or the maximum legal interest rate, whichever is less.

3. Net Lease, Tax and Fees

Each Schedule shall constitute a net lease and payment of Rent shall be absolute and unconditional, and shall not be subject to any abatement, reduction, set off, defense, counterclaim, interruption, deferment or recoupment for any reason whatsoever. Lessee agrees to pay Lessor when due shipping charges, fees, assessments and all taxes (municipal, state and federal) imposed upon a Lease or the Product or its ownership, leasing, renting, possession or use except for taxes based on Lessor's income.

4. Title

Product shall remain personal property. Lessee shall have no right or interest in the Product except as provided in this Master Lease and the applicable Schedule and shall hold the Product subject and subordinate to the rights of Lessor. If it is determined that any Lease is other than a "lease" as defined in Article 2A of the Uniform Commercial Code, then Lessee hereby grants Lessor a security interest in the related Product and all proceeds thereof. Lessee agrees to execute UCC financing statements as and when requested by Lessor and hereby appoints Lessor as its attorney-in-fact to execute such financing statements. Lessor may file a photocopy of any Lease as a financing statement.

Lessee will, at its expense, keep the Product free and clear from any liens or encumbrances of any kind (except any caused by Lessor) and will indemnify and hold Lessor harmless from and against any

loss or expense caused by Lessee's failure to do so. Lessee shall give Lessor immediate written notice of any attachment or judicial process affecting the Product or Lessor's ownership. If requested, Lessee will label the Product as the property of Lessor and shall allow, subject to Lessee's reasonable security requirements, the inspection of the Product during regular business hours.

5. Use, Maintenance and Repair

Lessee, at its own expense, shall keep the Product in good repair, appearance and condition, other than normal wear and tear and shall obtain and keep in effect throughout the term of the Schedule a hardware and software maintenance agreement with the manufacturer or other party acceptable to Lessor. All parts furnished in connection with such repair and maintenance shall be manufacturer authorized parts and shall immediately become components of the Product and the property of Lessor. Lessee shall use the Product in compliance with manufacturer's or supplier's guidelines.

6. Delivery and Return of Product

Lessee assumes the full expense of transportation, insurance and installation to Lessee's site. Upon termination of each Schedule, Lessee will provide Lessor a letter from the manufacturer certifying that the Product is in good operating condition and is eligible for continued maintenance and that the operating system is at the then current level, unless under a manufacturer's service contract during the Lease Term. Lessee, at its expense, shall deinstall, pack and ship the Product to a U.S. location identified by Lessor. Lessee shall remain obligated to pay Rent on the Product until the Product and certification are received by Lessor.

7. Assignment and Relocation

LESSEE SHALL NOT, WITHOUT LESSOR'S PRIOR WRITTEN CONSENT, SELL, ASSIGN, TRANSFER, PLEDGE, HYPOTHECATE OR OTHERWISE DISPOSE OF THE LEASE, EQUIPMENT OR ANY INTEREST THEREIN. No permitted assignment or sublease shall relieve Lessee of any of its obligations hereunder.

Lessee acknowledges Lessor may sell and/or assign its interest or grant a security interest in each Lease and/or the Product to an assignee ("Lessor's Assignee"). So long as Lessee is not in default hereunder, Lessor or Lessor's Assignee shall not interfere with Lessee's right of quiet enjoyment and use of the Product. Upon the assignment of each Lease, Lessor's Assignee shall have any and all discretions, rights and remedies of Lessor and all references to Lessor shall mean Lessor's Assignee. In no event shall any assignee of Lessor be obligated to perform any duty, covenant or condition under this Lease and Lessee agrees it shall pay such assignee without any defense, rights of set-off or counterclaims and shall not hold or attempt to hold such assignee liable for any of Lessor's obligations hereunder.

Lessee, at its expense, may relocate Product (after packing it for shipment in accordance with manufacturer's instructions) to a different address with the prior written consent of Lessor, which consent shall not be unreasonably withheld. The Product shall at all times be used solely within the United States.

8. Upgrades and Additions

Lessee may affix or install any accessory, addition, upgrade, equipment or device on the Product ("Additions") provided that such Additions (i) can be removed without causing material damage to the Product, (ii) do not reduce the value of the Product, (iii) do not interfere with the normal and satisfactory operation or maintenance

of the Equipment or with Lessee's ability to obtain a maintenance contract required by Section 5, and (iv) are not subject to the interest of any third party other than Lessor. Any other Additions may not be installed without Lessor's prior written consent. At the end of the Lease Term, Lessee shall remove any Additions which (i) were not leased by Lessor and (ii) are readily removable without causing material damage or impairment of the intended function, use, or value of the Product and restore the Product to its original configuration. Any Additions, which are not so removable, will become the Lessor's property (lien free).

9. Lease End Options

Upon written notice given at least ninety (90) days prior to expiration of the Lease Term, and provided Lessee is not in default under any Schedule Lessee may (i) exercise any purchase option set forth on the Schedule, or (ii) renew the Schedule for a mutually agreed upon fixed-term extension period, or (iii) return the Product to Lessor at the expiration date of the Schedule pursuant to Section 6 above.

10. Insurance, Loss or Damage

Effective upon shipment of Product to Lessee and until Product is received by Lessor, Lessee shall provide at its expense (i) insurance against the loss or theft or damage to the Product for the full replacement value, and (ii) insurance against public liability and property damage. Lessee shall provide a certificate of insurance that such coverage is in effect, upon request by Lessor, naming Lessor as loss payee and/or additional insured as may be required. No policy can be canceled, or invalidated with respect to Lessor's interests, without (30) days prior notice to Lessor. Lessee appoints Lessor its attorney in fact to make claims, receive payments, sign documents and endorse checks in connection with the insurance. Lessee will deliver written evidence of insurance satisfactory to Lessor within (30) days of request, or Lessor will have the right, but not the obligation, to obtain insurance in such forms and amounts as Lessor deems reasonable to protect Lessor's interests, and Lessee agrees that such insurance: (a) will not name Lessee as an insured; (b) may not fully protect Lessee's interest; and (c) will obligate Lessee to pay to Lessor insurance charges that include: (i) a premium, which may be higher than a premium to Lessee's carrier, plus (ii) billing and processing fees, and account management charges, plus (iii) a finance charge of up to 1.5% per month on premium advances, plus (iv) profits for both Lessor and its agents. Lessor will discontinue such insurance charges when Lessee provides satisfactory evidence of insurance. Lessee and Lessor agree to submit all disputes regarding insurance and insurance charges to final and binding arbitration pursuant to the rules of the American Arbitration Association. All arbitration rulings will be enforceable in appropriate courts of law.

Lessee shall bear the entire risk of loss, theft, destruction of or damage to any item of Product. No loss or damage shall relieve Lessee of the obligation to pay Rent or any other obligation under the Schedule. In the event of loss or damage, Lessee shall promptly notify Lessor and shall, at Lessor's option, (i) place the Product in good condition and repair, or (ii) replace the Product with lien free Product of the same model, type and configuration in which case the relevant Schedule shall continue in full force and effect and clear title in such Product shall automatically vest in Lessor, or (iii) pay Lessor the present value of remaining Rent plus the purchase option price provided for in the applicable Schedule.

11. Selection, Warranties, and Limitation of Liability

Lessee acknowledges that it has selected the Product and disclaims any reliance upon statements made by Lessor. Lessee acknowledges and agrees that use and possession of the Product by Lessee shall be subject to and controlled by the terms of any manufacturer's or, if appropriate, supplier's warranty, and Lessee agrees to look solely to the manufacturer or, if appropriate, supplier with respect to all mechanical, service and other claims, and the right to enforce all

warranties made by said manufacturer are hereby assigned to Lessee for the term of the Schedule.

LESSOR IS LEASING THE PRODUCT TO LESSEE "AS IS" AND EXCEPT AS SPECIFICALLY PROVIDED HEREIN, LESSOR HAS NOT MADE AND DOES NOT MAKE ANY REPRESENTATIONS OR WARRANTIES, EITHER EXPRESS OR IMPLIED, AS TO ANY MATTER WHATSOEVER, INCLUDING, WITHOUT LIMITATION, NON-INFRINGEMENT, THE DESIGN, QUALITY, CAPACITY OR CONDITION OF THE PRODUCT, ITS MERCHANTABILITY OR FITNESS FOR ANY PARTICULAR PURPOSE. IT BEING AGREED THAT AS THE LESSEE SELECTED BOTH THE PRODUCT AND THE SUPPLIER, NO DEFECT, EITHER PATENT OR LATENT SHALL RELIEVE LESSEE OF ITS OBLIGATION HEREUNDER. LESSEE AGREES THAT LESSOR SHALL NOT BE LIABLE FOR SPECIFIC PERFORMANCE OR ANY LIABILITY, LOSS, DAMAGE OR EXPENSE OR ANY KIND INCLUDING, WITHOUT LIMITATION, INDIRECT, INCIDENTAL, CONSEQUENTIAL OR SPECIAL DAMAGES OF ANY NATURE, DAMAGES ARISING FROM THE LOSS OF USE OF PRODUCT, LOST DATA, LOST PROFITS, OR FOR ANY CLAIM OR DEMAND.

12. Indemnity

Lessee shall indemnify and hold harmless Lessor and Lessor's Assignee from and against any and all claims, actions, suits, proceedings, liabilities, damages, penalties, costs and expenses (including reasonable attorneys' fees), arising out of the use, operation, possession, ownership (for strict liability in tort only), selection, leasing, maintenance, delivery or return of any item of Product.

13. Default and Remedies

Lessee shall be in default of any Lease if (i) Lessee fails to pay Rent within ten (10) days of due date; (ii) Lessee fails to perform or observe or breaches any covenant or condition or any representation or warranty in such Lease, and such failure or breach continues unremitted for a period of ten (10) days after written notice from Lessor; (iii) Lessee, except as expressly permitted in the Lease, attempts to move, sell, transfer, encumber, or sublet without consent any item of Product leased under such Lease; (iv) Lessee or any guarantor files or has filed against it a petition in bankruptcy or becomes insolvent or makes an assignment for the benefit of creditors or consents to the appointment of a trustee or receiver or either shall be appointed for Lessee or for a substantial part of its property without its consent, or (v) Lessee or any guarantor of Lessee is declared legally deceased or if Lessee merges or consolidates with any other corporation or entity, or sells all or substantially all of its assets without the prior written consent of Lessor.

Upon default, Lessor may, at its option, take one or more of the following actions: (i) declare immediately due and payable, all Rent due but unpaid plus the Rent due for the remainder of the Lease Term discounted to present value at a rate of three percent (3%), (ii) require Lessee to return immediately all Product leased under such Schedule to Lessor in accordance with Section 6 hereof, (iii) without breach of the peace take immediate possession of and remove the Product, (iv) sell any or all of the Product at public or private sale or otherwise dispose of, hold, use or lease to others, or (v) exercise any right or remedy which may be available to Lessor under applicable law, including the right to recover damages for the breach of the Schedule. In addition, Lessee shall be liable for reasonable attorney's fees, other costs and expenses resulting from any default, or the exercise of Lessor's remedies, including placing such Product in the condition required by Section 6 hereof. Each remedy shall be cumulative and in addition to any other remedy otherwise available to Lessor at law or in equity. No express or implied waiver of any default shall constitute a waiver of any of Lessor's other rights.

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14. Lessee's Representations

Lessee represents and warrants for this Master Lease and each Schedule that the execution, delivery and performance by Lessee have been duly authorized by all necessary corporate action; the individual executing was duly authorized to do so; the Master Lease and each Schedule constitute valid, binding agreements of the Lessee enforceable in accordance with their terms; that all information supplied by Lessee, including but not limited to the credit application and other financial information concerning Lessee, is accurate in all material respects as of the date provided; and if there is any material change in such information prior to manufacturer's or, if appropriate, supplier's shipment of Product under the Schedule, Lessee will advise Lessor of such change in writing.

15. Applicable Law

LESSOR MAY IN ITS SOLE DISCRETION ENFORCE THIS AGREEMENT IN ANY STATE HAVING LAWFUL JURISDICTION THEREOF. Lessee agrees that service of process by certified mail, return receipt requested, shall be deemed the equivalent of personal service in any such action. LESSEE KNOWINGLY WAIVES TRIAL BY JURY IN ANY ACTION. LESSEE HEREBY WAIVES ANY AND ALL RIGHTS AND REMEDIES GRANTED BY SECTIONS 2A-508 THROUGH 2A-522 OF THE UNIFORM COMMERCIAL CODE. LESSEE WAIVES THE RIGHT TO FILE ANY AMENDMENTS OR TERMINATIONS OF FINANCING STATEMENTS WITHOUT LESSOR'S SIGNATURE.

16. Miscellaneous

Lessee agrees to execute and deliver to Lessor such further documents, including, but not limited to, financial statements in such form and substance as reasonably satisfactory to Lessor, federal and state income tax returns, assignments, and financial reports and take such further action as Lessor may reasonably request to protect Lessor's interest in the Product.

The performance of any act or payment by Lessor shall not be deemed a waiver of any obligation or default on the part of Lessee. Lessor's failure to require strict performance by Lessee of any of the provisions of this Master Lease shall not be a waiver thereof. No rights or

THIS MASTER LEASE SHALL BECOME EFFECTIVE ON THE DATE ACCEPTED BY LESSOR

LESSOR: Tech. Finance Co., LLC

DocuSigned by:
Michelle Bonnell
BY: _____
8E726E458FD14EB
NAME: Michelle Bonnell
TITLE: Assistant Secretary
DATE: July 30, 2021

remedies referred to in Article 2A of the Uniform Commercial Code will be conferred on Lessee unless expressly granted in this Master Lease.

This Master Lease together with any Schedule constitutes the entire understanding between the parties and supersedes any previous representations or agreements whether verbal or written with respect to the use, possession and lease of the Product described in that Schedule. In the event of a conflict, the terms of the Schedule shall prevail over the Master Lease.

No amendment or change of any of the terms or conditions herein shall be binding upon either party unless they are made in writing and are signed by an authorized representative of each party. Each Schedule is non-cancelable for the full term specified and each schedule shall be binding upon, and shall inure to the benefit of Lessor, Lessee, and their respective successors, legal representatives and permitted assigns.

All agreements, representations and warranties contained herein shall be for the benefit of Lessor and shall survive the execution, delivery and termination of this Master Lease, any Schedule or related document.

Any provision of this Master Lease and/or each Schedule which is unenforceable shall not cause any other remaining provision to be ineffective or invalid. The captions set forth herein are for convenience only and shall not define or limit any of the terms hereof. Any notices or demands in connection with any Schedule shall be given in writing by regular or certified mail at the address indicated in the Schedule, or to any other address provided.

17. Savings Clause

If any amount charged or collected under a Lease is greater than the amount allowed by law, including without limitation, any amount that exceeds applicable usury limits (an "Excess Amount", then (i) any Excess Amount charged but not yet paid will be waived by Lessor and (ii) any Excess Amount collected will be applied to any amount then due under such Lease, adjusted to conform with applicable law, or, if there is no such amount then due, will be refunded.

LESSEE: Path Network, Inc.

DocuSigned by:
Corey Barnhill
BY: _____
89C52C0A6B90410...
NAME: Corey Barnhill
TITLE: COO
DATE: July 30, 2021

EXHIBIT B

EXHIBIT B



LEASE SCHEDULE

LEASE SCHEDULE ("SCHEDULE") NUMBER: 3986-001
 DATED: July 30, 2021
 to MASTER LEASE AGREEMENT ("MASTER LEASE") NUMBER: 3986

LESSEE	LESSOR
Name: Path Network, Inc.	Name: Tech. Finance Co., LLC dba Technology Finance
Address: 6991 E. Camelback Rd. Suite D-300 Scottsdale, AZ 85251	Address: 7077 E. Marilyn Rd. Bldg. 3 / Suite 125 Scottsdale, AZ 85254
Attention: Corey Barnhill august@path.net	Attention: Michelle Bonnell Michelle.bonnell@tfcfc.com
Phone Number: (602) 704-3001	Phone Number: (480) 281-1548

BILLING ADDRESS	PAYMENT SCHEDULE
Name: Path Network, Inc.	Initial Term: 36 Months
Address: 6991 E Camelback Rd, Ste D300 Scottsdale, AZ 85251	Rent: \$1,508.94 (Payable in Arrears)
Attention: Federal ID:	Tax: Rent payment above does not include any tax. Lessor may bill applicable taxes or, notwithstanding anything in the Master Lease to the contrary, adjust the Rent to include applicable taxes.
Phone Number:	

LOCATION OF PROPERTY	END OF LEASE OPTIONS
Lessee PO Number: See Attachment A	FMV Purchase Option
Location:	
Attention:	
Phone Number:	

PRODUCT DESCRIPTION: See Attachment A

MASTER LEASE: This original executed Schedule is issued and effective as of the date set forth above. All of the terms, conditions, representations and warranties of the Master Lease identified above are hereby incorporated herein and made a part hereof as if they were expressly set forth in this Schedule and this Schedule constitutes a separately enforceable, complete and independent Lease with respect to the Product described herein. By their execution and delivery of this Schedule, the parties hereby affirm all of the terms, conditions, representations and warranties of the Master Lease.

Counterparts: This Schedule may be executed in any number of counterparts, each of which shall be sequentially numbered. No security interest in this Lease may be created through the transfer or possession of any counterpart other than Counterpart No. 1 of this Schedule, but no transfer or possession of the Master Lease will be required to create a security interest in the Lease evidenced by this Schedule.

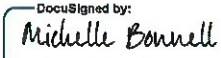
Other Terms: Electronic Delivery of Documents. The parties hereto acknowledge that this document was delivered by Lessor to Lessee in electronic format only. Lessee, by executing and delivering this document to Lessor, represents and warrants to Lessor that this document has not been altered or modified in any manner whatsoever from the version that Lessor electronically transmitted to Lessee for execution. Lessee acknowledges that Lessor has relied upon this representation and warranty in accepting from Lessee the executed original of this document. No revisions to Lessor's standard version of this document shall be valid or enforceable except by a written amendment, which is signed by both of the parties hereto. **Authorization for Automatic Payments.** In the event Lessee executed an Authorization for Automatic Payments with the Master Lease, Lessee acknowledges and agrees that the authorization contained therein to withdraw certain amounts shall apply to this Schedule.

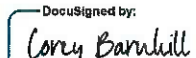
AGREED AND ACCEPTED BY

AGREED AND ACCEPTED BY

LESSOR: Tech. Finance Co., LLC

LESSEE: Path Network, Inc.

BY: 
DocuSigned by:
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BY: 
DocuSigned by:
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NAME: Michelle Bonnell

NAME: Corey Barnhill

TITLE: Assistant Secretary

TITLE: COO

**Attachment A to
Lease Schedule 3986-001**

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by the designated custodian

Equipment Location: 600 W. 7th Street 6th Fl Cage 30, Cab 0529 Los Angeles, CA 90017

Qty	Description
1	PCN Customized 1U System
1	Inwin IW-RA100 1U chassis 3 x 14k fans / 315w power supply / Front 2 x USB2.0
1	Asrock X470D4U Ryzen/Ryzen 2 / 128G/2 x intel i210AT lan/ iPMi
1	AMD Ryzen 5 3600X 3.8Ghz 6-core 12T
1	Dynatron A37 1U AM4 passive copper heatsink 105w
2	Kingston 16GB DDR4 3200 ECC
2	Crucial P2 1TB nvme M.2 2280
1	Supermicro 1U Riser PCI-Express x8 (1/4/8 width)
1	Mellanox MCX311A-XCAT CX311A ConnectX-3 EN Network Card 10GbE SinglePort SFP+ *** Used From E-Bay ***
1	In-Win 20in sliding rail kit
1	Shipping to LA

Equipment Location: 1950 North Stemmons Freeway, Suite 1034 Cab 0107 Dallas, Texas 75207

Qty	Description
1	Corsair Vengeance LPX 32GB (2 X 16GB) DDR4-3600 CMK32GX4M2D3600C18
1	Shipping

Equipment Location: Kuiperbergweg 13, AM7:01:070805 # 83-3206485 1101 Amsterdam

Qty	Description
1	PCN Customized 1U Water Cooled System (SN E4S0XW003503)
1	Inwin IW-RA100 1U chassis 3 x 14k fans / 315w power supply / Front 2 x USB2.0
1	Seasonic 300W Flex ATX power supply 1
1	Asrock Z490D4U-2L2T
1	I9-11900K
1	Dynatron L3 Liquid Cooler
1	Intel bottom bracket
2	Corsair Vengeance LPX 32GB (2 X 16GB) DDR4-3600 CMK32GX4M2D3600C18
2	Crucial 250GB P2 NVMe M.2
1	Supermicro 1U Riser PCI-Express x8 (1/4/8 width)
1	Mellanox MCX311A-XCAT CX311A ConnectX-3 EN Network Card 10GbE SinglePort SFP+ *** Used From E-Bay ***
1	In-Win 20in sliding rail kit
1	Shipping to Amsterdam
1	PCN Customized 1U System (SN E4S0R8000243)
1	Inwin IW-RA100 1U chassis 3 x 14k fans / 315w power supply / Front 2 x USB2.0
1	Asrock X470D4U Ryzen/Ryzen 2 / 128G/2 x intel i210AT lan/ iPMi
1	AMD Ryzen 7 3700X 12C 3.8Ghz 105W
1	Dynatron A37 1U AM4 passive copper heatsink 105w
4	Kingston 16GB DDR4 3200 ECC
2	Crucial 250GB P2 NVMe M.2
1	Supermicro 1U Riser PCI-Express x8 (1/4/8 width)
1	Mellanox MCX311A-XCAT CX311A ConnectX-3 EN Network Card 10GbE SinglePort SFP+ *** Used From E-Bay ***
1	In-Win 20in sliding rail kit 1 0.00 0.00T
1	Shipping to Amsterdam
1	PCN Customized 1U System
1	Inwin IW-RA100 1U chassis 3 x 14k fans / 315w power supply / Front 2 x USB2.0
1	Asrock X470D4U Ryzen/Ryzen 2 / 128G/2 x intel i210AT lan/ iPMi
1	AMD Ryzen 5 3600X 3.8Ghz 6-core 12T
1	Dynatron A37 1U AM4 passive copper heatsink 105w
2	Kingston 16GB DDR4 3200 ECC
2	Crucial P2 1TB nvme M.2 2280
1	Supermicro 1U Riser PCI-Express x8 (1/4/8 width)
1	Mellanox MCX311A-XCAT CX311A ConnectX-3 EN Network Card 10GbE SinglePort SFP+ *** Used From E-Bay ***
1	In-Win 20in sliding rail kit
1	Shipping to Amsterdam

Continuous Equipment Location: Kuiperbergweg 13, AM7:01:070805 # 83-3206485 1101 Amsterdam

1	PCN Customized 1U System
1	Inwin IW-RA100 1U chassis 3 x 14k fans / 315w power supply / Front 2 x USB2.0
1	Asrock X470D4U Ryzen/Ryzen 2 / 128G/2 x intel i210AT lan/ iPMi
1	AMD Ryzen 5 3600X 3.8Ghz 6-core 12T
1	Dynatron A37 1U AM4 passive copper heatsink 105w
4	Kingston 16GB DDR4 3200 ECC
2	Crucial P2 1TB nvme M.2 2280
1	Supermicro 1U Riser PCI-Express x8 (1/4/8 width)
1	Mellanox MCX311A-XCAT CX311A ConnectX-3 EN Network Card 10GbE SinglePort SFP+ *** Used From E-Bay ***
1	In-Win 20in sliding rail kit
1	Shipping to Amsterdam

Equipment Location: 50 NE 8th Street, Cage 4, Cab 315 Miami, FL 33132

<u>Qty</u>	<u>Description</u>
1	PCN Customized 1U System
1	Inwin IW-RA100 1U chassis 3 x 14k fans / 315w power supply / Front 2 x USB2.0
1	Asrock X470D4U Ryzen/Ryzen 2 / 128G/2 x intel i210AT lan/ iPMi
1	AMD Ryzen 5 3600X 3.8Ghz 6-core 12T
1	Dynatron A37 1U AM4 passive copper heatsink 105w
2	Kingston 16GB DDR4 3200 ECC
2	Crucial P2 1TB nvme M.2 2280
1	Supermicro 1U Riser PCI-Express x8 (1/4/8 width)
1	Mellanox MCX311A-XCAT CX311A ConnectX-3 EN Network Card 10GbE SinglePort SFP+ *** Used From E-Bay ***
1	In-Win 20in sliding rail kit
1	Shipping to Miami

Equipment Location: 111 8th Avenue, Suite 734 CAB 0211 New York, New York 10011

<u>Qty</u>	<u>Description</u>
1	PCN Customized 1U System (SN 4S0R8000180)
1	Inwin IW-RA100 1U chassis 3 x 14k fans / 315w power supply / Front 2 x USB2.0
1	Asrock X470D4U Ryzen/Ryzen 2 / 128G/2 x intel i210AT lan/ iPMi
1	AMD Ryzen 5 3600X 3.8Ghz 6-core 12T
1	Dynatron A37 1U AM4 passive copper heatsink 105w
2	Kingston 16GB DDR4 3200 ECC
2	Crucial P2 1TB nvme M.2 2280
1	Supermicro 1U Riser PCI-Express x8 (1/4/8 width)
1	Mellanox MCX311A-XCAT CX311A ConnectX-3 EN Network Card 10GbE SinglePort SFP+ *** Used From E-Bay ***
1	In-Win 20in sliding rail kit
1	Shipping to New York
1	PCN Customized 1U Water Cooled System (SN E8S0XW009206)
1	Inwin IW-RA100 1U chassis 3 x 14k fans / 315w power supply / Front 2 x USB2.0
1	Asrock X570D4U AM4 motherboard
1	AMD 5900X 3.7Ghz 12-core / 24T 105W
1	Dynatron L3 Liquid Cooler
4	Kingston 16GB DDR4 3200 ECC
2	Crucial P2 1TB nvme M.2 2280
1	Supermicro 1U Riser PCI-Express x8 (1/4/8 width)
1	Mellanox MCX311A-XCAT CX311A ConnectX-3 EN Network Card 10GbE SinglePort SFP+ *** Used From E-Bay ***
1	In-Win 20in sliding rail kit
1	Shipping to New York

Equipment Location: 1 Chome-2-41 Ariake Koto City, Tokyo 1350063

<u>Qty</u>	<u>Description</u>
1	PCN Customized 1U Water Cooled System (SN E5S0XD9F0276)
1	Inwin IW-RA100 1U chassis 3 x 14k fans / 315w power supply / Front 2 x USB2.0
1	Seasonic 300W Flex ATX power supply
1	Asrock Z490D4U-2L2T
1	I9-11900K
1	Dynatron L3 Liquid Cooler
1	Intel bottom bracket
2	Corsair Vengeance LPX 32GB (2 X 16GB) DDR4-3600 CMK32GX4M2D3600C18

Continuous Equipment Location: 1 Chome-2-41 Ariake Koto City, Tokyo 1350063

Qty	Description
2	Crucial 250GB P2 NVMe M.2
1	Supermicro 1U Riser PCI-Express x8 (1/4/8 width)
1	Mellanox MCX311A-XCAT CX311A ConnectX-3 EN Network Card 10GbE SinglePort SFP+ *** Used From E-Bay ***
1	In-Win 20in sliding rail kit
1	Shipping to Tokyo
1	PCN Customized 1U System
1	Inwin IW-RA100 1U chassis 3 x 14k fans / 315w power supply / Front 2 x USB2.0
1	Asrock X470D4U Ryzen/Ryzen 2 / 128G/2 x intel i210AT lan/ iPMi
1	AMD Ryzen 9 3900X 3.8Ghz 12- core
1	Dynatron L3 Liquid Cooler
4	Kingston 32GB DDR4 3200 ECC unbuffered
2	Crucial P2 1TB nvme M.2 2280
1	Supermicro 1U Riser PCI-Express x8 (1/4/8 width)
1	Mellanox MCX311A-XCAT CX311A ConnectX-3 EN Network Card 10GbE SinglePort SFP+ *** Used From E-Bay ***
1	In-Win 20in sliding rail kit
1	Shipping to Tokyo
3	PCN Customized 1U System (SN's E4S0R8000207, E4S0R8000283 & E4S0R8000192)
1	Inwin IW-RA100 1U chassis 3 x 14k fans / 315w power supply / Front 2 x USB2.0
1	Asrock X470D4U Ryzen/Ryzen 2 / 128G/2 x intel i210AT lan/ iPMi
1	AMD Ryzen 5 3600X 3.8Ghz 6-core 12T
1	Dynatron A37 1U AM4 passive copper heatsink 105w
2	Kingston 16GB DDR4 3200 ECC
2	Crucial P2 1TB nvme M.2 2280
1	Supermicro 1U Riser PCI-Express x8 (1/4/8 width)
1	Mellanox MCX311A-XCAT CX311A ConnectX-3 EN Network Card 10GbE SinglePort SFP+ *** Used From E-Bay ***
1	In-Win 20in sliding rail kit
3	Shipping to Tokyo
1	PCN Customized 1U Water Cooled System (SN E8S0XW009212)
1	Inwin IW-RA100 1U chassis 3 x 14k fans / 315w power supply / Front 2 x USB2.0
1	Asrock X570D4U AM4 motherboard
1	AMD 5900X 3.7Ghz 12-core / 24T 105W
1	Dynatron L3 Liquid Cooler
4	Kingston 32GB DDR4 3200 ECC unbuffered
2	Crucial P2 1TB nvme M.2 2280
1	Supermicro 1U Riser PCI-Express x8 (1/4/8 width)
1	Mellanox MCX311A-XCAT CX311A ConnectX-3 EN Network Card 10GbE SinglePort SFP+ *** Used From E-Bay ***
1	In-Win 20in sliding rail kit
1	Shipping to Tokyo

Equipment Location: 350 E. Cermak 5th Floor Chicago, IL

Qty	Description
1	PCN Customized 1U Water Cooled System (SN E4S0XW003504)
1	Inwin IW-RA100 1U chassis 3 x 14k fans / 315w power supply / Front 2 x USB2.0
1	Seasonic 300W Flex ATX power supply
1	Asrock Z490D4U-2L2T
1	I9-11900K
1	Dynatron L3 Liquid Cooler
1	Intel bottom bracket
2	Corsair Vengeance LPX 32GB (2 X 16GB) DDR4-3600 CMK32GX4M2D3600C18
2	Crucial 250GB P2 NVMe M.2
1	Supermicro 1U Riser PCI-Express x8 (1/4/8 width)
1	Mellanox MCX311A-XCAT CX311A ConnectX-3 EN Network Card 10GbE SinglePort SFP+ *** Used From E-Bay ***
1	In-Win 20in sliding rail kit
1	Shipping to Chicago
1	PCN Customized 1U Water Cooled System (SN W7S0XW010016)
1	Inwin IW-RA100 1U chassis 3 x 14k fans / 315w power supply / Front 2 x USB2.0
1	Seasonic 300W Flex ATX power supply
1	Asrock Z490D4U-2L2T
1	I9-11900K

Continuous Equipment Location: 350 E. Cermak 5th Floor Chicago, IL**THIS IS A COPY**

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- 1 Dynatron L3 Liquid Cooler
 1 Intel bottom bracket
 1 Corsair Vengeance LPX 32GB (2 X 16GB) DDR4-3600 CMK32GX4M2D3600C18
 2 Crucial 250GB P2 NVMe M.2
 1 Supermicro 1U Riser PCI-Express x8 (1/4/8 width)
 1 Mellanox MCX311A-XCAT CX311A ConnectX-3 EN Network Card 10GbE SinglePort SFP+ *** Used From E-Bay ***
 1 In-Win 20in sliding rail kit
 1 Shipping to Chicago
- 1 PCN Customized 1U Water Cooled System (SN E5S0XS9F0274)
 1 Inwin IW-RA100 1U chassis 3 x 14k fans / 315w power supply / Front 2 x USB2.0
 1 Seasonic 300W Flex ATX power supply
 1 Asrock Z490D4U-2L2T
 1 I9-11900K
 1 Dynatron L3 Liquid Cooler
 1 Intel bottom bracket
 1 Corsair Vengeance LPX 32GB (2 X 16GB) DDR4-3600 CMK32GX4M2D3600C18
 2 Crucial 250GB P2 NVMe M.2
 1 Supermicro 1U Riser PCI-Express x8 (1/4/8 width)
 1 Mellanox MCX311A-XCAT CX311A ConnectX-3 EN Network Card 10GbE SinglePort SFP+ *** Used From E-Bay ***
 1 In-Win 20in sliding rail kit
 1 Shipping to Chicago
- 1 PCN Customized 1U Water Cooled System (SN E80XW009204)
 1 Inwin IW-RA100 1U chassis 3 x 14k fans / 315w power supply / Front 2 x USB2.0
 1 Asrock X570D4U AM4 motherboard
 1 AMD Ryzen 7 5800X 4.7ghz 8-core
 1 Dynatron L3 Liquid Cooler
 2 Kingston 16GB DDR4 3200 ECC
 2 Crucial P2 1TB nvme M.2 2280
 1 Supermicro 1U Riser PCI-Express x8 (1/4/8 width)
 1 Mellanox MCX311A-XCAT CX311A ConnectX-3 EN Network Card 10GbE SinglePort SFP+ *** Used From E-Bay ***
 1 In-Win 20in sliding rail kit
 1 Shipping to Chicago
- 1 PCN Customized 1U System (SN E4S0R8000199)
 1 Inwin IW-RA100 1U chassis 3 x 14k fans / 315w power supply / Front 2 x USB2.0
 1 Asrock X470D4U Ryzen/Ryzen 2 / 128G/2 x intel i210AT lan/ iPMi
 1 AMD Ryzen 5 3600X 3.8Ghz 6-core 12T
 1 Dynatron A37 1U AM4 passive copper heatsink 105w
 2 Kingston 16GB DDR4 3200 ECC
 2 Crucial P2 1TB nvme M.2 2280
 1 Supermicro 1U Riser PCI-Express x8 (1/4/8 width)
 1 Mellanox MCX311A-XCAT CX311A ConnectX-3 EN Network Card 10GbE SinglePort SFP+ *** Used From E-Bay ***
 1 In-Win 20in sliding rail kit
 1 Shipping to Chicago
- 2 PCN Customized 1U Water Cooled System (Sn's 0AS0XW008919 & 0AS0XW008923)
 1 Inwin IW-RA100 1U chassis 3 x 14k fans / 315w power supply / Front 2 x USB2.0
 1 Asrock X470D4U Ryzen/Ryzen 2 / 128G/2 x intel i210AT lan/ iPMi
 1 AMD Ryzen 9 3900X 3.8Ghz 12- core
 1 Dynatron L3 Liquid Cooler
 4 Kingston 16GB DDR4 3200 ECC
 2 Crucial P2 1TB nvme M.2 2280
 1 Supermicro 1U Riser PCI-Express x8 (1/4/8 width)
 1 Mellanox MCX311A-XCAT CX311A ConnectX-3 EN Network Card 10GbE SinglePort SFP+ *** Used From E-Bay ***
 1 In-Win 20in sliding rail kit
 2 Shipping to Chicago

Initials: _____



Delivery and Acceptance Certificate

Re: Lease Schedule No. 3986-001 to Master Lease Agreement No. 3986 between Technology Finance Corporation and the Lessee identified below (collectively, the "Lease")
To: Technology Finance Corporation and it assigns ("Lessor")

LESSEE: LEGAL NAME: Path Networks, Inc.
ADDRESS: 6991 E. Camelback Rd. Suite D-300
Scottsdale, AZ 85251

LESSEE, THROUGH ITS AUTHORIZED REPRESENTATIVE, CERTIFIED TO LESSOR THAT:

- (a) All of the Products described in the above-referenced Lease have been delivered to and inspected by Lessee, and are in good condition, working order and repair and are in compliance with Lessee's specification;
- (b) Lessee irrevocably accepts the Products under the Lease as of the date set forth below ("Acceptance Date") and agrees that Lessee's obligations (including the obligation to pay Rent) under the Lease commence as of such date; and
- (c) No event which would constitute an event of default under the Lease has occurred, and all of the representations and warranties made in the Lease are true as of the date set forth below.

Lessee acknowledges that Lessor's payment to the manufacturer or other supplier of the Products will be made in reliance on this Certificate.

LESSEE: Path Networks, Inc.

By: 
B3C82C0A0B90446...

Corey Barnhill
(Print or Type Name)

COO
(Print or Type Title)

Date of Acceptance: September 22, 2021

UPON EXECUTION, PLEASE MAIL TO:

Michelle Bonnell
Technology Finance Corporation
7077 E. Marilyn Road, Suite 125
Scottsdale, AZ 85254

ASSIGNMENT

THIS ASSIGNMENT dated as of the 6th day of October 2021 by and between Tech. Finance Co., LLC, a California Corporation with its principal office and place of business at 7077 E. Marilyn Rd. Bldg. 3 / Suite 125, Scottsdale, Arizona 85254 ("Assignor") and Data Sales Co. Inc., a Minnesota Corporation, with its principal office and place of business at 3450 West Burnsville Parkway Burnsville, MN 55337 ("Assignee").

- A. Assignor owns the Master Lease Agreement dated July 30, 2021, and Schedule Number 3986-001 dated July 30, 2021, with Path Network, Inc. evidencing a deferred payment obligation (collectively referred to herein as the "Paper") and the equipment related thereto (herein the "Equipment").
- B. Assignor desires to assign and Assignee desires to purchase Schedule Number 3986-001 dated July 30, 2021, to Master Lease Agreement dated on July 30, 2021, and all parts contained therein.

NOW, THEREFORE, in consideration of the mutual agreements contained herein, the parties hereto agree as follows:

Assignor hereby conveys, transfers, assigns and delivers to Assignee, all of Assignor's right, title, and interest in and to the Paper (except for advance payment(s), together with all payments and proceeds due and to become due thereunder or with respect thereto.

Assignor hereby represents and warrants the following to Assignee with respect to each respective Paper: (a) the Paper accurately indicates the name and current address of the lessee, mortgagor, obligor, or debtor (collectively referred to herein as the "Obligor"); (b) the Paper contains all contractual terms and agreements relating to the use of the Equipment; (c) Schedule A hereto accurately contains a true and correct listing of all Equipment on lease to and/or currently in use by, each respective Obligor at the location(s) specified in such Paper and the date, original term, and remaining term of such Paper; and (d) the aggregate unpaid payments between the Obligor(s) and Assignor are in the amount of \$54,321.84. The purchase price for all such Paper and the proceeds thereof is \$48,177.99.

Assignor represents and warrants the following to Assignee as of the date hereof: (a) Assignor has not entered into any understandings or agreement with respect to the Equipment other than those evidenced by the Paper, (b) all of the representations and warranties made in the Purchase Agreement are true and accurate as of the date hereof, (c) the obligations of all parties to the Paper are in full force and effect, and (d) to the best of the Assignor's knowledge, and except for payments current within thirty (30) days of the due date of each such payment, no defaults (or events which would constitute defaults with the passage of time, giving of notice, or both) on the part of the Assignor or any Obligor, have occurred in the performance of each such party's obligations under the Paper.

This Assignment has been delivered in the state of Minnesota and shall be governed by the laws of the state of Minnesota.

IN WITNESS WHEREOF, Assignor and Assignee have caused this instrument to be duly executed this 6th day of October 2021

ASSIGNOR:

ASSIGNEE:

TECH. FINANCE CO., LLC

DATA SALES CO. INC.

By: Michelle Bornek

E-SIGNED by Robert Breckner
on 2021-10-14 17:52:43 GMT
By: _____

Title: Assistant Secretary

Title: _____



NOTICE AND ACKNOWLEDGEMENT

This Notice and Acknowledgement is made among Data Sales Co. Inc. ("Assignee"), Technology Finance Corporation ("Lessor") and Path Networks, Inc. ("Lessee") concerning Schedule No. 3986-001 ("Lease") which incorporates by reference the Master Agreement dated July 30, 2021, between Lessor and Lessee.

NOTICE

1. Lessor hereby notifies Lessee that Lessor has sold and assigned to Assignee, pursuant to a written Assignment Agreement between Lessor and Assignee, all of Lessor's rights under and pursuant to the Lease, commencing on October 1, 2021, and with 1st Rental Payment due on November 1, 2021 (the "Rent Assignment Date"). All Rental Payments due prior to such date shall be payable to Lessor.
2. Lessor hereby directs Lessee, and Lessee agrees that, until further notice to the contrary from Assignee to Lessee, Lessee shall pay all lease rentals and any casualty, default or stipulated loss value payments, as applicable, due under the Lease on and after the Rent Assignment Date directly to Assignee at the following address:

Data Sales Co. Inc.
3450 West Burnsville Parkway
Burnsville, MN 55337

without abatement, reduction, counterclaim or offset of any kind whatsoever.

LESSEE ACKNOWLEDGEMENT

1. Lessee acknowledges that: (a) as of and including the Rent Assignment Date thirty-six (36) consecutive monthly payments of \$1,508.94, not including applicable taxes, and will remain due and payable under the Lease, ending with the payment due on October 1, 2024 (b) and is payable on the 1st day of each month during the term of the Lease; (c) the Lease is in full force and effect.
2. Lessee represents: (a) that it has received no prior notice of a sale, transfer, assignment, hypothecation or pledge of the Lease or of the rents or of the equipment leased pursuant to the Lease, (b) that Lessee is not in default under the Lease and no event has occurred and is continuing which with the giving of notice or lapse of time or both would constitute an event of default under the Lease, and (c) that the Equipment is located at the address specified in the Lease.
3. Lessee agrees to make no change or modification to the Lease without the Assignee's consent, and to pay all Rental Payments, and any casualty, default or stipulated loss value amounts as directed, above.
4. Lessee agrees to provide to Assignee a copy of any notice given by Lessee to Lessor pursuant to the Lease.

Notice and Acknowledgement
3986-001
Page 2

- 5. Lessee acknowledges that Assignee is relying upon this Notice and Acknowledgement and all other documents executed or furnished by Lessee in connection with the Lease.

ASSIGNEE ACKNOWLEDGEMENT

Assignee covenants with Lessee that so long as Lessee is not in default under the Lease, Assignee shall not interfere with Lessee's right to quiet possession of the Equipment and its unrestricted use of the Equipment under the terms of the Lease.

THE PARTIES HAVE CAUSED THIS NOTICE AND ACKNOWLEDGEMENT TO BE EXECUTED BY THEIR DULY AUTHORIZED OFFICERS AS OF THE DATE FIRST WRITTEN ABOVE.

Tech. Finance Co., LLC

Lessor

By: DocuSigned by:
Michelle Bonnell

Name: Michelle Bonnell

Title: Assistant Secretary

Data Sales Co. Inc.

Assignee

By: E-SIGNED by Robert Breckner
on 2021-10-14 17:52:53 GMT

Name: Robert Breckner

Title: _____

Path Network, Inc.

Lessee

By: DocuSigned by:
Corey Barnhill

Name: Corey Barnhill

Title: COO

UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS

Lien Solutions
Representation of filing

This filing is Completed
File Number : 20216095534
File Date : 03-Aug-2021

A. NAME & PHONE OF CONTACT AT FILER (optional) Name: Wolters Kluwer Lien Solutions Phone: 800-331-3282 Fax: 818-662-4141	
B. E-MAIL CONTACT AT FILER (optional) uccfilingreturn@wolterskluwer.com	
C. SEND ACKNOWLEDGMENT TO: (Name and Address)	
Lien Solutions P.O. Box 29071 Glendale, CA 91209-9071	81780738 DEDE

File with: Secretary of State, DE

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S NAME: Provide only one Debtor name (1a or 1b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 1b, leave all of item 1 blank, check here and provide the individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

1a. ORGANIZATION'S NAME PATH NETWORK, INC.				
OR	1b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
1c. MAILING ADDRESS 6991 E Camelback Rd, Ste D300		CITY Scottsdale	STATE AZ	POSTAL CODE 85251
				COUNTRY USA

2. DEBTOR'S NAME: Provide only one Debtor name (2a or 2b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 2b, leave all of item 2 blank, check here and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

2a. ORGANIZATION'S NAME				
OR	2b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
2c. MAILING ADDRESS		CITY	STATE	POSTAL CODE
				COUNTRY

3. SECURED PARTY'S NAME (or NAME of ASSIGNEE of ASSIGNOR SECURED PARTY): Provide only one Secured Party name (3a or 3b)

3a. ORGANIZATION'S NAME DATA SALES CO., INC.				
OR	3b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
3c. MAILING ADDRESS 3450 West Burnsville Parkway		CITY Burnsville	STATE MN	POSTAL CODE 55337
				COUNTRY USA

4. COLLATERAL: This financing statement covers the following collateral:

All equipment and other personal property, included but not limited to, furniture, fixtures, and equipment, subject to specific Agreement Number 3986-001 between Secured Party as Lessor/Secured Party and Debtor as Lessee/Borrower, and subject to any and all existing and future schedules entered into pursuant to and incorporating said Agreement, together with all accessories, parts, attachments and appurtenances appertaining or attached to any of the equipment and all substitutions, trade-ins, proceeds, renewals and replacements of, and improvements and accessions to the equipment.

5. Check only if applicable and check only one box: Collateral is held in a Trust (see UCC1Ad, item 17 and Instructions) being administered by a Decedent's Personal Representative

6a. Check <u>only</u> if applicable and check <u>only</u> one box: <input type="checkbox"/> Public-Finance Transaction <input type="checkbox"/> Manufactured-Home Transaction <input type="checkbox"/> A Debtor is a Transmitting Utility	6b. Check <u>only</u> if applicable and check <u>only</u> one box: <input type="checkbox"/> Agricultural Lien <input type="checkbox"/> Non-UCC Filing
--	--

7. ALTERNATIVE DESIGNATION (if applicable): Lessee/Lessor Consignee/Consignor Seller/Buyer Bailee/Bailor Licensee/Licenser

8. OPTIONAL FILER REFERENCE DATA:
81780738

EXHIBIT C

EXHIBIT C



have been assigned to and are subject to the security interest and lien granted to Wells Fargo Bank, National Association. Any purchase, assignment or imposition of a lien in the document and/or the rights hereunder shall be a violation of the rights of Wells Fargo Bank, National Association.

LEASE SCHEDULE

LEASE SCHEDULE ("SCHEDULE") NUMBER: 3986-002

DATED: August 4, 2021

to MASTER LEASE AGREEMENT ("MASTER LEASE") NUMBER: 3986

LESSEE	LESSOR
Name: Path Network, Inc.	Name: Tech. Finance Co., LLC dba Technology Finance
Address: 6991 E Camelback Rd, Ste D300 Scottsdale, AZ 85251	Address: 7077 E. Marilyn Rd. Bldg. 3 / Suite 125 Scottsdale, AZ 85254
Attention: Corey Barnhill August@path.net	Attention: Michelle Bonnell Michelle.bonnell@tfcfc.com
Phone Number: (602) 704-3001	Phone Number: (480) 281-1548

BILLING ADDRESS	PAYMENT SCHEDULE
Name: Path Network, Inc.	Initial Term: 36 Months
Address: 6991 E Camelback Rd, Ste D300 Scottsdale, AZ 85251	Rent: \$8,451.05 (Payable in Arrears)
Attention: Federal ID:	Tax: Rent payment above does not include any tax. Lessor may bill applicable taxes or, notwithstanding anything in the Master Lease to the contrary, adjust the Rent to include applicable taxes.
Phone Number:	

LOCATION OF PROPERTY	END OF LEASE OPTIONS
Lessee PO Number:	FMV Purchase Option
Location: 111 8th Ave, New York, NY, 10011	
Attention:	
Phone Number:	

PRODUCT DESCRIPTION: See Attachment A

MASTER LEASE: This original executed Schedule is issued and effective as of the date set forth above. All of the terms, conditions, representations and warranties of the Master Lease identified above are hereby incorporated herein and made a part hereof as if they were expressly set forth in this Schedule and this Schedule constitutes a separately enforceable, complete and independent Lease with respect to the Product described herein. By their execution and delivery of this Schedule, the parties hereby affirm all of the terms, conditions, representations and warranties of the Master Lease.


Counterparts: This Schedule may be executed in any number of counterparts, each of which shall be sequentially numbered. No security interest in this Lease may be created through the transfer or possession of any counterpart other than Counterpart No. 1 of this Schedule, but no transfer or possession of the Master Lease will be required to create a security interest in the Lease evidenced by this Schedule.

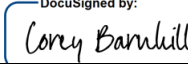
Other Terms: Electronic Delivery of Documents. The parties hereto acknowledge that this document was delivered by Lessor to Lessee in electronic format only. Lessee, by executing and delivering this document to Lessor, represents and warrants to Lessor that this document has not been altered or modified in any manner whatsoever from the version that Lessor electronically transmitted to Lessee for execution. Lessee acknowledges that Lessor has relied upon this representation and warranty in accepting from Lessee the executed original of this document. No revisions to Lessor's standard version of this document shall be valid or enforceable except by a written amendment, which is signed by both of the parties hereto. Authorization for Automatic Payments. In the event Lessee executed an Authorization for Automatic Payments with the Master Lease, Lessee acknowledges and agrees that the authorization contained therein to withdraw certain amounts shall apply to this Schedule.

AGREED AND ACCEPTED BY

AGREED AND ACCEPTED BY

LESSOR: Tech. Finance Co., LLC**LESSEE: Path Network, Inc.**

BY: 
DocuSigned by:
8E726EA58FD14FB...
 NAME: Michelle Bonnell
 TITLE: Assistant Secretary

BY: 
DocuSigned by:
B3C52CUA0B90440...
 NAME: Corey Barnhill
 TITLE: COO

**Attachment A to
Lease Schedule 3986-002**

<u>Qty</u>	<u>Description</u>
40	Supermicro 3U 24 Bay 3.5" Internal 12 Motherboard: X9SCE-F Blackplane: Direct SATA PCI-Expansions slots: 1 Slot Per Node: CPU: 1x Xeon E3-1240 V2 Quad (4) Core 3.4Ghz Memory: 16gb DDR3 Hard Drives: 1x SSDSC2BX800G4 Genuine INTEL SSD 2.5in 800GB Controllers:- Onboard SATA- AOC-CGP-i2 Dual 1GB Ethernet RJ45 NIC NIC: 1x AOM-CTG-I1SM 10g Drive Bays: 24 Bay 3.5" Internal PSU Slots: 2Power: 2x 1620W Power supply Rail Kit: Supermicro 60Day Warranty **3 Year warranty on 800GB SSD

Initials: _____

DS
cl



480-281-1548
480-323-2552

AMENDMENT A
TO LEASE SCHEDULE NUMBER 3986-002 DATED AUGUST 4, 2021, BY AND BETWEEN
TECH. FINANCE CO., LLC AS COMPANY
AND
PATH NETWORK, INC. AS CUSTOMER

This Amendment to the aforesaid Lease Schedule is dated as of November 22, 2021. Except as specifically modified herein, the Lease Schedule shall remain in full force and effect.

1. Rent Amount is hereby amended as follows:

Original Monthly Periodic Payment Amount: \$8,451.05

Amended Monthly Periodic Payment Amount: \$1,736.62

AGREED:

LESSEE
PATH NETWORKS, INC.

DocuSigned by:
Cory Barnhill
B3C52C0A0B90440...

By its duly authorized representative

LESSOR
TECH. FINANCE CO., LLC

DocuSigned by:
Michelle Bonnell
8E726EA58FD14FB...

By its duly authorized representative

**Revised Attachment A to
Lease Schedule 3986-002**

Equipment Ship to location: 600 W 7th Street, 6th and 7th Floors Los Angeles, CA, 90017

<u>Qty</u>	<u>Description</u>
2	Supermicro 3U 24 Bay 3.5" Internal 12 Motherboard: X9SCE-F Blackplane: Direct SATA PCI-Expansions slots: 1 Slot Per Node: CPU: 1x Xeon E3-1240 V2 Quad (4) Core 3.4Ghz Memory: 16gb DDR3 Hard Drives: 1x SSDSC2BX800G4 Genuine INTEL SSD 2.5in 800GB Controllers:- Onboard SATA- AOC-CGP-i2 Dual 1GB Ethernet RJ45 NIC NIC: 1x AOM-CTG-I1SM 10g Drive Bays: 24 Bay 3.5" Internal PSU Slots: 2Power: 2x 1620W Power supply Rail Kit: Supermicro 60Day Warranty Shipping 3 Year warranty on 800GB SSD

Equipment Ship to location: 1950 N Stemmons Fwy, Suite 1034 Dallas, TX, 75207

<u>Qty</u>	<u>Description</u>
2	Supermicro 3U 24 Bay 3.5" Internal 12 Motherboard: X9SCE-F Blackplane: Direct SATA PCI-Expansions slots: 1 Slot Per Node: CPU: 1x Xeon E3-1240 V2 Quad (4) Core 3.4Ghz Memory: 16gb DDR3 Hard Drives: 1x SSDSC2BX800G4 Genuine INTEL SSD 2.5in 800GB Controllers:- Onboard SATA- AOC-CGP-i2 Dual 1GB Ethernet RJ45 NIC NIC: 1x AOM-CTG-I1SM 10g Drive Bays: 24 Bay 3.5" Internal PSU Slots: 2Power: 2x 1620W Power supply Rail Kit: Supermicro 60Day Warranty 3 Year warranty on 800GB SSD Shipping

Equipment Ship to location: 111 8th Ave. Suite 734 New York, NY 10011

<u>Qty</u>	<u>Description</u>
4	Supermicro 3U 24 Bay 3.5" Internal 12 Motherboard: X9SCE-F Blackplane: Direct SATA PCI-Expansions slots: 1 Slot Per Node: CPU: 1x Xeon E3-1240 V2 Quad (4) Core 3.4Ghz Memory: 16gb DDR3 Hard Drives: 1x SSDSC2BX800G4 Genuine INTEL SSD 2.5in 800GB Controllers:- Onboard SATA- AOC-CGP-i2 Dual 1GB Ethernet RJ45 NIC NIC: 1x AOM-CTG-I1SM 10g Drive Bays: 24 Bay 3.5" Internal PSU Slots: 2Power: 2x 1620W Power supply Rail Kit: Supermicro 60Day Warranty 3 Year warranty on 800GB SSD Freight

Initials: ^{DS}
 cb



Delivery and Acceptance Certificate

Re: Lease Schedule No. 3986-002 to Master Lease Agreement No. 3986 between Technology Finance Corporation and the Lessee identified below (collectively, the "Lease")

To: Technology Finance Corporation and it assigns ("Lessor")

LESSEE: LEGAL NAME: Path Networks, Inc.
ADDRESS: 6991 E. Camelback Rd. Suite D-300
Scottsdale, AZ 85251

LESSEE, THROUGH ITS AUTHORIZED REPRESENTATIVE, CERTIFIED TO LESSOR THAT:

- (a) All of the Products described in the above-referenced Lease have been delivered to and inspected by Lessee, and are in good condition, working order and repair and are in compliance with Lessee's specification;
- (b) Lessee irrevocably accepts the Products under the Lease as of the date set forth below ("Acceptance Date") and agrees that Lessee's obligations (including the obligation to pay Rent) under the Lease commence as of such date; and
- (c) No event which would constitute an event of default under the Lease has occurred, and all of the representations and warranties made in the Lease are true as of the date set forth below.

Lessee acknowledges that Lessor's payment to the manufacturer or other supplier of the Products will be made in reliance on this Certificate.

LESSEE: Path Networks, Inc.

By: 
B3C52C0A0B90440...

Corey Barnhill
(Print or Type Name)

COO
(Print or Type Title)

Date of Acceptance: November 22, 2021

UPON EXECUTION, PLEASE MAIL TO:

Michelle Bonnell
Tech. Finance Co., LLC
7077 E. Marilyn Road, Suite 125
Scottsdale, AZ 85254

CROSS-COLLATERAL SECURITY AGREEMENT

THIS CROSS-COLLATERAL SECURITY AGREEMENT (the "Agreement") is made and entered into this 4th day of August 2021, by and between Data Sales Co., Inc. ("Lessor"), a Minnesota corporation, having its principal place of business at 3450 W. Burnsville Parkway, Burnsville, Minnesota 55337, and Path Networks, Inc. ("Lessee"), a Delaware limited liability company, having its principal place of business at 6991 E. Camelback Rd. Ste D300 Scottsdale, AZ 85251

RECITALS

WHEREAS, Lessee has entered into Master Equipment Lease Agreement No. 3986 dated 7/30/2021, for the lease of certain equipment pursuant to Equipment Schedule No. 3986-002 (hereinafter referred to as "Lease Agreement"); and

WHEREAS, Lessee wishes to lease the equipment listed on Attachment A, pursuant to Equipment Schedule No. 3986-002

WHEREAS, by this Cross-Collateral Security Agreement, Lessor is hereby cross-collateralizing Equipment Schedule No. 3986-002 and Equipment Schedule No. 3986-001

WHEREAS, for and as security for payment for the Lease Agreement and all Equipment Schedules related thereto, Lessor has required Lessee to provide additional security, specifically:

Equipment Schedule No. 3986-002 and Equipment Schedule No. 3986-001

NOW, THEREFORE, in consideration of the mutual covenants and premises contained herein, the parties agree to the following:

1. Each and every present and future residual position that the Lessee may obtain in any transaction with Lessor shall be cross-pledged to the Lease Agreement and any and all schedules related thereto until the Lease Agreement and all schedules are paid in full.
2. This Agreement shall remain in full force and effect notwithstanding the taking of such other guarantees, collateral, or security.

THIS AGREEMENT shall be governed by the laws of the State of Minnesota and shall bind the respective heirs, administrators, representatives, successors and assigns of the undersigned.

IN WITNESS WHEREOF, the parties have duly executed this Agreement as of the day and year first above written.

LESSEE: PATH NETWORKS, INC.

LESSOR: DATA SALES CO., INC.

By: 

By: E-SIGNED by Robert Breckner
on 2021-12-08 18:47:12 GMT

Title: COO

Title: Vice President

ASSIGNMENT

THIS ASSIGNMENT dated as of the 6th day of December 2021 by and between Tech. Finance Co., LLC, a California Corporation with its principal office and place of business at 7077 E. Marilyn Rd. Bldg. 3 / Suite 125, Scottsdale, Arizona 85254 ("Assignor") and Data Sales Co. Inc., a Minnesota Corporation, with its principal office and place of business at 3450 West Burnsville Parkway Burnsville, MN 55337 ("Assignee").

- A. Assignor owns the Master Lease Agreement dated July 30, 2021, and Schedule Number 3986-002 dated August 4, 2021, with Path Network, Inc. evidencing a deferred payment obligation (collectively referred to herein as the "Paper") and the equipment related thereto (herein the "Equipment").
- B. Assignor desires to assign and Assignee desires to purchase Schedule Number 3986-002 dated August 4, 2021, to Master Lease Agreement dated on July 30, 2021, and all parts contained therein.

NOW, THEREFORE, in consideration of the mutual agreements contained herein, the parties hereto agree as follows:

Assignor hereby conveys, transfers, assigns and delivers to Assignee, all of Assignor's right, title, and interest in and to the Paper (except for advance payment(s), together with all payments and proceeds due and to become due thereunder or with respect thereto.

Assignor hereby represents and warrants the following to Assignee with respect to each respective Paper: (a) the Paper accurately indicates the name and current address of the lessee, mortgagor, obligor, or debtor (collectively referred to herein as the "Obligor"); (b) the Paper contains all contractual terms and agreements relating to the use of the Equipment; (c) Schedule A hereto accurately contains a true and correct listing of all Equipment on lease to and/or currently in use by, each respective Obligor at the location(s) specified in such Paper and the date, original term, and remaining term of such Paper; and (d) the aggregate unpaid payments between the Obligor(s) and Assignor are in the amount of \$62,518.32. The purchase price for all such Paper and the proceeds thereof is \$55,447.42.

Assignor represents and warrants the following to Assignee as of the date hereof: (a) Assignor has not entered into any understandings or agreement with respect to the Equipment other than those evidenced by the Paper, (b) all of the representations and warranties made in the Purchase Agreement are true and accurate as of the date hereof, (c) the obligations of all parties to the Paper are in full force and effect, and (d) to the best of the Assignor's knowledge, and except for payments current within thirty (30) days of the due date of each such payment, no defaults (or events which would constitute defaults with the passage of time, giving of notice, or both) on the part of the Assignor or any Obligor, have occurred in the performance of each such party's obligations under the Paper.

This Assignment has been delivered in the state of Minnesota and shall be governed by the laws of the state of Minnesota.

IN WITNESS WHEREOF, Assignor and Assignee have caused this instrument to be duly executed this 6th day of December 2021

ASSIGNOR:

ASSIGNEE:

TECH. FINANCE CO., LLC

DATA SALES CO. INC.

By: Michelle Brunel

E-SIGNED by Robert Breckner
By: on 2021-12-08 18:47:10 GMT

Title: Assistant Secretary

Title: Vice President



NOTICE AND ACKNOWLEDGEMENT

This Notice and Acknowledgement is made among Data Sales Co. Inc. ("Assignee"), Technology Finance Corporation ("Lessor") and Path Networks, Inc. ("Lessee") concerning Schedule No. 3986-002 ("Lease") which incorporates by reference the Master Agreement dated July 30, 2021, between Lessor and Lessee.

NOTICE

1. Lessor hereby notifies Lessee that Lessor has sold and assigned to Assignee, pursuant to a written Assignment Agreement between Lessor and Assignee, all of Lessor's rights under and pursuant to the Lease, commencing on December 1, 2021, and with 1st Rental Payment due on January 1, 2022 (the "Rent Assignment Date"). All Rental Payments due prior to such date shall be payable to Lessor.
2. Lessor hereby directs Lessee, and Lessee agrees that, until further notice to the contrary from Assignee to Lessee, Lessee shall pay all lease rentals and any casualty, default or stipulated loss value payments, as applicable, due under the Lease on and after the Rent Assignment Date directly to Assignee at the following address:

Data Sales Co. Inc.
3450 West Burnsville Parkway
Burnsville, MN 55337

without abatement, reduction, counterclaim or offset of any kind whatsoever.

LESSEE ACKNOWLEDGEMENT

1. Lessee acknowledges that: (a) as of and including the Rent Assignment Date thirty-six (36) consecutive monthly payments of \$1,736.62, not including applicable taxes, and will remain due and payable under the Lease, ending with the payment due on December 1, 2024 (b) and is payable on the 1st day of each month during the term of the Lease; (c) the Lease is in full force and effect.
2. Lessee represents: (a) that it has received no prior notice of a sale, transfer, assignment, hypothecation or pledge of the Lease or of the rents or of the equipment leased pursuant to the Lease, (b) that Lessee is not in default under the Lease and no event has occurred and is continuing which with the giving of notice or lapse of time or both would constitute an event of default under the Lease, and (c) that the Equipment is located at the address specified in the Lease.
3. Lessee agrees to make no change or modification to the Lease without the Assignee's consent, and to pay all Rental Payments, and any casualty, default or stipulated loss value amounts as directed, above.
4. Lessee agrees to provide to Assignee a copy of any notice given by Lessee to Lessor pursuant to the Lease.

Notice and Acknowledgement

3986-002

Page 2

- 5. Lessee acknowledges that Assignee is relying upon this Notice and Acknowledgement and all other documents executed or furnished by Lessee in connection with the Lease.

ASSIGNEE ACKNOWLEDGEMENT

Assignee covenants with Lessee that so long as Lessee is not in default under the Lease, Assignee shall not interfere with Lessee's right to quiet possession of the Equipment and its unrestricted use of the Equipment under the terms of the Lease.

THE PARTIES HAVE CAUSED THIS NOTICE AND ACKNOWLEDGEMENT TO BE EXECUTED BY THEIR DULY AUTHORIZED OFFICERS AS OF THE DATE FIRST WRITTEN ABOVE.

Tech. Finance Co., LLC

Lessor

By: DocuSigned by:
Michelle Bonnell
8E726EA58FD14FB...

Name: Michelle Bonnell

Title: Assistant Secretary

Data Sales Co. Inc.

Assignee

By: E-SIGNED by Robert Breckner
on 2021-12-08 18:47:15 GMT

Name: Robert Breckner

Title: Vice President

Path Network, Inc.

Lessee

By: DocuSigned by:
Corey Barnhill
B3C52CUA0B9044U...

Name: Corey Barnhill

Title: COO

UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS

Lien Solutions

Representation of filing

This filing is Completed

File Number : 20216264569

File Date : 09-Aug-2021

A. NAME & PHONE OF CONTACT AT FILER (optional) Name: Wolters Kluwer Lien Solutions Phone: 800-331-3282 Fax: 818-662-4141	
B. E-MAIL CONTACT AT FILER (optional) uccfilingreturn@wolterskluwer.com	
C. SEND ACKNOWLEDGMENT TO: (Name and Address)	
Lien Solutions P.O. Box 29071 Glendale, CA 91209-9071	81870758 DEDE

File with: Secretary of State, DE

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S NAME: Provide only one Debtor name (1a or 1b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 1b, leave all of item 1 blank, check here and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

1a. ORGANIZATION'S NAME PATH NETWORK, INC.				
OR	1b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
1c. MAILING ADDRESS 6991 E. Camelback Rd., Suite D300		CITY Scottsdale	STATE AZ	POSTAL CODE 85251
			COUNTRY USA	

2. DEBTOR'S NAME: Provide only one Debtor name (2a or 2b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 2b, leave all of item 2 blank, check here and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

2a. ORGANIZATION'S NAME				
OR	2b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
2c. MAILING ADDRESS		CITY	STATE	POSTAL CODE
			COUNTRY	

3. SECURED PARTY'S NAME (or NAME of ASSIGNEE of ASSIGNOR SECURED PARTY): Provide only one Secured Party name (3a or 3b)

3a. ORGANIZATION'S NAME DATA SALES CO., INC.				
OR	3b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
3c. MAILING ADDRESS 3450 West Burnsville Parkway		CITY Burnsville	STATE MN	POSTAL CODE 55337
			COUNTRY USA	

4. COLLATERAL: This financing statement covers the following collateral:

All equipment and other personal property, included but not limited to, furniture, fixtures, and equipment, subject to specific Agreement Number 3986-002 between Secured Party as Lessor/Secured Party and Debtor as Lessee/Borrower, and subject to any and all existing and future schedules entered into pursuant to and incorporating said Agreement, together with all accessories, parts, attachments and appurtenances appertaining or attached to any of the equipment and all substitutions, trade-ins, proceeds, renewals and replacements of, and improvements and accessions to the equipment.

5. Check only if applicable and check only one box: Collateral is held in a Trust (see UCC1Ad, item 17 and Instructions) being administered by a Decedent's Personal Representative

6a. Check only if applicable and check only one box:

Public-Finance Transaction Manufactured-Home Transaction A Debtor is a Transmitting Utility

6b. Check only if applicable and check only one box:

Agricultural Lien Non-UCC Filing

7. ALTERNATIVE DESIGNATION (if applicable): Lessee/Lessor Consignee/Consignor Seller/Buyer Bailee/Bailor Licensee/Licensor

8. OPTIONAL FILER REFERENCE DATA:

81870758

EXHIBIT D

EXHIBIT D



LEASE SCHEDULE

LEASE SCHEDULE ("SCHEDULE") NUMBER: 3986-003

DATED: November 5, 2021

to MASTER LEASE AGREEMENT ("MASTER LEASE") NUMBER: 3986

LESSEE	LESSOR
Name: Path Network, Inc.	Name: Tech. Finance Co., LLC dba Technology Finance
Address: 6991 E. Camelback Rd. Suite D-300 Scottsdale, AZ 85251	Address: 7077 E. Marilyn Rd. Bldg. 3 / Suite 125 Scottsdale, AZ 85254
Attention: Corey Barnhill august@path.net	Attention: Michelle Bonnell Michelle.bonnell@tftfc.com
Phone Number: (602) 704-3001	Phone Number: (480) 281-1548

BILLING ADDRESS	PAYMENT SCHEDULE
Name: Path Network, Inc.	Initial Term: 36 Months
Address: 6991 E Camelback Rd, Ste D300 Scottsdale, AZ 85251	Rent: \$2,964.83(Payable in Arrears)
Attention: Federal ID:	Tax: Rent payment above does not include any tax. Lessor may bill applicable taxes or, notwithstanding anything in the Master Lease to the contrary, adjust the Rent to include applicable taxes.
Phone Number:	

LOCATION OF PROPERTY	END OF LEASE OPTIONS
Lessee PO Number: See Attachment A	FMV Purchase Option
Location:	
Attention:	
Phone Number:	

PRODUCT DESCRIPTION: See Attachment A

MASTER LEASE: This original executed Schedule is issued and effective as of the date set forth above. All of the terms, conditions, representations and warranties of the Master Lease identified above are hereby incorporated herein and made a part hereof as if they were expressly set forth in this Schedule and this Schedule constitutes a separately enforceable, complete and independent Lease with respect to the Product described herein. By their execution and delivery of this Schedule, the parties hereby affirm all of the terms, conditions, representations and warranties of the Master Lease.

Counterparts: This Schedule may be executed in any number of counterparts, each of which shall be sequentially numbered. No security interest in this Lease may be created through the transfer or possession of any counterpart other than Counterpart No. 1 of this Schedule, but no transfer or possession of the Master Lease will be required to create a security interest in the Lease evidenced by this Schedule.


Other Terms: Electronic Delivery of Documents. The parties hereto acknowledge that this document was delivered by Lessor to Lessee in electronic format only. Lessee, by executing and delivering this document to Lessor, represents and warrants to Lessor that this document has not been altered or modified in any manner whatsoever from the version that Lessor electronically transmitted to Lessee for execution. Lessee acknowledges that Lessor has relied upon this representation and warranty in accepting from Lessee the executed original of this document. No revisions to Lessor's standard version of this document shall be valid or enforceable except by a written amendment, which is signed by both of the parties hereto. **Authorization for Automatic Payments.** In the event Lessee executed an Authorization for Automatic Payments with the Master Lease, Lessee acknowledges and agrees that the authorization contained therein to withdraw certain amounts shall apply to this Schedule.

AGREED AND ACCEPTED BY

AGREED AND ACCEPTED BY

LESSOR: Tech. Finance Co., LLC

LESSEE: Path Network, Inc.

BY: 

BY: 

NAME: Michelle BonnellNAME: Corey BarnhillTITLE: Assistant SecretaryTITLE: COO

Equipment Location: 600 W. 7th Street 6th Fl Cage 30, Cab 0529 Los Angeles, CA 90017

Qty	Description	Invoice # 11666
10	PCN Customized 1U System	
1	Inwin IW-RA100 1U chassis 3 x 14k fans / 315w power supply / Front 2 x USB2.0	
1	Asrock X470D4U Ryzen/Ryzen 2 / 128G/2 x intel i210AT lan/ iPMi	
1	AMD Ryzen 7 3700X 12C 3.8Ghz 105W	
1	Dynatron A37 1U AM4 passive copper heatsink 105w	
4	Kingston 16GB DDR4 3200 ECC	
2	Crucial P2 1TB nvme M.2 2280	
1	Supermicro 1U Riser PCI-Express x8 (1/4/8 width)	
1	Mellanox MCX311A-XCAT CX311A ConnectX-3 EN Network Card 10GbE SinglePort SFP+ *** Used From E-Bay ***	
1	In-Win 20in sliding rail kit	
10	Shipping to LA	

Equipment Location: 1950 North Stemmons Freeway, Suite 1034 Dallas, Texas 75207

Qty	Description	Invoice # 11664
10	PCN Customized 1U System	
1	Inwin IW-RA100 1U chassis 3 x 14k fans / 315w power supply / Front 2 x USB2.0	
1	Asrock X470D4U Ryzen/Ryzen 2 / 128G/2 x intel i210AT lan/ iPMi	
1	AMD Ryzen 7 3700X 12C 3.8Ghz 105W	
1	Dynatron A37 1U AM4 passive copper heatsink 105w	
4	Kingston 16GB DDR4 3200 ECC	
2	Crucial P2 1TB nvme M.2 2280	
1	Supermicro 1U Riser PCI-Express x8 (1/4/8 width)	
1	Mellanox MCX311A-XCAT CX311A ConnectX-3 EN Network Card 10GbE SinglePort SFP+ *** Used From E-Bay ***	
1	In-Win 20in sliding rail kit	
10	Shipping to Dallas	

Equipment Location: 350 E. Cermak 5th Floor Chicago, IL

Qty	Description	Invoice # 11665
10	PCN Customized 1U System	
1	Inwin IW-RA100 1U chassis 3 x 14k fans / 315w power supply / Front 2 x USB2.0	
1	Asrock X470D4U Ryzen/Ryzen 2 / 128G/2 x intel i210AT lan/ iPMi	
1	AMD Ryzen 7 3700X 12C 3.8Ghz	
1	Dynatron A37 1U AM4 passive copper heatsink 105w	
4	Kingston 16GB DDR4 3200 ECC	
2	Crucial P2 1TB nvme M.2 2280	
1	Supermicro 1U Riser PCI-Express x8 (1/4/8 width)	
1	Mellanox MCX311A-XCAT CX311A ConnectX-3 EN Network Card 10GbE SinglePort SFP+ *** Used From E-Bay ***	
1	In-Win 20in sliding rail kit	
10	Shipping to Chicago	

Equipment Location: 111 8th Ave., Suite 734 New York, NY 10011

Qty	Description	Invoice # 17296
1	Arista 7050,96xSFP+ & 8xQSFP +switch chassis only	
4	Spare fan module for Arista 7050X/7250X, 7260QX, 7260CX3 2RU	
2	Spare 500 Watt AC power supply for Arista 7050X and 7280 1RU	
	Freight	

Equipment Location: 3 Egbert Close Eastbourne BN23 6TP GB

Qty	Description	Invoice # 193683
8	AMD EPYC™ 74F3 DP/UP 24C/48T 3.2G 256M 240W SP3 100-00000317	
	Freight	

Initials: _____

ASSIGNMENT

THIS ASSIGNMENT dated as of the 29th day of November 2021 by and between Tech. Finance Co., LLC, a California Corporation with its principal office and place of business at 7077 E. Marilyn Rd. Bldg. 3 / Suite 125, Scottsdale, Arizona 85254 ("Assignor") and Data Sales Co. Inc., a Minnesota Corporation, with its principal office and place of business at 3450 West Burnsville Parkway Burnsville, MN 55337 ("Assignee").

- A. Assignor owns the Master Lease Agreement dated July 30, 2021, and Schedule Number 3986-003 dated November 5, 2021, with Path Network, Inc. evidencing a deferred payment obligation (collectively referred to herein as the "Paper") and the equipment related thereto (herein the "Equipment").
- B. Assignor desires to assign and Assignee desires to purchase Schedule Number 3986-003 dated November 5, 2021, to Master Lease Agreement dated on July 30, 2021, and all parts contained therein.

NOW, THEREFORE, in consideration of the mutual agreements contained herein, the parties hereto agree as follows:

Assignor hereby conveys, transfers, assigns and delivers to Assignee, all of Assignor's right, title, and interest in and to the Paper (except for advance payment(s), together with all payments and proceeds due and to become due thereunder or with respect thereto.

Assignor hereby represents and warrants the following to Assignee with respect to each respective Paper: (a) the Paper accurately indicates the name and current address of the lessee, mortgagor, obligor, or debtor (collectively referred to herein as the "Obligor"); (b) the Paper contains all contractual terms and agreements relating to the use of the Equipment; (c) Schedule A hereto accurately contains a true and correct listing of all Equipment on lease to and/or currently in use by, each respective Obligor at the location(s) specified in such Paper and the date, original term, and remaining term of such Paper; and (d) the aggregate unpaid payments between the Obligor(s) and Assignor are in the amount of \$106,733.88. The purchase price for all such Paper and the proceeds thereof is \$94,662.06.

Assignor represents and warrants the following to Assignee as of the date hereof: (a) Assignor has not entered into any understandings or agreement with respect to the Equipment other than those evidenced by the Paper, (b) all of the representations and warranties made in the Purchase Agreement are true and accurate as of the date hereof, (c) the obligations of all parties to the Paper are in full force and effect, and (d) to the best of the Assignor's knowledge, and except for payments current within thirty (30) days of the due date of each such payment, no defaults (or events which would constitute defaults with the passage of time, giving of notice, or both) on the part of the Assignor or any Obligor, have occurred in the performance of each such party's obligations under the Paper.

This Assignment has been delivered in the state of Minnesota and shall be governed by the laws of the state of Minnesota.

IN WITNESS WHEREOF, Assignor and Assignee have caused this instrument to be duly executed this 29th day of November 2021

ASSIGNOR:

ASSIGNEE:

TECH. FINANCE CO., LLC

DATA SALES CO. INC.

By: Michelle Brunell

By: E-SIGNED by Robert Breckner on 2021-12-10 13:01:29 GMT

Title: Assistant Secretary

Title: COO/Vice President



Delivery and Acceptance Certificate

Re: Lease Schedule No. 3986-003 to Master Lease Agreement No. 3986 between Technology Finance Corporation and the Lessee identified below (collectively, the "Lease")

To: Technology Finance Corporation and it assigns ("Lessor")

LESSEE: LEGAL NAME: Path Networks, Inc.
ADDRESS: 6991 E. Camelback Rd. Suite D-300
Scottsdale, AZ 85251

LESSEE, THROUGH ITS AUTHORIZED REPRESENTATIVE, CERTIFIED TO LESSOR THAT:

- (a) All of the Products described in the above-referenced Lease have been delivered to and inspected by Lessee, and are in good condition, working order and repair and are in compliance with Lessee's specification;
- (b) Lessee irrevocably accepts the Products under the Lease as of the date set forth below ("Acceptance Date") and agrees that Lessee's obligations (including the obligation to pay Rent) under the Lease commence as of such date; and
- (c) No event which would constitute an event of default under the Lease has occurred, and all of the representations and warranties made in the Lease are true as of the date set forth below.

Lessee acknowledges that Lessor's payment to the manufacturer or other supplier of the Products will be made in reliance on this Certificate.

LESSEE: Path Networks, Inc.

By: DocuSigned by:
Corey Barnhill
B3C52C0A0B90410...

Corey Barnhill
(Print or Type Name)

COO
(Print or Type Title)

Date of Acceptance: November 22, 2021

UPON EXECUTION, PLEASE MAIL TO:

Michelle Bonnell
Technology Finance Corporation
7077 E. Marilyn Road, Suite 125
Scottsdale, AZ 85254

CROSS-COLLATERAL SECURITY AGREEMENT

THIS CROSS-COLLATERAL SECURITY AGREEMENT (the "Agreement") is made and entered into this 5th day of November 2021, by and between Tech. Finance Co., LLC ("Lessor"), a California limited liability company, having its principal place of business at 7077 E. Marilyn Rd. Ste 125 Scottsdale, AZ 85254, and Path Network, Inc. ("Lessee"), a Delaware Corporation, having its principal place of business at 6691 E. Camelback Rd., Suite D-300 Phoenix, AZ 85261.

RECITALS

WHEREAS, Lessee has entered into Master Equipment Lease Agreement No. 3986 dated July 30, 2021, for the lease of certain equipment pursuant to Equipment Schedule No. 3986-003 (hereinafter referred to as "Lease Agreement"); and

WHEREAS, Lessee wishes to lease 3986-003, pursuant to Equipment Schedule No. 3986-001; and

WHEREAS, by this Cross-Collateral Security Agreement, Lessor is hereby cross-collateralizing Equipment Schedule No. 3986-001, Equipment Schedule No. 3986-002 with Equipment Schedule No. 3986-003 in this matter; and

WHEREAS, for and as security for payment for the Lease Agreement and all Equipment Schedules related thereto, Lessor has required Lessee to provide additional security, specifically:

Equipment Schedule No. 3986-001, Equipment Schedule No. 3986-002 with Equipment Schedule No. 3986-003

NOW, THEREFORE, in consideration of the mutual covenants and premises contained herein, the parties agree to the following:

1. Each and every present and future residual position that the Lessee may obtain in any transaction with Lessor shall be cross-pledged to the Lease Agreement and any and all schedules related thereto until the Lease Agreement and all schedules are paid in full.
2. This Agreement shall remain in full force and effect notwithstanding the taking of such other guarantees, collateral, or security.

THIS AGREEMENT shall be governed by the laws of the State of Minnesota and shall bind the respective heirs, administrators, representatives, successors and assigns of the undersigned.

IN WITNESS WHEREOF, the parties have duly executed this Agreement as of the day and year first above written.

LESSEE: PATH NETWORK, INC.

LESSOR: TECH. FINANCE CO., LLC

By:  Corey Barnhill
DocuSigned by: 83C52C0AD890440

By: E-SIGNED by Robert Breckner on 2021-12-10 13:01:31 GMT

Title: COO

Title: COO/Vice President

ASSIGNMENT

THIS ASSIGNMENT dated as of the 29th day of November 2021 by and between Tech. Finance Co., LLC, a California Corporation with its principal office and place of business at 7077 E. Marilyn Rd. Bldg. 3 / Suite 125, Scottsdale, Arizona 85254 ("Assignor") and Data Sales Co. Inc., a Minnesota Corporation, with its principal office and place of business at 3450 West Burnsville Parkway Burnsville, MN 55337 ("Assignee").

- A. Assignor owns the Master Lease Agreement dated July 30, 2021, and Schedule Number 3986-003 dated November 5, 2021, with Path Network, Inc. evidencing a deferred payment obligation (collectively referred to herein as the "Paper") and the equipment related thereto (herein the "Equipment").
- B. Assignor desires to assign and Assignee desires to purchase Schedule Number 3986-003 dated November 5, 2021, to Master Lease Agreement dated on July 30, 2021, and all parts contained therein.

NOW, THEREFORE, in consideration of the mutual agreements contained herein, the parties hereto agree as follows:

Assignor hereby conveys, transfers, assigns and delivers to Assignee, all of Assignor's right, title, and interest in and to the Paper (except for advance payment(s), together with all payments and proceeds due and to become due thereunder or with respect thereto.

Assignor hereby represents and warrants the following to Assignee with respect to each respective Paper: (a) the Paper accurately indicates the name and current address of the lessee, mortgagor, obligor, or debtor (collectively referred to herein as the "Obligor"); (b) the Paper contains all contractual terms and agreements relating to the use of the Equipment; (c) Schedule A hereto accurately contains a true and correct listing of all Equipment on lease to and/or currently in use by, each respective Obligor at the location(s) specified in such Paper and the date, original term, and remaining term of such Paper; and (d) the aggregate unpaid payments between the Obligor(s) and Assignor are in the amount of \$106,733.88. The purchase price for all such Paper and the proceeds thereof is \$94,662.06.

Assignor represents and warrants the following to Assignee as of the date hereof: (a) Assignor has not entered into any understandings or agreement with respect to the Equipment other than those evidenced by the Paper, (b) all of the representations and warranties made in the Purchase Agreement are true and accurate as of the date hereof, (c) the obligations of all parties to the Paper are in full force and effect, and (d) to the best of the Assignor's knowledge, and except for payments current within thirty (30) days of the due date of each such payment, no defaults (or events which would constitute defaults with the passage of time, giving of notice, or both) on the part of the Assignor or any Obligor, have occurred in the performance of each such party's obligations under the Paper.

This Assignment has been delivered in the state of Minnesota and shall be governed by the laws of the state of Minnesota.

IN WITNESS WHEREOF, Assignor and Assignee have caused this instrument to be duly executed this 29th day of November 2021

ASSIGNOR:

ASSIGNEE:

TECH. FINANCE CO., LLC

DATA SALES CO. INC.

By: *Michelle Brunell*

By: E-SIGNED by Robert Breckner
on 2021-12-10 13:01:29 GMT

Title: Assistant Secretary

Title: COO/Vice President



NOTICE AND ACKNOWLEDGEMENT

This Notice and Acknowledgement is made among Data Sales Co. Inc. ("Assignee"), Technology Finance Corporation ("Lessor") and Path Networks, Inc. ("Lessee") concerning Schedule No. 3986-003 ("Lease") which incorporates by reference the Master Agreement dated July 30, 2021, between Lessor and Lessee.

NOTICE

1. Lessor hereby notifies Lessee that Lessor has sold and assigned to Assignee, pursuant to a written Assignment Agreement between Lessor and Assignee, all of Lessor's rights under and pursuant to the Lease, commencing on December 1, 2021, and with 1st Rental Payment due on January 1, 2022 (the "Rent Assignment Date"). All Rental Payments due prior to such date shall be payable to Lessor.
2. Lessor hereby directs Lessee, and Lessee agrees that, until further notice to the contrary from Assignee to Lessee, Lessee shall pay all lease rentals and any casualty, default or stipulated loss value payments, as applicable, due under the Lease on and after the Rent Assignment Date directly to Assignee at the following address:

Data Sales Co. Inc.
3450 West Burnsville Parkway
Burnsville, MN 55337

without abatement, reduction, counterclaim or offset of any kind whatsoever.

LESSEE ACKNOWLEDGEMENT

1. Lessee acknowledges that: (a) as of and including the Rent Assignment Date thirty-six (36) consecutive monthly payments of \$2,964.83, not including applicable taxes, and will remain due and payable under the Lease, ending with the payment due on December 1, 2024 (b) and is payable on the 1st day of each month during the term of the Lease; (c) the Lease is in full force and effect.
2. Lessee represents: (a) that it has received no prior notice of a sale, transfer, assignment, hypothecation or pledge of the Lease or of the rents or of the equipment leased pursuant to the Lease, (b) that Lessee is not in default under the Lease and no event has occurred and is continuing which with the giving of notice or lapse of time or both would constitute an event of default under the Lease, and (c) that the Equipment is located at the address specified in the Lease.
3. Lessee agrees to make no change or modification to the Lease without the Assignee's consent, and to pay all Rental Payments, and any casualty, default or stipulated loss value amounts as directed, above.
4. Lessee agrees to provide to Assignee a copy of any notice given by Lessee to Lessor pursuant to the Lease.

Notice and Acknowledgement
3986-003
Page 2

- 5. Lessee acknowledges that Assignee is relying upon this Notice and Acknowledgement and all other documents executed or furnished by Lessee in connection with the Lease.

ASSIGNEE ACKNOWLEDGEMENT

Assignee covenants with Lessee that so long as Lessee is not in default under the Lease, Assignee shall not interfere with Lessee's right to quiet possession of the Equipment and its unrestricted use of the Equipment under the terms of the Lease.

THE PARTIES HAVE CAUSED THIS NOTICE AND ACKNOWLEDGEMENT TO BE EXECUTED BY THEIR DULY AUTHORIZED OFFICERS AS OF THE DATE FIRST WRITTEN ABOVE.

Tech. Finance Co., LLC

Lessor

By: DocuSigned by:
Michelle Bonnell
9E298EAC9F014F8...

Name: Michelle Bonnell

Title: Assistant Secretary

Data Sales Co. Inc.

Assignee

By: E-SIGNED by Robert Breckner
on 2021-12-10 13:01:34 GMT

Name: Robert Breckner

Title: COO/Vice President

Path Network, Inc.

Lessee

By: DocuSigned by:
Corey Barnhill
B3C02C000890440...

Name: Corey Barnhill

Title: COO

UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS

Lien Solutions

Representation of filing

This filing is Completed

File Number : 20217780860

File Date : 29-Sep-2021

A. NAME & PHONE OF CONTACT AT FILER (optional) Name: Wolters Kluwer Lien Solutions Phone: 800-331-3282 Fax: 818-662-4141	
B. E-MAIL CONTACT AT FILER (optional) uccfilingreturn@wolterskluwer.com	
C. SEND ACKNOWLEDGMENT TO: (Name and Address)	
Lien Solutions P.O. Box 29071 Glendale, CA 91209-9071	82702169 DEDE
File with: Secretary of State, DE	

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S NAME: Provide only one Debtor name (1a or 1b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 1b, leave all of item 1 blank, check here and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

1a. ORGANIZATION'S NAME PATH NETWORK, INC.				
OR	1b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
1c. MAILING ADDRESS 6691 E. Camelback Rd., Suite D-300		CITY Phoenix	STATE AZ	POSTAL CODE 85251
				COUNTRY USA

2. DEBTOR'S NAME: Provide only one Debtor name (2a or 2b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 2b, leave all of item 2 blank, check here and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

2a. ORGANIZATION'S NAME				
OR	2b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
2c. MAILING ADDRESS		CITY	STATE	POSTAL CODE
				COUNTRY

3. SECURED PARTY'S NAME (or NAME of ASSIGNEE of ASSIGNOR SECURED PARTY): Provide only one Secured Party name (3a or 3b)

3a. ORGANIZATION'S NAME DATA SALES CO., INC.				
OR	3b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
3c. MAILING ADDRESS 3450 West Burnsville Parkway		CITY Burnsville	STATE MN	POSTAL CODE 55337
				COUNTRY USA

4. COLLATERAL: This financing statement covers the following collateral:

All equipment and other personal property, included but not limited to, furniture, fixtures, and equipment, subject to specific Agreement Number 3986-003 between Secured Party as Lessor/Secured Party and Debtor as Lessee/Borrower, and subject to any and all existing and future schedules entered into pursuant to and incorporating said Agreement, together with all accessories, parts, attachments and appurtenances appertaining or attached to any of the equipment and all substitutions, trade-ins, proceeds, renewals and replacements of, and improvements and accessions to the equipment.

5. Check only if applicable and check only one box: Collateral is held in a Trust (see UCC1Ad, item 17 and Instructions) being administered by a Decedent's Personal Representative

6a. Check only if applicable and check only one box:

Public-Finance Transaction Manufactured-Home Transaction A Debtor is a Transmitting Utility

6b. Check only if applicable and check only one box:

Agricultural Lien Non-UCC Filing

7. ALTERNATIVE DESIGNATION (if applicable): Lessee/Lessor Consignee/Consignor Seller/Buyer Bailee/Bailor Licensee/Licenser

8. OPTIONAL FILER REFERENCE DATA:

82702169

EXHIBIT E

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LEASE SCHEDULE

LEASE SCHEDULE ("SCHEDULE") NUMBER: 3986-004

DATED: December 7, 2021

to MASTER LEASE AGREEMENT ("MASTER LEASE") NUMBER: 3986

LESSEE	LESSOR
Name: Path Network, Inc.	Name: Tech. Finance Co., LLC dba Technology Finance
Address: 6991 E. Camelback Rd. Suite D-300 Scottsdale, AZ 85251	Address: 7077 E. Marilyn Rd. Bldg. 3 / Suite 125 Scottsdale, AZ 85254
Attention: Corey Barnhill august@path.net	Attention: Michelle Bonnell Michelle.bonnell@tfcetfc.com
Phone Number: (602) 704-3001	Phone Number: (480) 281-1548

BILLING ADDRESS	PAYMENT SCHEDULE
Name: Path Network, Inc.	Initial Term: 36 Months
Address: 6991 E Camelback Rd, Ste D300 Scottsdale, AZ 85251	Rent: \$3,526.84 (Payable in Arrears)
Attention: Federal ID:	Tax: Rent payment above does not include any tax. Lessor may bill applicable taxes or, notwithstanding anything in the Master Lease to the contrary, adjust the Rent to include applicable taxes.
Phone Number:	

LOCATION OF PROPERTY	END OF LEASE OPTIONS
Lessee PO Number: See Attachment A	FMV Purchase Option
Location:	
Attention:	
Phone Number:	

PRODUCT DESCRIPTION: See Attachment A

MASTER LEASE: This original executed Schedule is issued and effective as of the date set forth above. All of the terms, conditions, representations and warranties of the Master Lease identified above are hereby incorporated herein and made a part hereof as if they were expressly set forth in this Schedule and this Schedule constitutes a separately enforceable, complete and independent Lease with respect to the Product described herein. By their execution and delivery of this Schedule, the parties hereby affirm all of the terms, conditions, representations and warranties of the Master Lease.

Counterparts: This Schedule may be executed in any number of counterparts, each of which shall be sequentially numbered. No security interest in this Lease may be created through the transfer or possession of any counterpart other than Counterpart No. 1 of this Schedule, but no transfer or possession of the Master Lease will be required to create a security interest in the Lease evidenced by this Schedule.

Other Terms: Electronic Delivery of Documents. The parties hereto acknowledge that this document was delivered by Lessor to Lessee in electronic format only. Lessee, by executing and delivering this document to Lessor, represents and warrants to Lessor that this document has not been altered or modified in any manner whatsoever from the version that Lessor electronically transmitted to Lessee for execution. Lessee acknowledges that Lessor has relied upon this representation and warranty in accepting from Lessee the executed original of this document. No revisions to Lessor's standard version of this document shall be valid or enforceable except by a written amendment, which is signed by both of the parties hereto. **Authorization for Automatic Payments.** In the event Lessee executed an Authorization for Automatic Payments with the Master Lease, Lessee acknowledges and agrees that the authorization contained therein to withdraw certain amounts shall apply to this Schedule.

AGREED AND ACCEPTED BY

AGREED AND ACCEPTED BY

LESSOR: Tech. Finance Co., LLC

LESSEE: Path Network, Inc.

BY: 
8E728EA58FD14FB...

BY: 
B3C32C0A0890460...

NAME: Michelle Bonnell

NAME: Corey Barnhill

TITLE: Assistant Secretary

TITLE: COO

Equipment Location: Kuiperbergweg 13, AM7:01:070805 Path network EORI # 83-3206485 1101 Amsterdam

<u>Qty</u>	<u>Description</u>	<u>Invoice # 11863</u>
1	PCN Customized 1U System	
1	Inwin IW-RA100 1U chassis 3 x 14k fans / 315w power supply / Front 2 x USB2.0	
1	Asrock X470D4U Ryzen/Ryzen 2 / 128G/2 x intel i210AT lan/ iPMi	
1	AMD Ryzen 7 3700X 12C 3.8Ghz 105W	
1	Dynatron A37 1U AM4 passive copper heatsink 105w	
1	Corsair Vengeance 32GB DDR4 3200 UDIMM kit (2 x 16GB) Memory	
2	Crucial P2 1TB nvme M.2 2280	
1	Supermicro 1U Riser PCI-Express x8 (1/4/8 width)	
1	Mellanox MCX311A-XCAT CX311A ConnectX-3 EN Network Card 10GbE SinglePort SFP+ *** Used From E-Bay ***	
1	In-Win 20in sliding rail kit	
	Shipping to Amsterdam	

Equipment Location: 350 E. Cermak 5th Floor Chicago, IL

<u>Qty</u>	<u>Description</u>	<u>Invoice # 11863</u>
1	PCN Customized 1U System	
1	Inwin IW-RA100 1U chassis 3 x 14k fans / 315w power supply / Front 2 x USB2.0	
1	Asrock X470D4U Ryzen/Ryzen 2 / 128G/2 x intel i210AT lan/ iPMi	
1	AMD Ryzen 7 3700X 12C 3.8Ghz 105W	
1	Dynatron A37 1U AM4 passive copper heatsink 105w	
1	Corsair Vengeance 32GB DDR4 3200 UDIMM kit (2 x 16GB) Memory	
2	Crucial P2 1TB nvme M.2 2280	
1	Supermicro 1U Riser PCI-Express x8 (1/4/8 width)	
1	Mellanox MCX311A-XCAT CX311A ConnectX-3 EN Network Card 10GbE SinglePort SFP+ *** Used From E-Bay ***	
1	In-Win 20in sliding rail kit	
	Shipping to Chicago	

Equipment Location: 50 NE 8th Street, Cage 4, cab 315 Miami, FL 33132

<u>Qty</u>	<u>Description</u>	<u>Invoice # 11863, 11909</u>
1	PCN Customized 1U System	
1	Inwin IW-RA100 1U chassis 3 x 14k fans / 315w power supply / Front 2 x USB2.0	
1	Asrock X470D4U Ryzen/Ryzen 2 / 128G/2 x intel i210AT lan/ iPMi	
1	AMD Ryzen 7 3700X 12C 3.8Ghz 105W	
1	Dynatron A37 1U AM4 passive copper heatsink 105w	
1	Corsair Vengeance 32GB DDR4 3200 UDIMM kit (2 x 16GB) Memory	
2	Crucial P2 1TB nvme M.2 2280	
1	Supermicro 1U Riser PCI-Express x8 (1/4/8 width)	
1	Mellanox MCX311A-XCAT CX311A ConnectX-3 EN Network Card 10GbE SinglePort SFP+ *** Used From E-Bay ***	
1	In-Win 20in sliding rail kit	
	Shipping to Chicago	
2	AMD Ryzen 9 5950X 3.4Ghz 16-core 32T	
8	Samsung 32GB DDR4 2933 ECC unbuffered	
4	Crucial 2TB P2 M.2 nvme CT2000P2SSD8	
1	Shipping to Chicago	

Equipment Location: 1 Chrome- 2-41 Ariake Koto City, Tokyo 1350063

<u>Qty</u>	<u>Description</u>	<u>Invoice # 11863</u>
1	PCN Customized 1U System	
1	Inwin IW-RA100 1U chassis 3 x 14k fans / 315w power supply / Front 2 x USB2.0	
1	Asrock X470D4U Ryzen/Ryzen 2 / 128G/2 x intel i210AT lan/ iPMi	
1	AMD Ryzen 7 3700X 12C 3.8Ghz 105W	
1	Dynatron A37 1U AM4 passive copper heatsink 105w	
1	Corsair Vengeance 32GB DDR4 3200 UDIMM kit (2 x 16GB) Memory	
2	Crucial P2 1TB nvme M.2 2280	
1	Supermicro 1U Riser PCI-Express x8 (1/4/8 width)	
1	Mellanox MCX311A-XCAT CX311A ConnectX-3 EN Network Card 10GbE SinglePort SFP+ *** Used From E-Bay ***	
1	In-Win 20in sliding rail kit	
	Shipping to Tokyo	

Equipment Location: 1050 West Pender Street Vancouver, BC V7X 1K8 Canada

<u>Qty</u>	<u>Description</u>	<u>Invoice #</u>
1	PCN Customized 1U System	11863, 11909
1	Inwin IW-RA100 1U chassis 3 x 14k fans / 315w power supply / Front 2 x USB2.0	
1	Asrock X470D4U Ryzen/Ryzen 2 / 128G/2 x intel i210AT lan/ iPMi	
1	AMD Ryzen 7 3700X 12C 3.8Ghz 105W	
1	Dynatron A37 1U AM4 passive copper heatsink 105w	
1	Corsair Vengeance 32GB DDR4 3200 UDIMM kit (2 x 16GB) Memory	
2	Crucial P2 1TB nvme M.2 2280	
1	Supermicro 1U Riser PCI-Express x8 (1/4/8 width)	
1	Mellanox MCX311A-XCAT CX311A ConnectX-3 EN Network Card 10GbE SinglePort SFP+ *** Used From E-Bay ***	
1	In-Win 20in sliding rail kit	
	Shipping to Vancouver	
2	AMD Ryzen 9 5950X 3.4Ghz 16-core 32T	
8	Samsung 32GB DDR4 2933 ECC unbuffered	
4	Crucial 2TB P2 M.2 nvme CT2000P2SSD8	
1	Shipping to Vancouver	

Equipment Location: 111 8th Ave., Suite 734 New York, NY 10011

<u>Qty</u>	<u>Description</u>	<u>Invoice #</u>
1	PCN Customized 1U System	11863
1	Inwin IW-RA100 1U chassis 3 x 14k fans / 315w power supply / Front 2 x USB2.0	
1	Asrock X470D4U Ryzen/Ryzen 2 / 128G/2 x intel i210AT lan/ iPMi	
1	AMD Ryzen 7 3700X 12C 3.8Ghz 105W	
1	Dynatron A37 1U AM4 passive copper heatsink 105w	
1	Corsair Vengeance 32GB DDR4 3200 UDIMM kit (2 x 16GB) Memory	
2	Crucial P2 1TB nvme M.2 2280	
1	Supermicro 1U Riser PCI-Express x8 (1/4/8 width)	
1	Mellanox MCX311A-XCAT CX311A ConnectX-3 EN Network Card 10GbE SinglePort SFP+ *** Used From E-Bay ***	
1	In-Win 20in sliding rail kit	
	Shipping to New York	

Equipment Location: 8/9 Harbour Exchange Square London E14 9GE UK

<u>Qty</u>	<u>Description</u>	<u>Invoice #</u>
1	PCN Customized 1U System	11863, 11873, 11912, 11921, 11908
1	Inwin IW-RA100 1U chassis 3 x 14k fans / 315w power supply / Front 2 x USB2.0	
1	Asrock X470D4U Ryzen/Ryzen 2 / 128G/2 x intel i210AT lan/ iPMi	
1	AMD Ryzen 7 3700X 12C 3.8Ghz 105W	
1	Dynatron A37 1U AM4 passive copper heatsink 105w	
1	Corsair Vengeance 32GB DDR4 3200 UDIMM kit (2 x 16GB) Memory	
2	Crucial P2 1TB nvme M.2 2280	
1	Supermicro 1U Riser PCI-Express x8 (1/4/8 width)	
1	Mellanox MCX311A-XCAT CX311A ConnectX-3 EN Network Card 10GbE SinglePort SFP+ *** Used From E-Bay ***	
1	In-Win 20in sliding rail kit	
1	Shipping to London	
2	PCN Customized 1U System - SN# E8S0XW009047, E8S0XW009046	
1	Inwin IW-RA100 1U chassis 3 x 14k fans / 315w power supply / Front 2 x USB2.0	
1	Asrock X570D4U AM Motherboard	
1	AMD Ryzen 7 5800X 4.7ghz 8-core	
1	Dynatron L3 Liquid Cooler	
2	Corsair Vengeance 32GB DDR4 3200 UDIMM kit (2 x 16GB) Memory - CMK32GX4M2E3200C16	
2	Crucial P2 1TB nvme M.2 2280	
1	Supermicro 1U Riser PCI-Express x8 (1/4/8 width)	
1	Mellanox MCX311A-XCAT CX311A ConnectX-3 EN Network Card 10GbE SinglePort SFP+ *** Used From E-Bay ***	
1	In-Win 20in sliding rail kit	
2	Shipping to London	
2	Corsair Vengeance 32GB DDR4 3600 UDIMM kit (2 x 16GB)	
1	Shipping	
4	PCN Customized 1U Water Cooled System SN# EAS0WX010197, EAS0WX010198, EAS0WX010199, EAS0WX010200	
1	Inwin IW-RA100 1U chassis 3 x 14k fans / 315w power supply / Front 2 x USB2.0	
1	Seasonic 300W Flex ATX power supply	

- 1 Asrock Z490D4U-2L2T
- 1 I9-11900K
- 1 Dynatron L3 Liquid Cooler
- 1 Intel bottom bracket
- 2 Corsair Vengeance LPX 32GB (2 X 16GB) DDR4-3600 CMK32GX4M2D3600C18
- 2 Crucial P2 1TB nvme M.2 2280
- 1 Supermicro 1U Riser PCI-Express x8 (1/4/8 width)
- 1 Mellanox MCX311A-XCAT CX311A ConnectX-3 EN Network Card 10GbE SinglePort SFP+ *** Used From E-Bay ***
- 1 In-Win 20in sliding rail kit
- 4 Shipping to London

- 1 PCN Customized 1U Water Cooled System SN# EAS0WX010201
- 1 Inwin IW-RA100 1U chassis 3 x 14k fans / 315w power supply / Front 2 x USB2.0
- 1 Seasonic 300W Flex ATX power supply
- 1 Asrock Z490D4U-2L2T
- 1 Intel i9-10900K (F) 3.7Ghz 10-core 20T 125w
- 1 Dynatron L3 Liquid Cooler
- 1 Intel bottom bracket
- 2 Corsair Vengeance LPX 32GB (2 X 16GB) DDR4-3600 CMK32GX4M2D3600C18
- 2 Crucial 250GB P2 NVMe M.2
- 1 Supermicro 1U Riser PCI-Express x8 (1/4/8 width)
- 1 Mellanox MCX311A-XCAT CX311A ConnectX-3 EN Network Card 10GbE SinglePort SFP+ *** Used From E-Bay ***
- 1 In-Win 20in sliding rail kit
- 1 Shipping to London

- 2 PCN Customized 1U Water Cooled System SN# EAS0XW010210, EAS0XW010212
- 1 Inwin IW-RA100 1U chassis 3 x 14k fans / 315w power supply / Front 2 x USB2.0
- 1 Seasonic 300W Flex ATX power supply
- 1 Asrock Z490D4U-2L2T
- 1 Intel i9-10900K (F) 3.7Ghz 10-core 20T 125w
- 1 Dynatron L3 Liquid Cooler
- 1 Intel bottom bracket
- 1 Corsair Vengeance LPX 32GB (2 X 16GB) DDR4-3600 CMK32GX4M2D3600C18
- 2 Crucial 250GB P2 NVMe M.2
- 1 Supermicro 1U Riser PCI-Express x8 (1/4/8 width)
- 1 Mellanox MCX311A-XCAT CX311A ConnectX-3 EN Network Card 10GbE SinglePort SFP+ *** Used From E-Bay ***
- 1 In-Win 20in sliding rail kit
- 1 Shipping to London

- 1 PCN Customized 1U Water Cooled System SN# EAS0WX010202
- 1 Inwin IW-RA100 1U chassis 3 x 14k fans / 315w power supply / Front 2 x USB2.0
- 1 Seasonic 300W Flex ATX power supply
- 1 Asrock Z490D4U-2L2T
- 1 I9-11900K
- 1 Dynatron L3 Liquid Cooler
- 1 Intel bottom bracket
- 2 Corsair Vengeance LPX 32GB (2 X 16GB) DDR4-3600 CMK32GX4M2D3600C18
- 2 Crucial 250GB P2 NVMe M.2
- 1 Supermicro 1U Riser PCI-Express x8 (1/4/8 width)
- 1 Mellanox MCX311A-XCAT CX311A ConnectX-3 EN Network Card 10GbE SinglePort SFP+ *** Used From E-Bay ***
- 1 In-Win 20in sliding rail kit
- 1 Shipping to London

- 1 PCN Customized 1U Water Cooled System Shipped to London / EAS0XW010288
- 1 Inwin IW-RA100 1U chassis 3 x 14k fans / 315w power supply / Front 2 x USB2.0
- 1 Seasonic 300W SSP-300SUG OR Sliverstone SST-FX350-G-USA Flex ATX PSU
- 1 Asrock Z490D4U-2L2T
- 1 Intel i9-10900K 3.7Ghz 10-core 20T 125w
- 1 Dynatron L3 Liquid Cooler
- 1 Intel bottom bracket
- 2 Corsair Vengeance 32GB DDR4 3200 UDIMM kit (2 x 16GB)
- 2 Crucial 250GB P2 NVMe M.2
- 1 Supermicro 1U Riser PCI-Express x8 (1/4/8 width)
- 1 Mellanox MCX311A-XCAT CX311A ConnectX-3 EN Network Card 10GbE SinglePort SFP+ *** Used From E-Bay ***

1	In-Win 20in sliding rail kit
1	Shipping to London
1	PCN Customized 1U System Shipped to London / EAS0SW010293
1	Inwin IW-RA100 1U chassis 3 x 14k fans / 315w power supply / Front 2 x USB2.0
1	Asrock X470D4U Ryzen/Ryzen 2 / 128G/2 x intel i210AT lan/ iPMi
1	AMD Ryzen 5 3600X 3.8Ghz 6-core 12T
1	Dynatron L3 Liquid Cooler
2	Corsair Vengeance 32GB DDR4 3200 UDIMM kit (2 x 16GB) Memory
2	Crucial P2 1TB nvme M.2 2280
1	1U Riser PCI-Express x8 (1/4/8 width)
1	Mellanox MCX311A-XCAT CX311A ConnectX-3 EN Network Card 10GbE SinglePort SFP+ *** Used From E-Bay ***
1	In-Win 20in sliding rail kit
1	Shipped to London
1	PCN Customized 1U System SN# EAS0XW005219
1	Inwin IW-RA100 1U chassis 3 x 14k fans / 315w power supply / Front 2 x USB2.0
1	Asrock X470D4U Ryzen/Ryzen 2 / 128G/2 x intel i210AT lan/ iPMi
1	AMD Ryzen 7 3700X 12C 3.8Ghz 105W
1	Dynatron L3 Liquid Cooler
2	Corsair Vengeance 32 GB DDR4 3200 UDIMM kit (2 x 16GB) CMK32GX4M2E3200C16
2	Crucial 250GB P2 NVMe M.2
1	Supermicro 1U Riser PCI-Express x8 (1/4/8 width)
1	Mellanox MCX311A-XCAT CX311A ConnectX-3 EN Network Card 10GbE SinglePort SFP+ *** Used From E-Bay ***
1	In-Win 20in sliding rail kit
1	Shipping - London

Equipment Location: 600 W. 7th Street 6th Fl Cage 30, Cab 0529 Los Angeles, CA 90017

<u>Qty</u>	<u>Description Invoice # 11863, 11909</u>
1	PCN Customized 1U System
1	Inwin IW-RA100 1U chassis 3 x 14k fans / 315w power supply / Front 2 x USB2.0
1	Asrock X470D4U Ryzen/Ryzen 2 / 128G/2 x intel i210AT lan/ iPMi
1	AMD Ryzen 7 3700X 12C 3.8Ghz 105W
1	Dynatron A37 1U AM4 passive copper heatsink 105w
1	Corsair Vengeance 32GB DDR4 3200 UDIMM kit (2 x 16GB) Memory
2	Crucial P2 1TB nvme M.2 2280
1	Supermicro 1U Riser PCI-Express x8 (1/4/8 width)
1	Mellanox MCX311A-XCAT CX311A ConnectX-3 EN Network Card 10GbE SinglePort SFP+ *** Used From E-Bay ***
1	In-Win 20in sliding rail kit
1	Shipping to Los Angeles
2	AMD Ryzen 9 5950X 3.4Ghz 16-core 32T
8	Samsung 32GB DDR4 2933 ECC unbuffered
4	Crucial 2TB P2 M.2 nvme CT2000P2SSD8
1	Shipping to Los Angeles

Equipment Location: 2525 E. Camelback Rd. Suite 460 Phoenix, AZ 85016

<u>Qty</u>	<u>Description Invoice # 11909</u>
2	AMD Ryzen 9 5950X 3.4Ghz 16-core 32T
8	Samsung 32GB DDR4 2933 ECC unbuffered
4	Crucial 2TB P2 M.2 nvme CT2000P2SSD8
1	Shipping to Phoenix

Equipment Location: 1950 N. Stemmons Freeway Suite 1034 Dallas, TX 75207

<u>Qty</u>	<u>Description Invoice # 11909, 11798, 11615</u>
2	AMD Ryzen 9 5950X 3.4Ghz 16-core 32T
8	Samsung 32GB DDR4 2933 ECC unbuffered
4	Crucial 2TB P2 M.2 nvme CT2000P2SSD8
1	Shipping to Dallas
1	PCN Customized 1U Water Cooled System EAS0XW010209
1	Inwin IW-RA100 1U chassis 3 x 14k fans / 315w power supply / Front 2 x USB2.0
1	Seasonic 300W Flex ATX power supply
1	Asrock Z490D4U-2L2T
1	Intel i9-11900K (F)

- 1 Dynatron L3 Liquid Cooler
1 Intel bottom bracket
2 CORSAIR Vengeance LPX 64GB (2 x 32GB) 3600 CMK64GX4M2D3600C18
2 Crucial P2 1TB nvme M.2 2280
1 Supermicro 1U Riser PCI-Express x8 (1/4/8 width)
1 Mellanox MCX311A-XCAT CX311A ConnectX-3 EN Network Card 10GbE SinglePort SFP+ *** Used From E-Bay ***
1 In-Win 20in sliding rail kit
1 Shipping to Dallas
- 4 PCN Customized 1U Water Cooled System SN: EAS0XW010203, EAS0XW010204, EAS0XW010205, EAS0XW010206
1 Inwin IW-RA100 1U chassis 3 x 14k fans / 315w power supply / Front 2 x USB2.0
1 Seasonic 300W Flex ATX power supply
1 Asrock Z490D4U-2L2T
1 I9-11900K (F)
1 Dynatron L3 Liquid Cooler
1 Intel bottom bracket
2 Corsair Vengeance LPX 32GB (2 X 16GB) DDR4-3600 CMK32GX4M2D3600C18
2 Crucial P2 1TB nvme M.2 2280
1 Supermicro 1U Riser PCI-Express x8 (1/4/8 width)
1 Mellanox MCX311A-XCAT CX311A ConnectX-3 EN Network Card 10GbE SinglePort SFP+ *** Used From E-Bay ***
1 In-Win 20in sliding rail kit
4 Shipping to Dallas
- 2 PCN Customized 1U Water Cooled System SN: EAS0XW010207, EAS0XW010211
1 Inwin IW-RA100 1U chassis 3 x 14k fans / 315w power supply / Front 2 x USB2.0
1 Seasonic 300W Flex ATX power supply
1 Asrock Z490D4U-2L2T
1 Intel i9-10900K (F) 3.7Ghz 10-core 20T 125w
1 Dynatron L3 Liquid Cooler
1 Intel bottom bracket
2 Corsair Vengeance LPX 32GB (2 X 16GB) DDR4-3600 CMK32GX4M2D3600C18
2 Crucial 250GB P2 NVMe M.2
1 Supermicro 1U Riser PCI-Express x8 (1/4/8 width)
1 Mellanox MCX311A-XCAT CX311A ConnectX-3 EN Network Card 10GbE SinglePort SFP+ *** Used From E-Bay ***
1 In-Win 20in sliding rail kit
2 Shipping to Dallas
- 1 PCN Customized 1U Water Cooled System SN# E4S0XW003502
1 Inwin IW-RA100 1U chassis 3 x 14k fans / 315w power supply / Front 2 x USB2.0
1 Seasonic 300W Flex ATX power supply
1 Asrock Z490D4U-2L2T
1 Intel i9-10900K (F) 3.7Ghz 10-core 20T 125w
1 Dynatron L3 Liquid Cooler
1 Intel bottom bracket
2 Corsair Vengeance LPX 32GB (2 X 16GB) DDR4-3600 CMK32GX4M2D3600C18
2 Crucial P2 1TB nvme M.2 2280
1 Supermicro 1U Riser PCI-Express x8 (1/4/8 width)
1 Mellanox MCX311A-XCAT CX311A ConnectX-3 EN Network Card 10GbE SinglePort SFP+ *** Used From E-Bay ***
1 In-Win 20in sliding rail kit
1 Shipping to Dallas
- 1 PCN Customized 1U Water Cooled System SN#E4S0XW003501
1 Inwin IW-RA100 1U chassis 3 x 14k fans / 315w power supply / Front 2 x USB2.0
1 Seasonic 300W Flex ATX power supply
1 Asrock Z490D4U-2L2T
1 I9-11900K (F)
1 Dynatron L3 Liquid Cooler
1 Intel bottom bracket
2 Corsair Vengeance LPX 32GB (2 X 16GB) DDR4-3600 CMK32GX4M2D3600C18
2 Crucial 250GB P2 NVMe M.2
1 Supermicro 1U Riser PCI-Express x8 (1/4/8 width)
1 Mellanox MCX311A-XCAT CX311A ConnectX-3 EN Network Card 10GbE SinglePort SFP+ *** Used From E-Bay ***
1 In-Win 20in sliding rail kit
1 Shipping to Dallas

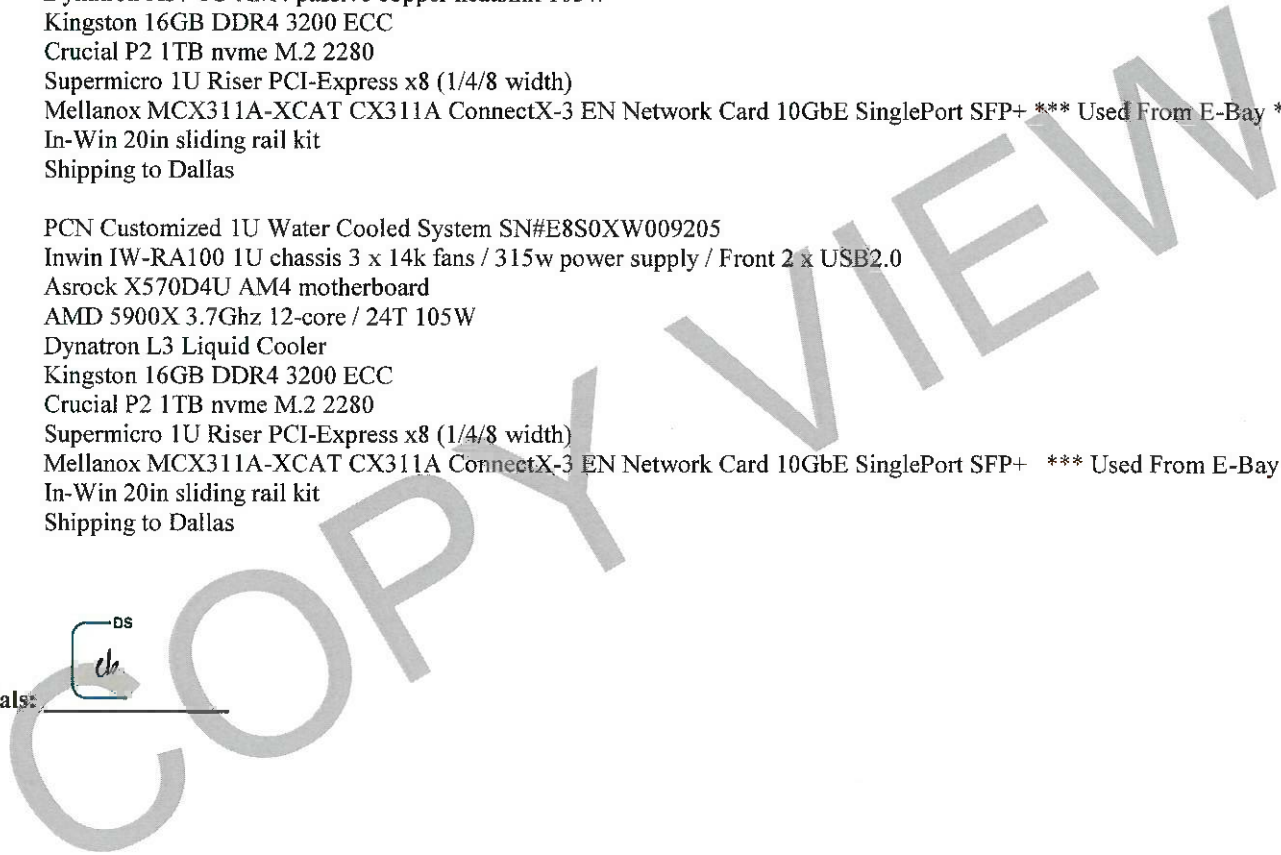
- 1 PCN Customized 1U System SN# 0AS0XW008917
- 1 Inwin IW-RA100 1U chassis 3 x 14k fans / 315w power supply / Front 2 x USB2.0
- 1 Asrock X470D4U Ryzen/Ryzen 2 / 128G/2 x intel i210AT lan/ iPMi
- 1 AMD Ryzen 7 3700X 12C 3.8Ghz 105W
- 1 Dynatron A37 1U AM4 passive copper heatsink 105w
- 2 Kingston 16GB DDR4 3200 ECC
- 2 Crucial P2 1TB nvme M.2 2280
- 1 Supermicro 1U Riser PCI-Express x8 (1/4/8 width)
- 1 Mellanox MCX311A-XCAT CX311A ConnectX-3 EN Network Card 10GbE SinglePort SFP+ *** Used From E-Bay ***
- 1 In-Win 20in sliding rail kit
- 1 Shipping to Dallas

- 2 PCN Customized 1U System SN# E4S0R8000279, E4S0R8000201
- 1 Inwin IW-RA100 1U chassis 3 x 14k fans / 315w power supply / Front 2 x USB2.0
- 1 Asrock X470D4U Ryzen/Ryzen 2 / 128G/2 x intel i210AT lan/ iPMi
- 1 AMD Ryzen 5 3600X 3.8Ghz 6-core 12T
- 1 Dynatron A37 1U AM4 passive copper heatsink 105w
- 2 Kingston 16GB DDR4 3200 ECC
- 2 Crucial P2 1TB nvme M.2 2280
- 1 Supermicro 1U Riser PCI-Express x8 (1/4/8 width)
- 1 Mellanox MCX311A-XCAT CX311A ConnectX-3 EN Network Card 10GbE SinglePort SFP+ *** Used From E-Bay ***
- 1 In-Win 20in sliding rail kit
- 2 Shipping to Dallas

- 1 PCN Customized 1U Water Cooled System SN#E8S0XW009205
- 1 Inwin IW-RA100 1U chassis 3 x 14k fans / 315w power supply / Front 2 x USB2.0
- 1 Asrock X570D4U AM4 motherboard
- 1 AMD 5900X 3.7Ghz 12-core / 24T 105W
- 1 Dynatron L3 Liquid Cooler
- 4 Kingston 16GB DDR4 3200 ECC
- 2 Crucial P2 1TB nvme M.2 2280
- 1 Supermicro 1U Riser PCI-Express x8 (1/4/8 width)
- 1 Mellanox MCX311A-XCAT CX311A ConnectX-3 EN Network Card 10GbE SinglePort SFP+ *** Used From E-Bay ***
- 1 In-Win 20in sliding rail kit
- 1 Shipping to Dallas

DS
cb

Initials: _____





Delivery and Acceptance Certificate

Re: Lease Schedule No. 3986-004 to Master Lease Agreement No. 3986 between Technology Finance Corporation and the Lessee identified below (collectively, the "Lease")

To: Technology Finance Corporation and it assigns ("Lessor")

LESSEE: LEGAL NAME: Path Network, Inc.
ADDRESS: 6991 E. Camelback Rd. Suite D-300
Scottsdale, AZ 85251

LESSEE, THROUGH ITS AUTHORIZED REPRESENTATIVE, CERTIFIED TO LESSOR THAT:

- (a) All of the Products described in the above-referenced Lease have been delivered to and inspected by Lessee, and are in good condition, working order and repair and are in compliance with Lessee's specification;
- (b) Lessee irrevocably accepts the Products under the Lease as of the date set forth below ("Acceptance Date") and agrees that Lessee's obligations (including the obligation to pay Rent) under the Lease commence as of such date; and
- (c) No event which would constitute an event of default under the Lease has occurred, and all of the representations and warranties made in the Lease are true as of the date set forth below.

Lessee acknowledges that Lessor's payment to the manufacturer or other supplier of the Products will be made in reliance on this Certificate.

LESSEE: Path Network, Inc.

By: DocuSigned by:
Corey Barnhill
B3C52C0A0B90440...

Corey Barnhill

(Print or Type Name)

COO

(Print or Type Title)

Date of Acceptance: December 7, 2021

UPON EXECUTION, PLEASE MAIL TO:

Michelle Bonnell
Technology Finance Corporation
7077 E. Marilyn Road, Suite 125
Scottsdale, AZ 85254

CROSS-COLLATERAL SECURITY AGREEMENT

THIS CROSS-COLLATERAL SECURITY AGREEMENT (the "Agreement") is made and entered into this 7th day of December 2021, by and between Tech. Finance Co., LLC ("Lessor"), a California limited liability company, having its principal place of business at 7077 E. Marilyn Rd. Ste 125 Scottsdale, AZ 85254, and Path Network, Inc. ("Lessee"), a Delaware Corporation, having its principal place of business at 6691 E. Camelback Rd., Suite D-300 Phoenix, AZ 85261.

RECITALS

WHEREAS, Lessee has entered into Master Equipment Lease Agreement No. 3986 dated July 30, 2021, for the lease of certain equipment pursuant to Equipment Schedule No. 3986-004 (hereinafter referred to as "Lease Agreement"); and

WHEREAS, Lessee wishes to lease additional equipment, pursuant to Equipment Schedule No. 3986-004; and

WHEREAS, by this Cross-Collateral Security Agreement, Lessor is hereby cross-collateralizing Equipment Schedule No. 3986-001, Equipment Schedule No. 3986-002. Equipment Schedule No. 3986-003 with Equipment Schedule No. 3986-004 in this matter; and

WHEREAS, for and as security for payment for the Lease Agreement and all Equipment Schedules related thereto, Lessor has required Lessee to provide additional security, specifically:

Equipment Schedule No. 3986-001, Equipment Schedule No. 3986-002, Equipment Schedule No. 3986-003 with Equipment Schedule No. 3986-004

NOW, THEREFORE, in consideration of the mutual covenants and premises contained herein, the parties agree to the following:

1. Each and every present and future residual position that the Lessee may obtain in any transaction with Lessor shall be cross-pledged to the Lease Agreement and any and all schedules related thereto until the Lease Agreement and all schedules are paid in full.
2. This Agreement shall remain in full force and effect notwithstanding the taking of such other guarantees, collateral, or security.


THIS AGREEMENT shall be governed by the laws of the State of Minnesota and shall bind the respective heirs, administrators, representatives, successors and assigns of the undersigned.

IN WITNESS WHEREOF, the parties have duly executed this Agreement as of the day and year first above written.

LESSEE: PATH NETWORK, INC.

LESSOR: TECH. FINANCE CO., LLC

By:  Cory Barnhill
B3C92C0A0B90440...

By:  Michelle Bonnell
BE726FA58ED14EB

Title: COO

Title: Assist. Secretary

ASSIGNMENT

THIS ASSIGNMENT dated as of the 8th day of December 2021 by and between Tech. Finance Co., LLC, a California Corporation with its principal office and place of business at 7077 E. Marilyn Rd. Bldg. 3 / Suite 125, Scottsdale, Arizona 85254 ("Assignor") and Data Sales Co. Inc., a Minnesota Corporation, with its principal office and place of business at 3450 West Burnsville Parkway Burnsville, MN 55337 ("Assignee").

- A. Assignor owns the Master Lease Agreement dated July 30, 2021, and Schedule Number 3986-004 dated December 7, 2021, with Path Network, Inc. evidencing a deferred payment obligation (collectively referred to herein as the "Paper") and the equipment related thereto (herein the "Equipment").
- B. Assignor desires to assign and Assignee desires to purchase Schedule Number 3986-004 dated December 7, 2021, to Master Lease Agreement dated on July 30, 2021, and all parts contained therein.

NOW, THEREFORE, in consideration of the mutual agreements contained herein, the parties hereto agree as follows:

Assignor hereby conveys, transfers, assigns and delivers to Assignee, all of Assignor's right, title, and interest in and to the Paper (except for advance payment(s), together with all payments and proceeds due and to become due thereunder or with respect thereto.

Assignor hereby represents and warrants the following to Assignee with respect to each respective Paper: (a) the Paper accurately indicates the name and current address of the lessee, mortgagor, obligor, or debtor (collectively referred to herein as the "Obligor"); (b) the Paper contains all contractual terms and agreements relating to the use of the Equipment; (c) Schedule A hereto accurately contains a true and correct listing of all Equipment on lease to and/or currently in use by, each respective Obligor at the location(s) specified in such Paper and the date, original term, and remaining term of such Paper; and (d) the aggregate unpaid payments between the Obligor(s) and Assignor are in the amount of \$126,966.24. The purchase price for all such Paper and the proceeds thereof is \$112,606.13.

Assignor represents and warrants the following to Assignee as of the date hereof: (a) Assignor has not entered into any understandings or agreement with respect to the Equipment other than those evidenced by the Paper, (b) all of the representations and warranties made in the Purchase Agreement are true and accurate as of the date hereof, (c) the obligations of all parties to the Paper are in full force and effect, and (d) to the best of the Assignor's knowledge, and except for payments current within thirty (30) days of the due date of each such payment, no defaults (or events which would constitute defaults with the passage of time, giving of notice, or both) on the part of the Assignor or any Obligor, have occurred in the performance of each such party's obligations under the Paper.

This Assignment has been delivered in the state of Minnesota and shall be governed by the laws of the state of Minnesota.

IN WITNESS WHEREOF, Assignor and Assignee have caused this instrument to be duly executed this 8th day of December 2021

ASSIGNOR:

ASSIGNEE:

TECH. FINANCE CO., LLC

DATA SALES CO. INC.

By: Michelle Burnell

By: _____ E-SIGNED by Robert Breckner
on 2021-12-16 13:28:29 GMT

Title: Assistant Secretary

Title: _____



NOTICE AND ACKNOWLEDGEMENT

This Notice and Acknowledgement is made among Data Sales Co. Inc. ("Assignee"), Technology Finance Corporation ("Lessor") and Path Network, Inc. ("Lessee") concerning Schedule No. 3986-004 ("Lease") which incorporates by reference the Master Agreement dated July 30, 2021, between Lessor and Lessee.

NOTICE

1. Lessor hereby notifies Lessee that Lessor has sold and assigned to Assignee, pursuant to a written Assignment Agreement between Lessor and Assignee, all of Lessor's rights under and pursuant to the Lease, commencing on January 1, 2022, and with 1st Rental Payment due on February 1, 2022 (the "Rent Assignment Date"). All Rental Payments due prior to such date shall be payable to Lessor.
2. Lessor hereby directs Lessee, and Lessee agrees that, until further notice to the contrary from Assignee to Lessee, Lessee shall pay all lease rentals and any casualty, default or stipulated loss value payments, as applicable, due under the Lease on and after the Rent Assignment Date directly to Assignee at the following address:

Data Sales Co. Inc.
3450 West Burnsville Parkway
Burnsville, MN 55337

without abatement, reduction, counterclaim or offset of any kind whatsoever.

LESSEE ACKNOWLEDGEMENT

1. Lessee acknowledges that: (a) as of and including the Rent Assignment Date thirty-six (36) consecutive monthly payments of \$3,526.84, not including applicable taxes, and will remain due and payable under the Lease, ending with the payment due on January 1, 2025 (b) and is payable on the 1st day of each month during the term of the Lease; (c) the Lease is in full force and effect.
2. Lessee represents: (a) that it has received no prior notice of a sale, transfer, assignment, hypothecation or pledge of the Lease or of the rents or of the equipment leased pursuant to the Lease, (b) that Lessee is not in default under the Lease and no event has occurred and is continuing which with the giving of notice or lapse of time or both would constitute an event of default under the Lease, and (c) that the Equipment is located at the address specified in the Lease.
3. Lessee agrees to make no change or modification to the Lease without the Assignee's consent, and to pay all Rental Payments, and any casualty, default or stipulated loss value amounts as directed, above.
4. Lessee agrees to provide to Assignee a copy of any notice given by Lessee to Lessor pursuant to the Lease.

Notice and Acknowledgement
3986-004
Page 2

- 5. Lessee acknowledges that Assignee is relying upon this Notice and Acknowledgement and all other documents executed or furnished by Lessee in connection with the Lease.

ASSIGNEE ACKNOWLEDGEMENT

Assignee covenants with Lessee that so long as Lessee is not in default under the Lease, Assignee shall not interfere with Lessee's right to quiet possession of the Equipment and its unrestricted use of the Equipment under the terms of the Lease.

THE PARTIES HAVE CAUSED THIS NOTICE AND ACKNOWLEDGEMENT TO BE EXECUTED BY THEIR DULY AUTHORIZED OFFICERS AS OF THE DATE FIRST WRITTEN ABOVE.

Tech. Finance Co., LLC
Lessor

By: DocuSigned by:
Michelle Bonnell
8E720EA58FD14FB...
Name: Michelle Bonnell
Title: Assist. Secretary

Data Sales Co. Inc.
Assignee

By: E-SIGNED by Robert Breckner
on 2021-12-16 13:28:21 GMT
Name: Robert Breckner
Title: _____

Path Network, Inc.
Lessee

By: DocuSigned by:
Corey Barnhill
83C63C0A0200140...
Name: Corey Barnhill
Title: COO

UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS

Lien Solutions

Representation of filing

This filing is Completed

File Number : 20219003881

File Date : 08-Nov-2021

A. NAME & PHONE OF CONTACT AT FILER (optional)
 Name: Wolters Kluwer Lien Solutions Phone: 800-331-3282 Fax: 818-662-4141

B. E-MAIL CONTACT AT FILER (optional)
 uccfilingreturn@wolterskluwer.com

C. SEND ACKNOWLEDGMENT TO: (Name and Address)

Lien Solutions P.O. Box 29071 Glendale, CA 91209-9071	83335824 DEDE
---	----------------------

File with: Secretary of State, DE

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S NAME: Provide only one Debtor name (1a or 1b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 1b, leave all of item 1 blank, check here and provide the individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

1a. ORGANIZATION'S NAME PATH NETWORK, INC.				
OR	1b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
1c. MAILING ADDRESS 6691 E. Camelback Rd., Suite D-300		CITY Phoenix	STATE AZ	POSTAL CODE 85251
				COUNTRY USA

2. DEBTOR'S NAME: Provide only one Debtor name (2a or 2b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 2b, leave all of item 2 blank, check here and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

2a. ORGANIZATION'S NAME				
OR	2b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
2c. MAILING ADDRESS		CITY	STATE	POSTAL CODE
				COUNTRY

3. SECURED PARTY'S NAME (or NAME of ASSIGNEE of ASSIGNOR SECURED PARTY): Provide only one Secured Party name (3a or 3b)

3a. ORGANIZATION'S NAME C T Corporation System, as representative				
OR	3b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
3c. MAILING ADDRESS 330 N Brand Blvd, Suite 700; Attn: SPRS		CITY Glendale	STATE CA	POSTAL CODE 91203
				COUNTRY USA

4. COLLATERAL: This financing statement covers the following collateral:

All equipment and other personal property, included but not limited to, furniture, fixtures, and equipment, subject to specific Agreement Number 3986-004 between Secured Party as Lessor/Secured Party and Debtor as Lessee/Borrower, and subject to any and all existing and future schedules entered into pursuant to and incorporating said Agreement, together with all accessories, parts, attachments and appurtenances appertaining or attached to any of the equipment and all substitutions, trade-ins, proceeds, renewals and replacements of, and improvements and accessions to the equipment.

5. Check only if applicable and check only one box: Collateral is held in a Trust (see UCC1Ad, item 17 and Instructions) being administered by a Decedent's Personal Representative

6a. Check only if applicable and check only one box:

Public-Finance Transaction Manufactured-Home Transaction A Debtor is a Transmitting Utility

6b. Check only if applicable and check only one box:

Agricultural Lien Non-UCC Filing

7. ALTERNATIVE DESIGNATION (if applicable): Lessee/Lessor Consignee/Consignor Seller/Buyer Bailee/Bailor Licensee/Licenser

8. OPTIONAL FILER REFERENCE DATA:
83335824

EXHIBIT F

EXHIBIT F



LEASE SCHEDULE

LEASE SCHEDULE ("SCHEDULE") NUMBER: 3986-005

DATED: January 4, 2022

to MASTER LEASE AGREEMENT ("MASTER LEASE") NUMBER: 3986

LESSEE	LESSOR
Name: Path Network, Inc.	Name: Tech. Finance Co., LLC dba Technology Finance
Address: 6991 E. Camelback Rd. Suite D-300 Scottsdale, AZ 85251	Address: 7077 E. Marilyn Rd. Bldg. 3 / Suite 125 Scottsdale, AZ 85254
Attention: Corey Barnhill august@path.net	Attention: Michelle Bonnell Michelle.bonnell@tfcfc.com
Phone Number: (602) 704-3001	Phone Number: (480) 281-1548

BILLING ADDRESS	PAYMENT SCHEDULE
Name: Path Network, Inc.	Initial Term: 36 Months
Address: 6991 E Camelback Rd, Ste D300 Scottsdale, AZ 85251	Rent: \$1,763.39 (Payable in Arrears)
Attention: Federal ID:	Tax: Rent payment above does not include any tax. Lessor may bill applicable taxes or, notwithstanding anything in the Master Lease to the contrary, adjust the Rent to include applicable taxes.
Phone Number:	

LOCATION OF PROPERTY	END OF LEASE OPTIONS
Lessee PO Number: See Attachment A	FMV Purchase Option
Location:	
Attention:	
Phone Number:	

PRODUCT DESCRIPTION: See Attachment A

MASTER LEASE: This original executed Schedule is issued and effective as of the date set forth above. All of the terms, conditions, representations and warranties of the Master Lease identified above are hereby incorporated herein and made a part hereof as if they were expressly set forth in this Schedule and this Schedule constitutes a separately enforceable, complete and independent Lease with respect to the Product described herein. By their execution and delivery of this Schedule, the parties hereby affirm all of the terms, conditions, representations and warranties of the Master Lease.

Counterparts: This Schedule may be executed in any number of counterparts, each of which shall be sequentially numbered. No security interest in this Lease may be created through the transfer or possession of any counterpart other than Counterpart No. 1 of this Schedule, but no transfer or possession of the Master Lease will be required to create a security interest in the Lease evidenced by this Schedule.

Other Terms: Electronic Delivery of Documents. The parties hereto acknowledge that this document was delivered by Lessor to Lessee in electronic format only. Lessee, by executing and delivering this document to Lessor, represents and warrants to Lessor that this document has not been altered or modified in any manner whatsoever from the version that Lessor electronically transmitted to Lessee for execution. Lessee acknowledges that Lessor has relied upon this representation and warranty in accepting from Lessee the executed original of this document. No revisions to Lessor's standard version of this document shall be valid or enforceable except by a written amendment, which is signed by both of the parties hereto. Authorization for Automatic Payments. In the event Lessee executed an Authorization for Automatic Payments with the Master Lease, Lessee acknowledges and agrees that the authorization contained therein to withdraw certain amounts shall apply to this Schedule.

AGREED AND ACCEPTED BY

LESSOR: Tech. Finance Co., LLC

BY: Michelle Bonnell
DocuSigned by:
Michelle Bonnell
96726C468F3147D...

NAME: Michelle Bonnell

TITLE: Assistant Secretary

AGREED AND ACCEPTED BY

LESSEE: Path Network, Inc.

BY: Corey Barnhill
DocuSigned by:
Corey Barnhill
B3C52C8A0B9044D...

NAME: Corey Barnhill

TITLE: COO

**Attachment A to
Lease Schedule 3986-005**

Equipment Location: 6/7/8/9 Harbour Exchange Square, Limeharb London, E14 9GE GB

<u>Qty</u>	<u>Description</u>
4	Supermicro 3U 24 Bay 3YgMKInternal 12 Motherboard: X9SCEXy Blackplane: Direct SATA- PCI-Expansions Slots: 1 Slot Per Node: CPU: 1x Xeon E3-1240 V2 quad (4) Core 3.4Ghz / Memory: 16gb DDR3, Hard Drives: 1x SSDSC2BX800G4 genuine INTEL SSD 2.5in 800Gb / Controllers: NIC: 1x AOM-CTG-I1SM 10g Drive Bays: 24 bay 3.5: Internal PSU Slots: 2Power: 2x 1620W Power supply / Rail Kit: Supermicro Shipping 3 year warranty on 800GB SSD

Equipment Location: 1-2-41, Ariake,Koutou-ku Tokyo, 135 0063 JP

<u>Qty</u>	<u>Description</u>
4	Supermicro 3U 24 Bay 3YgMKInternal 12 Motherboard: X9SCEXy Blackplane: Direct SATA- PCI-Expansions Slots: 1 Slot Per Node: CPU: 1x Xeon E3-1240 V2 quad (4) Core 3.4Ghz / Memory: 16gb DDR3, Hard Drives: 1x SSDSC2BX800G4 genuine INTEL SSD 2.5in 800Gb / Controllers: NIC: 1x AOM-CTG-I1SM 10g Drive Bays: 24 bay 3.5: Internal PSU Slots: 2Power: 2x 1620W Power supply / Rail Kit: Supermicro Shipping 3 year warranty on 800GB SSD

Initials: DS
CB



Delivery and Acceptance Certificate

Re: Lease Schedule No. 3986-005 to Master Lease Agreement No. 3986 between Technology Finance Corporation and the Lessee identified below (collectively, the "Lease")

To: Technology Finance Corporation and it assigns ("Lessor")

LESSEE: LEGAL NAME: Path Network, Inc.
ADDRESS: 6991 E. Camelback Rd. Suite D-300
Scottsdale, AZ 85251

LESSEE, THROUGH ITS AUTHORIZED REPRESENTATIVE, CERTIFIED TO LESSOR THAT:

- (a) All of the Products described in the above-referenced Lease have been delivered to and inspected by Lessee, and are in good condition, working order and repair and are in compliance with Lessee's specification;
- (b) Lessee irrevocably accepts the Products under the Lease as of the date set forth below ("Acceptance Date") and agrees that Lessee's obligations (including the obligation to pay Rent) under the Lease commence as of such date; and
- (c) No event which would constitute an event of default under the Lease has occurred, and all of the representations and warranties made in the Lease are true as of the date set forth below.

Lessee acknowledges that Lessor's payment to the manufacturer or other supplier of the Products will be made in reliance on this Certificate.

LESSEE: Path Network, Inc.

By: 

Corey Barnhill
(Print or Type Name)

COO
(Print or Type Title)

Date of Acceptance: January 4, 2022

UPON EXECUTION, PLEASE MAIL TO:

Michelle Bonnell
Technology Finance Corporation
7077 E. Marilyn Road, Suite 125
Scottsdale, AZ 85254

CROSS-COLLATERAL SECURITY AGREEMENT

THIS CROSS-COLLATERAL SECURITY AGREEMENT (the "Agreement") is made and entered into this 4th day of January 2022, by and between Tech. Finance Co., LLC ("Lessor"), a California limited liability company, having its principal place of business at 7077 E. Marilyn Rd. Ste 125 Scottsdale, AZ 85254, and Path Network, Inc. ("Lessee"), a Delaware Corporation, having its principal place of business at 6691 E. Camelback Rd., Suite D-300 Phoenix, AZ 85261.

RECITALS

WHEREAS, Lessee has entered into Master Equipment Lease Agreement No. 3986 dated July 30, 2021, for the lease of certain equipment pursuant to Equipment Schedule No. 3986-005 (hereinafter referred to as "Lease Agreement"); and

WHEREAS, Lessee wishes to lease additional equipment, pursuant to Equipment Schedule No. 3986-005; and

WHEREAS, by this Cross-Collateral Security Agreement, Lessor is hereby cross-collateralizing Equipment Schedule No. 3986-001, Equipment Schedule No. 3986-002, Equipment Schedule No. 3986-003, Equipment Schedule No. 3986-004, Equipment Schedule No. 3986-005, Equipment Schedule No. 3986-006 with Equipment Schedule No. 3986-007 in this matter; and

WHEREAS, for and as security for payment for the Lease Agreement and all Equipment Schedules related thereto, Lessor has required Lessee to provide additional security, specifically:

Equipment Schedule No. 3986-001, Equipment Schedule No. 3986-002, Equipment Schedule No. 3986-003, Equipment Schedule No. 3986-004, Equipment Schedule No. 3986-005, Equipment Schedule No. 3986-006 with Equipment Schedule No. 3986-007

NOW, THEREFORE, in consideration of the mutual covenants and premises contained herein, the parties agree to the following:

1. Each and every present and future residual position that the Lessee may obtain in any transaction with Lessor shall be cross-pledged to the Lease Agreement and any and all schedules related thereto until the Lease Agreement and all schedules are paid in full.
2. This Agreement shall remain in full force and effect notwithstanding the taking of such other guarantees, collateral, or security.

THIS AGREEMENT shall be governed by the laws of the State of Minnesota and shall bind the respective heirs, administrators, representatives, successors and assigns of the undersigned.

IN WITNESS WHEREOF, the parties have duly executed this Agreement as of the day and year first above written.

LESSEE: PATH NETWORK, INC.

LESSOR: TECH. FINANCE CO., LLC

By: DocuSigned by:
Cory Barnill
B3C52C0A6B90440

By: DocuSigned by:
Michelle Bonnell

Title: COO

Title: Assist. Secretary

ASSIGNMENT

THIS ASSIGNMENT dated as of the 5th day of January 2022 by and between Tech. Finance Co., LLC, a California Corporation with its principal office and place of business at 7077 E. Marilyn Rd. Bldg. 3 / Suite 125, Scottsdale, Arizona 85254 ("Assignor") and Data Sales Co. Inc., a Minnesota Corporation, with its principal office and place of business at 3450 West Burnsville Parkway Burnsville, MN 55337 ("Assignee").

- A. Assignor owns the Master Lease Agreement dated July 30, 2021, and Schedule Number 3986-005 dated January 4, 2022, with Path Network, Inc. evidencing a deferred payment obligation (collectively referred to herein as the "Paper") and the equipment related thereto (herein the "Equipment").
- B. Assignor desires to assign and Assignee desires to purchase Schedule Number 3986-005 dated January 4, 2022, to Master Lease Agreement dated on July 30, 2021, and all parts contained therein.

NOW, THEREFORE, in consideration of the mutual agreements contained herein, the parties hereto agree as follows:

Assignor hereby conveys, transfers, assigns and delivers to Assignee, all of Assignor's right, title, and interest in and to the Paper (except for advance payment(s), together with all payments and proceeds due and to become due thereunder or with respect thereto.

Assignor hereby represents and warrants the following to Assignee with respect to each respective Paper: (a) the Paper accurately indicates the name and current address of the lessee, mortgagor, obligor, or debtor (collectively referred to herein as the "Obligor"); (b) the Paper contains all contractual terms and agreements relating to the use of the Equipment; (c) Schedule A hereto accurately contains a true and correct listing of all Equipment on lease to and/or currently in use by, each respective Obligor at the location(s) specified in such Paper and the date, original term, and remaining term of such Paper; and (d) the aggregate unpaid payments between the Obligor(s) and Assignor are in the amount of \$63,482.04. The purchase price for all such Paper and the proceeds thereof is \$56,302.05.

Assignor represents and warrants the following to Assignee as of the date hereof: (a) Assignor has not entered into any understandings or agreement with respect to the Equipment other than those evidenced by the Paper, (b) all of the representations and warranties made in the Purchase Agreement are true and accurate as of the date hereof, (c) the obligations of all parties to the Paper are in full force and effect, and (d) to the best of the Assignor's knowledge, and except for payments current within thirty (30) days of the due date of each such payment, no defaults (or events which would constitute defaults with the passage of time, giving of notice, or both) on the part of the Assignor or any Obligor, have occurred in the performance of each such party's obligations under the Paper.

This Assignment has been delivered in the state of Minnesota and shall be governed by the laws of the state of Minnesota.

IN WITNESS WHEREOF, Assignor and Assignee have caused this instrument to be duly executed this 5th day of January 2022

ASSIGNOR:

ASSIGNEE:

TECH. FINANCE CO., LLC

DATA SALES CO. INC.

By: Michelle Burnell

By: E-SIGNED by Pam Kenney
on 2022-01-13 18:47:07 GMT

Title: Assistant Secretary

Title: Lease Administration Manager



NOTICE AND ACKNOWLEDGEMENT

This Notice and Acknowledgement is made among Data Sales Co. Inc. ("Assignee"), Technology Finance Corporation ("Lessor") and Path Network, Inc. ("Lessee") concerning Schedule No. 3986-005 ("Lease") which incorporates by reference the Master Agreement dated July 30, 2021, between Lessor and Lessee.

NOTICE

1. Lessor hereby notifies Lessee that Lessor has sold and assigned to Assignee, pursuant to a written Assignment Agreement between Lessor and Assignee, all of Lessor's rights under and pursuant to the Lease, commencing on February 1, 2022, and with 1st Rental Payment due on March 1, 2022 (the "Rent Assignment Date"). All Rental Payments due prior to such date shall be payable to Lessor.
2. Lessor hereby directs Lessee, and Lessee agrees that, until further notice to the contrary from Assignee to Lessee, Lessee shall pay all lease rentals and any casualty, default or stipulated loss value payments, as applicable, due under the Lease on and after the Rent Assignment Date directly to Assignee at the following address:

Data Sales Co. Inc.
3450 West Burnsville Parkway
Burnsville, MN 55337

without abatement, reduction, counterclaim or offset of any kind whatsoever.

LESSEE ACKNOWLEDGEMENT

1. Lessee acknowledges that: (a) as of and including the Rent Assignment Date thirty-six (36) consecutive monthly payments of \$1,763.39, not including applicable taxes, and will remain due and payable under the Lease, ending with the payment due on February 1, 2025 (b) and is payable on the 1st day of each month during the term of the Lease; (c) the Lease is in full force and effect.
2. Lessee represents: (a) that it has received no prior notice of a sale, transfer, assignment, hypothecation or pledge of the Lease or of the rents or of the equipment leased pursuant to the Lease, (b) that Lessee is not in default under the Lease and no event has occurred and is continuing which with the giving of notice or lapse of time or both would constitute an event of default under the Lease, and (c) that the Equipment is located at the address specified in the Lease.
3. Lessee agrees to make no change or modification to the Lease without the Assignee's consent, and to pay all Rental Payments, and any casualty, default or stipulated loss value amounts as directed, above.
4. Lessee agrees to provide to Assignee a copy of any notice given by Lessee to Lessor pursuant to the Lease.

Notice and Acknowledgement
3986-005
Page 2

5. Lessee acknowledges that Assignee is relying upon this Notice and Acknowledgement and all other documents executed or furnished by Lessee in connection with the Lease.

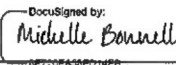
ASSIGNEE ACKNOWLEDGEMENT

Assignee covenants with Lessee that so long as Lessee is not in default under the Lease, Assignee shall not interfere with Lessee's right to quiet possession of the Equipment and its unrestricted use of the Equipment under the terms of the Lease.

THE PARTIES HAVE CAUSED THIS NOTICE AND ACKNOWLEDGEMENT TO BE EXECUTED BY THEIR DULY AUTHORIZED OFFICERS AS OF THE DATE FIRST WRITTEN ABOVE.

Tech. Finance Co., LLC

Lessor

By: 

Name: Michelle Bonnell

Title: Assistant Secretary

Data Sales Co. Inc.

Assignee

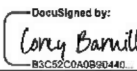
By: 

Name: Pam Kenney

Title: Lease Administration Manager

Path Network, Inc.

Lessee

By: 

Name: Corey Barnhill

Title: COO

UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS

Lien Solutions

Representation of filing

A. NAME & PHONE OF CONTACT AT FILER (optional) Name: Wolters Kluwer Lien Solutions Phone: 800-331-3282 Fax: 818-662-4141
B. E-MAIL CONTACT AT FILER (optional) uccfilingreturn@wolterskluwer.com
C. SEND ACKNOWLEDGMENT TO: (Name and Address) Lien Solutions P.O. Box 29071 Glendale, CA 91209-9071 83552695 DEDE

This filing is Completed

File Number : 20219412496

File Date : 19-Nov-2021

File with: Secretary of State, DE

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S NAME: Provide only one Debtor name (1a or 1b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 1b, leave all of item 1 blank, check here and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

1a. ORGANIZATION'S NAME PATH NETWORK, INC.						
OR	1b. INDIVIDUAL'S SURNAME		FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX	
1c. MAILING ADDRESS 6991 E. Camelback Rd., Suite D300			CITY Scottsdale	STATE AZ	POSTAL CODE 85251	COUNTRY USA

2. DEBTOR'S NAME: Provide only one Debtor name (2a or 2b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 2b, leave all of item 2 blank, check here and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

2a. ORGANIZATION'S NAME						
OR	2b. INDIVIDUAL'S SURNAME		FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX	
2c. MAILING ADDRESS			CITY	STATE	POSTAL CODE	COUNTRY

3. SECURED PARTY'S NAME (or NAME of ASSIGNEE of ASSIGNOR SECURED PARTY): Provide only one Secured Party name (3a or 3b)

3a. ORGANIZATION'S NAME C T CORPORATION SYSTEM, AS REPRESENTATIVE						
OR	3b. INDIVIDUAL'S SURNAME		FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX	
3c. MAILING ADDRESS 330 N Brand Blvd, Suite 700; Attn: SPRS			CITY Glendale	STATE CA	POSTAL CODE 91203	COUNTRY USA

4. COLLATERAL: This financing statement covers the following collateral:

All equipment and other personal property, included but not limited to, furniture, fixtures, and equipment, subject to specific Agreement Number 3986-005 between Secured Party as Lessor/Secured Party and Debtor as Lessee/Borrower, and subject to any and all existing and future schedules entered into pursuant to and incorporating said Agreement, together with all accessories, parts, attachments and appurtenances appertaining or attached to any of the equipment and all substitutions, trade-ins, proceeds, renewals and replacements of, and improvements and accessions to the equipment.

5. Check only if applicable and check only one box: Collateral is held in a Trust (see UCC1Ad, item 17 and Instructions) being administered by a Decedent's Personal Representative

6a. Check only if applicable and check only one box:

Public-Finance Transaction Manufactured-Home Transaction A Debtor is a Transmitting Utility

6b. Check only if applicable and check only one box:

Agricultural Lien Non-UCC Filing

7. ALTERNATIVE DESIGNATION (if applicable): Lessee/Lessor Consignee/Consignor Seller/Buyer Bailee/Bailor Licensee/Licenser

8. OPTIONAL FILER REFERENCE DATA:

83552695

UCC FINANCING STATEMENT AMENDMENT

FOLLOW INSTRUCTIONS

Lien Solutions

Representation of filing

This filing is Completed

File Number : 20220118851

File Date : 05-Jan-2022

A. NAME & PHONE OF CONTACT AT FILER (optional) Name: Wolters Kluwer Lien Solutions Phone: 800-331-3282 Fax: 818-662-4141	
B. E-MAIL CONTACT AT FILER (optional) uccfilingreturn@wolterskluwer.com	
C. SEND ACKNOWLEDGMENT TO: (Name and Address)	
Lien Solutions P.O. Box 29071 Glendale, CA 91209-9071	84235997 DEDE
File with: Secretary of State, DE	

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1a. INITIAL FINANCING STATEMENT FILE NUMBER 20219412496 11/19/2021 SS DE	1b. <input type="checkbox"/> This FINANCING STATEMENT AMENDMENT is to be filed [for record] (or recorded) in the REAL ESTATE RECORDS Filer: <u>attach</u> Amendment Addendum (Form UCC3Ad) <u>and</u> provide Debtor's name in item 13
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2. TERMINATION: Effectiveness of the Financing Statement identified above is terminated with respect to the security interest(s) of Secured Party authorizing this Termination Statement

3. ASSIGNMENT (full or partial): Provide name of Assignee in item 7a or 7b, and address of Assignee in item 7c and name of Assignor in item 9
For partial assignment, complete items 7 and 9 and also indicate affected collateral in item 8

4. CONTINUATION: Effectiveness of the Financing Statement identified above with respect to the security interest(s) of Secured Party authorizing this Continuation Statement is continued for the additional period provided by applicable law

5. PARTY INFORMATION CHANGE:
Check one of these two boxes: Debtor or Secured Party of record AND Check one of these three boxes to:
 CHANGE name and/or address: Complete item 6a or 6b; and item 7a or 7b and item 7c ADD name: Complete item 7a or 7b, and item 7c DELETE name: Give record name to be deleted in item 6a or 6b

6. CURRENT RECORD INFORMATION: Complete for Party Information Change - provide only one name (6a or 6b)

6a. ORGANIZATION'S NAME				
OR	6b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX

7. CHANGED OR ADDED INFORMATION: Complete for Assignment or Party Information Change - provide only one name (7a or 7b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name)

7a. ORGANIZATION'S NAME DATA SALES CO., INC.			
OR	7b. INDIVIDUAL'S SURNAME		
	INDIVIDUAL'S FIRST PERSONAL NAME		
	INDIVIDUAL'S ADDITIONAL NAME(S)/INITIAL(S)		SUFFIX

7c. MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY
3450 West Burnsville Parkway	Burnsville	MN	55337	USA

8. COLLATERAL CHANGE: Also check one of these four boxes: ADD collateral DELETE collateral RESTATE covered collateral ASSIGN collateral
Indicate collateral:

9. NAME OF SECURED PARTY OF RECORD AUTHORIZING THIS AMENDMENT: Provide only one name (9a or 9b) (name of Assignor, if this is an Assignment)
If this is an Amendment authorized by a DEBTOR, check here and provide name of authorizing Debtor

9a. ORGANIZATION'S NAME C T CORPORATION SYSTEM, AS REPRESENTATIVE				
OR	9b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX

10. OPTIONAL FILER REFERENCE DATA: Debtor Name: PATH NETWORK, INC.
84235997

EXHIBIT G

EXHIBIT G

**THIS IS A COPY**

This is a copy view of the Authoritative Copy held by the designated custodian

LEASE SCHEDULE

LEASE SCHEDULE ("SCHEDULE") NUMBER: 3986-006

DATED: December 17, 2021

to MASTER LEASE AGREEMENT ("MASTER LEASE") NUMBER: 3986

LESSEE	LESSOR
Name: Path Network, Inc.	Name: Tech. Finance Co., LLC dba Technology Finance
Address: 6991 E. Camelback Rd. Suite D-300 Scottsdale, AZ 85251	Address: 7077 E. Marilyn Rd. Bldg. 3 / Suite 125 Scottsdale, AZ 85254
Attention: Corey Barnhill august@path.net	Attention: Michelle Bonnell Michelle.bonnell@tfcfc.com
Phone Number: (602) 704-3001	Phone Number: (480) 281-1548

BILLING ADDRESS	PAYMENT SCHEDULE
Name: Path Network, Inc.	Initial Term: 36 Months
Address: 6991 E Camelback Rd, Ste D300 Scottsdale, AZ 85251	Rent: \$1,318.26 (Payable in Arrears)
Attention: Federal ID:	Tax: Rent payment above does not include any tax. Lessor may bill applicable taxes or, notwithstanding anything in the Master Lease to the contrary, adjust the Rent to include applicable taxes.
Phone Number:	

LOCATION OF PROPERTY	END OF LEASE OPTIONS
Lessee PO Number: See Attachment A	FMV Purchase Option
Location:	
Attention:	
Phone Number:	

PRODUCT DESCRIPTION: See Attachment A

MASTER LEASE: This original executed Schedule is issued and effective as of the date set forth above. All of the terms, conditions, representations and warranties of the Master Lease identified above are hereby incorporated herein and made a part hereof as if they were expressly set forth in this Schedule and this Schedule constitutes a separately enforceable, complete and independent Lease with respect to the Product described herein. By their execution and delivery of this Schedule, the parties hereby affirm all of the terms, conditions, representations and warranties of the Master Lease.

Counterparts: This Schedule may be executed in any number of counterparts, each of which shall be sequentially numbered. No security interest in this Lease may be created through the transfer or possession of any counterpart other than Counterpart No. 1 of this Schedule, but no transfer or possession of the Master Lease will be required to create a security interest in the Lease evidenced by this Schedule.

Other Terms: Electronic Delivery of Documents. The parties hereto acknowledge that this document was delivered by Lessor to Lessee in electronic format only. Lessee, by executing and delivering this document to Lessor, represents and warrants to Lessor that this document has not been altered or modified in any manner whatsoever from the version that Lessor electronically transmitted to Lessee for execution. Lessee acknowledges that Lessor has relied upon this representation and warranty in accepting from Lessee the executed original of this document. No revisions to Lessor's standard version of this document shall be valid or enforceable except by a written amendment, which is signed by both of the parties hereto. **Authorization for Automatic Payments.** In the event Lessee executed an Authorization for Automatic Payments with the Master Lease, Lessee acknowledges and agrees that the authorization contained therein to withdraw certain amounts shall apply to this Schedule.

AGREED AND ACCEPTED BY

LESSOR: Tech. Finance Co., LLC

BY: Michelle BonnellNAME: Michelle BonnellTITLE: Assistant Secretary

AGREED AND ACCEPTED BY

LESSEE: Path Network, Inc.

BY: Corey BarnhillNAME: Corey BarnhillTITLE: COO

Equipment Location: 350 E. Cermak 5th Floor Chicago, IL

<u>Qty</u>	<u>Description</u>	<u>Invoice # 11723</u>
1	PCN Customized 1U Water Cooled System - Serial # SX0W0055579	
1	Inwin IW-RA100 1U chassis 3 x 14k fans / 315w power supply / Front 2 x USB2.0	
1	Asrock X570D4U AM4 motherboard	
1	AMD Ryzen 7 5800X 4.7ghz 8-core	
1	Dynatron L3 Liquid Cooler	
2	Kingston 16GB DDR4 3200 ECC	
2	Crucial P2 1TB nvme M.2 2280	
1	Supermicro 1U Riser PCI-Express x8 (1/4/8 width)	
1	Mellanox MCX311A-XCAT CX311A ConnectX-3 EN Network Card 10GbE SinglePort SFP+ *** Used From E-Bay ***	
1	In-Win 20in sliding rail kit	
1	Shipping to Chicago	
1	PCN Customized 1U Water Cooled System- SN SX0W0055594	
1	Inwin IW-RA100 1U chassis 3 x 14k fans / 315w power supply / Front 2 x USB2.0	
1	Asrock X470D4U Ryzen/Ryzen 2 / 128G/2 x intel i210AT lan/ iPMi	
1	AMD Ryzen 5 3600X 3.8Ghz 6-core 12T	
1	Dynatron L3 Liquid Cooler	
2	Kingston 16GB DDR4 3200 ECC	
2	Crucial P2 1TB nvme M.2 2280	
1	Supermicro 1U Riser PCI-Express x8 (1/4/8 width)	
1	Mellanox MCX311A-XCAT CX311A ConnectX-3 EN Network Card 10GbE SinglePort SFP+ *** Used From E-Bay ***	
1	In-Win 20in sliding rail kit	
1	Shipping to Chicago	

<u>Qty</u>	<u>Description</u>	<u>Invoice # 11955</u>
1	PCN Customized 1U Water Cooled System - serial # E8S0XW009186	
1	Inwin IW-RA100 1U chassis 3 x 14k fans / 315w power supply / Front 2 x USB2.0	
1	Asrock X570D4U AM4 motherboard	
1	AMD Ryzen 7 5800X 4.7ghz 8-core	
1	Dynatron L3 Liquid Cooler	
2	Kingston 16GB DDR4 3200 ECC	
2	Crucial P2 1TB nvme M.2 2280	
1	Supermicro 1U Riser PCI-Express x8 (1/4/8 width)	
1	Mellanox MCX311A-XCAT CX311A ConnectX-3 EN Network Card 10GbE SinglePort SFP+ *** Used From E-Bay ***	
1	In-Win 20in sliding rail kit	
1	Shipping to Chicago	

<u>Qty</u>	<u>Description</u>	<u>Invoice # 11863</u>
1	PCN Customized 1U System D9S0R8000156	
1	Inwin IW-RA100 1U chassis 3 x 14k fans / 315w power supply / Front 2 x USB2.0	
1	Asrock X470D4U Ryzen/Ryzen 2 / 128G/2 x intel i210AT lan/ iPMi	
1	AMD Ryzen 5 3600 6C 12T	
1	Dynatron A37 1U AM4 passive copper heatsink 105w	
1	Corsair Vengeance 32GB DDR4 3200 UDIMM kit (2 x 16GB) Memory	
2	Crucial P2 1TB nvme M.2 2280	
1	Supermicro 1U Riser PCI-Express x8 (1/4/8 width)	
1	Mellanox MCX311A-XCAT CX311A ConnectX-3 EN Network Card 10GbE SinglePort SFP+ *** Used From E-Bay ***	
1	In-Win 20in sliding rail kit	
1	Shipping to Chicago	

Equipment Location: 1 Chrome- 2-41 Ariake Koto City, Tokyo 1350063

<u>Qty</u>	<u>Description</u>	<u>Invoice 11724 & 11863 & 11847</u>
1	PCN Customized 1U Water Cooled System - serial # S0XW00127854	
1	Inwin IW-RA100 1U chassis 3 x 14k fans / 315w power supply / Front 2 x USB2.0	
1	Asrock X570D4U AM4 motherboard	
1	AMD 5900X 3.7Ghz 12-core / 24T 105W	
1	Dynatron L3 Liquid Cooler	
4	Kingston 16GB DDR4 3200 ECC	
2	Crucial P2 1TB nvme M.2 2280	

1	Supermicro 1U Riser PCI-Express x8 (1/4/8 width)	* Used From E-Bay *
1	Mellanox MCX311A-XCAT CX311A ConnectX-3 EN Network Card 10GbE SinglePort SFP+	
1	In-Win 20in sliding rail kit	
1	Shipping to Tokyo	
1	PCN Customized 1U Water Cooled System- serial # S0XW00127859	
1	Inwin IW-RA100 1U chassis 3 x 14k fans / 315w power supply / Front 2 x USB2.0	
1	Asrock X470D4U Ryzen/Ryzen 2 / 128G/2 x intel i210AT lan/ iPMi	
1	AMD Ryzen 5 3600X 3.8Ghz 6-core 12T	
1	Dynatron L3 Liquid Cooler	
2	Kingston 16GB DDR4 3200 ECC	
2	Crucial P2 1TB nvme M.2 2280	
1	Supermicro 1U Riser PCI-Express x8 (1/4/8 width)	
1	Mellanox MCX311A-XCAT CX311A ConnectX-3 EN Network Card 10GbE SinglePort SFP+ * Used From E-Bay *	
1	In-Win 20in sliding rail kit	
1	Shipping to Tokyo	
1	PCN Customized 1U System – SN E4S0R8000258	
1	Inwin IW-RA100 1U chassis 3 x 14k fans / 315w power supply / Front 2 x USB2.0	
1	Asrock X470D4U Ryzen/Ryzen 2 / 128G/2 x intel i210AT lan/ iPMi	
1	AMD Ryzen 5 3600 6C 12T	
1	Dynatron A37 1U AM4 passive copper heatsink 105w	
1	Corsair Vengeance 32GB DDR4 3200 UDIMM kit (2 x 16GB) Memory	
2	Crucial P2 1TB nvme M.2 2280	
1	Supermicro 1U Riser PCI-Express x8 (1/4/8 width)	
1	Mellanox MCX311A-XCAT CX311A ConnectX-3 EN Network Card 10GbE SinglePort SFP+ *** Used From E-Bay ***	
1	In-Win 20in sliding rail kit	
1	Shipping to Tokyo	
1	PCN Customized 1U System Shipped to Tokyo serial # S0XW00034229	
1	Inwin IW-RA100 1U chassis 3 x 14k fans / 315w power supply / Front 2 x USB2.0	
1	Asrock X470D4U Ryzen/Ryzen 2 / 128G/2 x intel i210AT lan/ iPMi	
1	AMD Ryzen 7 3700X 12C 3.8Ghz 105W	
1	Dynatron L3 Liquid Cooler	
2	Corsair Vengeance 32GB DDR4 3200 UDIMM kit (2 x 16GB) Memory	
2	Crucial 250GB P2 NVMe M.2	
1	1U Riser PCI-Express x8 (1/4/8 width)	
1	Mellanox MCX311A-XCAT CX311A ConnectX-3 EN Network Card 10GbE SinglePort SFP+ *** Used From E-Bay ***	
1	In-Win 20in sliding rail kit	
1	Shipped to Tokyo	

Equipment Location: Kuiperbergweg 13, AM7:01:070805 # 83-3206485 1101 Amsterdam

Qty	Description	Invoice 11726, 11863
1	PCN Customized 1U Water Cooled System - serial # SX0W34009567	
1	Inwin IW-RA100 1U chassis 3 x 14k fans / 315w power supply / Front 2 x USB2.0	
1	Seasonic 300W Flex ATX power supply	
1	Asrock Z490D4U-2L2T	
1	Intel i9-10900K(F) 3.7Ghz 10-core 20T 125w	
1	Dynatron L3 Liquid Cooler	
1	Intel bottom bracket	
2	Corsair Vengeance LPX 32GB (2 X 16GB) DDR4-3600 CMK32GX4M2D3600C18	
2	Crucial P2 1TB nvme M.2 2280	
1	Supermicro 1U Riser PCI-Express x8 (1/4/8 width)	
1	Mellanox MCX311A-XCAT CX311A ConnectX-3 EN Network Card 10GbE SinglePort SFP+ *** Used From E-Bay ***	
1	In-Win 20in sliding rail kit	
1	Shipping to Amsterdam	
1	PCN Customized 1U System – SN D9S0R8000148	
1	Inwin IW-RA100 1U chassis 3 x 14k fans / 315w power supply / Front 2 x USB2.0	
1	Asrock X470D4U Ryzen/Ryzen 2 / 128G/2 x intel i210AT lan/ iPMi	
1	AMD Ryzen 5 3600 6C 12T	
1	Dynatron A37 1U AM4 passive copper heatsink 105w	
1	Corsair Vengeance 32GB DDR4 3200 UDIMM kit (2 x 16GB) Memory	
2	Crucial P2 1TB nvme M.2 2280	
1	Supermicro 1U Riser PCI-Express x8 (1/4/8 width)	

1	Mellanox MCX311A-XCAT CX311A ConnectX-3 EN Network Card 10GbE SinglePort SFP+ *** Used From E-Bay ***
1	In-Win 20in sliding rail kit
1	Shipping to Amsterdam

Equipment Location: 50 NE 8th Street Cage 4, Cab 315 Miami, FL 33132

Qty	Description Invoice # 11863
1	PCN Customized 1U System SN D9S0R8000099
1	Inwin IW-RA100 1U chassis 3 x 14k fans / 315w power supply / Front 2 x USB2.0
1	Asrock X470D4U Ryzen/Ryzen 2 / 128G/2 x intel i210AT lan/ iPMi
1	AMD Ryzen 5 3600 6C 12T
1	Dynatron A37 1U AM4 passive copper heatsink 105w
1	Corsair Vengeance 32GB DDR4 3200 UDIMM kit (2 x 16GB) Memory
2	Crucial P2 1TB nvme M.2 2280
1	Supermicro 1U Riser PCI-Express x8 (1/4/8 width)
1	Mellanox MCX311A-XCAT CX311A ConnectX-3 EN Network Card 10GbE SinglePort SFP+ *** Used From E-Bay ***
1	In-Win 20in sliding rail kit
1	Shipping to Miami

Equipment Location: 1050 West Pender Street Vancouver, BC V7X 1K7 Canada

Qty	Description Invoice # 11863
1	PCN Customized 1U System SN E4S0R8000245
1	Inwin IW-RA100 1U chassis 3 x 14k fans / 315w power supply / Front 2 x USB2.0
1	Asrock X470D4U Ryzen/Ryzen 2 / 128G/2 x intel i210AT lan/ iPMi
1	AMD Ryzen 5 3600 6C 12T
1	Dynatron A37 1U AM4 passive copper heatsink 105w
1	Corsair Vengeance 32GB DDR4 3200 UDIMM kit (2 x 16GB) Memory
2	Crucial P2 1TB nvme M.2 2280
1	Supermicro 1U Riser PCI-Express x8 (1/4/8 width)
1	Mellanox MCX311A-XCAT CX311A ConnectX-3 EN Network Card 10GbE SinglePort SFP+ *** Used From E-Bay ***
1	In-Win 20in sliding rail kit
1	Shipping to Vancouver

Equipment Location: 111 8th Ave., Suite 734 New York, NY 10011

Qty	Description Invoice # 11863 & 11847
1	PCN Customized 1U System SN E4S0R8000187
1	Inwin IW-RA100 1U chassis 3 x 14k fans / 315w power supply / Front 2 x USB2.0
1	Asrock X470D4U Ryzen/Ryzen 2 / 128G/2 x intel i210AT lan/ iPMi
1	AMD Ryzen 5 3600 6C 12T
1	Dynatron A37 1U AM4 passive copper heatsink 105w
1	Corsair Vengeance 32GB DDR4 3200 UDIMM kit (2 x 16GB) Memory
2	Crucial P2 1TB nvme M.2 2280
1	Supermicro 1U Riser PCI-Express x8 (1/4/8 width)
1	Mellanox MCX311A-XCAT CX311A ConnectX-3 EN Network Card 10GbE SinglePort SFP+ *** Used From E-Bay ***
1	In-Win 20in sliding rail kit
1	Shipping to New York
1	PCN Customized 1U Water Cooled System Shipped to New York - serial # S0XW00034219
1	Inwin IW-RA100 1U chassis 3 x 14k fans / 315w power supply / Front 2 x USB2.0
1	Seasonic 300W SSP-300SUG OR Sliverstone SST-FX350-G-USA Flex ATX PSU
1	Asrock Z490D4U-2L2T
1	Intel i9-11900KF
1	Dynatron L3 Liquid Cooler
1	Intel bottom bracket
2	Corsair Vengeance 32GB DDR4 3200 UDIMM kit (2 x 16GB) Memory
2	Crucial 250GB P2 NVMe M.2
1	Supermicro 1U Riser PCI-Express x8 (1/4/8 width)
1	Mellanox MCX311A-XCAT CX311A ConnectX-3 EN Network Card 10GbE SinglePort SFP+ *** Used From E-Bay ***
1	In-Win 20in sliding rail kit
1	New York

Equipment Location: 8/9 Harbour Exchange Square London E14 9GE UK**Qty Description Invoice # 11863 & 11847**

1	PCN Customized 1U System SN D9S0R8000196
1	Inwin IW-RA100 1U chassis 3 x 14k fans / 315w power supply / Front 2 x USB2.0
1	Asrock X470D4U Ryzen/Ryzen 2 / 128G/2 x intel i210AT lan/ iPMi
1	AMD Ryzen 5 3600 6C 12T
1	Dynatron A37 1U AM4 passive copper heatsink 105w
1	Corsair Vengeance 32GB DDR4 3200 UDIMM kit (2 x 16GB) Memory
2	Crucial P2 1TB nvme M.2 2280
1	Supermicro 1U Riser PCI-Express x8 (1/4/8 width)
1	Mellanox MCX311A-XCAT CX311A ConnectX-3 EN Network Card 10GbE SinglePort SFP+ *** Used From E-Bay ***
1	In-Win 20in sliding rail kit
1	Shipping to London
1	PCN Customized 1U Water Cooled System Shipped to London - serial # S0XW00034213
1	Inwin IW-RA100 1U chassis 3 x 14k fans / 315w power supply / Front 2 x USB2.0
1	Seasonic 300W SSP-300SUG OR Sliverstone SST-FX350-G-USA Flex ATX PSU
1	Asrock Z490D4U-2L2T
1	Intel i9-10900K 3.7Ghz 10-core 20T 125w
1	Dynatron L3 Liquid Cooler
1	Intel bottom bracket
2	Corsair Vengeance 32GB DDR4 3200 UDIMM kit (2 x 16GB)
2	Crucial 250GB P2 NVMe M.2
1	Supermicro 1U Riser PCI-Express x8 (1/4/8 width)
1	Mellanox MCX311A-XCAT CX311A ConnectX-3 EN Network Card 10GbE SinglePort SFP+ *** Used From E-Bay ***
1	In-Win 20in sliding rail kit
1	Shipping to London

Equipment Location: 600 West 7th Street 6th Fl cage 30 Cab 0529 Los Angeles, CA 90017**Qty Description Invoice # 11863**

1	PCN Customized 1U System SN D9S0R8000201
1	Inwin IW-RA100 1U chassis 3 x 14k fans / 315w power supply / Front 2 x USB2.0
1	Asrock X470D4U Ryzen/Ryzen 2 / 128G/2 x intel i210AT lan/ iPMi
1	AMD Ryzen 5 3600 6C 12T
1	Dynatron A37 1U AM4 passive copper heatsink 105w
1	Corsair Vengeance 32GB DDR4 3200 UDIMM kit (2 x 16GB) Memory
2	Crucial P2 1TB nvme M.2 2280
1	Supermicro 1U Riser PCI-Express x8 (1/4/8 width)
1	Mellanox MCX311A-XCAT CX311A ConnectX-3 EN Network Card 10GbE SinglePort SFP+ *** Used From E-Bay ***
1	In-Win 20in sliding rail kit
1	Shipping to Los Angeles

Equipment Location: 1950 N. Stemmons Freeway Suite 1034 Dallas, TX 75207**Qty Description Invoice # 11725**

1	PCN Customized 1U Water Cooled System - serial # S0XW0006755
1	Inwin IW-RA100 1U chassis 3 x 14k fans / 315w power supply / Front 2 x USB2.0
1	Asrock X570D4U AM4 motherboard
1	AMD Ryzen 7 5800X 4.7ghz 8-core
1	Dynatron L3 Liquid Cooler
2	Kingston 16GB DDR4 3200 ECC
2	Crucial P2 1TB nvme M.2 2280
1	Supermicro 1U Riser PCI-Express x8 (1/4/8 width)
1	Mellanox MCX311A-XCAT CX311A ConnectX-3 EN Network Card 10GbE SinglePort SFP+ * Used From E-Bay *
1	In-Win 20in sliding rail kit
1	Shipping to Dallas

Initials: _____





Delivery and Acceptance Certificate

Re: Lease Schedule No. 3986-006 to Master Lease Agreement No. 3986 between Technology Finance Corporation and the Lessee identified below (collectively, the "Lease")

To: Technology Finance Corporation and it assigns ("Lessor")

LESSEE:	LEGAL NAME:	Path Network, Inc.
	ADDRESS:	6991 E. Camelback Rd. Suite D-300 Scottsdale, AZ 85251

LESSEE, THROUGH ITS AUTHORIZED REPRESENTATIVE, CERTIFIED TO LESSOR THAT:

- (a) All of the Products described in the above-referenced Lease have been delivered to and inspected by Lessee, and are in good condition, working order and repair and are in compliance with Lessee's specification;
- (b) Lessee irrevocably accepts the Products under the Lease as of the date set forth below ("Acceptance Date") and agrees that Lessee's obligations (including the obligation to pay Rent) under the Lease commence as of such date; and
- (c) No event which would constitute an event of default under the Lease has occurred, and all of the representations and warranties made in the Lease are true as of the date set forth below.

Lessee acknowledges that Lessor's payment to the manufacturer or other supplier of the Products will be made in reliance on this Certificate.

LESSEE: Path Network, Inc.

By: DocuSigned by:
Corey Barnhill

Corey Barnhill
(Print or Type Name)

COO
(Print or Type Title)

Date of Acceptance: December 17, 2021

UPON EXECUTION, PLEASE MAIL TO:

Michelle Bonnell
Technology Finance Corporation
7077 E. Marilyn Road, Suite 125
Scottsdale, AZ 85254

CROSS-COLLATERAL SECURITY AGREEMENT

THIS CROSS-COLLATERAL SECURITY AGREEMENT (the "Agreement") is made and entered into this 17th day of December 2021, by and between Tech. Finance Co., LLC ("Lessor"), a California limited liability company, having its principal place of business at 7077 E. Marilyn Rd. Ste 125 Scottsdale, AZ 85254, and Path Network, Inc. ("Lessee"), a Delaware Corporation, having its principal place of business at 6691 E. Camelback Rd., Suite D-300 Phoenix, AZ 85261.

RECITALS

WHEREAS, Lessee has entered into Master Equipment Lease Agreement No. 3986 dated July 30, 2021, for the lease of certain equipment pursuant to Equipment Schedule No. 3986-006 (hereinafter referred to as "Lease Agreement"); and

WHEREAS, Lessee wishes to lease additional equipment, pursuant to Equipment Schedule No. 3986-004; and

WHEREAS, by this Cross-Collateral Security Agreement, Lessor is hereby cross-collateralizing Equipment Schedule No. 3986-001, Equipment Schedule No. 3986-002, Equipment Schedule No. 3986-003, Equipment Schedule No. 3986-004 with Equipment Schedule No. 3986-006 in this matter; and

WHEREAS, for and as security for payment for the Lease Agreement and all Equipment Schedules related thereto, Lessor has required Lessee to provide additional security, specifically:

Equipment Schedule No. 3986-001, Equipment Schedule No. 3986-002, Equipment Schedule No. 3986-003, Equipment Schedule No. 3986-004 with Equipment Schedule No. 3986-006

NOW, THEREFORE, in consideration of the mutual covenants and premises contained herein, the parties agree to the following:

1. Each and every present and future residual position that the Lessee may obtain in any transaction with Lessor shall be cross-pledged to the Lease Agreement and any and all schedules related thereto until the Lease Agreement and all schedules are paid in full.
2. This Agreement shall remain in full force and effect notwithstanding the taking of such other guarantees, collateral, or security.

THIS AGREEMENT shall be governed by the laws of the State of Minnesota and shall bind the respective heirs, administrators, representatives, successors and assigns of the undersigned.

IN WITNESS WHEREOF, the parties have duly executed this Agreement as of the day and year first above written.

LESSEE: PATH NETWORK, INC.

LESSOR: TECH. FINANCE CO., LLC

By: DocuSigned by:
Cory Barnhill
83C32C0A0690440...

By: DocuSigned by:
Michelle Bonnell
8E3F6A58E011E8

Title: COO

Title: Assist. Secretary

ASSIGNMENT

THIS ASSIGNMENT dated as of the 21st day of December 2021 by and between Tech. Finance Co., LLC, a California Corporation with its principal office and place of business at 7077 E. Marilyn Rd. Bldg. 3 / Suite 125, Scottsdale, Arizona 85254 ("Assignor") and Data Sales Co. Inc., a Minnesota Corporation, with its principal office and place of business at 3450 West Burnsville Parkway Burnsville, MN 55337 ("Assignee").

- A. Assignor owns the Master Lease Agreement dated July 30, 2021, and Schedule Number 3986-006 dated December 17, 2021, with Path Network, Inc. evidencing a deferred payment obligation (collectively referred to herein as the "Paper") and the equipment related thereto (herein the "Equipment").
- B. Assignor desires to assign and Assignee desires to purchase Schedule Number 3986-006 dated December 17, 2021, to Master Lease Agreement dated on July 30, 2021, and all parts contained therein.

NOW, THEREFORE, in consideration of the mutual agreements contained herein, the parties hereto agree as follows:

Assignor hereby conveys, transfers, assigns and delivers to Assignee, all of Assignor's right, title, and interest in and to the Paper (except for advance payment(s), together with all payments and proceeds due and to become due thereunder or with respect thereto.

Assignor hereby represents and warrants the following to Assignee with respect to each respective Paper: (a) the Paper accurately indicates the name and current address of the lessee, mortgagor, obligor, or debtor (collectively referred to herein as the "Obligor"); (b) the Paper contains all contractual terms and agreements relating to the use of the Equipment; (c) Schedule A hereto accurately contains a true and correct listing of all Equipment on lease to and/or currently in use by, each respective Obligor at the location(s) specified in such Paper and the date, original term, and remaining term of such Paper; and (d) the aggregate unpaid payments between the Obligor(s) and Assignor are in the amount of \$47,457.36. The purchase price for all such Paper and the proceeds thereof is \$42,090.02.

Assignor represents and warrants the following to Assignee as of the date hereof: (a) Assignor has not entered into any understandings or agreement with respect to the Equipment other than those evidenced by the Paper, (b) all of the representations and warranties made in the Purchase Agreement are true and accurate as of the date hereof, (c) the obligations of all parties to the Paper are in full force and effect, and (d) to the best of the Assignor's knowledge, and except for payments current within thirty (30) days of the due date of each such payment, no defaults (or events which would constitute defaults with the passage of time, giving of notice, or both) on the part of the Assignor or any Obligor, have occurred in the performance of each such party's obligations under the Paper.

This Assignment has been delivered in the state of Minnesota and shall be governed by the laws of the state of Minnesota.

IN WITNESS WHEREOF, Assignor and Assignee have caused this instrument to be duly executed this 21st day of December 2021

ASSIGNOR:

ASSIGNEE:

TECH. FINANCE CO., LLC

DATA SALES CO. INC.

By: Michelle Burnell

By: E-SIGNED by Robert Breckner
on 2021-12-28 13:21:00 GMT

Title: Assistant Secretary

Title: _____



NOTICE AND ACKNOWLEDGEMENT

This Notice and Acknowledgement is made among Data Sales Co. Inc. ("Assignee"), Technology Finance Corporation ("Lessor") and Path Network, Inc. ("Lessee") concerning Schedule No. 3986-006 ("Lease") which incorporates by reference the Master Agreement dated July 30, 2021, between Lessor and Lessee.

NOTICE

1. Lessor hereby notifies Lessee that Lessor has sold and assigned to Assignee, pursuant to a written Assignment Agreement between Lessor and Assignee, all of Lessor's rights under and pursuant to the Lease, commencing on January 1, 2022, and with 1st Rental Payment due on February 1, 2022 (the "Rent Assignment Date"). All Rental Payments due prior to such date shall be payable to Lessor.
2. Lessor hereby directs Lessee, and Lessee agrees that, until further notice to the contrary from Assignee to Lessee, Lessee shall pay all lease rentals and any casualty, default or stipulated loss value payments, as applicable, due under the Lease on and after the Rent Assignment Date directly to Assignee at the following address:

Data Sales Co, Inc.
3450 West Burnsville Parkway
Burnsville, MN 55337

without abatement, reduction, counterclaim or offset of any kind whatsoever.

LESSEE ACKNOWLEDGEMENT

1. Lessee acknowledges that: (a) as of and including the Rent Assignment Date thirty-six (36) consecutive monthly payments of \$1,318.26 not including applicable taxes, and will remain due and payable under the Lease, ending with the payment due on January 1, 2025 (b) and is payable on the 1st day of each month during the term of the Lease; (c) the Lease is in full force and effect.
2. Lessee represents: (a) that it has received no prior notice of a sale, transfer, assignment, hypothecation or pledge of the Lease or of the rents or of the equipment leased pursuant to the Lease, (b) that Lessee is not in default under the Lease and no event has occurred and is continuing which with the giving of notice or lapse of time or both would constitute an event of default under the Lease, and (c) that the Equipment is located at the address specified in the Lease.
3. Lessee agrees to make no change or modification to the Lease without the Assignee's consent, and to pay all Rental Payments, and any casualty, default or stipulated loss value amounts as directed, above.
4. Lessee agrees to provide to Assignee a copy of any notice given by Lessee to Lessor pursuant to the Lease.

Notice and Acknowledgement
3986-006
Page 2

- 5. Lessee acknowledges that Assignee is relying upon this Notice and Acknowledgement and all other documents executed or furnished by Lessee in connection with the Lease.

ASSIGNEE ACKNOWLEDGEMENT

Assignee covenants with Lessee that so long as Lessee is not in default under the Lease, Assignee shall not interfere with Lessee's right to quiet possession of the Equipment and its unrestricted use of the Equipment under the terms of the Lease.

THE PARTIES HAVE CAUSED THIS NOTICE AND ACKNOWLEDGEMENT TO BE EXECUTED BY THEIR DULY AUTHORIZED OFFICERS AS OF THE DATE FIRST WRITTEN ABOVE.

Tech. Finance Co., LLC
Lessor

By: DocuSigned by:
Michelle Bonnell
BB726E558FD14FB
Name: Michelle Bonnell
Title: Assist. Secretary

Data Sales Co. Inc.
Assignee

By: E-SIGNED by Robert Breckner
on 2021-12-28 16:09:47 GMT
Name: Robert Breckner
Title: _____

Path Network, Inc.
Lessee

By: DocuSigned by:
Corey Barnhill
920520C0099146
Name: Corey Barnhill
Title: COO

UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS

Lien Solutions

Representation of filing

This filing is Completed

File Number : 20219763815

File Date : 02-Dec-2021

A. NAME & PHONE OF CONTACT AT FILER (optional)
Name: Wolters Kluwer Lien Solutions Phone: 800-331-3282 Fax: 818-662-4141

B. E-MAIL CONTACT AT FILER (optional)
uccfilingreturn@wolterskluwer.com

C. SEND ACKNOWLEDGMENT TO: (Name and Address)

Lien Solutions P.O. Box 29071 Glendale, CA 91209-9071	83723812 DEDE
---	----------------------

File with: Secretary of State, DE

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S NAME: Provide only one Debtor name (1a or 1b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 1b, leave all of item 1 blank, check here and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

1a. ORGANIZATION'S NAME PATH NETWORK, INC.				
OR	1b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
1c. MAILING ADDRESS 6691 E. Camelback Rd., Suite D-300		CITY Phoenix	STATE AZ	POSTAL CODE 85251
				COUNTRY USA

2. DEBTOR'S NAME: Provide only one Debtor name (2a or 2b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 2b, leave all of item 2 blank, check here and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

2a. ORGANIZATION'S NAME				
OR	2b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
2c. MAILING ADDRESS		CITY	STATE	POSTAL CODE
				COUNTRY

3. SECURED PARTY'S NAME (or NAME of ASSIGNEE of ASSIGNOR SECURED PARTY): Provide only one Secured Party name (3a or 3b)

3a. ORGANIZATION'S NAME C T Corporation System, as representative				
OR	3b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
3c. MAILING ADDRESS 330 N Brand Blvd, Suite 700; Attn: SPRS		CITY Glendale	STATE CA	POSTAL CODE 91203
				COUNTRY USA

4. COLLATERAL: This financing statement covers the following collateral:
All equipment and other personal property, included but not limited to, furniture, fixtures, and equipment, subject to specific Agreement Number 3986-006 between Secured Party as Lessor/Secured Party and Debtor as Lessee/Borrower, and subject to any and all existing and future schedules entered into pursuant to and incorporating said Agreement, together with all accessories, parts, attachments and appurtenances appertaining or attached to any of the equipment and all substitutions, trade-ins, proceeds, renewals and replacements of, and improvements and accessions to the equipment.

5. Check only if applicable and check only one box: Collateral is held in a Trust (see UCC1Ad, item 17 and Instructions) being administered by a Decedent's Personal Representative

6a. Check only if applicable and check only one box:
 Public-Finance Transaction Manufactured-Home Transaction A Debtor is a Transmitting Utility

6b. Check only if applicable and check only one box:
 Agricultural Lien Non-UCC Filing

7. ALTERNATIVE DESIGNATION (if applicable): Lessee/Lessor Consignee/Consignor Seller/Buyer Bailee/Baitor Licensee/Licenser

8. OPTIONAL FILER REFERENCE DATA:
83723812

EXHIBIT H

EXHIBIT H



LEASE SCHEDULE

LEASE SCHEDULE ("SCHEDULE") NUMBER: 3986-007

DATED: March 28, 2022

to MASTER LEASE AGREEMENT ("MASTER LEASE") NUMBER: 3986

LESSEE	LESSOR
Name: Path Network, Inc.	Name: Tech. Finance Co., LLC dba Technology Finance
Address: 6991 E. Camelback Rd. Suite D-300 Scottsdale, AZ 85251	Address: 7077 E. Marilyn Rd. Bldg. 3 / Suite 125 Scottsdale, AZ 85254
Attention: Dylan Kraklan dylan@path.net	Attention: Michelle Bonnell Michelle.bonnell@tfcfc.com
Phone Number: (602) 704-3001 (810) 300.7543	Phone Number: (480) 281-1548

BILLING ADDRESS	PAYMENT SCHEDULE
Name: Path Network, Inc.	Initial Term: 36 Months
Address: 6991 E Camelback Rd, Ste D300 Scottsdale, AZ 85251	Rent: \$6,123.79 (Payable in Arrears)
Attention: Federal ID:	Tax: Rent payment above does not include any tax. Lessor may bill applicable taxes or, notwithstanding anything in the Master Lease to the contrary, adjust the Rent to include applicable taxes.
Phone Number:	

LOCATION OF PROPERTY	END OF LEASE OPTIONS
Lessee PO Number: See Attachment A	FMV Purchase Option
Location:	
Attention:	
Phone Number:	

PRODUCT DESCRIPTION: See Attachment A

MASTER LEASE: This original executed Schedule is issued and effective as of the date set forth above. All of the terms, conditions, representations and warranties of the Master Lease identified above are hereby incorporated herein and made a part hereof as if they were expressly set forth in this Schedule and this Schedule constitutes a separately enforceable, complete and independent Lease with respect to the Product described herein. By their execution and delivery of this Schedule, the parties hereby affirm all of the terms, conditions, representations and warranties of the Master Lease.

Counterparts: This Schedule may be executed in any number of counterparts, each of which shall be sequentially numbered. No security interest in this Lease may be created through the transfer or possession of any counterpart other than Counterpart No. 1 of this Schedule, but no transfer or possession of the Master Lease will be required to create a security interest in the Lease evidenced by this Schedule.

Other Terms: Electronic Delivery of Documents. The parties hereto acknowledge that this document was delivered by Lessor to Lessee in electronic format only. Lessee, by executing and delivering this document to Lessor, represents and warrants to Lessor that this document has not been altered or modified in any manner whatsoever from the version that Lessor electronically transmitted to Lessee for execution. Lessee acknowledges that Lessor has relied upon this representation and warranty in accepting from Lessee the executed original of this document. No revisions to Lessor's standard version of this document shall be valid or enforceable except by a written amendment, which is signed by both of the parties hereto. Authorization for Automatic Payments. In the event Lessee executed an Authorization for Automatic Payments with the Master Lease, Lessee acknowledges and agrees that the authorization contained therein to withdraw certain amounts shall apply to this Schedule.


AGREED AND ACCEPTED BY

AGREED AND ACCEPTED BY

LESSOR: Tech. Finance Co., LLC

LESSEE: Path Network, Inc.

 BY: 

 BY: 

NAME: Michelle Bonnell

NAME: Dylan Kraklan

TITLE: Assistant Secretary

TITLE: COO

**Attachment A to
Lease Schedule 3986-007**

Equipment Location: 600 w. 7th St. 6th Fl. Los Angeles, CA 90017

<u>Qty</u>	<u>Description</u>
4	Spare fan module for Arista 7050X/7250X, 7260QX, 7260CX3 2RU
2	750 Watt AC PS for Arista 7050SX-128 (front-to-rear-airflow)
1	Arista 7050X2, 96xSFP+ & 8xQSFP+ switch, chassis

Equipment Location: 8/9 Harbour Exchange Square London, E14 9GE United Kingdom

<u>Qty</u>	<u>Description</u>	<u>Inv #'s 350747, 350748 & 350749</u>
10	1U ASRock 2xSAS/SATA 315W	
10	AMD Ryzen 9 5950X 16C/32T 3.4 GHz (No Cooler)	
40	32GB DDR4 3200Mhz ECC Unbuffered	
10	10GbE Adapter Single Port SFP+	
10	Finisar FTLX8574D3BCV-I FINISAR SFP+ SR SFP DISC PROD SPCL SOURCING SEE	
20	Samsung 980 PRO 2TB M.2 PCIe 4.0 x4 SSD	
10	Assembly and Testing - 1 year standard warranty	
10	1U ASRock 2xSAS/SATA 315W	
10	AMD Ryzen 9 5950X 16C/32T 3.4 GHz (No Cooler)	
40	32GB DDR4 3200Mhz ECC Unbuffered	
10	10GbE Adapter Single Port SFP+	
10	Finisar FTLX8574D3BCV-I FINISAR SFP+ SR SFP DISC PROD SPCL SOURCING SEE	
20	Samsung 980 PRO 2TB M.2 PCIe 4.0 x4 SSD	
10	Assembly and Testing - 1 year standard warranty	
4	1U ASRock 2xSAS/SATA 315W	
4	AMD Ryzen 9 5950X 16C/32T 3.4 GHz (No Cooler)	
16	32GB DDR4 3200Mhz ECC Unbuffered	
4	10GbE Adapter Single Port SFP+	
4	Finisar FTLX8574D3BCV-I FINISAR SFP+ SR SFP DISC PROD SPCL SOURCING SEE	
8	Samsung 980 PRO 2TB M.2 PCIe 4.0 x4 SSD	
4	Assembly and Testing - 1 year standard warranty	

Equipment Location: 2525 E. Camelback Rd. Suite 460 Phoenix, AZ 85016

<u>Qty</u>	<u>Description</u>
20	AMD EPYC Milan 7713P 64C/128T 2.0G 256MB 225W

DS
DK

Initials: _____



Delivery and Acceptance Certificate

Re: Lease Schedule No. 3986-007 to Master Lease Agreement No. 3986 between Technology Finance Corporation and the Lessee identified below (collectively, the "Lease")

To: Technology Finance Corporation and it assigns ("Lessor")

LESSEE: LEGAL NAME: Path Network, Inc.
ADDRESS: 6991 E. Camelback Rd. Suite D-300
Scottsdale, AZ 85251

LESSEE, THROUGH ITS AUTHORIZED REPRESENTATIVE, CERTIFIED TO LESSOR THAT:

- (a) All of the Products described in the above-referenced Lease have been delivered to and inspected by Lessee, and are in good condition, working order and repair and are in compliance with Lessee's specification;
- (b) Lessee irrevocably accepts the Products under the Lease as of the date set forth below ("Acceptance Date") and agrees that Lessee's obligations (including the obligation to pay Rent) under the Lease commence as of such date; and
- (c) No event which would constitute an event of default under the Lease has occurred, and all of the representations and warranties made in the Lease are true as of the date set forth below.

Lessee acknowledges that Lessor's payment to the manufacturer or other supplier of the Products will be made in reliance on this Certificate.

LESSEE: Path Network, Inc.

By: 

Dylan Kraklan
(Print or Type Name)

COO
(Print or Type Title)

Date of Acceptance: March 28, 2022

UPON EXECUTION, PLEASE MAIL TO:

Michelle Bonnell
Technology Finance Corporation
7077 E. Marilyn Road, Suite 125
Scottsdale, AZ 85254

CROSS-COLLATERAL SECURITY AGREEMENT

THIS CROSS-COLLATERAL SECURITY AGREEMENT (the "Agreement") is made and entered into this 30th day of December 2021, by and between Tech. Finance Co., LLC ("Lessor"), a California limited liability company, having its principal place of business at 7077 E. Marilyn Rd. Ste 125 Scottsdale, AZ 85254, and Path Network, Inc. ("Lessee"), a Delaware Corporation, having its principal place of business at 6691 E. Camelback Rd., Suite D-300 Phoenix, AZ 85261.

RECITALS

WHEREAS, Lessee has entered into Master Equipment Lease Agreement No. 3986 dated July 30, 2021, for the lease of certain equipment pursuant to Equipment Schedule No. 3986-007 (hereinafter referred to as "Lease Agreement"); and

WHEREAS, Lessee wishes to lease additional equipment, pursuant to Equipment Schedule No. 3986-007; and

WHEREAS, by this Cross-Collateral Security Agreement, Lessor is hereby cross-collateralizing Equipment Schedule No. 3986-001, Equipment Schedule No. 3986-002, Equipment Schedule No. 3986-003, Equipment Schedule No. 3986-004, Equipment Schedule No. 3986-005, Equipment Schedule No. 3986-006, Equipment Schedule No. 3986-008, Equipment Schedule No. 3986-011, Equipment Schedule No. 3986-012 with Equipment Schedule No. 3986-007 in this matter; and

WHEREAS, for and as security for payment for the Lease Agreement and all Equipment Schedules related thereto, Lessor has required Lessee to provide additional security, specifically:

Equipment Schedule No. 3986-001, Equipment Schedule No. 3986-002, Equipment Schedule No. 3986-003, Equipment Schedule No. 3986-004, Equipment Schedule No. 3986-005, Equipment Schedule No. 3986-006, Equipment Schedule No. 3986-008, Equipment Schedule No. 3986-011, Equipment Schedule No. 3986-012 with Equipment Schedule No. 3986-007

NOW, THEREFORE, in consideration of the mutual covenants and premises contained herein, the parties agree to the following:

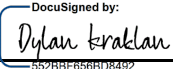
1. Each and every present and future residual position that the Lessee may obtain in any transaction with Lessor shall be cross-pledged to the Lease Agreement and any and all schedules related thereto until the Lease Agreement and all schedules are paid in full.
2. This Agreement shall remain in full force and effect notwithstanding the taking of such other guarantees, collateral, or security.


THIS AGREEMENT shall be governed by the laws of the State of California and shall bind the respective heirs, administrators, representatives, successors and assigns of the undersigned.

IN WITNESS WHEREOF, the parties have duly executed this Agreement as of the day and year first above written.

LESSEE: PATH NETWORK, INC.

LESSOR: TECH. FINANCE CO., LLC

By:  _____
DocuSigned by:
552BBF656BD8492...

By:  _____
DocuSigned by:
8E728FA88FD14FB

Title: COO

Title: Assistant Secretary

ASSIGNMENT

THIS ASSIGNMENT dated as of the 1st day of April 2022 by and between Tech. Finance Co., LLC, a California Corporation with its principal office and place of business at 7077 E. Marilyn Rd. Bldg. 3 / Suite 125, Scottsdale, Arizona 85254 ("Assignor") and Data Sales Co. Inc., a Minnesota Corporation, with its principal office and place of business at 3450 West Burnsville Parkway Burnsville, MN 55337 ("Assignee").

- A. Assignor owns the Master Lease Agreement dated July 30, 2021, and Schedule Number 3986-007 dated March 28, 2022, with Path Network, Inc. evidencing a deferred payment obligation (collectively referred to herein as the "Paper") and the equipment related thereto (herein the "Equipment").
- B. Assignor desires to assign and Assignee desires to purchase Schedule Number 3986-007 dated March 28, 2022, to Master Lease Agreement dated on July 30, 2021, and all parts contained therein.

NOW, THEREFORE, in consideration of the mutual agreements contained herein, the parties hereto agree as follows:

Assignor hereby conveys, transfers, assigns and delivers to Assignee, all of Assignor's right, title, and interest in and to the Paper (except for advance payment(s), together with all payments and proceeds due and to become due thereunder or with respect thereto.

Assignor hereby represents and warrants the following to Assignee with respect to each respective Paper: (a) the Paper accurately indicates the name and current address of the lessee, mortgagor, obligor, or debtor (collectively referred to herein as the "Obligor"); (b) the Paper contains all contractual terms and agreements relating to the use of the Equipment; (c) Schedule A hereto accurately contains a true and correct listing of all Equipment on lease to and/or currently in use by, each respective Obligor at the location(s) specified in such Paper and the date, original term, and remaining term of such Paper; and (d) the aggregate unpaid payments between the Obligor(s) and Assignor are in the amount of \$220,456.44. The purchase price for all such Paper and the proceeds thereof is \$195,522.08.

Assignor represents and warrants the following to Assignee as of the date hereof: (a) Assignor has not entered into any understandings or agreement with respect to the Equipment other than those evidenced by the Paper, (b) all of the representations and warranties made in the Purchase Agreement are true and accurate as of the date hereof, (c) the obligations of all parties to the Paper are in full force and effect, and (d) to the best of the Assignor's knowledge, and except for payments current within thirty (30) days of the due date of each such payment, no defaults (or events which would constitute defaults with the passage of time, giving of notice, or both) on the part of the Assignor or any Obligor, have occurred in the performance of each such party's obligations under the Paper.

This Assignment has been delivered in the state of Minnesota and shall be governed by the laws of the state of Minnesota.

IN WITNESS WHEREOF, Assignor and Assignee have caused this instrument to be duly executed this 1st day of April 2022

ASSIGNOR:

ASSIGNEE:

TECH. FINANCE CO., LLC

DATA SALES CO. INC.

By: Mehelle Binnell

By: E-SIGNED by Robert Breckner
on 2022-04-15 19:14:43 GMT

Title: Assistant Secretary

Title: Vice President



NOTICE AND ACKNOWLEDGEMENT

This Notice and Acknowledgement is made among Data Sales Co. Inc. ("Assignee"), Technology Finance Corporation ("Lessor") and Path Network, Inc. ("Lessee") concerning Schedule No. 3986-007 ("Lease") which incorporates by reference the Master Agreement dated July 30, 2021, between Lessor and Lessee.

NOTICE

1. Lessor hereby notifies Lessee that Lessor has sold and assigned to Assignee, pursuant to a written Assignment Agreement between Lessor and Assignee, all of Lessor's rights under and pursuant to the Lease, commencing on April 1, 2022, and with 1st Rental Payment due on May 1, 2022 (the "Rent Assignment Date"). All Rental Payments due prior to such date shall be payable to Lessor.
2. Lessor hereby directs Lessee, and Lessee agrees that, until further notice to the contrary from Assignee to Lessee, Lessee shall pay all lease rentals and any casualty, default or stipulated loss value payments, as applicable, due under the Lease on and after the Rent Assignment Date directly to Assignee at the following address:

Data Sales Co. Inc.
3450 West Burnsville Parkway
Burnsville, MN 55337

without abatement, reduction, counterclaim or offset of any kind whatsoever.

LESSEE ACKNOWLEDGEMENT

1. Lessee acknowledges that: (a) as of and including the Rent Assignment Date thirty-six (36) consecutive monthly payments of \$6,123.79, not including applicable taxes, and will remain due and payable under the Lease, ending with the payment due on April 1, 2025 (b) and is payable on the 1st day of each month during the term of the Lease; (c) the Lease is in full force and effect.
2. Lessee represents: (a) that it has received no prior notice of a sale, transfer, assignment, hypothecation or pledge of the Lease or of the rents or of the equipment leased pursuant to the Lease, (b) that Lessee is not in default under the Lease and no event has occurred and is continuing which with the giving of notice or lapse of time or both would constitute an event of default under the Lease, and (c) that the Equipment is located at the address specified in the Lease.
3. Lessee agrees to make no change or modification to the Lease without the Assignee's consent, and to pay all Rental Payments, and any casualty, default or stipulated loss value amounts as directed, above.
4. Lessee agrees to provide to Assignee a copy of any notice given by Lessee to Lessor pursuant to the Lease.

Notice and Acknowledgement

3986-007

Page 2

- 5. Lessee acknowledges that Assignee is relying upon this Notice and Acknowledgement and all other documents executed or furnished by Lessee in connection with the Lease.


ASSIGNEE ACKNOWLEDGEMENT

Assignee covenants with Lessee that so long as Lessee is not in default under the Lease, Assignee shall not interfere with Lessee's right to quiet possession of the Equipment and its unrestricted use of the Equipment under the terms of the Lease.

THE PARTIES HAVE CAUSED THIS NOTICE AND ACKNOWLEDGEMENT TO BE EXECUTED BY THEIR DULY AUTHORIZED OFFICERS AS OF THE DATE FIRST WRITTEN ABOVE.

Tech. Finance Co., LLC

Lessor

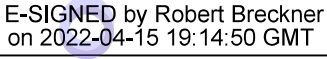
By:  _____

Name: Michelle Bonnell

Title: Assistant Secretary

Data Sales Co. Inc.

Assignee

By:  _____

Name: Robert Breckner

Title: Vice President

Path Network, Inc.

Lessee

By:  _____

Name: Dylan Kraklan

Title: COO

UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS

Lien Solutions

Representation of filing

This filing is Completed

File Number : 20210666213

File Date : 28-Dec-2021

A. NAME & PHONE OF CONTACT AT FILER (optional) Name: Wolters Kluwer Lien Solutions Phone: 800-331-3282 Fax: 818-662-4141	
B. E-MAIL CONTACT AT FILER (optional) uccfilingreturn@wolterskluwer.com	
C. SEND ACKNOWLEDGMENT TO: (Name and Address)	
Lien Solutions P.O. Box 29071 Glendale, CA 91209-9071	84118033 DEDE
File with: Secretary of State, DE	

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S NAME: Provide only one Debtor name (1a or 1b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 1b, leave all of item 1 blank, check here and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

1a. ORGANIZATION'S NAME PATH NETWORK, INC.				
OR	1b. INDIVIDUAL'S SURNAME			
	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)		SUFFIX
1c. MAILING ADDRESS 6691 E. Camelback Rd., Suite D-300		CITY Phoenix	STATE AZ	POSTAL CODE 85251
				COUNTRY USA

2. DEBTOR'S NAME: Provide only one Debtor name (2a or 2b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 2b, leave all of item 2 blank, check here and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

2a. ORGANIZATION'S NAME				
OR	2b. INDIVIDUAL'S SURNAME			
	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)		SUFFIX
2c. MAILING ADDRESS		CITY	STATE	POSTAL CODE
				COUNTRY

3. SECURED PARTY'S NAME (or NAME of ASSIGNEE of ASSIGNOR SECURED PARTY): Provide only one Secured Party name (3a or 3b)

3a. ORGANIZATION'S NAME DATA SALES CO., INC.				
OR	3b. INDIVIDUAL'S SURNAME			
	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)		SUFFIX
3c. MAILING ADDRESS 3450 West Burnsville Parkway		CITY Burnsville	STATE MN	POSTAL CODE 55337
				COUNTRY USA

4. COLLATERAL: This financing statement covers the following collateral:

All equipment and other personal property, included but not limited to, furniture, fixtures, and equipment, subject to specific Agreement Number 3986-007 between Secured Party as Lessor/Secured Party and Debtor as Lessee/Borrower, and subject to any and all existing and future schedules entered into pursuant to and incorporating said Agreement, together with all accessories, parts, attachments and appurtenances appertaining or attached to any of the equipment and all substitutions, trade-ins, proceeds, renewals and replacements of, and improvements and accessions to the equipment.

5. Check only if applicable and check only one box: Collateral is held in a Trust (see UCC1Ad, item 17 and Instructions) being administered by a Decedent's Personal Representative

6a. Check only if applicable and check only one box:

Public-Finance Transaction Manufactured-Home Transaction A Debtor is a Transmitting Utility

6b. Check only if applicable and check only one box:

Agricultural Lien Non-UCC Filing

7. ALTERNATIVE DESIGNATION (if applicable): Lessee/Lessor Consignee/Consignor Seller/Buyer Bailee/Bailor Licensee/Licenser

8. OPTIONAL FILER REFERENCE DATA:

84118033

EXHIBIT I

EXHIBIT I



LEASE SCHEDULE

LEASE SCHEDULE ("SCHEDULE") NUMBER: 3986-008

DATED: January 10, 2022

to MASTER LEASE AGREEMENT ("MASTER LEASE") NUMBER: 3986

LESSEE	LESSOR
Name: Path Network, Inc.	Name: Tech. Finance Co., LLC dba Technology Finance
Address: 6991 E. Camelback Rd. Suite D-300 Scottsdale, AZ 85251	Address: 7077 E. Marilyn Rd. Bldg. 3 / Suite 125 Scottsdale, AZ 85254
Attention: Corey Barnhill august@path.net	Attention: Michelle Bonnell Michelle.bonnell@tftfc.com
Phone Number: (602) 704-3001	Phone Number: (480) 281-1548

BILLING ADDRESS	PAYMENT SCHEDULE
Name: Path Network, Inc.	Initial Term: 36 Months
Address: 6991 E Camelback Rd, Ste D300 Scottsdale, AZ 85251	Rent: \$6,775.21 (Payable in Arrears)
Attention: Federal ID:	Tax: Rent payment above does not include any tax. Lessor may bill applicable taxes or, notwithstanding anything in the Master Lease to the contrary, adjust the Rent to include applicable taxes.
Phone Number:	

LOCATION OF PROPERTY	END OF LEASE OPTIONS
Lessee PO Number: See Attachment A	FMV Purchase Option
Location:	
Attention:	
Phone Number:	

PRODUCT DESCRIPTION: See Attachment A

MASTER LEASE: This original executed Schedule is issued and effective as of the date set forth above. All of the terms, conditions, representations and warranties of the Master Lease identified above are hereby incorporated herein and made a part hereof as if they were expressly set forth in this Schedule and this Schedule constitutes a separately enforceable, complete and independent Lease with respect to the Product described herein. By their execution and delivery of this Schedule, the parties hereby affirm all of the terms, conditions, representations and warranties of the Master Lease.

Counterparts: This Schedule may be executed in any number of counterparts, each of which shall be sequentially numbered. No security interest in this Lease may be created through the transfer or possession of any counterpart other than Counterpart No. 1 of this Schedule, but no transfer or possession of the Master Lease will be required to create a security interest in the Lease evidenced by this Schedule.



Other Terms: Electronic Delivery of Documents. The parties hereto acknowledge that this document was delivered by Lessor to Lessee in electronic format only. Lessee, by executing and delivering this document to Lessor, represents and warrants to Lessor that this document has not been altered or modified in any manner whatsoever from the version that Lessor electronically transmitted to Lessee for execution. Lessee acknowledges that Lessor has relied upon this representation and warranty in accepting from Lessee the executed original of this document. No revisions to Lessor's standard version of this document shall be valid or enforceable except by a written amendment, which is signed by both of the parties hereto. Authorization for Automatic Payments. In the event Lessee executed an Authorization for Automatic Payments with the Master Lease, Lessee acknowledges and agrees that the authorization contained therein to withdraw certain amounts shall apply to this Schedule.

AGREED AND ACCEPTED BY

AGREED AND ACCEPTED BY

LESSOR: Tech. Finance Co., LLC

LESSEE: Path Network, Inc.

BY: BY: 

NAME: Michelle Bonnell

NAME: Corey Barnhill

TITLE: Assistant Secretary

TITLE: COO

**Attachment A to
Lease Schedule 3986-008**

Equipment Location: 600 West 7th Street, 6th Floor Cage 30, Cab 0529 Los Angeles, CA 90017

Qty Description Inv # 11673, 11913

10	PCN Customized 1U Water Cooled System
1	Inwin IW-RA100 1U chassis 3 x 14k fans / 315w power supply / Front 2 x USB2.0
1	Seasonic 300W Flex ATX power supply
1	Asrock Z490D4U-2L2T
1	I9-11900K
1	Dynatron L3 Liquid Cooler
1	Intel bottom bracket
2	Corsair Vengeance LPX 32GB (2 X 16GB) DDR4-3600 CMK32GX4M2D3600C18
2	Crucial P2 1TB nvme M.2 2280
1	Supermicro 1U Riser PCI-Express x8 (1/4/8 width)
1	Mellanox MCX311A-XCAT CX311A ConnectX-3 EN Network Card 10GbE SinglePort SFP+ *** Used From E-Bay ***
1	In-Win 20in sliding
10	Shipping to LA
10	PCN Customized 1U Water Cooled System - serial #'s EAS0XW004378 EAS0XW004405 EAS0XW004415 EAS0XW004412 EAS0XW004394 EAS0XW004384 EAS0XW004406 EAS0XW004416 EAS0XW004414 EAS0XW004391
1	Inwin IW-RA100 1U chassis 3 x 14k fans / 315w power supply / Front 2 x USB2.0
1	Asrock X570D4U AM4 motherboard
1	AMD Ryzen 9 5950X 3.4Ghz 16-core 32T
1	Dynatron L3 Liquid Cooler
4	Samsung 32GB DDR4-3200 ECC unbuffered UDIMM, M391A4G43AB1-CWE
2	Crucial 2TB P2 M.2 nvme CT2000P2SSD8
1	Supermicro 1U Riser PCI-Express x8 (1/4/8 width)
1	Mellanox MCX311A-XCAT CX311A ConnectX-3 EN Network Card 10GbE SinglePort SFP+ *** Used From E-Bay ***
1	In-Win 20in sliding rail kit
	Los Angeles Shipping

Equipment Location: 350 E. Cermak 5th Floor Chicago, IL

Qty Description Inv # 11672, 11913 & 11919

10	PCN Customized 1U Water Cooled System -
1	Inwin IW-RA100 1U chassis 3 x 14k fans / 315w power supply / Front 2 x USB2.0
1	Seasonic 300W Flex ATX power supply
1	Asrock Z490D4U-2L2T
1	I9-11900K
1	Dynatron L3 Liquid Cooler
1	Intel bottom bracket
2	Corsair Vengeance LPX 32GB (2 X 16GB) DDR4-3600 CMK32GX4M2D3600C18
2	Crucial P2 1TB nvme M.2 2280
1	Supermicro 1U Riser PCI-Express x8 (1/4/8 width)
1	Mellanox MCX311A-XCAT CX311A ConnectX-3 EN Network Card 10GbE SinglePort SFP+ *** Used From E-Bay ***
1	In-Win 20in sliding
10	Shipping to Chicago
3	PCN Customized 1U Water Cooled System – Serial #'s: EAS0XW004413, EAS0XW004411 & EAS0XW004398
1	Inwin IW-RA100 1U chassis 3 x 14k fans / 315w power supply / Front 2 x USB2.0
1	Asrock X570D4U AM4 motherboard
1	AMD Ryzen 9 5950X 3.4Ghz 16-core 32T
1	Dynatron L3 Liquid Cooler
4	Samsung 32GB DDR4-3200 ECC unbuffered UDIMM, M391A4G43AB1-CWE
2	Crucial 2TB P2 M.2 nvme CT2000P2SSD8
1	Supermicro 1U Riser PCI-Express x8 (1/4/8 width)
1	Mellanox MCX311A-XCAT CX311A ConnectX-3 EN Network Card 10GbE SinglePort SFP+ *** Used From E-Bay ***
1	In-Win 20in sliding rail kit
	Chicago Shipping
1	PCN Customized 1U Water Cooled System SN #: XS0W00769308
1	Inwin IW-RA100 1U chassis 3 x 14k fans / 315w power supply / Front 2 x USB2.0 serial # XS0W00769308
1	Seasonic 300W SSP-300SUG OR Sliverstone SST-FX350-G-USA Flex ATX PSU

Continuous- Equipment Location: 350 E. Cermak 5th Floor Chicago, IL**Qty Description Inv # 11672, 11913 & 11919**

1	Asrock Z490D4U-2L2T
1	Intel i9-11900KF
1	Dynatron L3 Liquid Cooler
1	Intel bottom bracket
1	Corsair Vengeance 32GB DDR4 3200 UDIMM kit (2 x 16GB)
2	Crucial 250GB P2 NVMe M.2
1	Supermicro 1U Riser PCI-Express x8 (1/4/8 width)
1	Mellanox MCX311A-XCAT CX311A ConnectX-3 EN Network Card 10GbE SinglePort SFP+ *** Used From E-Bay ***
1	In-Win 20in sliding rail kit
	Shipping to Chicago

Equipment Location: 1950 North Stemmons Freeway, Suite 1034 Cab 0107 Dallas, Texas 75207**Qty Description Inv # 11671 & 17505**

10	PCN Customized 1U Water Cooled System
1	Inwin IW-RA100 1U chassis 3 x 14k fans / 315w power supply / Front 2 x USB2.0
1	Seasonic 300W Flex ATX power supply
1	Asrock Z490D4U-2L2T
1	I9-11900K
1	Dynatron L3 Liquid Cooler
1	Intel bottom bracket
2	Corsair Vengeance LPX 32GB (2 X 16GB) DDR4-3600 CMK32GX4M2D3600C18
2	Crucial P2 1TB nvme M.2 2280
1	Supermicro 1U Riser PCI-Express x8 (1/4/8 width)
1	Mellanox MCX311A-XCAT CX311A ConnectX-3 EN Network Card 10GbE SinglePort SFP+ *** Used From E-Bay ***
1	In-Win 20in sliding
10	Shipping to Dallas
1	Arista 7050,96xSFP+ & 8xQSFP +switch Chassis only SN # JPE13462327
4	Spare fan module for Arista 7050X/7250X, 7260QX, 7260CX3 2RU PREVIOUSLY OWNED
2	750 Watt AC PS for Arista 7050SX-128 (front-to-rear-airflow) PREVIOUSLY OWNED

Equipment Location: 1 Chome-2-41 Ariake Koto City, Tokyo 1350063**Qty Description Inv # 11913**

3	PCN Customized 1U Water Cooled System serial #'s EAS0XW004396, EAS0XW004377 & EAS0XW004400
1	Inwin IW-RA100 1U chassis 3 x 14k fans / 315w power supply / Front 2 x USB2.0
1	Asrock X570D4U AM4 motherboard
1	AMD Ryzen 9 5950X 3.4Ghz 16-core 32T
1	Dynatron L3 Liquid Cooler
4	Samsung 32GB DDR4-3200 ECC unbuffered UDIMM, M391A4G43AB1-CWE
2	Crucial 2TB P2 M.2 nvme CT2000P2SSD8
1	Supermicro 1U Riser PCI-Express x8 (1/4/8 width)
1	Mellanox MCX311A-XCAT CX311A ConnectX-3 EN Network Card 10GbE SinglePort SFP+ *** Used From E-Bay ***
1	In-Win 20in sliding rail kit
	Tokyo Shipping

Equipment Location: 50 NE 8th Street, Cage 4, Cab 315 Miami, FL 33132**Qty Description Inv # 11913**

6	PCN Customized 1U Water Cooled System- serial #'s EAS0XW004383 EAS0XW004401 EAS0XW004418 EAS0XW004381 EAS0XW004397 EAS0XW004382
1	Inwin IW-RA100 1U chassis 3 x 14k fans / 315w power supply / Front 2 x USB2.0
1	Asrock X570D4U AM4 motherboard
1	AMD Ryzen 9 5950X 3.4Ghz 16-core 32T
1	Dynatron L3 Liquid Cooler
4	Samsung 32GB DDR4-3200 ECC unbuffered UDIMM, M391A4G43AB1-CWE
2	Crucial 2TB P2 M.2 nvme CT2000P2SSD8
1	Supermicro 1U Riser PCI-Express x8 (1/4/8 width)
1	Mellanox MCX311A-XCAT CX311A ConnectX-3 EN Network Card 10GbE SinglePort SFP+ *** Used From E-Bay ***
1	In-Win 20in sliding rail kit
	Miami Shipping

Equipment Location: 3 Egbert Close Eastbourne BN23 6TP United Kingdom 44 20 8050 3206

<u>Qty</u>	<u>Description</u>	<u>Inv #</u>
		11913
3	PCN Customized 1U Water Cooled System - serial # EAS0XW004409 EAS0XW004419 EAS0XW004399	
1	Inwin IW-RA100 1U chassis 3 x 14k fans / 315w power supply / Front 2 x USB2.0	
1	Asrock X570D4U AM4 motherboard	
1	AMD Ryzen 9 5950X 3.4Ghz 16-core 32T	
1	Dynatron L3 Liquid Cooler	
4	Samsung 32GB DDR4-3200 ECC unbuffered UDIMM, M391A4G43AB1-CWE	
2	Crucial 2TB P2 M.2 nvme CT2000P2SSD8	
1	Supermicro 1U Riser PCI-Express x8 (1/4/8 width)	
1	Mellanox MCX311A-XCAT CX311A ConnectX-3 EN Network Card 10GbE SinglePort SFP+ *** Used From E-Bay ***	
1	In-Win 20in sliding rail kit	
	UK Shipping	

Equipment Location: 111 8th Avenue, Suite 734 New York, New York 10011

<u>Qty</u>	<u>Description</u>	<u>Inv #</u>
		11920 & 17504
1	PCN Customized 1U Water Cooled System Shipped to NYC SN # XS0W00769304	
1	Inwin IW-RA100 1U chassis 3 x 14k fans / 315w power supply / Front 2 x USB2.0 serial # XS0W00769304	
1	Seasonic 300W SSP-300SUG OR Sliverstone SST-FX350-G-USA Flex ATX PSU	
1	Asrock Z490D4U-2L2T	
1	Intel i9-11900KF	
1	Dynatron L3 Liquid Cooler	
1	Intel bottom bracket	
2	Corsair Vengeance 32GB DDR4 3200 UDIMM kit (2 x 16GB)	
2	Crucial 250GB P2 NVMe M.2	
1	Supermicro 1U Riser PCI-Express x8 (1/4/8 width)	
1	Mellanox MCX311A-XCAT CX311A ConnectX-3 EN Network Card 10GbE SinglePort SFP+ *** Used From E-Bay ***	
1	In-Win 20in sliding rail kit	
	Shipping to NYC	
1	A r i s t a 7050,96xSFP+ & 8xQSFP +switch chassis only PREVIOUSLY OWNED SN # JPE14072784	
2	Spare fan module for Arista 7050X/7250X, 7260QX, 7260CX3 2RU PREVIOUSLY OWNED	
2	750AC-F 750 Watt AC PS for Arista 7050SX-128 (front-to-rear-airflow) PREVIOUSLY OWNED	
2	Spare fan module for Arista 7050X/7250X, 7260QX, 7260CX3 2RU PREVIOUSLY OWNED	

Equipment Location: 2525 E Camelback Rd Suite 460 Scottsdale, AZ 85251

<u>Qty</u>	<u>Description</u>	<u>Inv #</u>
		17503
1	Arista 7050,96xSFP+ & 8xQSFP +switch Chassis only SN # JPE13462327	
4	Spare fan module for Arista 7050X/7250X, 7260QX, 7260CX3 2RU PREVIOUSLY OWNED	
2	750 Watt AC PS for Arista 7050SX-128 (front-to-rear-airflow) PREVIOUSLY OWNED	

Initials: CB



480-281-1548
480-323-2552

AMENDMENT A
TO LEASE SCHEDULE NUMBER 3986-008 DATED JANUARY 10, 2022, BY AND BETWEEN
TECH. FINANCE CO., LLC AS COMPANY
AND
PATH NETWORK, INC. AS CUSTOMER

This Amendment to the aforesaid Lease Schedule is dated as of January 24, 2022. Except as specifically modified herein, the Lease Schedule shall remain in full force and effect.

1. Rent Amount is hereby amended as follows:

Original Monthly Periodic Payment Amount: \$6,775.21

Amended Monthly Periodic Payment Amount: \$6,795.30

AGREED:

LESSEE
PATH NETWORKS, INC.

LESSOR
TECH. FINANCE CO., LLC

DocuSigned by:
Dylan Kraklan
552BBF656BD8492...

By its duly authorized representative

DocuSigned by:
Michelle Bonnell
8E726EA58FD14FB...

By its duly authorized representative

**Attachment A to
Lease Schedule 3986-008**

Equipment Location: 600 West 7th Street, 6th Floor Cage 30, Cab 0529 Los Angeles, CA 90017

Qty	Description	Inv # 11673, 11913
1	PCN Customized 1U Water Cooled System	<u>Ser # EBS0XW010133 (LA)</u>
1	Inwin IW-RA100 1U chassis 3 x 14k fans / 315w power supply / Front 2 x USB2.0	
1	Seasonic 300W Flex ATX power supply	
1	Asrock Z490D4U-2L2T	
1	I9-11900K	
1	Dynatron L3 Liquid Cooler	
1	Intel bottom bracket	
2	Corsair Vengeance LPX 32GB (2 X 16GB) DDR4-3600 CMK32GX4M2D3600C18	
2	Crucial P2 1TB nvme M.2 2280	
1	Supermicro 1U Riser PCI-Express x8 (1/4/8 width)	
1	Mellanox MCX311A-XCAT CX311A ConnectX-3 EN Network Card 10GbE SinglePort SFP+ *** Used From E-Bay ***	
1	In-Win 20in sliding	
1	Shipping to LA	
10	PCN Customized 1U Water Cooled System - serial #'s	<u>EAS0XW004377, EAS0XW004400, EAS0XW004378, EAS0XW004405, EAS0XW004384, EAS0XW004406, EAS0XW004401, EAS0XW004381, EAS0XW004382, EAS0XW004399</u>
1	Inwin IW-RA100 1U chassis 3 x 14k fans / 315w power supply / Front 2 x USB2.0	
1	Asrock X570D4U AM4 motherboard	
1	AMD Ryzen 9 5950X 3.4Ghz 16-core 32T	
1	Dynatron L3 Liquid Cooler	
4	Samsung 32GB DDR4-3200 ECC unbuffered UDIMM, M391A4G43AB1-CWE	
2	Crucial 2TB P2 M.2 nvme CT2000P2SSD8	
1	Supermicro 1U Riser PCI-Express x8 (1/4/8 width)	
1	Mellanox MCX311A-XCAT CX311A ConnectX-3 EN Network Card 10GbE SinglePort SFP+ *** Used From E-Bay ***	
1	In-Win 20in sliding rail kit	
10	Los Angeles Shipping	

Equipment Location: 350 E. Cermak 5th Floor Chicago, IL

Qty	Description	Inv's 11913, 11919 & 11673
3	PCN Customized 1U Water Cooled System – Serial #'s:	<u>EAS0XW004383, EAS0XW004391 & EAS0XW004394</u>
1	Inwin IW-RA100 1U chassis 3 x 14k fans / 315w power supply / Front 2 x USB2.0	
1	Asrock X570D4U AM4 motherboard	
1	AMD Ryzen 9 5950X 3.4Ghz 16-core 32T	
1	Dynatron L3 Liquid Cooler	
4	Samsung 32GB DDR4-3200 ECC unbuffered UDIMM, M391A4G43AB1-CWE	
2	Crucial 2TB P2 M.2 nvme CT2000P2SSD8	
1	Supermicro 1U Riser PCI-Express x8 (1/4/8 width)	
1	Mellanox MCX311A-XCAT CX311A ConnectX-3 EN Network Card 10GbE SinglePort SFP+ *** Used From E-Bay ***	
1	In-Win 20in sliding rail kit	
3	Chicago Shipping	
1	PCN Customized 1U Water Cooled System SN #:	<u>XS0W00769308</u>
1	Inwin IW-RA100 1U chassis 3 x 14k fans / 315w power supply / Front 2 x USB2.0 serial #	<u>XS0W00769308</u>
1	Seasonic 300W SSP-300SUG OR Sliverstone SST-FX350-G-USA Flex ATX PSU	
1	Asrock Z490D4U-2L2T	
1	Intel i9-11900KF	
1	Dynatron L3 Liquid Cooler	
1	Intel bottom bracket	
1	Corsair Vengeance 32GB DDR4 3200 UDIMM kit (2 x 16GB)	
2	Crucial 250GB P2 NVMe M.2	
1	Supermicro 1U Riser PCI-Express x8 (1/4/8 width)	
1	Mellanox MCX311A-XCAT CX311A ConnectX-3 EN Network Card 10GbE SinglePort SFP+ *** Used From E-Bay ***	
1	In-Win 20in sliding rail kit	
1	Shipping to Chicago	

Continuous- Equipment Location: 350 E. Cermak 5th Floor Chicago, IL

Qty	Description	Inv # 11913, 11919 & 11673
5	PCN Customized 1U Water Cooled System	<u>Ser #'s EBS0XW010138 EBS0XW010137 EBS0XW010139 EBS0XW010130 EBS0XW010136 (CHI)</u>
1	Inwin IW-RA100 1U chassis 3 x 14k fans / 315w power supply / Front 2 x USB2.0	
1	Seasonic 300W Flex ATX power supply	
1	Asrock Z490D4U-2L2T	
1	I9-11900K	
1	Dynatron L3 Liquid Cooler	
1	Intel bottom bracket	
2	Corsair Vengeance LPX 32GB (2 X 16GB) DDR4-3600 CMK32GX4M2D3600C18	
2	Crucial P2 1TB nvme M.2 2280	
1	Supermicro 1U Riser PCI-Express x8 (1/4/8 width)	
1	Mellanox MCX311A-XCAT CX311A ConnectX-3 EN Network Card 10GbE SinglePort SFP+ *** Used From E-Bay ***	
1	In-Win 20in sliding	
5	Chicago Shipping	

Equipment Location: 1950 North Stemmons Freeway, Suite 1034 Cab 0107 Dallas, Texas 75207

Qty	Description	Inv # 11671, 11673, 17505 & 11672
7	PCN Customized 1U Water Cooled System	<u>EBS0XW0101350, EBS0XW010148 / EBS0XW010147, EBS0XW010149, EBS0XW010141, EBS0XW010142, EBS0XW010143</u>
1	Inwin IW-RA100 1U chassis 3 x 14k fans / 315w power supply / Front 2 x USB2.0	
1	Seasonic 300W Flex ATX power supply	
1	Asrock Z490D4U-2L2T	
1	I9-11900K	
1	Dynatron L3 Liquid Cooler	
1	Intel bottom bracket	
2	Corsair Vengeance LPX 32GB (2 X 16GB) DDR4-3600 CMK32GX4M2D3600C18	
2	Crucial P2 1TB nvme M.2 2280	
1	Supermicro 1U Riser PCI-Express x8 (1/4/8 width)	
1	Mellanox MCX311A-XCAT CX311A ConnectX-3 EN Network Card 10GbE SinglePort SFP+ *** Used From E-Bay ***	
1	In-Win 20in sliding	
7	Shipping to Dallas	
4	PCN Customized 1U Water Cooled System Ser #	<u>EBS0XW010134 EBS0XW010132 EBS0XW010131 & EBS0XW010135(DAL)</u>
1	Inwin IW-RA100 1U chassis 3 x 14k fans / 315w power supply / Front 2 x USB2.0	
1	Seasonic 300W Flex ATX power supply	
1	Asrock Z490D4U-2L2T	
1	I9-11900K	
1	Dynatron L3 Liquid Cooler	
1	Intel bottom bracket	
2	Corsair Vengeance LPX 32GB (2 X 16GB) DDR4-3600 CMK32GX4M2D3600C18	
2	Crucial P2 1TB nvme M.2 2280	
1	Supermicro 1U Riser PCI-Express x8 (1/4/8 width)	
1	Mellanox MCX311A-XCAT CX311A ConnectX-3 EN Network Card 10GbE SinglePort SFP+ *** Used From E-Bay ***	
1	In-Win 20in sliding	
4	Dallas Shipping	
1	Arista 7050,96xSFP+ & 8xQSFP +switch Chassis only	<u>SN # JPE13462327</u>
4	Spare fan module for Arista 7050X/7250X, 7260QX, 7260CX3 2RU PREVIOUSLY OWNED	
2	750 Watt AC PS for Arista 7050SX-128 (front-to-rear-airflow) PREVIOUSLY OWNED	
8	PCN Customized 1U Water Cooled System -	<u>EBS0XW010198 / EBS0XW010199, EBS0XW010202 / EBS0XW010201, EBS0XW010200 / EBS0XW010146, EBS0XW010144 / EBS0XW010145</u>
1	Inwin IW-RA100 1U chassis 3 x 14k fans / 315w power supply / Front 2 x USB2.0	
1	Seasonic 300W Flex ATX power supply	
1	Asrock Z490D4U-2L2T	

Continuous Equipment Location: 1950 North Stemmons Freeway, Suite 1034 Cab 0107 Dallas, Texas 75207

<u>Qty</u>	<u>Description Inv # 11671, 11673, 17505 & 11672</u>
1	I9-11900K
1	Dynatron L3 Liquid Cooler
1	Intel bottom bracket
2	Corsair Vengeance LPX 32GB (2 X 16GB) DDR4-3600 CMK32GX4M2D3600C18
2	Crucial P2 1TB nvme M.2 2280
1	Supermicro 1U Riser PCI-Express x8 (1/4/8 width)
1	Mellanox MCX311A-XCAT CX311A ConnectX-3 EN Network Card 10GbE SinglePort SFP+ *** Used From E-Bay ***
1	In-Win 20in sliding
8	Dallas Shipping

Equipment Location: 1 Chome-2-41 Ariake Koto City, Tokyo 1350063

<u>Qty</u>	<u>Description Inv # 11913</u>
3	PCN Customized 1U Water Cooled System serial #'s <u>EAS0XW004396, EAS0XW004397 & EAS0XW004398</u>
1	Inwin IW-RA100 1U chassis 3 x 14k fans / 315w power supply / Front 2 x USB2.0
1	Asrock X570D4U AM4 motherboard
1	AMD Ryzen 9 5950X 3.4Ghz 16-core 32T
1	Dynatron L3 Liquid Cooler
4	Samsung 32GB DDR4-3200 ECC unbuffered UDIMM, M391A4G43AB1-CWE
2	Crucial 2TB P2 M.2 nvme CT2000P2SSD8
1	Supermicro 1U Riser PCI-Express x8 (1/4/8 width)
1	Mellanox MCX311A-XCAT CX311A ConnectX-3 EN Network Card 10GbE SinglePort SFP+ *** Used From E-Bay ***
1	In-Win 20in sliding rail kit
3	Tokyo Shipping

Equipment Location: 50 NE 8th Street, Cage 4, Cab 315 Miami, FL 33132

<u>Qty</u>	<u>Description Inv # 11913 & 11672</u>
6	PCN Customized 1U Water Cooled System- serial #'s EAS0XW004413 EAS0XW004401 EAS0XW004411 EAS0XW004415 EAS0XW004412 EAS0XW004409
1	Inwin IW-RA100 1U chassis 3 x 14k fans / 315w power supply / Front 2 x USB2.0
1	Asrock X570D4U AM4 motherboard
1	AMD Ryzen 9 5950X 3.4Ghz 16-core 32T
1	Dynatron L3 Liquid Cooler
4	Samsung 32GB DDR4-3200 ECC unbuffered UDIMM, M391A4G43AB1-CWE
2	Crucial 2TB P2 M.2 nvme CT2000P2SSD8
1	Supermicro 1U Riser PCI-Express x8 (1/4/8 width)
1	Mellanox MCX311A-XCAT CX311A ConnectX-3 EN Network Card 10GbE SinglePort SFP+ *** Used From E-Bay ***
1	In-Win 20in sliding rail kit
6	Miami Shipping
1	PCN Customized 1U Water Cooled System - <u>EBS0XW010197</u>
1	Inwin IW-RA100 1U chassis 3 x 14k fans / 315w power supply / Front 2 x USB2.0
1	Seasonic 300W Flex ATX power supply
1	Asrock Z490D4U-2L2T
1	I9-11900K
1	Dynatron L3 Liquid Cooler
1	Intel bottom bracket
2	Corsair Vengeance LPX 32GB (2 X 16GB) DDR4-3600 CMK32GX4M2D3600C18
2	Crucial P2 1TB nvme M.2 2280
1	Supermicro 1U Riser PCI-Express x8 (1/4/8 width)
1	Mellanox MCX311A-XCAT CX311A ConnectX-3 EN Network Card 10GbE SinglePort SFP+ *** Used From E-Bay ***
1	In-Win 20in sliding
1	Miami Shipping

Equipment Location: 3 Egbert Close Eastbourne BN23 6TP United Kingdom 44 20 8050 3206

Qty	Description Inv # 11913, 11672 & 11671
3	PCN Customized 1U Water Cooled System - serial # <u>EAS0XW004416, EAS0XW004419 EAS0XW004418</u>
1	Inwin IW-RA100 1U chassis 3 x 14k fans / 315w power supply / Front 2 x USB2.0
1	Asrock X570D4U AM4 motherboard
1	AMD Ryzen 9 5950X 3.4Ghz 16-core 32T
1	Dynatron L3 Liquid Cooler
4	Samsung 32GB DDR4-3200 ECC unbuffered UDIMM, M391A4G43AB1-CWE
2	Crucial 2TB P2 M.2 nvme CT2000P2SSD8
1	Supermicro 1U Riser PCI-Express x8 (1/4/8 width)
1	Mellanox MCX311A-XCAT CX311A ConnectX-3 EN Network Card 10GbE SinglePort SFP+ *** Used From E-Bay ***
1	In-Win 20in sliding rail kit
3	UK Shipping
1	PCN Customized 1U Water Cooled System - <u>EBS0XW010133</u>
1	Inwin IW-RA100 1U chassis 3 x 14k fans / 315w power supply / Front 2 x USB2.0
1	Seasonic 300W Flex ATX power supply
1	Asrock Z490D4U-2L2T
1	I9-11900K
1	Dynatron L3 Liquid Cooler
1	Intel bottom bracket
2	Corsair Vengeance LPX 32GB (2 X 16GB) DDR4-3600 CMK32GX4M2D3600C18
2	Crucial P2 1TB nvme M.2 2280
1	Supermicro 1U Riser PCI-Express x8 (1/4/8 width)
1	Mellanox MCX311A-XCAT CX311A ConnectX-3 EN Network Card 10GbE SinglePort SFP+ *** Used From E-Bay ***
1	In-Win 20in sliding
1	UK Shipping
2	PCN Customized 1U Water Cooled System <u>EBS0XW010203 & EBS0XW010202</u>
1	Inwin IW-RA100 1U chassis 3 x 14k fans / 315w power supply / Front 2 x USB2.0
1	Seasonic 300W Flex ATX power supply
1	Asrock Z490D4U-2L2T
1	I9-11900K
1	Dynatron L3 Liquid Cooler
1	Intel bottom bracket
2	Corsair Vengeance LPX 32GB (2 X 16GB) DDR4-3600 CMK32GX4M2D3600C18
2	Crucial P2 1TB nvme M.2 2280
1	Supermicro 1U Riser PCI-Express x8 (1/4/8 width)
1	Mellanox MCX311A-XCAT CX311A ConnectX-3 EN Network Card 10GbE SinglePort SFP+ *** Used From E-Bay ***
1	In-Win 20in sliding
2	UK Shipping

Equipment Location: 111 8th Avenue, Suite 734 New York, New York 10011

Qty	Description Inv # 11920 & 17504
1	PCN Customized 1U Water Cooled System Shipped to NYC <u>SN # XS0W00769304</u>
1	Inwin IW-RA100 1U chassis 3 x 14k fans / 315w power supply / Front 2 x USB2.0 serial # XS0W00769304
1	Seasonic 300W SSP-300SUG OR Sliverstone SST-FX350-G-USA Flex ATX PSU
1	Asrock Z490D4U-2L2T
1	Intel i9-11900KF
1	Dynatron L3 Liquid Cooler
1	Intel bottom bracket
2	Corsair Vengeance 32GB DDR4 3200 UDIMM kit (2 x 16GB)
2	Crucial 250GB P2 NVMe M.2
1	Supermicro 1U Riser PCI-Express x8 (1/4/8 width)
1	Mellanox MCX311A-XCAT CX311A ConnectX-3 EN Network Card 10GbE SinglePort SFP+ *** Used From E-Bay ***
1	In-Win 20in sliding rail kit
1	Shipping to NYC

Continuous Equipment Location: 111 8th Avenue, Suite 734 New York, New York 10011**Qty Description Inv # 11920 & 17504**

1	A r i s t a 7050,96xSFP+ & 8xQSFP +switch chassis only PREVIOUSLY OWNED <u>SN # JPE14072784</u>
2	Spare fan module for Arista 7050X/7250X, 7260QX, 7260CX3 2RU PREVIOUSLY OWNED
2	750AC-F 750 Watt AC PS for Arista 7050SX-128 (front-to-rear-airflow) PREVIOUSLY OWNED
2	Spare fan module for Arista 7050X/7250X, 7260QX, 7260CX3 2RU PREVIOUSLY OWNED

Equipment Location: 2525 E Camelback Rd Suite 460 Scottsdale, AZ 85251**Qty Description Inv # 17503**

1	Arista 7050,96xSFP+ & 8xQSFP +switch Chassis only <u>SN # JPE13462327</u>
4	Spare fan module for Arista 7050X/7250X, 7260QX, 7260CX3 2RU PREVIOUSLY OWNED
2	750 Watt AC PS for Arista 7050SX-128 (front-to-rear-airflow) PREVIOUSLY OWNED

Equipment Location: Kuiperbergweg 13, AM7:01:070805 # 83-3206485 1101 Amsterdam**Qty Description Invoice 11671**

1	PCN Customized 1U Water Cooled System <u>EBS0XW010196</u>
1	Inwin IW-RA100 1U chassis 3 x 14k fans / 315w power supply / Front 2 x USB2.0
1	Seasonic 300W Flex ATX power supply
1	Asrock Z490D4U-2L2T
1	I9-11900K
1	Dynatron L3 Liquid Cooler
1	Intel bottom bracket
2	Corsair Vengeance LPX 32GB (2 X 16GB) DDR4-3600 CMK32GX4M2D3600C18
2	Crucial P2 1TB nvme M.2 2280
1	Supermicro 1U Riser PCI-Express x8 (1/4/8 width)
1	Mellanox MCX311A-XCAT CX311A ConnectX-3 EN Network Card 10GbE SinglePort SFP+ *** Used From E-Bay ***
1	In-Win 20in sliding
1	Amsterdam Shipping

Initials:  _____



Delivery and Acceptance Certificate

Re: Lease Schedule No. 3986-008 to Master Lease Agreement No. 3986 between Technology Finance Corporation and the Lessee identified below (collectively, the "Lease")

To: Technology Finance Corporation and it assigns ("Lessor")

LESSEE: LEGAL NAME: Path Network, Inc.
ADDRESS: 6991 E. Camelback Rd. Suite D-300
Scottsdale, AZ 85251

LESSEE, THROUGH ITS AUTHORIZED REPRESENTATIVE, CERTIFIED TO LESSOR THAT:

- (a) All of the Products described in the above-referenced Lease have been delivered to and inspected by Lessee, and are in good condition, working order and repair and are in compliance with Lessee's specification;
- (b) Lessee irrevocably accepts the Products under the Lease as of the date set forth below ("Acceptance Date") and agrees that Lessee's obligations (including the obligation to pay Rent) under the Lease commence as of such date; and
- (c) No event which would constitute an event of default under the Lease has occurred, and all of the representations and warranties made in the Lease are true as of the date set forth below.

Lessee acknowledges that Lessor's payment to the manufacturer or other supplier of the Products will be made in reliance on this Certificate.

LESSEE: Path Network, Inc.

By: 

Corey Barnhill
(Print or Type Name)

COO
(Print or Type Title)

Date of Acceptance: January 10, 2022

UPON EXECUTION, PLEASE MAIL TO:

Michelle Bonnell
Technology Finance Corporation
7077 E. Marilyn Road, Suite 125
Scottsdale, AZ 85254

CROSS-COLLATERAL SECURITY AGREEMENT

THIS CROSS-COLLATERAL SECURITY AGREEMENT (the "Agreement") is made and entered into this 10th day of January 2022, by and between Tech. Finance Co., LLC ("Lessor"), a California limited liability company, having its principal place of business at 7077 E. Marilyn Rd. Ste 125 Scottsdale, AZ 85254, and Path Network, Inc. ("Lessee"), a Delaware Corporation, having its principal place of business at 6691 E. Camelback Rd., Suite D-300 Phoenix, AZ 85261.

RECITALS

WHEREAS, Lessee has entered into Master Equipment Lease Agreement No. 3986 dated July 30, 2021, for the lease of certain equipment pursuant to Equipment Schedule No. 3986-008 (hereinafter referred to as "Lease Agreement"); and

WHEREAS, Lessee wishes to lease additional equipment, pursuant to Equipment Schedule No. 3986-008; and

WHEREAS, by this Cross-Collateral Security Agreement, Lessor is hereby cross-collateralizing Equipment Schedule No. 3986-001, Equipment Schedule No. 3986-002, Equipment Schedule No. 3986-003, Equipment Schedule No. 3986-004, Equipment Schedule No. 3986-005, Equipment Schedule No. 3986-006, Equipment Schedule No. 3986-007 with Equipment Schedule No. 3986-008 in this matter; and

WHEREAS, for and as security for payment for the Lease Agreement and all Equipment Schedules related thereto, Lessor has required Lessee to provide additional security, specifically:

Equipment Schedule No. 3986-001, Equipment Schedule No. 3986-002, Equipment Schedule No. 3986-003, Equipment Schedule No. 3986-004, Equipment Schedule No. 3986-005, Equipment Schedule No. 3986-006, Equipment Schedule No. 3986-007 with Equipment Schedule No. 3986-008

NOW, THEREFORE, in consideration of the mutual covenants and premises contained herein, the parties agree to the following:

1. Each and every present and future residual position that the Lessee may obtain in any transaction with Lessor shall be cross-pledged to the Lease Agreement and any and all schedules related thereto until the Lease Agreement and all schedules are paid in full.
2. This Agreement shall remain in full force and effect notwithstanding the taking of such other guarantees, collateral, or security.

THIS AGREEMENT shall be governed by the laws of the State of Minnesota and shall bind the respective heirs, administrators, representatives, successors and assigns of the undersigned.

IN WITNESS WHEREOF, the parties have duly executed this Agreement as of the day and year first above written.

LESSEE: PATH NETWORK, INC.

LESSOR: TECH. FINANCE CO., LLC

By: DocuSigned by:
Dylan Kraklan
6528DF666B08492...

By: DocuSigned by:
Michelle Bonnell
8E726EA58FD14FB...

Title: COO

Title: Assistant Secretary

ASSIGNMENT

THIS ASSIGNMENT dated as of the 19th day of January 2022 by and between Tech. Finance Co., LLC, a California Corporation with its principal office and place of business at 7077 E. Marilyn Rd. Bldg. 3 / Suite 125, Scottsdale, Arizona 85254 ("Assignor") and Data Sales Co. Inc., a Minnesota Corporation, with its principal office and place of business at 3450 West Burnsville Parkway Burnsville, MN 55337 ("Assignee").

- A. Assignor owns the Master Lease Agreement dated July 30, 2021, and Schedule Number 3986-008 dated January 10, 2022, with Path Network, Inc. evidencing a deferred payment obligation (collectively referred to herein as the "Paper") and the equipment related thereto (herein the "Equipment").
- B. Assignor desires to assign and Assignee desires to purchase Schedule Number 3986-008 dated January 10, 2022, to Master Lease Agreement dated on July 30, 2021, and all parts contained therein.

NOW, THEREFORE, in consideration of the mutual agreements contained herein, the parties hereto agree as follows:

Assignor hereby conveys, transfers, assigns and delivers to Assignee, all of Assignor's right, title, and interest in and to the Paper (except for advance payment(s), together with all payments and proceeds due and to become due thereunder or with respect thereto.

Assignor hereby represents and warrants the following to Assignee with respect to each respective Paper: (a) the Paper accurately indicates the name and current address of the lessee, mortgagor, obligor, or debtor (collectively referred to herein as the "Obligor"); (b) the Paper contains all contractual terms and agreements relating to the use of the Equipment; (c) Schedule A hereto accurately contains a true and correct listing of all Equipment on lease to and/or currently in use by, each respective Obligor at the location(s) specified in such Paper and the date, original term, and remaining term of such Paper; and (d) the aggregate unpaid payments between the Obligor(s) and Assignor are in the amount of \$244,630.80. The purchase price for all such Paper and the proceeds thereof is \$216,962.34.

Assignor represents and warrants the following to Assignee as of the date hereof: (a) Assignor has not entered into any understandings or agreement with respect to the Equipment other than those evidenced by the Paper, (b) all of the representations and warranties made in the Purchase Agreement are true and accurate as of the date hereof, (c) the obligations of all parties to the Paper are in full force and effect, and (d) to the best of the Assignor's knowledge, and except for payments current within thirty (30) days of the due date of each such payment, no defaults (or events which would constitute defaults with the passage of time, giving of notice, or both) on the part of the Assignor or any Obligor, have occurred in the performance of each such party's obligations under the Paper.

This Assignment has been delivered in the state of Minnesota and shall be governed by the laws of the state of Minnesota.

IN WITNESS WHEREOF, Assignor and Assignee have caused this instrument to be duly executed this 19th day of January 2022

ASSIGNOR:

ASSIGNEE:

TECH. FINANCE CO., LLC

DATA SALES CO. INC.

By: Michelle Bonnell

By: E-SIGNED by Robert Breckner
on 2022-01-27 19:52:38 GMT

Title: Assistant Secretary

Title: Vice President



NOTICE AND ACKNOWLEDGEMENT

This Notice and Acknowledgement is made among Data Sales Co. Inc. ("Assignee"), Technology Finance Corporation ("Lessor") and Path Network, Inc. ("Lessee") concerning Schedule No. 3986-008 ("Lease") which incorporates by reference the Master Agreement dated July 30, 2021, between Lessor and Lessee.

NOTICE

1. Lessor hereby notifies Lessee that Lessor has sold and assigned to Assignee, pursuant to a written Assignment Agreement between Lessor and Assignee, all of Lessor's rights under and pursuant to the Lease, commencing on February 1, 2022, and with 1st Rental Payment due on March 1, 2022 (the "Rent Assignment Date"). All Rental Payments due prior to such date shall be payable to Lessor.
2. Lessor hereby directs Lessee, and Lessee agrees that, until further notice to the contrary from Assignee to Lessee, Lessee shall pay all lease rentals and any casualty, default or stipulated loss value payments, as applicable, due under the Lease on and after the Rent Assignment Date directly to Assignee at the following address:

Data Sales Co. Inc.
3450 West Burnsville Parkway
Burnsville, MN 55337

without abatement, reduction, counterclaim or offset of any kind whatsoever.

LESSEE ACKNOWLEDGEMENT

1. Lessee acknowledges that: (a) as of and including the Rent Assignment Date thirty-six (36) consecutive monthly payments of \$6,775.21 not including applicable taxes, and will remain due and payable under the Lease, ending with the payment due on February 1, 2025 (b) and is payable on the 1st day of each month during the term of the Lease; (c) the Lease is in full force and effect.
2. Lessee represents: (a) that it has received no prior notice of a sale, transfer, assignment, hypothecation or pledge of the Lease or of the rents or of the equipment leased pursuant to the Lease, (b) that Lessee is not in default under the Lease and no event has occurred and is continuing which with the giving of notice or lapse of time or both would constitute an event of default under the Lease, and (c) that the Equipment is located at the address specified in the Lease.
3. Lessee agrees to make no change or modification to the Lease without the Assignee's consent, and to pay all Rental Payments, and any casualty, default or stipulated loss value amounts as directed, above.
4. Lessee agrees to provide to Assignee a copy of any notice given by Lessee to Lessor pursuant to the Lease.

Notice and Acknowledgement

3986-008

Page 2

- 5. Lessee acknowledges that Assignee is relying upon this Notice and Acknowledgement and all other documents executed or furnished by Lessee in connection with the Lease.

ASSIGNEE ACKNOWLEDGEMENT

Assignee covenants with Lessee that so long as Lessee is not in default under the Lease, Assignee shall not interfere with Lessee's right to quiet possession of the Equipment and its unrestricted use of the Equipment under the terms of the Lease.

THE PARTIES HAVE CAUSED THIS NOTICE AND ACKNOWLEDGEMENT TO BE EXECUTED BY THEIR DULY AUTHORIZED OFFICERS AS OF THE DATE FIRST WRITTEN ABOVE.

Tech. Finance Co., LLC

Lessor

By:  Michelle Bonnell
DocuSigned by: Michelle Bonnell
8E726FA88FD14EB

Name: Michelle Bonnell

Title: Assistant Secretary

Data Sales Co. Inc.

Assignee

By: E-SIGNED by Pam Kenney
on 2022-01-21 15:10:05 GMT

Name: Pam Kenney

Title: Lease Administrator Manager

Path Network, Inc.

Lessee

By:  Corey Barnhill
DocuSigned by: Corey Barnhill
B3C50D4039040

Name: Corey Barnhill

Title: COO

UCC FINANCING STATEMENT AMENDMENT

FOLLOW INSTRUCTIONS

Lien Solutions

Representation of filing

This filing is Completed

File Number : 20220478933

File Date : 19-Jan-2022

A. NAME & PHONE OF CONTACT AT FILER (optional) Name: Wolters Kluwer Lien Solutions Phone: 800-331-3282 Fax: 818-662-4141	
B. E-MAIL CONTACT AT FILER (optional) uccfilingreturn@wolterskluwer.com	
C. SEND ACKNOWLEDGMENT TO: (Name and Address)	
Lien Solutions P.O. Box 29071 Glendale, CA 91209-9071	84454815 DEDE

File with: Secretary of State, DE

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1a. INITIAL FINANCING STATEMENT FILE NUMBER
20210704998 12/29/2021 SS DE

1b. This FINANCING STATEMENT AMENDMENT is to be filed [for record] (or recorded) in the REAL ESTATE RECORDS
Filer: attach Amendment Addendum (Form UCC3Ad) and provide Debtor's name in item 13

2. TERMINATION: Effectiveness of the Financing Statement identified above is terminated with respect to the security interest(s) of Secured Party authorizing this Termination Statement

3. ASSIGNMENT (full or partial): Provide name of Assignee in item 7a or 7b, and address of Assignee in item 7c and name of Assignor in item 9
For partial assignment, complete items 7 and 9 and also indicate affected collateral in item 8

4. CONTINUATION: Effectiveness of the Financing Statement identified above with respect to the security interest(s) of Secured Party authorizing this Continuation Statement is continued for the additional period provided by applicable law

5. PARTY INFORMATION CHANGE:

Check one of these two boxes:

AND Check one of these three boxes to:

This Change affects Debtor or Secured Party of record CHANGE name and/or address: Complete item 6a or 6b; and item 7a or 7b and item 7c ADD name: Complete item 7a or 7b, and item 7c DELETE name: Give record name to be deleted in item 6a or 6b

6. CURRENT RECORD INFORMATION: Complete for Party Information Change - provide only one name (6a or 6b)

6a. ORGANIZATION'S NAME				
OR	6b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX

7. CHANGED OR ADDED INFORMATION: Complete for Assignment or Party Information Change - provide only one name (7a or 7b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name)

7a. ORGANIZATION'S NAME DATA SALES CO., INC.			
OR	7b. INDIVIDUAL'S SURNAME		
INDIVIDUAL'S FIRST PERSONAL NAME			
INDIVIDUAL'S ADDITIONAL NAME(S)/INITIAL(S)			SUFFIX

7c. MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY
3450 West Burnsville Parkway	Burnsville	MN	55337	USA

8. COLLATERAL CHANGE: Also check one of these four boxes: ADD collateral DELETE collateral RESTATE covered collateral ASSIGN collateral
Indicate collateral:

9. NAME OF SECURED PARTY OF RECORD AUTHORIZING THIS AMENDMENT: Provide only one name (9a or 9b) (name of Assignor, if this is an Assignment)

If this is an Amendment authorized by a DEBTOR, check here and provide name of authorizing Debtor

9a. ORGANIZATION'S NAME C T Corporation System, as representative				
OR	9b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX

10. OPTIONAL FILER REFERENCE DATA: Debtor Name: PATH NETWORK, INC.

84454815

UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS

A. NAME & PHONE OF CONTACT AT FILER (optional) LIEN SOLUTIONS 800-931-3282
B. E-MAIL CONTACT AT FILER (optional) UCCFILINGRETURN@WOLTERSKLUBER.COM
C. SEND ACKNOWLEDGMENT TO: (Name and Address) P.O. BOX 29071 GLENDALE, CA 91209-9071 US

Delaware Department of State
U.C.C. Filing Section
Filed: 04:41 PM 12/29/2021
U.C.C. Initial Filing No: 2021 0704998
Service Request No: 20214255088

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S NAME: Provide only one Debtor name (1a or 1b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 1b, leave all of item 1 blank, check here and provide the individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

1a. ORGANIZATION'S NAME DATE NETWORK, INC.				
OR				
1b. INDIVIDUAL'S SURNAME		FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
1c. MAILING ADDRESS 6691 N. CAMELBACK RD., SUITE D-300		CITY PHOENIX	STATE AZ	POSTAL CODE 85251
			COUNTRY US	

2. DEBTOR'S NAME: Provide only one Debtor name (2a or 2b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 2b, leave all of item 2 blank, check here and provide the individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

2a. ORGANIZATION'S NAME				
OR				
2b. INDIVIDUAL'S SURNAME		FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
2c. MAILING ADDRESS		CITY	STATE	POSTAL CODE
				COUNTRY

3. SECURED PARTY'S NAME (or NAME of ASSIGNEE of ASSIGNOR SECURED PARTY): Provide only one Secured Party name (3a or 3b)

3a. ORGANIZATION'S NAME C T CORPORATION SYSTEM, AS REPRESENTATIVE				
OR				
3b. INDIVIDUAL'S SURNAME		FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
3c. MAILING ADDRESS 330 N BRAND BLVD, SUITE 700; ATTN: SPRS		CITY GLENDALE	STATE CA	POSTAL CODE 91203
				COUNTRY US

4. COLLATERAL: This financing statement covers the following collateral:
All equipment and other personal property, included but not limited to, furniture, fixtures, and equipment, subject to specific Agreement Number 3986-008, 2019 between Secured Party as Lessor/Secured Party and Debtor as Lessee/Borrower, and subject to any and all existing and future schedules entered into pursuant to and incorporating said Agreement, together with all accessories, parts, attachments and appurtenances appertaining or attached to any of the equipment and all substitutions, trade-ins, proceeds, renewals and replacements of, and improvements and accessions to the equipment.

5. Check only if applicable and check only one box: Collateral is held in a Trust (see UCC1Ad, item 17 and Instructions) being administered by a Decedent's Personal Representative

6a. Check only if applicable and check only one box: Public-Finance Transaction Manufactured-Home Transaction A Debtor is a Transmitting Utility

6b. Check only if applicable and check only one box: Agricultural Lien Non-UCC Filing

7. ALTERNATIVE DESIGNATION (if applicable): Lessee/Lessor Consignee/Consignor Seller/Buyer Bailee/Bailor Licensee/Licenser

8. OPTIONAL FILER REFERENCE DATA:
DE-0-84138908-62862491

EXHIBIT J

EXHIBIT J



LEASE SCHEDULE

LEASE SCHEDULE ("SCHEDULE") NUMBER: 3986-009

DATED: May 18, 2022

to MASTER LEASE AGREEMENT ("MASTER LEASE") NUMBER: 3986

LESSEE	LESSOR
Name: Path Network, Inc.	Name: Tech. Finance Co., LLC dba Technology Finance
Address: 6991 E. Camelback Rd. Suite D-300 Scottsdale, AZ 85251	Address: 7077 E. Marilyn Rd. Bldg. 3 / Suite 125 Scottsdale, AZ 85254
Attention: Dylan Kraklan dylan@path.net	Attention: Michelle Bonnell Michelle.bonnell@tftfc.com
Phone Number: 810.300.7543	Phone Number: (480) 281-1548

BILLING ADDRESS	PAYMENT SCHEDULE
Name: Path Network, Inc.	Initial Term: 36 Months
Address: 6991 E Camelback Rd, Ste D300 Scottsdale, AZ 85251	Rent: \$6,539.33 (Payable in Arrears)
Attention: Federal ID:	Tax: Rent payment above does not include any tax. Lessor may bill applicable taxes or, notwithstanding anything in the Master Lease to the contrary, adjust the Rent to include applicable taxes.
Phone Number:	

LOCATION OF PROPERTY	END OF LEASE OPTIONS
Lessee PO Number: See Attachment A	FMV Purchase Option
Location:	
Attention:	
Phone Number:	

PRODUCT DESCRIPTION: See Attachment A

MASTER LEASE: This original executed Schedule is issued and effective as of the date set forth above. All of the terms, conditions, representations and warranties of the Master Lease identified above are hereby incorporated herein and made a part hereof as if they were expressly set forth in this Schedule and this Schedule constitutes a separately enforceable, complete and independent Lease with respect to the Product described herein. By their execution and delivery of this Schedule, the parties hereby affirm all of the terms, conditions, representations and warranties of the Master Lease.

The Rent amounts were determined using lease rate factors indexed to the like-term "Treasury constant maturities" for May 18, 2022 as such rates appear at <http://www.federalreserve.gov/releases/H15/update> ("Index"). Lessor reserves the right, prior to commencement of lease term, to adjust actual rental payments as a result of any changes in the Index. Once fixed at lease commencement, the rental payment will remain constant for the lease term.

Counterparts: This Schedule may be executed in any number of counterparts, each of which shall be sequentially numbered. No security interest in this Lease may be created through the transfer or possession of any counterpart other than Counterpart No. 1 of this Schedule, but no transfer or possession of the Master Lease will be required to create a security interest in the Lease evidenced by this Schedule.

Other Terms: Electronic Delivery of Documents. The parties hereto acknowledge that this document was delivered by Lessor to Lessee in electronic format only. Lessee, by executing and delivering this document to Lessor, represents and warrants to Lessor that this document has not been altered or modified in any manner whatsoever from the version that Lessor electronically transmitted to Lessee for execution. Lessee acknowledges that Lessor has relied upon this representation and warranty in accepting from Lessee the executed original of this document. No revisions to Lessor's standard version of this document shall be valid or enforceable except by a written amendment, which is signed by both of the parties hereto. **Authorization for Automatic Payments.** In the event Lessee executed an Authorization for Automatic Payments with the Master Lease, Lessee acknowledges and agrees that the authorization contained therein to withdraw certain amounts shall apply to this Schedule.

AGREED AND ACCEPTED BY

AGREED AND ACCEPTED BY

LESSOR: Tech. Finance Co., LLC

LESSEE: Path Network, Inc.

DocuSigned by:

DocuSigned by:

BY:

BY:

Michelle Bonnell

Dylan Kraklan

NAME: Michelle Bonnell

NAME: Dylan Kraklan

TITLE: Assist. Secretary

TITLE: COO

**Attachment A to
Lease Schedule 3986-009**

Equipment Locations: 111 8th Avenue Suite 734 New York, NY 10011 (Inv 352443, 12241, 12233)

<u>Qty</u>	<u>Description</u>
2	IU ASRock 4xSAS/SATA Dual 10GB 400W PSU
*	AMD Ryzen 9 5950X 16C/32T 3.4 GHz (No Cooler), 32GB DDR4 3200Mhz ECC Unbuffered, 10GbE Adapter Single Port SFP+, Finisar FTLX8574D3BCV-I FINISAR SFP+ SR SFP DISC PROD SPCL SOURCING SEE NOTES, Samsung 980 PRO 2TB M.2 PCIe 4.0 x4 SSD, Assembly and Testing - 1 year standard warranty,
1	In win 1 URA! OO-S265 chassis short depth,
*	Asrock X570D4U AM4 motherboard, AMD Ryzen 9 5950X 3.4Ghz 16-core 32T, Dynatron L3 Liquid Cooler, Crucial 32GB DDR4 3200 UDIMM, Samsung 980 1TB M.2 nvme, Supermicro IU Riser RR1U-E8 PCI-Express x8 (1/4/8 width) , Mellanox MCX311A-XCCT ConnectX-3 Pro EN NIC IOGbE 1 x SFP+ PCIe3.0 x8 8GT/s RoHS R6, In-Win 20in sliding rail kit, P-SR2-22 22" rail kit, Shipping
1	PCN Customized 1U System , 1-Inwin 1U RA100-S265 chassis short depth, 1- Asrock X570D4U AM4 motherboard, 1-AMD Ryzen 7 3800X 3.9Ghz AM4 (4.5Ghz max boost) 1- Dynatron A37 1U AM4 passive copper heatsink 105w, 2- Crucial 32GB DDR4 3200 UDIMM, 2- Samsung 980 1TB M.2 nvme, 1-Supermicro 1U Riser RR1U-E8 PCI-Express x8 (1/4/8 width), 1- Mellanox MCX311A-XCCT ConnectX-3 Pro EN NIC 10GbE 1 x SFP+ PCIe3.0 x8 8GT/s RoHS R6, 1-shipping

Equipment Locations: 1950 North Stemmons Freeway Suite 1034 Dallas, TX 75207 (Inv # 352180, 352181, 352179, 352501, 12240, 12235, 12202, 12233)

<u>Qty</u>	<u>Description</u>
15	R116v8 1U/i9-10900/32GB/IPMI/2PCI-E-
*	Product: 1u x299 case D version, Overclock m/b Z490 with IPMI, 4x 16GB DDR4 3600MHz, 1u 4 fan cooler LGA2066, 1151 Standard Retention Kits, i9-11900K 8/16 3.5GHz 16MB LGA-1200 w/Graphics 95W, Fan 40*40*56, 150mm, with header, Samsung 980 PRO 1TB M.2 PCIe 4.0 x4 SSD, 10GbE Adapter Single Port SFP+, Finisar FTLX8574D3BCV FINISAR SFP+ SR SFP DISC PROD SPCL SOURCING SEE NOTES, IC-RBFH-RDV, IC-BGBW, IC-IPB, Service for overclocking configuration for ii9-9900k, Assembly and Testing - 1 year standard warranty, 435mm width ball-bearing, 2 in 1 tool- less, drop in
2	IU ASRock 4xSAS/SATA Dual 10GB 400W PSU
*	AMD Ryzen 9 5950X 16C/32T 3.4 GHz (No Cooler), 32GB DDR4 3200Mhz ECC Unbuffered, 10GbE Adapter Single Port SFP+, Finisar FTLX8574D3BCV-I FINISAR SFP+ SR SFP DISC PROD SPCL SOURCING SEE NOTES, Samsung 980 PRO 2TB M.2 PCIe 4.0 x4 SSD, Assembly and Testing - 1 year standard warranty,
1	Inwin 1 U RA 1 00-S265 chassis short depth
*	1-Asrock X570D4U AM4 motherboard, 1-AMO Ryzen 9 5950X 3.4Ghz 16-core 32T, 1-Dynatron L3 Liquid Cooler 4-Crucial 32GB DDR4 3200 UDIMM, 2-Samsung 980 1 TB M.2 nvme, 1-Supermicro IU Riser RR1U-E8 PCI-Express x8 (1/4/8 width), 1- Mellanox MCX311A-XCCT ConnectX-3 Pro EN NIC IOGbE 1x SFP+ PCIe3.0 x8 8GT/s RoHS R6, 1- In-Win 20in sliding rail kit, 1-P-SR2-22 22" rail kit, 1-Shipping
1	Inwin 1 U RA 1 00-S265 chassis short depth
*	1-Asrock X570D4U AM4 motherboard, 1-AMO Ryzen 9 5950X 3.4Ghz 16-core 32T, 1-Dynatron L3 Liquid Cooler 4-Crucial 32GB DDR4 3200 UDIMM, 2-Samsung 980 1 TB M.2 nvme, 1-Supermicro IU Riser RR1U-E8 PCI-Express x8 (1/4/8 width), 1- Mellanox MCX311A-XCCT ConnectX-3 Pro EN NIC IOGbE 1x SFP+ PCIe3.0 x8 8GT/s RoHS R6, 1- In-Win 20in sliding rail kit, 1-P-SR2-22 22" rail kit, 1-Shipping
1	Inwin 1U RA100-S265 chassis short depth, 1-Asrock X570D4U AM4 motherboard, 1-AMD Ryzen 9 3900X 3.8Ghz 12-core, 1- Dynatron A37 1U AM4 passive copper heatsink 105w, 4- Crucial 32GB DDR4 3200 UDIMM, 2- Samsung 980 1TB M.2 nvme, 1- Supermicro 1U Riser RR1U-E8 PCI-Express x8 (1/4/8 width), 1-Mellanox MCX311A-XCCT ConnectX-3 Pro EN NIC 10GbE 1 x SFP+ PCIe3.0 x8 8GT/s RoHS R6, 1- In-Win 20in sliding rail kit, 1-P-SR2-22 22" rail kit, 1- Shipping
2	PCN Customized 1U System , 1-Inwin 1U RA100-S265 chassis short depth, 1- Asrock X570D4U AM4 motherboard, 1-AMD Ryzen 7 3800X 3.9Ghz AM4 (4.5Ghz max boost) 1- Dynatron A37 1U AM4 passive copper heatsink 105w, 2- Crucial 32GB DDR4 3200 UDIMM, 2- Samsung 980 1TB M.2 nvme, 1-Supermicro 1U Riser RR1U-E8 PCI-Express x8 (1/4/8 width), 1- Mellanox MCX311A-XCCT ConnectX-3 Pro EN NIC 10GbE 1 x SFP+ PCIe3.0 x8 8GT/s RoHS R6, 2-shipping

Equipment Locations: 18 Tampines Industrial Crescent #03-09A Singapore, 528605 Singapore (Inv 352127, 352130, 352131, 352129, 352128, 12238, 12233)

<u>Qty</u>	<u>Description</u>
2	IU ASRock 4xSAS/SATA Dual 10GB 400W PSU
*	AMD Ryzen 9 5950X 16C/32T 3.4 GHz (No Cooler), 32GB DDR4 3200Mhz ECC Unbuffered, 10GbE Adapter Single Port SFP+, Finisar FTLX8574D3BCV-I FINISAR SFP+ SR SFP DISC PROD SPCL SOURCING SEE NOTES, Samsung 980 PRO 2TB M.2 PCIe 4.0 x4 SSD, Assembly and Testing - 1 year standard warranty,
4	IU ASRock 4xSAS/SATA Dual 10GB 400W PSU
*	AMD Ryzen 9 5950X 16C/32T 3.4 GHz (No Cooler), 32GB DDR4 3200Mhz ECC Unbuffered, 10GbE Adapter Single Port SFP+, Finisar FTLX8574D3BCV-I FINISAR SFP+ SR SFP DISC PROD SPCL SOURCING SEE NOTES, Samsung 980 PRO 2TB M.2 PCIe 4.0 x4 SSD, Assembly and Testing - 1 year standard warranty,
4	IU ASRock 4xSAS/SATA Dual 10GB 400W PSU
*	AMD Ryzen 9 5950X 16C/32T 3.4 GHz (No Cooler), 32GB DDR4 3200Mhz ECC Unbuffered, 10GbE Adapter Single Port SFP+, Finisar FTLX8574D3BCV-I FINISAR SFP+ SR SFP DISC PROD SPCL SOURCING SEE NOTES, Samsung 980 PRO 2TB M.2 PCIe 4.0 x4 SSD, Assembly and Testing - 1 year standard warranty,
4	IU ASRock 4xSAS/SATA Dual 10GB 400W PSU
*	AMD Ryzen 9 5950X 16C/32T 3.4 GHz (No Cooler), 32GB DDR4 3200Mhz ECC Unbuffered, 10GbE Adapter Single Port SFP+, Finisar FTLX8574D3BCV-I FINISAR SFP+ SR SFP DISC PROD SPCL SOURCING SEE NOTES, Samsung 980 PRO 2TB M.2 PCIe 4.0 x4 SSD, Assembly and Testing - 1 year standard warranty,
2	IU ASRock 4xSAS/SATA Dual 10GB 400W PSU
*	AMD Ryzen 9 5950X 16C/32T 3.4 GHz (No Cooler), 32GB DDR4 3200Mhz ECC Unbuffered, 10GbE Adapter Single Port SFP+, Finisar FTLX8574D3BCV-I FINISAR SFP+ SR SFP DISC PROD SPCL SOURCING SEE NOTES, Samsung 980 PRO 2TB M.2 PCIe 4.0 x4 SSD, Assembly and Testing - 1 year standard warranty,
1	Inwin 1U RA 100-S265 chassis short depth, 1- Asrock Z490D4U-2L2T, 1- Seasonic 300W Flex ATX power supply 1- Intel i9-11900K, 1- Dynatron L3 Liquid Cooler, 2- Crucial 32GB DDR4 3200 UDIMM, 2- Samsung 980 1TB M.2 nvme Supennicro I U Riser RRIU-ES PCI-Express x8 (1/4/8 width), 1- Mellanox MCX311A-XCCT ConnectX-3 Pro EN NIC IOGbE 1 x SFP+ PCIe3.0 x8 8GT/s RoHS R6, 1- In-Win 20in sliding rail kit, 1-P-SR2-22 22" rail kit, 1-Shipping
2	PCN Customized 1U System , 1-Inwin 1U RA100-S265 chassis short depth, 1- Asrock X570D4U AM4 motherboard, 1-AMD Ryzen 7 3800X 3.9Ghz AM4 (4.5Ghz max boost) 1- Dynatron A37 1U AM4 passive copper heatsink 105w, 2- Crucial 32GB DDR4 3200 UDIMM, 2- Samsung 980 1TB M.2 nvme, 1-Supermicro 1U Riser RR1U-E8 PCI-Express x8 (1/4/8 width), 1- Mellanox MCX311A-XCCT ConnectX-3 Pro EN NIC 10GbE 1 x SFP+ PCIe3.0 x8 8GT/s RoHS R6, 1-shipping
1	PCN Customized 1U System, 1- Inwin 1U RA100-S265 chassis short depth, 1- Asrock X570D4U AM4 motherboard-F150XW008678, 1- AMD 5900X 3.7Ghz 12-core / 24T 105W1- Dynatron L3 Liquid Cooler2- Crucial 32GB DDR4 3200 UDIMM, 2- Samsung 1TB 980 PRO m.2 NVMe, 1- Supermicro 1U Riser RR1U-E8 PCI-Express x8 (1/4/8 width), 1- Mellanox MCX311A-XCCT ConnectX-3 Pro EN NIC 10GbE 1 x SFP+ PCIe3.0 x8 8GT/s RoHS R6
1	PCN Customized 1U System, 1- Inwin 1U RA100-S265 chassis short depth, 1- Asrock Z490D4U-2L2T- F150XW002294, 2- 1 0.00 0.00T Intel i9-11900K, 1- Seasonic 300W Flex ATX power supply, 1- Dynatron L3 Liquid Cooler, 2- Crucial 32GB DDR4 3200 UDIMM, 2- Samsung 1TB 980 PRO m.2 NVMe, 1- Supermicro 1U Riser RR1U-E8 PCI-Express x8 (1/4/8 width), 1- Mellanox MCX311A-XCCT ConnectX-3 Pro EN NIC 10GbE 1 x SFP+ PCIe3.0 x8 8GT/s RoHS R6

Equipment Locations: Josefstrasse 225 Zurich, NA 8005 Switzerland (Inv 352119, 12239)

<u>Qty</u>	<u>Description</u>
2	IU ASRock 4xSAS/SATA Dual 10GB 400W PSU
*	AMD Ryzen 9 5950X 16C/32T 3.4 GHz (No Cooler), 32GB DDR4 3200Mhz ECC Unbuffered, 10GbE Adapter Single Port SFP+, Finisar FTLX8574D3BCV-I FINISAR SFP+ SR SFP DISC PROD SPCL SOURCING SEE NOTES, Samsung 980 PRO 2TB M.2 PCIe 4.0 x4 SSD, Assembly and Testing - 1 year standard warranty, overclocking configuration for ii9-9900k, Assembly and Testing - 1 year standard warranty, 435mm width ball-bearing, 2 in 1 tool- less, drop in
1	Inwin 1U RA 100-S265 chassis short depth, 1- srock Z490D4U-2L2T 1- Seasonic 300W Flex ATX power supply 1- Intel i9-11900K, 1- Dynatron L3 Liquid Cooler, 2-Crucial 32GB DDR4 3200 UDIMM, 2-Samsung 980 1 TB M.2 nvme 1- Supennicro IU Riser RR1U-E8 PCI-Express x8 (1/4/8 width), 1- Mellanox MCX311A-XCCT ConnectX-3 Pro ENNIC IOGbE 1 x SFP+ PCIe3.0 x8 8GT/s RoHS R6 In-Win 20in sliding rail kit, 1-P-SR2-22 22" rail kit, 1- Shipping

**Equipment Locations: I EASTER ISLAND PLACE Unit 14B PACIFIC HOUSE EASTBOURNE, E Sussex United Kingdom
BN236F A (Inv 12236, 12252, 12253)**

<u>Qty</u>	<u>Description</u>
1	Inwin IU RA IO0-S265 chassis short depth, 1- Asrock X570D4U AM4 motherboard, 1-AMO Ryzen 7 5800X 4.7ghz 8-core, 1- Dynatron A3 7 I U AM4 passive copper heatsink 105w, 2- Crucial 32GB DDR4 3200 UDIMM, 2- Samsung 980 1TB M.2 nvme, 1- Supennicro I U Riser RRI U-ES PCT-Express x8 (1/4/8 width)1- Mellanox MCX3 1 1A-XCCT ConnectX-3 Pro EN NIC 10GbE 1 x SFP+ PCIe3.0 x8 8GT/s RoHS R6, 1- In-Win 20in sliding rail kit, 1-P-SR2-22 22" rail kit, 1- Shipping
1	Inwin 1U RA100-S265 chassis short depth, 1- Asrock Z490D4U-2L2T, 1- Seasonic 300W Flex ATX power supply 1- Intel i9-10900K 3.7Ghz 10-core 20T 125w, 1-Dynatron L3 Liquid Cooler, 2-Crucial 32GB DDR4 3200 UDIMM, 2- Samsung 980 1TB M.2 nvme, 1-Supermicro 1U Riser RR1U-E8 PCI-Express x8 (1/4/8 width), 1- Mellanox MCX311A-XCCT ConnectX-3 Pro EN NIC 10GbE 1 x SFP+ PCIe3.0 x8 8GT/s RoHS R6, 1- In-Win 20in sliding rail kit, 1- P-SR2-22 22" rail kit, 1- Shipping
1	Inwin 1U RA100-S265 chassis short depth, 1- Asrock Z490D4U-2L2T, 1- Seasonic 300W Flex ATX power supply 1- Intel i9-11900K , 1-Dynatron L3 Liquid Cooler, 2-Crucial 32GB DDR4 3200 UDIMM, 2- Samsung 980 1TB M.2 nvme, 1-Supermicro 1U Riser RR1U-E8 PCI-Express x8 (1/4/8 width), 1- Mellanox MCX311A-XCCT ConnectX-3 Pro EN NIC 10GbE 1 x SFP+ PCIe3.0 x8 8GT/s RoHS R6, 1- In-Win 20in sliding rail kit, 1- P-SR2-22 22" rail kit, 1- Shipping

Equipment Locations: ICO Path Network 50 NE 9th Street Miami, FL 33132 (Inv 12234)

<u>Qty</u>	<u>Description</u>
2	PCN Customized JU System, 1- Inwin 1U RA100-S265 chassis short depth, 1- Asrock X470D4U Ryzen/Ryzen 2 / 1280/2 x intel i2 1 OAT Ian/ iPMi, 1- AMD Ryzen 7 3800X 3.9Ghz AM4 (4.5Ghz max boost), 1- Dynatron A37 I U AM4 passive copper heatsink I 05w, 2- Crucial 32GB DDR4 3200 UDIMM\111- Crucial P2 1TB nvme M.2 2280 1- Supennicro 1U Riser RRI U-E8 PCI-Express x8 (1/4/8 width), Mellanox MCX31 1A-XCCT ConnectX-3 Pro EN NIC 10GbE 1 x SFP+ PCIe3.0 x8 8GT/s RoHS R6, 1- Shipping

Equipment Location: Ética Tecnologia e Desenvolvimen Rua Padre Bento Ibanez 447, casa 3 São Paulo, Brazil04649 (Inv 12220)

<u>Qty</u>	<u>Description</u>
1	Inwin 1U RA100-S265 chassis short depth, 1- Asrock X570D4U AM4 motherboard, 1- serial # EBS0R8000318 1- AMD Ryzen 7 3800X 3.9Ghz AM4 (4.5Ghz max boost), 1- Dynatron A37 1U AM4 passive copper heatsink 105w 2- Crucial 32GB DDR4 3200 UDIMM, 2- Samsung 980 1TB M.2 nvme, 1- Supermicro 1U Riser RR1U-E8 PCI-Express x8 (1/4/8 width), 1- Mellanox MCX311A-XCCT ConnectX-3 Pro EN NIC 10GbE 1 x SFP+ PCIe3.0 x8 8GT/s RoHS R6, 1- Shipping

Equipment Location: Kuiperbergweg 13, AM7:01:070805 Path Network, Inc. EORI# 83-3206485 1101 Amsterdam (Inv 12254, 12233)

<u>Qty</u>	<u>Description</u>
1	Inwin 1U RA100-S265 chassis short depth, 1- Asrock X570D4U AM4 motherboard, 1-AMD Ryzen 7 3700X 12C 3.8Ghz 105W, 1- Dynatron A37 1U AM4 passive copper heatsink 105w, 2- Crucial 32GB DDR4 3200 UDIMM, 2- Samsung 980 1TB M.2 nvme, 1- Supermicro 1U Riser RR1U-E8 PCI-Express x8 (1/4/8 width), 1- Mellanox MCX311A-XCCT ConnectX-3 Pro EN NIC 10GbE 1 x SFP+ PCIe3.0 x8 8GT/s RoHS R6, 1-In-Win 20in sliding rail kit, 1- P-SR2-22 22" rail kit, 1- Shipping
1	PCN Customized 1U System , 1-Inwin 1U RA100-S265 chassis short depth, 1- Asrock X570D4U AM4 motherboard, 1-AMD Ryzen 7 3800X 3.9Ghz AM4 (4.5Ghz max boost) 1- Dynatron A37 1U AM4 passive copper heatsink 105w, 2- Crucial 32GB DDR4 3200 UDIMM, 2- Samsung 980 1TB M.2 nvme, 1-Supermicro 1U Riser RR1U-E8 PCI-Express x8 (1/4/8 width), 1- Mellanox MCX311A-XCCT ConnectX-3 Pro EN NIC 10GbE 1 x SFP+ PCIe3.0 x8 8GT/s RoHS R6, 1-shipping

Equipment Location: 350 E. Cermak 5th Floor Chicago IL 60616 Inv 12273, 12233)

<u>Qty</u>	<u>Description</u>
1	PCN Customized 1U System, 1-Inwin IW-RA100-S315 1U chassis 2 x 14k fans / 315w power supply / Front 2 x USB2.0, 1- Asrock X570D4U AM4 motherboard, 1- AMD 5900X 3.7Ghz 12-core / 24T 105W1- Dynatron L3 Liquid Cooler, 2- Crucial 32GB DDR4 3200 UDIMM, 2- Samsung 980 1TB M.2 nvme, 1- Supermicro 1U Riser RR1U-E8 PCI-Express x8 (1/4/8 width), 1- Mellanox MCX311A-XCCT ConnectX-3 Pro EN NIC 10GbE 1 x SFP+ PCIe3.0 x8 8GT/s RoHS R6, 1- In-Win 20in sliding rail kit, 1-P-SR2-22 22" rail kit 1- Shipping
1	PCN Customized 1U System , 1-Inwin 1U RA100-S265 chassis short depth, 1- Asrock X570D4U AM4 motherboard, 1-AMD Ryzen 7 3800X 3.9Ghz AM4 (4.5Ghz max boost) 1- Dynatron A37 1U AM4 passive copper heatsink 105w, 2- Crucial 32GB DDR4 3200 UDIMM, 2- Samsung 980 1TB M.2 nvme, 1-Supermicro 1U Riser RR1U-E8 PCI-Express x8 (1/4/8 width), 1- Mellanox MCX311A-XCCT ConnectX-3 Pro EN NIC 10GbE 1 x SFP+ PCIe3.0 x8 8GT/s RoHS R6, 1-shipping

Initials: _____

DS
Dk



Delivery and Acceptance Certificate

Re: Lease Schedule No. 3986-009 to Master Lease Agreement No. 3986 between Tech. Finance Co., LLC dba Technology Finance and the Lessee identified below (collectively, the "Lease")

To: Tech. Finance Co., LLC dba Technology Finance and it assigns ("Lessor")

LESEE LEGAL NAME: Path Network, Inc.
ADDRESS: 6991 E Camelback Rd, Ste D300
Scottsdale, AZ 85251

LESSEE, THROUGH ITS AUTHORIZED REPRESENTATIVE, CERTIFIES TO LESSOR THAT:

- (a) All of the Products described in the above-referenced Lease have been delivered to and inspected by Lessee, and are in good condition, working order and repair and are in compliance with Lessee's specification;
- (b) Lessee irrevocably accepts the Products under the Lease as of the date set forth below ("Acceptance Date") and agrees that Lessee's obligations (including the obligation to pay Rent) under the Lease commence as of such date; and
- (c) No event which would constitute an event of default under the Lease has occurred, and all of the representations and warranties made in the Lease are true as of the date set forth below.

Lessee acknowledges that Lessor's payment to the manufacturer or other supplier of the Products will be made in reliance on this Certificate.

LESSEE: Path Network, Inc.

BY: *Dylan Kraklan*
DocuSigned by: 552BBF656BD8492...

Print or Type Name: Dylan Kraklan

Print or Type Title: COO

Acceptance Date: May 18, 2022

UPON EXECUTION, PLEASE OVERNIGHT TO: Michelle Bonnell
Technology Finance
7077 E. Marilyn Rd. Bldg. 3 / Suite 125
Scottsdale, AZ 85254

CROSS-COLLATERAL SECURITY AGREEMENT

THIS CROSS-COLLATERAL SECURITY AGREEMENT (the "Agreement") is made and entered into this 13th day of May 2022, by and between Tech. Finance Co., LLC ("Lessor"), a California limited liability company, having its principal place of business at 7077 E. Marilyn Rd. Ste 125 Scottsdale, AZ 85254, and Path Network, Inc. ("Lessee"), a Delaware Corporation, having its principal place of business at 6691 E. Camelback Rd., Suite D-300 Phoenix, AZ 85261.

RECITALS

WHEREAS, Lessee has entered into Master Equipment Lease Agreement No. 3986 dated July 30, 2021, for the lease of certain equipment pursuant to Equipment Schedule No. 3986-009 (hereinafter referred to as "Lease Agreement"); and

WHEREAS, Lessee wishes to lease additional equipment, pursuant to Equipment Schedule No. 3986-009; and

WHEREAS, by this Cross-Collateral Security Agreement, Lessor is hereby cross-collateralizing Equipment Schedule No. 3986-001, Equipment Schedule No. 3986-002, Equipment Schedule No. 3986-003, Equipment Schedule No. 3986-004, Equipment Schedule No. 3986-005, Equipment Schedule No. 3986-006, Equipment Schedule No. 3986-007 with Equipment Schedule No. 3986-008 in this matter; and Equipment Schedule No. 3986-009, Schedule No. 3986-010, Schedule No. 3986-011, Schedule No. 3986-012

WHEREAS, for and as security for payment for the Lease Agreement and all Equipment Schedules related thereto, Lessor has required Lessee to provide additional security, specifically:

Equipment Schedule No. 3986-001, Equipment Schedule No. 3986-002, Equipment Schedule No. 3986-003, Equipment Schedule No. 3986-004, Equipment Schedule No. 3986-005, Equipment Schedule No. 3986-006, Equipment Schedule No. 3986-007, Equipment Schedule No. 3986-008 with Equipment Schedule No. 3986-009, Schedule No. 3986-010, Schedule No. 3986-011, Schedule No. 3986-012

NOW, THEREFORE, in consideration of the mutual covenants and premises contained herein, the parties agree to the following:

1. Each and every present and future residual position that the Lessee may obtain in any transaction with Lessor shall be cross-pledged to the Lease Agreement and any and all schedules related thereto until the Lease Agreement and all schedules are paid in full.
2. This Agreement shall remain in full force and effect notwithstanding the taking of such other guarantees, collateral, or security.

THIS AGREEMENT shall be governed by the laws of the State of Minnesota and shall bind the respective heirs, administrators, representatives, successors and assigns of the undersigned.

IN WITNESS WHEREOF, the parties have duly executed this Agreement as of the day and year first above written.

LESSEE: PATH NETWORK, INC.

LESSOR: TECH. FINANCE CO., LLC

By: DocuSigned by:
Dylan Kraklan
5528BF8568D8482...

By: DocuSigned by:
Michelle Bonnell
8E728EA58FD14FB...

Title: COO

Title: Assist. Secretary

ASSIGNMENT

THIS ASSIGNMENT dated as of the 26th day of May 2022 by and between Tech. Finance Co., LLC, a California Corporation with its principal office and place of business at 7077 E. Marilyn Rd. Bldg. 3 / Suite 125, Scottsdale, Arizona 85254 ("Assignor") and Data Sales Co. Inc., a Minnesota Corporation, with its principal office and place of business at 3450 West Burnsville Parkway Burnsville, MN 55337 ("Assignee").

- A. Assignor owns the Master Lease Agreement dated July 30, 2021, and Schedule Number 3986-009 dated May 18, 2022, with Path Network, Inc. evidencing a deferred payment obligation (collectively referred to herein as the "Paper") and the equipment related thereto (herein the "Equipment").
- B. Assignor desires to assign and Assignee desires to purchase Schedule Number 3986-009 dated May 26, 2022, to Master Lease Agreement dated on July 30, 2021, and all parts contained therein.

NOW, THEREFORE, in consideration of the mutual agreements contained herein, the parties hereto agree as follows:

Assignor hereby conveys, transfers, assigns and delivers to Assignee, all of Assignor's right, title, and interest in and to the Paper (except for advance payment(s), together with all payments and proceeds due and to become due thereunder or with respect thereto.

Assignor hereby represents and warrants the following to Assignee with respect to each respective Paper: (a) the Paper accurately indicates the name and current address of the lessee, mortgagor, obligor, or debtor (collectively referred to herein as the "Obligor"); (b) the Paper contains all contractual terms and agreements relating to the use of the Equipment; (c) Schedule A hereto accurately contains a true and correct listing of all Equipment on lease to and/or currently in use by, each respective Obligor at the location(s) specified in such Paper and the date, original term, and remaining term of such Paper; and (d) the aggregate unpaid payments between the Obligor(s) and Assignor are in the amount of \$235,415.88. The purchase price for all such Paper and the proceeds thereof is \$208,789.86.

Assignor represents and warrants the following to Assignee as of the date hereof: (a) Assignor has not entered into any understandings or agreement with respect to the Equipment other than those evidenced by the Paper, (b) all of the representations and warranties made in the Purchase Agreement are true and accurate as of the date hereof, (c) the obligations of all parties to the Paper are in full force and effect, and (d) to the best of the Assignor's knowledge, and except for payments current within thirty (30) days of the due date of each such payment, no defaults (or events which would constitute defaults with the passage of time, giving of notice, or both) on the part of the Assignor or any Obligor, have occurred in the performance of each such party's obligations under the Paper.

This Assignment has been delivered in the state of Minnesota and shall be governed by the laws of the state of Minnesota.

IN WITNESS WHEREOF, Assignor and Assignee have caused this instrument to be duly executed this 26th day of May 2022

ASSIGNOR:

ASSIGNEE:

TECH. FINANCE CO., LLC

DATA SALES CO. INC.

By: Michelle Burns

E-SIGNED by Robert Breckner
By: on 2022-06-08 18:32:38 GMT

Title: Assistant Secretary

Title: Vice President

NOTICE AND ACKNOWLEDGEMENT

This Notice and Acknowledgement is made among Data Sales Co. Inc. ("Assignee"), Tech. Finance Co., LLC ("Lessor") and Path Network, Inc. ("Lessee") concerning Schedule No. 3986-009 ("Lease") which incorporates by reference the Master Agreement dated July 30, 2021, between Lessor and Lessee.

NOTICE

1. Lessor hereby notifies Lessee that Lessor has sold and assigned to Assignee, pursuant to a written Assignment Agreement between Lessor and Assignee, all of Lessor's rights under and pursuant to the Lease, commencing on June 1, 2022 with the Rental Payment due on July 1, 2022 (the "Rent Assignment Date"). All Rental Payments due prior to such date shall be payable to Lessor.
2. Lessor hereby directs Lessee, and Lessee agrees that, until further notice to the contrary from Assignee to Lessee, Lessee shall pay all lease rentals and any casualty, default or stipulated loss value payments, as applicable, due under the Lease on and after the Rent Assignment Date directly to Assignee at the following address:

Data Sales Co. Inc.
3450 West Burnsville Parkway
Burnsville, MN 55337

without abatement, reduction, counterclaim or offset of any kind whatsoever.

LESSEE ACKNOWLEDGEMENT

1. Lessee acknowledges that: (a) as of and including the Rent Assignment Date (36) thirty-six consecutive monthly payments remain due and payable under the Lease, ending with the payment due on June 1, 2025; (b) each such payment is due in the amount of \$6,539.33, not including applicable tax and is payable on the 1st day of each month during the term of the Lease; (c) the Lease is in full force and effect.
2. Lessee represents: (a) that it has received no prior notice of a sale, transfer, assignment, hypothecation or pledge of the Lease or of the rents or of the equipment leased pursuant to the Lease, (b) that Lessee is not in default under the Lease and no event has occurred and is continuing which with the giving of notice or lapse of time or both would constitute an event of default under the Lease, and (c) that the Equipment is located at the address specified in the Lease.
3. Lessee agrees to make no change or modification to the Lease without the Assignee's consent, and to pay all Rental Payments, and any casualty, default or stipulated loss value amounts as directed, above.
4. Lessee agrees to provide to Assignee a copy of any notice given by Lessee to Lessor pursuant to the Lease.

Notice and Acknowledgement
3986-009
Page 2

- 5. Lessee acknowledges that Assignee is relying upon this Notice and Acknowledgement and all other documents executed or furnished by Lessee in connection with the Lease.

ASSIGNEE ACKNOWLEDGEMENT

Assignee covenants with Lessee that so long as Lessee is not in default under the Lease, Assignee shall not interfere with Lessee's right to quiet possession of the Equipment and its unrestricted use of the Equipment under the terms of the Lease.

THE PARTIES HAVE CAUSED THIS NOTICE AND ACKNOWLEDGEMENT TO BE EXECUTED BY THEIR DULY AUTHORIZED OFFICERS AS OF THE DATE FIRST WRITTEN ABOVE.

Tech. Finance Co., LLC

Lessor

By: ^{DocuSigned by:} Michelle Bonnell
8E726EA58FD14FB...

Name: Michelle Bonnell

Title: Assist. Secretary

Data Sales Co. Inc.

Assignee

By: ^{E-SIGNED by Robert Breckner} on 2022-06-08 18:32:40 GMT

Name: Robert Breckner

Title: Vice President

Path Network, Inc.

Lessee

By: ^{DocuSigned by:} Dylan Kraklan
5525BF656BD8492...

Name: Dylan Kraklan

Title: COO

UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS

A. NAME & PHONE OF CONTACT AT FILER (optional) LIEN SOLUTIONS 800-331-3282
B. E-MAIL CONTACT AT FILER (optional) UCCFILINGRETURN@WOLTERSCLUWER.COM
C. SEND ACKNOWLEDGMENT TO: (Name and Address) P.O. BOX 29071 GLENDALE, CA 91209-9071 US

Delaware Department of State
U.C.C. Filing Section
Filed: 07:02 PM 01/05/2022
U.C.C. Initial Filing No: 2022 0126284
Service Request No: 20220040741

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. **DEBTOR'S NAME:** Provide only one Debtor name (1a or 1b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 1b, leave all of item 1 blank, check here and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

1a. ORGANIZATION'S NAME PATR NETWORK, INC.				
OR	1b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
1c. MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY
6691 E. CAMELBACK RD., SUITE D-300	PHOENIX	AZ	85251	US

2. **DEBTOR'S NAME:** Provide only one Debtor name (2a or 2b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 2b, leave all of item 2 blank, check here and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

2a. ORGANIZATION'S NAME				
OR	2b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
2c. MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY

3. **SECURED PARTY'S NAME** (or NAME of ASSIGNEE of ASSIGNOR SECURED PARTY): Provide only one Secured Party name (3a or 3b)

3a. ORGANIZATION'S NAME C T CORPORATION SYSTEM, AS REPRESENTATIVE				
OR	3b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
3c. MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY
330 N BRAND BLVD, SUITE 700; ATTN: SPRS	GLENDALE	CA	91203	US

4. **COLLATERAL:** This financing statement covers the following collateral:
All equipment and other personal property, included but not limited to, furniture, fixtures, and equipment, subject to specific Agreement Number 3986-009 between Secured Party as Lessor/Secured Party and Debtor as Lessee/Borrower, and subject to any and all existing and future schedules entered into pursuant to and incorporating said Agreement, together with all accessories, parts, attachments and appurtenances appertaining or attached to any of the equipment and all substitutions, trade-ins, proceeds, renewals and replacements of, and improvements and accessions to the equipment.

5. Check only if applicable and check only one box: Collateral is held in a Trust (see UCC1Ad, item 17 and Instructions) being administered by a Decedent's Personal Representative

6a. Check only if applicable and check only one box:
 Public-Finance Transaction Manufactured-Home Transaction A Debtor is a Transmitting Utility

6b. Check only if applicable and check only one box:
 Agricultural Lien Non-UCC Filing

7. ALTERNATIVE DESIGNATION (if applicable): Lessee/Lessor Consignee/Consignor Seller/Buyer Bailee/Bailor Licensee/Licenser

8. OPTIONAL FILER REFERENCE DATA:

DE-C-84239558-62905025

International Association of Commercial Administrators

UCC FINANCING STATEMENT AMENDMENT

FOLLOW INSTRUCTIONS

Lien Solutions

Representation of filing

This filing is Completed

File Number : 20224456000

File Date : 26-May-2022

A. NAME & PHONE OF CONTACT AT FILER (optional) Name: Wolters Kluwer Lien Solutions Phone: 800-331-3282 Fax: 818-662-4141	
B. E-MAIL CONTACT AT FILER (optional) uccfilingreturn@wolterskluwer.com	
C. SEND ACKNOWLEDGMENT TO: (Name and Address)	
Lien Solutions P.O. Box 29071 Glendale, CA 91209-9071	86783725 DEDE
File with: Secretary of State, DE	

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1a. INITIAL FINANCING STATEMENT FILE NUMBER
20220126284 1/5/2022 SS DE

1b. This FINANCING STATEMENT AMENDMENT is to be filed [for record] (or recorded) in the REAL ESTATE RECORDS
Filer: attach Amendment Addendum (Form UCC3Ad) and provide Debtor's name in item 13

2. TERMINATION: Effectiveness of the Financing Statement identified above is terminated with respect to the security interest(s) of Secured Party authorizing this Termination Statement

3. ASSIGNMENT (full or partial): Provide name of Assignee in item 7a or 7b, and address of Assignee in item 7c and name of Assignor in item 9
For partial assignment, complete items 7 and 9 and also indicate affected collateral in item 8

4. CONTINUATION: Effectiveness of the Financing Statement identified above with respect to the security interest(s) of Secured Party authorizing this Continuation Statement is continued for the additional period provided by applicable law

5. PARTY INFORMATION CHANGE:
Check one of these two boxes: Debtor or Secured Party of record AND Check one of these three boxes to:
CHANGE name and/or address: Complete item 6a or 6b; and item 7a or 7b and item 7c ADD name: Complete item 7a or 7b, and item 7c DELETE name: Give record name to be deleted in item 6a or 6b

6. CURRENT RECORD INFORMATION: Complete for Party Information Change - provide only one name (6a or 6b)

6a. ORGANIZATION'S NAME				
OR	6b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX

7. CHANGED OR ADDED INFORMATION: Complete for Assignment or Party information Change - provide only one name (7a or 7b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name)

7a. ORGANIZATION'S NAME DATA SALES CO., INC.				
OR	7b. INDIVIDUAL'S SURNAME			
	INDIVIDUAL'S FIRST PERSONAL NAME			
	INDIVIDUAL'S ADDITIONAL NAME(S)/INITIAL(S)			SUFFIX

7c. MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY
3450 West Burnsville Parkway	Burnsville	MN	55337	USA

8. COLLATERAL CHANGE: Also check one of these four boxes: ADD collateral DELETE collateral RESTATE covered collateral ASSIGN collateral
Indicate collateral:

9. NAME OF SECURED PARTY OF RECORD AUTHORIZING THIS AMENDMENT: Provide only one name (9a or 9b) (name of Assignor, if this is an Assignment)
If this is an Amendment authorized by a DEBTOR, check here and provide name of authorizing Debtor

9a. ORGANIZATION'S NAME C T Corporation System, as representative				
OR	9b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX

10. OPTIONAL FILER REFERENCE DATA: Debtor Name: PATH NETWORK, INC.
86783725

EXHIBIT K

EXHIBIT K

LEASE SCHEDULE ("SCHEDULE") NUMBER: 3986-010

DATED: April 18, 2022

to MASTER LEASE AGREEMENT ("MASTER LEASE") NUMBER: 3986

LESSEE	LESSOR
Name: Path Network, Inc.	Name: Tech. Finance Co., LLC dba Technology Finance
Address: 6991 E. Camelback Rd. Suite D-300 Scottsdale, AZ 85251	Address: 7077 E. Marilyn Rd. Bldg. 3 / Suite 125 Scottsdale, AZ 85254
Attention: Dylan Kraklan dylan@path.net	Attention: Michelle Bonnell Michelle.bonnell@tfcfc.com
Phone Number: (602) 704-3001 (810) 300.7543	Phone Number: (480) 281-1548

BILLING ADDRESS	PAYMENT SCHEDULE
Name: Path Network, Inc.	Initial Term: 36 Months
Address: 6991 E Camelback Rd, Ste D300 Scottsdale, AZ 85251	Rent: \$6,459.02 (Payable in Arrears)
Attention: Federal ID:	Tax: Rent payment above does not include any tax. Lessor may bill applicable taxes or, notwithstanding anything in the Master Lease to the contrary, adjust the Rent to include applicable taxes.
Phone Number:	

LOCATION OF PROPERTY	END OF LEASE OPTIONS
Lessee PO Number: See Attachment A	FMV Purchase Option
Location:	
Attention:	
Phone Number:	

PRODUCT DESCRIPTION: See Attachment A

MASTER LEASE: This original executed Schedule is issued and effective as of the date set forth above. All of the terms, conditions, representations and warranties of the Master Lease identified above are hereby incorporated herein and made a part hereof as if they were expressly set forth in this Schedule and this Schedule constitutes a separately enforceable, complete and independent Lease with respect to the Product described herein. By their execution and delivery of this Schedule, the parties hereby affirm all of the terms, conditions, representations and warranties of the Master Lease.

Counterparts: This Schedule may be executed in any number of counterparts, each of which shall be sequentially numbered. No security interest in this Lease may be created through the transfer or possession of any counterpart other than Counterpart No. 1 of this Schedule, but no transfer or possession of the Master Lease will be required to create a security interest in the Lease evidenced by this Schedule.

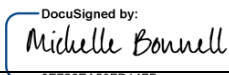
Other Terms: Electronic Delivery of Documents. The parties hereto acknowledge that this document was delivered by Lessor to Lessee in electronic format only. Lessee, by executing and delivering this document to Lessor, represents and warrants to Lessor that this document has not been altered or modified in any manner whatsoever from the version that Lessor electronically transmitted to Lessee for execution. Lessee acknowledges that Lessor has relied upon this representation and warranty in accepting from Lessee the executed original of this document. No revisions to Lessor's standard version of this document shall be valid or enforceable except by a written amendment, which is signed by both of the parties hereto. Authorization for Automatic Payments. In the event Lessee executed an Authorization for Automatic Payments with the Master Lease, Lessee acknowledges and agrees that the authorization contained therein to withdraw certain amounts shall apply to this Schedule.

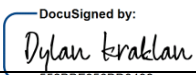
AGREED AND ACCEPTED BY

AGREED AND ACCEPTED BY

LESSOR: Tech. Finance Co., LLC

LESSEE: Path Network, Inc.

BY: 
8E726EA58FD14FB...
 NAME: Michelle Bonnell
 TITLE: Assistant Secretary

BY: 
552BBF656BD8492...
 NAME: Dylan Kraklan
 TITLE: COO

**Attachment A to
Lease Schedule 3986-010**

Equipment Location: 50 NE 9th Street Miami, FL 33132

Qty Description Inv # INV352046

- 2 1U ASRock 4xSAS/SATA Dual 10GB 400W PSU including-(2) AMD Ryzen 9 5950X 16C/32T 3.4 GHz (No Cooler); (8)32GB DDR4 3200Mhz ECC Unbuffered; (2) 10GbE Adapter Single Port SFP+; (2) Finisar FTLX8574D3BCV-I FINISAR SFP+ SR SFP DISC PROD SPCL SOURCING SEE NOTES; (4) Samsung 980 PRO 2TB M.2 PCIe 4.0 x4 SSD and (2) Assembly and Testing - 1 year standard warranty

Equipment Location: 350 E Cermak Rd 5th Floor Chicago, IL 60616

Qty Description Inv # INV352043 & INV352042 & 12200

- 2 1U ASRock 4xSAS/SATA Dual 10GB 400W PSU including- (2) AMD Ryzen 9 5950X 16C/32T 3.4 GHz (No Cooler); (8) 32GB DDR4 3200Mhz ECC Unbuffered; (2) 10GbE Adapter Single Port SFP+ (2) Finisar FTLX8574D3BCV-I FINISAR SFP+ SR SFP DISC PROD SPCL SOURCING SEE NOTES; (4) Samsung 980 PRO 2TB M.2 PCIe 4.0 x4 SSD and (2) Assembly and Testing - 1 year standard warranty
- 2 1U ASRock 4xSAS/SATA Dual 10GB 400W PSU including- (2) AMD Ryzen 9 5950X 16C/32T 3.4 GHz (No Cooler); (8) 32GB DDR4 3200Mhz ECC Unbuffered; (2) 10GbE Adapter Single Port SFP+; (2) Finisar FTLX8574D3BCV-I FINISAR SFP+ SR SFP DISC PROD SPCL SOURCING SEE NOTES; (4) Samsung 980 PRO 2TB M.2 PCIe 4.0 x4 SSD and (2) Assembly and Testing - 1 year standard warranty
- 1 PCN Customized 1U Water Cooled System: each systems includes- (1) Inwin IW-RA100 1U chassis 3 x 14k fans / 315w power supply / Front 2 x USB2.0, (1) Asrock X570D4U AM4 motherboard, (1) AMD Ryzen 9 5950X 3.4Ghz 16-core 32T; (1) Dynatron L3 Liquid Cooler; (4) Crucial 32GB DDR4 3200 UDIMM; (2) HP EX950 2TB M.2 NVMe; (1) Supermicro 1U Riser PCI-Express x8 (1/4/8 width); (1) Mellanox MCX311A-XCAT CX311A ConnectX-3 EN Network Card 10GbE SinglePort SFP+; (1) In-Win 20in sliding rail kit and shipping

Equipment Location: Marshal Webb 3 Chome-8-21 Higashishinagawa Tokyo, Tokyo 140-0002 Japan

Qty Description Inv # INV352039

- 2 1U ASRock 4xSAS/SATA Dual 10GB 400W PSU includes: (2) AMD Ryzen 9 5950X 16C/32T 3.4 GHz (No Cooler); (8) 32GB DDR4 3200Mhz ECC Unbuffered; (2) 10GbE Adapter Single Port SFP+; (2) Finisar FTLX8574D3BCV-I FINISAR SFP+ SR SFP DISC PROD SPCL SOURCING SEE NOTES; (4) Samsung 980 PRO 2TB M.2 PCIe 4.0 x4 SSD and (2) Assembly and Testing - 1 year standard warranty

Equipment Location: Lutz Lorenz Hessenring 15 D Mörfelden-Walldorf., 64546 Germany

Qty Description Inv #'s Inv352085, Inv352083, Inv352084 & Inv352086 & 12200

- 4 1U ASRock 2xSAS/SATA Dual 10GB 315W PSU includes: (4) AMD Ryzen 9 5950X 16C/32T 3.4 GHz (No Cooler); (16) 32GB DDR4 3200Mhz ECC Unbuffered; (4) 10GbE Adapter Single Port SFP+; (4) Finisar FTLX8574D3BCV-I FINISAR SFP+ SR SFP DISC PROD SPCL SOURCING SEE NOTES; (8) Samsung 980 PRO 2TB M.2 PCIe 4.0 x4 SSD and (4) Assembly and Testing - 1 year standard warranty
- 4 1U ASRock 2xSAS/SATA Dual 10GB 315W PSU includes: (4) AMD Ryzen 9 5950X 16C/32T 3.4 GHz (No Cooler-; (16) 32GB DDR4 3200Mhz ECC Unbuffered; (4) 10GbE Adapter Single Port SFP+ (4) Finisar FTLX8574D3BCV-I FINISAR SFP+ SR SFP DISC PROD SPCL SOURCING SEE NOTES (8) Samsung 980 PRO 2TB M.2 PCIe 4.0 x4 SSD and (4) Assembly and Testing - 1 year standard warranty

Continuous Equipment Location: Lutz Lorenz Hessenring 15 D Mörfelden-Walldorf., 64546 Germany

- 4 1U ASRock 2xSAS/SATA Dual 10GB 315W PSU includes: (4) AMD Ryzen 9 5950X 16C/32T 3.4 GHz (No Cooler-; (16) 32GB DDR4 3200Mhz ECC Unbuffered; (4) 10GbE Adapter Single Port SFP+ (4) Finisar FTLX8574D3BCV-I FINISAR SFP+ SR SFP DISC PROD SPCL SOURCING SEE NOTES (8) Samsung 980 PRO 2TB M.2 PCIe 4.0 x4 SSD and (4) Assembly and Testing - 1 year standard warranty
- 4 1U ASRock 2xSAS/SATA Dual 10GB 315W PSU includes: (4) AMD Ryzen 9 5950X 16C/32T 3.4 GHz (No Cooler-; (16) 32GB DDR4 3200Mhz ECC Unbuffered; (4) 10GbE Adapter Single Port SFP+ (4) Finisar FTLX8574D3BCV-I FINISAR SFP+ SR SFP DISC PROD SPCL SOURCING SEE NOTES (8) Samsung 980 PRO 2TB M.2 PCIe 4.0 x4 SSD and (4) Assembly and Testing - 1 year standard warranty
- 3 PCN Customized 1U Water Cooled System: each systems includes- (1) Inwin IW-RA100 1U chassis 3 x 14k fans / 315w power supply / Front 2 x USB2.0, (1) Asrock X570D4U AM4 motherboard, (1) AMD Ryzen 9 5950X 3.4Ghz 16-core 32T; (1) Dynatron L3 Liquid Cooler; (4) Crucial 32GB DDR4 3200 UDIMM; (2) HP EX950 2TB M.2 NVMe; (1) Supermicro 1U Riser PCI-Express x8 (1/4/8 width); (1) Mellanox MCX311A-XCAT CX311A ConnectX-3 EN Network Card 10GbE SinglePort SFP+; (1) In-Win 20in sliding rail kit and shipping

Equipment Location: 1950 North Stemmons Freeway, Suite 1034 Dallas, TX 75207**Qty Description Inv #'s Inv 12106, 12087 & 12200, 352216**

- 20 PCN Customized 1U Liquid cooled System includes (1) Inwin IW-RA100-S315 1U chassis 3 x 14k fans / 315w power supply / Front 2 x USB2.0; (1) Asrock X570D4U AM4 motherboard; (1) AMD Ryzen 7 5800X 4.7ghz 8-core; (1) Dynatron L3 Liquid Cooler; (2) Crucial 32GB DDR4 3200 UDIMM (2) Samsung 1TB 980 PRO m.2 NVMe (1) Supermicro 1U Riser PCI-Express x8 (1/4/8 width) (1) Mellanox MCX311A-XCCT ConnectX-3 Pro EN NIC 10GbE 1 x SFP+ PCIe3.0 x8 8GT/s RoHS R6 (1) In-Win 20in sliding rail kit- P-SR2-22 22" rail kit and shipping
- 1 Inwin IW-RA100-S315 1U chassis 3 x 14k fans / 315w power supply / Front 2 x USB2.0 includes (1)Asrock X470D4U Ryzen/Ryzen 2 / 128G/2 x intel i210AT lan/ iPMi (1) AMD Ryzen 7 3700X 12C 3.8Ghz 105W (1) Dynatron L3 Liquid Cooler (2) Crucial 32GB DDR4 3200 UDIMM (1) Crucial P2 1TB nvme M.2 2280 (1) Supermicro 1U Riser PCI-Express x8 (1/4/8 width) (1) Mellanox MCX311A-XCCT ConnectX-3 Pro EN NIC 10GbE 1 x SFP+ PCIe3.0 x8 8GT/s RoHS R6 (1) In-Win 20in sliding rail kit- P-SR2-22 22" rail kit and shipping
- 4 PCN Customized 1U Water Cooled System: each includes- (1) Inwin IW-RA100 1U chassis 3 x 14k fans / 315w power supply / Front 2 x USB2.0, (1) Asrock X570D4U AM4 motherboard, (1) AMD Ryzen 9 5950X 3.4Ghz 16-core 32T; (1) Dynatron L3 Liquid Cooler; (4) Crucial 32GB DDR4 3200 UDIMM; (2) HP EX950 2TB M.2 NVMe; (1) Supermicro 1U Riser PCI-Express x8 (1/4/8 width); (1) Mellanox MCX311A-XCAT CX311A ConnectX-3 EN Network Card 10GbE SinglePort SFP+; (1) In-Win 20in sliding rail kit and shipping
- 1 1U ASRock 4xSAS/SATA Dual 10GB 400W PSU: Includes-(1) AMD Ryzen 9 5950X 16C/32T 3.4 GHz (No Cooler); (4) 32GB DDR4 3200Mhz ECC Unbuffered, (1) 10GbE Adapter Single Port SFP+; (1) Finisar FTLX8574D3BCV-I FINISAR SFP+ SR SFP DISC PROD SPCL SOURCING SEE NOTES; (2) Samsung 980 PRO 2TB M.2 PCIe 4.0 x4 SSD; (1) Assembly and Testing - 1 year standard warranty

Equipment Location: 8/9 Harbour Exchange Square London E14 9GE United Kingdom**Oty Description Inv #'s Inv 12183 & 12200**

- 1 PCN Customized 1U Liquid cooled System- includes: (1) Inwin IW-RA100-S315 1U chassis 3 x 14k fans / 315w power supply / Front 2 x USB2.0; (1) Asrock X570D4U AM4 motherboard; (1) AMD Ryzen 7 5800X 4.7ghz 8-core; (1) Dynatron L3 Liquid Cooler; (2) Crucial 32GB DDR4 3200 UDIMM; (2) Samsung 1TB 980 PRO m.2 NVMe; (1) Supermicro 1U Riser PCI-Express x8 (1/4/8 width); (1) Mellanox MCX311A-XCCT ConnectX-3 Pro EN NIC 10GbE 1 x SFP+ PCIe3.0 x8 8GT/s RoHS R6; (1) In-Win 20in sliding rail kit- P-SR2-22 22" rail kit and shipping
- 4 PCN Customized 1U Water Cooled System: each includes- (1) Inwin IW-RA100 1U chassis 3 x 14k fans / 315w power supply / Front 2 x USB2.0, (1) Asrock X570D4U AM4 motherboard, (1) AMD Ryzen 9 5950X 3.4Ghz 16-core 32T; (1) Dynatron L3 Liquid Cooler; (4) Crucial 32GB DDR4 3200 UDIMM; (2) HP EX950 2TB M.2 NVMe; (1) Supermicro 1U Riser PCI-Express x8 (1/4/8 width); (1) Mellanox MCX311A-XCAT CX311A ConnectX-3 EN Network Card 10GbE SinglePort SFP+; (1) In-Win 20in sliding rail kit and shipping

Equipment Location: Singapore**Oty Description Inv #'s Inv 12200**

- 3 PCN Customized 1U Water Cooled System: each systems includes- (1) Inwin IW-RA100 1U chassis 3 x 14k fans / 315w power supply / Front 2 x USB2.0, (1) Asrock X570D4U AM4 motherboard, (1) AMD Ryzen 9 5950X 3.4Ghz 16-core 32T; (1) Dynatron L3 Liquid Cooler; (4) Crucial 32GB DDR4 3200 UDIMM; (2) HP EX950 2TB M.2 NVMe; (1) Supermicro 1U Riser PCI-Express x8 (1/4/8 width); (1) Mellanox MCX311A-XCAT CX311A ConnectX-3 EN Network Card 10GbE SinglePort SFP+; (1) In-Win 20in sliding rail kit and shipping

Equipment Location: Kuiperbergweg 13 Amsterdam, 1101 AE Netherlands**Oty Description Inv # Inv 352215**

- 2 1U ASRock 4xSAS/SATA Dual 10GB 400W PSU includes (2) AMD Ryzen 9 5950X 16C/32T 3.4 GHz (No Cooler) (8) 32GB DDR4 3200Mhz ECC Unbuffered (2) 10GbE Adapter Single Port SFP+ (2) Finisar FTLX8574D3BCV-I FINISAR SFP+ SR SFP DISC PROD SPCL SOURCING SEE NOTES (4) Samsung 980 PRO 2TB M.2 PCIe 4.0 x4 SSD (2) Assembly and Testing - 1 year standard warranty

Equipment Location: 600 W 7th St Floor 6 Los Angeles, CA 90017-3859**Oty Description Inv # Inv 352214**

- 2 1U ASRock 4xSAS/SATA Dual 10GB 400W PSU includes (2) AMD Ryzen 9 5950X 16C/32T 3.4 GHz (No Cooler) (8) 32GB DDR4 3200Mhz ECC Unbuffered (2) 10GbE Adapter Single Port SFP+ (2) Finisar FTLX8574D3BCV-I FINISAR SFP+ SR SFP DISC PROD SPCL SOURCING SEE NOTES (4) Samsung 980 PRO 2TB M.2 PCIe 4.0 x4 SSD (2) Assembly and Testing - 1 year standard warranty

Equipment Location: 3402 E University Dr Phoenix, AZ 85034**Oty Description Inv # Inv 352212**

- 2 1U ASRock 4xSAS/SATA Dual 10GB 400W PSU includes (2) AMD Ryzen 9 5950X 16C/32T 3.4 GHz (No Cooler) (8) 32GB DDR4 3200Mhz ECC Unbuffered (2) 10GbE Adapter Single Port SFP+ (2) Finisar FTLX8574D3BCV-I FINISAR SFP+ SR SFP DISC PROD SPCL SOURCING SEE NOTES (4) Samsung 980 PRO 2TB M.2 PCIe 4.0 x4 SSD (2) Assembly and Testing - 1 year standard warranty

Initials: _____



Delivery and Acceptance Certificate

Re: Lease Schedule No. 3986-010 to Master Lease Agreement No. 3986 between Technology Finance Corporation and the Lessee identified below (collectively, the "Lease")

To: Technology Finance Corporation and it assigns ("Lessor")


LESSEE: LEGAL NAME: Path Network, Inc.
ADDRESS: 6991 E. Camelback Rd. Suite D-300
Scottsdale, AZ 85251

LESSEE, THROUGH ITS AUTHORIZED REPRESENTATIVE, CERTIFIED TO LESSOR THAT:

- (a) All of the Products described in the above-referenced Lease have been delivered to and inspected by Lessee, and are in good condition, working order and repair and are in compliance with Lessee's specification;
- (b) Lessee irrevocably accepts the Products under the Lease as of the date set forth below ("Acceptance Date") and agrees that Lessee's obligations (including the obligation to pay Rent) under the Lease commence as of such date; and
- (c) No event which would constitute an event of default under the Lease has occurred, and all of the representations and warranties made in the Lease are true as of the date set forth below.

Lessee acknowledges that Lessor's payment to the manufacturer or other supplier of the Products will be made in reliance on this Certificate.

LESSEE: Path Network, Inc.

By:  552BBF656BD8492...

Dylan Kraklan
(Print or Type Name)

COO
(Print or Type Title)

Date of Acceptance: _____ April 18, 2022

UPON EXECUTION, PLEASE MAIL TO:

Michelle Bonnell
Technology Finance Corporation
7077 E. Marilyn Road, Suite 125
Scottsdale, AZ 85254

CROSS-COLLATERAL SECURITY AGREEMENT

THIS CROSS-COLLATERAL SECURITY AGREEMENT (the "Agreement") is made and entered into this 18th day of April 2022, by and between Tech. Finance Co., LLC ("Lessor"), a California limited liability company, having its principal place of business at 7077 E. Marilyn Rd. Ste 125 Scottsdale, AZ 85254, and Path Network, Inc. ("Lessee"), a Delaware Corporation, having its principal place of business at 6691 E. Camelback Rd., Suite D-300 Phoenix, AZ 85261.

RECITALS

WHEREAS, Lessee has entered into Master Equipment Lease Agreement No. 3986 dated July 30, 2021, for the lease of certain equipment pursuant to Equipment Schedule No. 3986-010 (hereinafter referred to as "Lease Agreement"); and

WHEREAS, Lessee wishes to lease additional equipment, pursuant to Equipment Schedule No. 3986-010; and

WHEREAS, by this Cross-Collateral Security Agreement, Lessor is hereby cross-collateralizing Equipment Schedule No. 3986-001, Equipment Schedule No. 3986-002, Equipment Schedule No. 3986-003, Equipment Schedule No. 3986-004, Equipment Schedule No. 3986-005, Equipment Schedule No. 3986-006, Equipment Schedule No. 3986-008, Equipment Schedule No. 3986-007, Equipment Schedule No. 3986-011, Equipment Schedule No. 3986-012 with Equipment Schedule No. 3986-010 in this matter; and

WHEREAS, for and as security for payment for the Lease Agreement and all Equipment Schedules related thereto, Lessor has required Lessee to provide additional security, specifically:

Equipment Schedule No. 3986-001, Equipment Schedule No. 3986-002, Equipment Schedule No. 3986-003, Equipment Schedule No. 3986-004, Equipment Schedule No. 3986-005, Equipment Schedule No. 3986-006, Equipment Schedule No. 3986-007, Equipment Schedule No. 3986-008, Equipment Schedule No. 3986-011, Equipment Schedule No. 3986-012 with Equipment Schedule No. 3986-010

NOW, THEREFORE, in consideration of the mutual covenants and premises contained herein, the parties agree to the following:

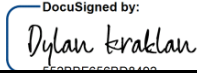
1. Each and every present and future residual position that the Lessee may obtain in any transaction with Lessor shall be cross-pledged to the Lease Agreement and any and all schedules related thereto until the Lease Agreement and all schedules are paid in full.
2. This Agreement shall remain in full force and effect notwithstanding the taking of such other guarantees, collateral, or security.

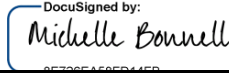
THIS AGREEMENT shall be governed by the laws of the State of California and shall bind the respective heirs, administrators, representatives, successors and assigns of the undersigned.

IN WITNESS WHEREOF, the parties have duly executed this Agreement as of the day and year first above written.

LESSEE: PATH NETWORK, INC.

LESSOR: TECH. FINANCE CO., LLC

By: 
6720DF6660B0402...

By: 
0E720EA50FB14FB...

Title: COO

Title: Assistant Secretary



NOTICE AND ACKNOWLEDGEMENT

This Notice and Acknowledgement is made among Data Sales Co. Inc. ("Assignee"), Technology Finance Corporation ("Lessor") and Path Network, Inc. ("Lessee") concerning Schedule No. 3986-010 ("Lease") which incorporates by reference the Master Agreement dated July 30, 2021, between Lessor and Lessee.

NOTICE

1. Lessor hereby notifies Lessee that Lessor has sold and assigned to Assignee, pursuant to a written Assignment Agreement between Lessor and Assignee, all of Lessor's rights under and pursuant to the Lease, commencing on May 1, 2022, and with 1st Rental Payment due on June 1, 2022 (the "Rent Assignment Date"). All Rental Payments due prior to such date shall be payable to Lessor.
2. Lessor hereby directs Lessee, and Lessee agrees that, until further notice to the contrary from Assignee to Lessee, Lessee shall pay all lease rentals and any casualty, default or stipulated loss value payments, as applicable, due under the Lease on and after the Rent Assignment Date directly to Assignee at the following address:

Data Sales Co. Inc.
3450 West Burnsville Parkway
Burnsville, MN 55337

without abatement, reduction, counterclaim or offset of any kind whatsoever.

LESSEE ACKNOWLEDGEMENT

1. Lessee acknowledges that: (a) as of and including the Rent Assignment Date thirty-six (36) consecutive monthly payments of \$6,459.02, not including applicable taxes, and will remain due and payable under the Lease, ending with the payment due on May 1, 2025 (b) and is payable on the 1st day of each month during the term of the Lease; (c) the Lease is in full force and effect.
2. Lessee represents: (a) that it has received no prior notice of a sale, transfer, assignment, hypothecation or pledge of the Lease or of the rents or of the equipment leased pursuant to the Lease, (b) that Lessee is not in default under the Lease and no event has occurred and is continuing which with the giving of notice or lapse of time or both would constitute an event of default under the Lease, and (c) that the Equipment is located at the address specified in the Lease.
3. Lessee agrees to make no change or modification to the Lease without the Assignee's consent, and to pay all Rental Payments, and any casualty, default or stipulated loss value amounts as directed, above.
4. Lessee agrees to provide to Assignee a copy of any notice given by Lessee to Lessor pursuant to the Lease.

Notice and Acknowledgement

3986-010

Page 2

- 5. Lessee acknowledges that Assignee is relying upon this Notice and Acknowledgement and all other documents executed or furnished by Lessee in connection with the Lease.

ASSIGNEE ACKNOWLEDGEMENT

Assignee covenants with Lessee that so long as Lessee is not in default under the Lease, Assignee shall not interfere with Lessee's right to quiet possession of the Equipment and its unrestricted use of the Equipment under the terms of the Lease.

THE PARTIES HAVE CAUSED THIS NOTICE AND ACKNOWLEDGEMENT TO BE EXECUTED BY THEIR DULY AUTHORIZED OFFICERS AS OF THE DATE FIRST WRITTEN ABOVE.

Tech. Finance Co., LLC

Lessor

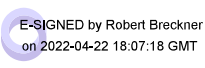
By: 
 8E726EA58FD14FB...

Name: Michelle Bonnell

Title: Assistant Secretary

Data Sales Co. Inc.

Assignee

By: 

Name: Robert Breckner

Title: Vice President

Path Network, Inc.

Lessee

By: 
 552B8F000B06492...

Name: Dylan Kraklan

Title: COO

UCC FINANCING STATEMENT AMENDMENT

FOLLOW INSTRUCTIONS

Lien Solutions

Representation of filing

This filing is Completed

File Number : 20223352242

File Date : 20-Apr-2022

A. NAME & PHONE OF CONTACT AT FILER (optional) Name: Wolters Kluwer Lien Solutions Phone: 800-331-3282 Fax: 818-662-4141	
B. E-MAIL CONTACT AT FILER (optional) uccfilingreturn@wolterskluwer.com	
C. SEND ACKNOWLEDGMENT TO: (Name and Address)	
Lien Solutions P.O. Box 29071 Glendale, CA 91209-9071	86098220 DEDE
File with: Secretary of State, DE	

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1a. INITIAL FINANCING STATEMENT FILE NUMBER 20220505388 1/20/2022 SS DE	1b. <input type="checkbox"/> This FINANCING STATEMENT AMENDMENT is to be filed [for record] (or recorded) in the REAL ESTATE RECORDS Filer: attach Amendment Addendum (Form UCC3Ad) and provide Debtor's name in item 13
--	---

2. TERMINATION: Effectiveness of the Financing Statement identified above is terminated with respect to the security interest(s) of Secured Party authorizing this Termination Statement

3. ASSIGNMENT (full or partial): Provide name of Assignee in item 7a or 7b, and address of Assignee in item 7c and name of Assignor in item 9
For partial assignment, complete items 7 and 9 and also indicate affected collateral in item 8

4. CONTINUATION: Effectiveness of the Financing Statement identified above with respect to the security interest(s) of Secured Party authorizing this Continuation Statement is continued for the additional period provided by applicable law

5. PARTY INFORMATION CHANGE:
Check one of these two boxes: Debtor or Secured Party of record AND Check one of these three boxes to:
CHANGE name and/or address: Complete item 6a or 6b; and item 7a or 7b and item 7c ADD name: Complete item 7a or 7b, and item 7c DELETE name: Give record name to be deleted in item 6a or 6b

6. CURRENT RECORD INFORMATION: Complete for Party Information Change - provide only one name (6a or 6b)

6a. ORGANIZATION'S NAME				
OR	6b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX

7. CHANGED OR ADDED INFORMATION: Complete for Assignment or Party Information Change - provide only one name (7a or 7b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name)

7a. ORGANIZATION'S NAME DATA SALES CO., INC.				
OR	7b. INDIVIDUAL'S SURNAME			
	INDIVIDUAL'S FIRST PERSONAL NAME			
	INDIVIDUAL'S ADDITIONAL NAME(S)/INITIAL(S)			SUFFIX

7c. MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY
3450 West Burnsville Parkway	Burnsville	MN	55337	USA

8. COLLATERAL CHANGE: Also check one of these four boxes: ADD collateral DELETE collateral RESTATE covered collateral ASSIGN collateral
Indicate collateral:

9. NAME OF SECURED PARTY OF RECORD AUTHORIZING THIS AMENDMENT: Provide only one name (9a or 9b) (name of Assignor, if this is an Assignment)
If this is an Amendment authorized by a DEBTOR, check here and provide name of authorizing Debtor

9a. ORGANIZATION'S NAME C T Corporation System, as representative				
OR	9b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX

10. OPTIONAL FILER REFERENCE DATA: Debtor Name: PATH NETWORK, INC.
86098220

UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS

Lien Solutions

Representation of filing

This filing is Completed

File Number : 20220505388

File Date : 20-Jan-2022

A. NAME & PHONE OF CONTACT AT FILER (optional)
Name: Wolters Kluwer Lien Solutions Phone: 800-331-3282 Fax: 818-662-4141

B. E-MAIL CONTACT AT FILER (optional)
uccfilingreturn@wolterskluwer.com

C. SEND ACKNOWLEDGMENT TO: (Name and Address)

Lien Solutions
P.O. Box 29071
Glendale, CA 91209-9071

84470812
DEDE

File with: Secretary of State, DE

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S NAME: Provide only one Debtor name (1a or 1b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 1b, leave all of item 1 blank, check here and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

1a. ORGANIZATION'S NAME
PATH NETWORK, INC.

OR

1b. INDIVIDUAL'S SURNAME

FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
---------------------	-------------------------------	--------

1c. MAILING ADDRESS

CITY	STATE	POSTAL CODE	COUNTRY
Phoenix	AZ	85251	USA

6691 E. Camelback Rd., Suite D-300

2. DEBTOR'S NAME: Provide only one Debtor name (2a or 2b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 2b, leave all of item 2 blank, check here and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

2a. ORGANIZATION'S NAME

OR

2b. INDIVIDUAL'S SURNAME

FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
---------------------	-------------------------------	--------

2c. MAILING ADDRESS

CITY	STATE	POSTAL CODE	COUNTRY
------	-------	-------------	---------

3. SECURED PARTY'S NAME (or NAME of ASSIGNEE of ASSIGNOR SECURED PARTY): Provide only one Secured Party name (3a or 3b)

3a. ORGANIZATION'S NAME
C T Corporation System, as representative

OR

3b. INDIVIDUAL'S SURNAME

FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
---------------------	-------------------------------	--------

3c. MAILING ADDRESS

CITY	STATE	POSTAL CODE	COUNTRY
Glendale	CA	91203	USA

330 N Brand Blvd, Suite 700; Attn: SPRS

4. COLLATERAL: This financing statement covers the following collateral:

All equipment and other personal property, included but not limited to, furniture, fixtures, and equipment, subject to specific Agreement Number 3986-010 between Secured Party as Lessor/Secured Party and Debtor as Lessee/Borrower, and subject to any and all existing and future schedules entered into pursuant to and incorporating said Agreement, together with all accessories, parts, attachments and appurtenances appertaining or attached to any of the equipment and all substitutions, trade-ins, proceeds, renewals and replacements of, and improvements and accessions to the equipment.

5. Check only if applicable and check only one box: Collateral is held in a Trust (see UCC1Ad, item 17 and Instructions) being administered by a Decedent's Personal Representative

6a. Check only if applicable and check only one box:

Public-Finance Transaction Manufactured-Home Transaction A Debtor is a Transmitting Utility

6b. Check only if applicable and check only one box:

Agricultural Lien Non-UCC Filing

7. ALTERNATIVE DESIGNATION (if applicable): Lessee/Lessor Consignee/Consignor Seller/Buyer Bailee/Bailor Licensee/Licenser

8. OPTIONAL FILER REFERENCE DATA:

84470812

EXHIBIT L

EXHIBIT L



LEASE SCHEDULE

LEASE SCHEDULE ("SCHEDULE") NUMBER: 3986-011

DATED: February 2, 2022

to MASTER LEASE AGREEMENT ("MASTER LEASE") NUMBER: 3986

LESSEE	LESSOR
Name: Path Network, Inc.	Name: Tech. Finance Co., LLC dba Technology Finance
Address: 6991 E. Camelback Rd. Suite D-300 Scottsdale, AZ 85251	Address: 7077 E. Marilyn Rd. Bldg. 3 / Suite 125 Scottsdale, AZ 85254
Attention: Dylan Kraklan dylan@path.net	Attention: Michelle Bonnell Michelle.bonnell@tftfc.com
Phone Number: 810.300.7543	Phone Number: (480) 281-1548

BILLING ADDRESS	PAYMENT SCHEDULE
Name: Path Network, Inc.	Initial Term: 36 Months
Address: 6991 E Camelback Rd, Ste D300 Scottsdale, AZ 85251	Rent: \$1,675.80 (Payable in Arrears)
Attention: Federal ID:	Tax: Rent payment above does not include any tax. Lessor may bill applicable taxes or, notwithstanding anything in the Master Lease to the contrary, adjust the Rent to include applicable taxes.
Phone Number:	

LOCATION OF PROPERTY	END OF LEASE OPTIONS
Lessee PO Number: See Attachment A	FMV Purchase Option
Location:	
Attention:	
Phone Number:	

PRODUCT DESCRIPTION: See Attachment A

MASTER LEASE: This original executed Schedule is issued and effective as of the date set forth above. All of the terms, conditions, representations and warranties of the Master Lease identified above are hereby incorporated herein and made a part hereof as if they were expressly set forth in this Schedule and this Schedule constitutes a separately enforceable, complete and independent Lease with respect to the Product described herein. By their execution and delivery of this Schedule, the parties hereby affirm all of the terms, conditions, representations and warranties of the Master Lease.

Counterparts: This Schedule may be executed in any number of counterparts, each of which shall be sequentially numbered. No security interest in this Lease may be created through the transfer or possession of any counterpart other than Counterpart No. 1 of this Schedule, but no transfer or possession of the Master Lease will be required to create a security interest in the Lease evidenced by this Schedule.


Other Terms: Electronic Delivery of Documents. The parties hereto acknowledge that this document was delivered by Lessor to Lessee in electronic format only. Lessee, by executing and delivering this document to Lessor, represents and warrants to Lessor that this document has not been altered or modified in any manner whatsoever from the version that Lessor electronically transmitted to Lessee for execution. Lessee acknowledges that Lessor has relied upon this representation and warranty in accepting from Lessee the executed original of this document. No revisions to Lessor's standard version of this document shall be valid or enforceable except by a written amendment, which is signed by both of the parties hereto. Authorization for Automatic Payments. In the event Lessee executed an Authorization for Automatic Payments with the Master Lease, Lessee acknowledges and agrees that the authorization contained therein to withdraw certain amounts shall apply to this Schedule.

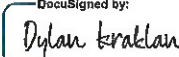
AGREED AND ACCEPTED BY

AGREED AND ACCEPTED BY

LESSOR: Tech. Finance Co., LLC

LESSEE: Path Network, Inc.

BY: 
0E726EA59FD414FB

BY: 
052BDF058E08492

NAME: Michelle Bonnell

NAME: Dylan Kraklan

TITLE: Assistant Secretary

TITLE: COO

**Attachment A to
Lease Schedule 3986-011**

Equipment Locations: Kuiperbergweg 13 1101 Amsterdam Zuidoost The Netherlands

Qty	Description Proforma invoice # 6544
1	Arista 7050, 96x10GbE (SFP+) & 8xQSFP+ switch, no fans, no psu,
2	Spare 750 Watt AC power supply for Arista 7050SX-128 Switches (front-to-rear airflow)
4	Spare fan module for Arista 7250 / 7050 2RU and 7300 switches (front to rear airflow)
1	Spare 1RU/2RU tool-less rail kits for 4-post installation (7050QX-32S, 7050SX/TX, 7060X, 7260X, 7280, 7250X)
1	1-Year hardware warranty
1	Plant a tree
	Shipping and Handling

Equipment Locations: 8/9 Harbour Exchange Square E14 9GE LONDON UK

Qty	Description Invoice 6543
2	Arista 7050, 96x10GbE (SFP+) & 8xQSFP+ switch, no fans, no psu
4	Spare 750 Watt AC power supply for Arista 7050SX-128 Switches (front-to-rear airflow)
8	Spare fan module for Arista 7250 / 7050 2RU and 7300 switches (front to rear airflow)
2	Spare 1RU/2RU tool-less rail kits for 4-post installation (7050QX-32S, 7050SX/TX, 7060X, 7260X, 7280, 7250X)
1	1-Year hardware warranty
1	Tree to be planted

Equipment Locations: 2525 E. Camelback Rd. Suite 460 Phoenix, AZ 85016

Qty	Description Invoice 232346
20	SN2700 Spectrum-based 32-port 100GbE Open Ethernet Platform
40	Mellanox MTEF-PSR-AC-A 460W AC Power Supply with C2P Airflow
80	MALLANOX MTEF-FANR-A Fan Module with C2P Airflow
20	MELLANOX SN2700 RAIL KIT

Initials: _____

Rachel Wagner

From: Peter Johnson
Sent: Wednesday, February 16, 2022 4:55 PM
To: Pam Kenney
Cc: Rachel Wagner
Subject: RE: [EXTERNAL] Serial Numbers / Path Network 3986-011
Attachments: 3986-011PathNetwork_NOADA.docx

Pam,

Yes, this can service as Support to Fund.

It is essentially like our interim Funding Schedule. There should still be a full Schedule supporting this (Assume there is and we have it)

But if we have this executed by Lessee it is committing Lessee unconditionally to the Lease Payments.

Usually when we do this, we just have them execute the certificate of acceptance itself.

Thanks,
Peter

Peter Johnson

Direct: (952) 895-3325

From: Pam Kenney <pkenney@datasales.com>
Sent: Wednesday, February 16, 2022 3:41 PM
To: Peter Johnson <pjohnson@datasales.com>
Cc: Rachel Wagner <rwagner@datasales.com>
Subject: FW: [EXTERNAL] Serial Numbers / Path Network 3986-011

Hi Peter,

We had to do a pre-funding of the full amount for Path Networks Schedule 3986-011.

They gave us the attached Acceptance and Authorization to Fund Certificate to authorize payment.

Can this be considered a Certificate of Delivery and Acceptance ?

Pam

Pam Kenney | Lease Administration Manager

****WFH: Monday- Thursday 7am-4pm CST**

Data Sales Co.

INNOVATIVE TECHNOLOGY LEASING

Phone: (800) 328-2730 | Direct: (952) 895-3387

Email: pkenney@datasales.com

www.datasales.com



From: Michelle Bonnell <Michelle.Bonnell@tfctfc.com>
Sent: Wednesday, February 16, 2022 2:21 PM
To: Rachel Wagner <rwagner@datasales.com>; Pam Kenney <pkenney@datasales.com>
Cc: Marie Breckner <mbreckner@datasales.com>
Subject: RE: [EXTERNAL] Serial Numbers / Path Network 3986-011

I thought that the Acceptance and Authorization to Fund certificate was in place of the regular C of A??

Thanks,

Michelle Bonnell / Assistant Secretary
Tech. Finance Co., LLC
7077 E. Marilyn Rd., Suite 125
Scottsdale, AZ 85254
(480) 281-1548 Office
michelle.bonnell@tfctfc.com
www.techfinanceco.com



From: Rachel Wagner <rwagner@datasales.com>
Sent: Wednesday, February 16, 2022 7:22 AM
To: Michelle Bonnell <Michelle.Bonnell@tfctfc.com>; Pam Kenney <pkenney@datasales.com>
Cc: Marie Breckner <mbreckner@datasales.com>
Subject: RE: [EXTERNAL] Serial Numbers / Path Network 3986-011

[External Email]

Thanks, Michelle!

Please send the delivery and acceptance certificate once it is signed by the customer.

Take Care,

Rachel Wagner | Lease Administrator
Data Sales Co.

INNOVATIVE TECHNOLOGY LEASING
3450 West Burnsville Parkway
Burnsville, MN 55337
Phone: (800) 328-2730 | Direct: (952) 895-3327
Email: rwagner@datasales.com

www.datasales.com



From: Michelle Bonnell <Michelle.Bonnell@tfctfc.com>

Sent: Tuesday, February 15, 2022 5:37 PM

To: Pam Kenney <pkenney@datasales.com>

Cc: Rachel Wagner <rwagner@datasales.com>; Marie Breckner <mbreckner@datasales.com>

Subject: [EXTERNAL] Serial Numbers / Path Network 3986-011

Hello-

Attached are the EMXCore invoices with serial numbers attached. You should have you need from the other vendor Dedicated Networks.

Thanks,

Michelle Bonnell / Assistant Secretary

Tech. Finance Co., LLC

7077 E. Marilyn Rd., Suite 125

Scottsdale, AZ 85254

(480) 281-1548 Office

michelle.bonnell@tfctfc.com

www.techfinanceco.com



CROSS-COLLATERAL SECURITY AGREEMENT

THIS CROSS-COLLATERAL SECURITY AGREEMENT (the "Agreement") is made and entered into this 2nd day of February 2022, by and between Tech. Finance Co., LLC ("Lessor"), a California limited liability company, having its principal place of business at 7077 E. Marilyn Rd. Ste 125 Scottsdale, AZ 85254, and Path Network, Inc. ("Lessee"), a Delaware Corporation, having its principal place of business at 6691 E. Camelback Rd., Suite D-300 Phoenix, AZ 85261.

RECITALS

WHEREAS, Lessee has entered into Master Equipment Lease Agreement No. 3986 dated July 30, 2021, for the lease of certain equipment pursuant to Equipment Schedule No. 3986-011 (hereinafter referred to as "Lease Agreement"); and

WHEREAS, Lessee wishes to lease additional equipment, pursuant to Equipment Schedule No. 3986-011; and Equipment Schedule No. 3986-010, Equipment Schedule No. 3986-009. Equipment Schedule No. 3986-008, Equipment Schedule No. 3986-007, Equipment Schedule No. 3986-006, Equipment Schedule No. 3986-005, Equipment Schedule No. 3986-004 with Equipment Schedule No. 3986-003, Schedule No. 3986-002 and Equipment Schedule No. 3986-001

WHEREAS, by this Cross-Collateral Security Agreement, Lessor is hereby cross-collateralizing Equipment Schedule No. 3986-001, Equipment Schedule No. 3986-002. Equipment Schedule No. 3986-003, Equipment Schedule No. 3986-004, Equipment Schedule No. 3986-005, Equipment Schedule No. 3986-006, Equipment Schedule No. 3986-007, Equipment Schedule No. 3986-008, Equipment Schedule No. 3986-009 Equipment Schedule No. 3986-010 with Equipment Schedule No. 3986-011; in this matter; and

WHEREAS, for and as security for payment for the Lease Agreement and all Equipment Schedules related thereto, Lessor has required Lessee to provide additional security, specifically:

Equipment Schedule No. 3986-001, Equipment Schedule No. 3986-002, Equipment Schedule No. 3986-003, Equipment Schedule No. 3986-004, Equipment Schedule No. 3986-005, Equipment Schedule No. 3986-006, Equipment Schedule No. 3986-007, Equipment Schedule No. 3986-008, Schedule No. 3986-009, Equipment Schedule No. 3986-010 with Schedule No. 3986-011

NOW, THEREFORE, in consideration of the mutual covenants and premises contained herein, the parties agree to the following:

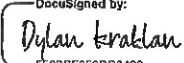
1. Each and every present and future residual position that the Lessee may obtain in any transaction with Lessor shall be cross-pledged to the Lease Agreement and any and all schedules related thereto until the Lease Agreement and all schedules are paid in full.
2. This Agreement shall remain in full force and effect notwithstanding the taking of such other guarantees, collateral, or security.

THIS AGREEMENT shall be governed by the laws of the State of Minnesota and shall bind the respective heirs, administrators, representatives, successors and assigns of the undersigned.

IN WITNESS WHEREOF, the parties have duly executed this Agreement as of the day and year first above written.

LESSEE: PATH NETWORK, INC.

LESSOR: TECH. FINANCE CO., LLC

By: 
DocuSigned by: Dylan Kraklan
E508E656D0A492

By: 
DocuSigned by: Michelle Bonnell
8E729E456ED146E

Title: COO

Title: Assistant Secretary

ASSIGNMENT

THIS ASSIGNMENT dated as of the 2nd day of February 2022 by and between Tech. Finance Co., LLC, a California Corporation with its principal office and place of business at 7077 E. Marilyn Rd. Bldg. 3 / Suite 125, Scottsdale, Arizona 85254 ("Assignor") and Data Sales Co. Inc., a Minnesota Corporation, with its principal office and place of business at 3450 West Burnsville Parkway Burnsville, MN 55337 ("Assignee").

- A. Assignor owns the Master Lease Agreement dated July 30, 2021, and Schedule Number 3986-011 dated February 2, 2022, with Path Network, Inc. evidencing a deferred payment obligation (collectively referred to herein as the "Paper") and the equipment related thereto (herein the "Equipment").
- B. Assignor desires to assign and Assignee desires to purchase Schedule Number 3986-011 dated February 2, 2022, to Master Lease Agreement dated on July 30, 2021, and all parts contained therein.

NOW, THEREFORE, in consideration of the mutual agreements contained herein, the parties hereto agree as follows:

Assignor hereby conveys, transfers, assigns and delivers to Assignee, all of Assignor's right, title, and interest in and to the Paper (except for advance payment(s), together with all payments and proceeds due and to become due thereunder or with respect thereto.

Assignor hereby represents and warrants the following to Assignee with respect to each respective Paper: (a) the Paper accurately indicates the name and current address of the lessee, mortgagor, obligor, or debtor (collectively referred to herein as the "Obligor"); (b) the Paper contains all contractual terms and agreements relating to the use of the Equipment; (c) Schedule A hereto accurately contains a true and correct listing of all Equipment on lease to and/or currently in use by, each respective Obligor at the location(s) specified in such Paper and the date, original term, and remaining term of such Paper; and (d) the aggregate unpaid payments between the Obligor(s) and Assignor are in the amount of \$60,328.80. The purchase price for all such Paper and the proceeds thereof is \$53,505.72.

Assignor represents and warrants the following to Assignee as of the date hereof: (a) Assignor has not entered into any understandings or agreement with respect to the Equipment other than those evidenced by the Paper, (b) all of the representations and warranties made in the Purchase Agreement are true and accurate as of the date hereof, (c) the obligations of all parties to the Paper are in full force and effect, and (d) to the best of the Assignor's knowledge, and except for payments current within thirty (30) days of the due date of each such payment, no defaults (or events which would constitute defaults with the passage of time, giving of notice, or both) on the part of the Assignor or any Obligor, have occurred in the performance of each such party's obligations under the Paper.

This Assignment has been delivered in the state of Minnesota and shall be governed by the laws of the state of Minnesota.

IN WITNESS WHEREOF, Assignor and Assignee have caused this instrument to be duly executed this 2nd day of February 2022

ASSIGNOR:

ASSIGNEE:

TECH. FINANCE CO., LLC

DATA SALES CO. INC.

By: Michelle Bursell

E-SIGNED by Robert Breckner
on 2022-02-22 17:17:45 GMT
By: _____

Title: Assistant Secretary

Title: Vice President



NOTICE AND ACKNOWLEDGEMENT

This Notice and Acknowledgement is made among Data Sales Co. Inc. ("Assignee"), Technology Finance Corporation ("Lessor") and Path Network, Inc. ("Lessee") concerning Schedule No. 3986-011 ("Lease") which incorporates by reference the Master Agreement dated July 30, 2021, between Lessor and Lessee.

NOTICE

1. Lessor hereby notifies Lessee that Lessor has sold and assigned to Assignee, pursuant to a written Assignment Agreement between Lessor and Assignee, all of Lessor's rights under and pursuant to the Lease, commencing on March 1, 2022, and with 1st Rental Payment due on April 1, 2022 (the "Rent Assignment Date"). All Rental Payments due prior to such date shall be payable to Lessor.
2. Lessor hereby directs Lessee, and Lessee agrees that, until further notice to the contrary from Assignee to Lessee, Lessee shall pay all lease rentals and any casualty, default or stipulated loss value payments, as applicable, due under the Lease on and after the Rent Assignment Date directly to Assignee at the following address:

Data Sales Co. Inc.
3450 West Burnsville Parkway
Burnsville, MN 55337

without abatement, reduction, counterclaim or offset of any kind whatsoever.

LESSEE ACKNOWLEDGEMENT

1. Lessee acknowledges that: (a) as of and including the Rent Assignment Date thirty-six (36) consecutive monthly payments of \$1,675.80, not including applicable taxes, and will remain due and payable under the Lease, ending with the payment due on March 1, 2025 (b) and is payable on the 1st day of each month during the term of the Lease; (c) the Lease is in full force and effect.
2. Lessee represents: (a) that it has received no prior notice of a sale, transfer, assignment, hypothecation or pledge of the Lease or of the rents or of the equipment leased pursuant to the Lease, (b) that Lessee is not in default under the Lease and no event has occurred and is continuing which with the giving of notice or lapse of time or both would constitute an event of default under the Lease, and (c) that the Equipment is located at the address specified in the Lease.
3. Lessee agrees to make no change or modification to the Lease without the Assignee's consent, and to pay all Rental Payments, and any casualty, default or stipulated loss value amounts as directed, above.
4. Lessee agrees to provide to Assignee a copy of any notice given by Lessee to Lessor pursuant to the Lease.



Notice and Acknowledgement
3986-011
Page 2

- 5. Lessee acknowledges that Assignee is relying upon this Notice and Acknowledgement and all other documents executed or furnished by Lessee in connection with the Lease.

ASSIGNEE ACKNOWLEDGEMENT

Assignee covenants with Lessee that so long as Lessee is not in default under the Lease, Assignee shall not interfere with Lessee's right to quiet possession of the Equipment and its unrestricted use of the Equipment under the terms of the Lease.

THE PARTIES HAVE CAUSED THIS NOTICE AND ACKNOWLEDGEMENT TO BE EXECUTED BY THEIR DULY AUTHORIZED OFFICERS AS OF THE DATE FIRST WRITTEN ABOVE.

Tech. Finance Co., LLC
Lessor

By: DocuSigned by:
Michelle Bonnell
8E720E939F074F8...

Name: Michelle Bonnell

Title: Assistant Secretary

Data Sales Co. Inc.
Assignee

By: E-SIGNED by Robert Breckner
on 2022-02-22 17:17:47 GMT

Name: Robert Breckner

Title: Vice President

Path Network, Inc.
Lessee

By: DocuSigned by:
Dylan Kraklan
5C2BDF6998D849Z...

Name: Dylan Kraklan

Title: COO

UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS

Lien Solutions

Representation of filing

This filing is Completed

File Number : 20220933119

File Date : 02-Feb-2022

A. NAME & PHONE OF CONTACT AT FILER (optional)
Name: Wolters Kluwer Lien Solutions Phone: 800-331-3282 Fax: 818-662-4141

B. E-MAIL CONTACT AT FILER (optional)
 uccfilingreturn@wolterskluwer.com

C. SEND ACKNOWLEDGMENT TO: (Name and Address)

Lien Solutions P.O. Box 29071 Glendale, CA 91209-9071	84688035 DEDE
---	----------------------

File with: Secretary of State, DE

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S NAME: Provide only one Debtor name (1a or 1b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 1b, leave all of item 1 blank, check here and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

1a. ORGANIZATION'S NAME PATH NETWORK, INC.				
OR	1b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
1c. MAILING ADDRESS 6991 E. Camelback Rd., Suite D300		CITY Scottsdale	STATE AZ	POSTAL CODE 85251
			COUNTRY USA	

2. DEBTOR'S NAME: Provide only one Debtor name (2a or 2b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 2b, leave all of item 2 blank, check here and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

2a. ORGANIZATION'S NAME				
OR	2b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
2c. MAILING ADDRESS		CITY	STATE	POSTAL CODE
			COUNTRY	

3. SECURED PARTY'S NAME (or NAME of ASSIGNEE of ASSIGNOR SECURED PARTY): Provide only one Secured Party name (3a or 3b)

3a. ORGANIZATION'S NAME DATA SALES CO., INC.				
OR	3b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
3c. MAILING ADDRESS 3450 West Burnsville Parkway		CITY Burnsville	STATE MN	POSTAL CODE 55337
			COUNTRY USA	

4. COLLATERAL: This financing statement covers the following collateral:
All equipment and other personal property, included but not limited to, furniture, fixtures, and equipment, subject to specific Agreement Number 3986-011 between Secured Party as Lessor/Secured Party and Debtor as Lessee/Borrower, and subject to any and all existing and future schedules entered into pursuant to and incorporating said Agreement, together with all accessories, parts, attachments and appurtenances appertaining or attached to any of the equipment and all substitutions, trade-ins, proceeds, renewals and replacements of, and improvements and accessions to the equipment.

5. Check only if applicable and check only one box: Collateral is held in a Trust (see UCC1Ad, item 17 and Instructions) being administered by a Decedent's Personal Representative

6a. Check only if applicable and check only one box:
 Public-Finance Transaction Manufactured-Home Transaction A Debtor is a Transmitting Utility

6b. Check only if applicable and check only one box:
 Agricultural Lien Non-UCC Filing

7. ALTERNATIVE DESIGNATION (if applicable): Lessee/Lessor Consignee/Consignor Seller/Buyer Bailee/Bailor Licensee/Licenser

8. OPTIONAL FILER REFERENCE DATA:
 84688035

EXHIBIT M

EXHIBIT M



LEASE SCHEDULE

LEASE SCHEDULE ("SCHEDULE") NUMBER: 3986-012

DATED: February 8, 2022

to MASTER LEASE AGREEMENT ("MASTER LEASE") NUMBER: 3986

LESSEE	LESSOR
Name: Path Network, Inc.	Name: Tech. Finance Co., LLC dba Technology Finance
Address: 6991 E. Camelback Rd. Suite D-300 Scottsdale, AZ 85251	Address: 7077 E. Marilyn Rd. Bldg. 3 / Suite 125 Scottsdale, AZ 85254
Attention: Dylan Kraklan dylan@path.net	Attention: Michelle Bonnell Michelle.bonnell@tfcfc.com
Phone Number: 810.300.7543	Phone Number: (480) 281-1548

BILLING ADDRESS	PAYMENT SCHEDULE
Name: Path Network, Inc.	Initial Term: 36 Months
Address: 6991 E Camelback Rd, Ste D300 Scottsdale, AZ 85251	Rent: \$877.40 (Payable in Arrears)
Attention: Federal ID:	Tax: Rent payment above does not include any tax. Lessor may bill applicable taxes or, notwithstanding anything in the Master Lease to the contrary, adjust the Rent to include applicable taxes.
Phone Number:	

LOCATION OF PROPERTY	END OF LEASE OPTIONS
Lessee PO Number:	FMV Purchase Option
Location: Gutleutstrasse 310 Frankfurt, 0327, Germany	
Attention:	
Phone Number:	

PRODUCT DESCRIPTION: See Attachment A

MASTER LEASE: This original executed Schedule is issued and effective as of the date set forth above. All of the terms, conditions, representations and warranties of the Master Lease identified above are hereby incorporated herein and made a part hereof as if they were expressly set forth in this Schedule and this Schedule constitutes a separately enforceable, complete and independent Lease with respect to the Product described herein. By their execution and delivery of this Schedule, the parties hereby affirm all of the terms, conditions, representations and warranties of the Master Lease.

Counterparts: This Schedule may be executed in any number of counterparts, each of which shall be sequentially numbered. No security interest in this Lease may be created through the transfer or possession of any counterpart other than Counterpart No. 1 of this Schedule, but no transfer or possession of the Master Lease will be required to create a security interest in the Lease evidenced by this Schedule.

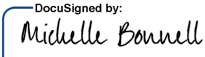
Other Terms: Electronic Delivery of Documents. The parties hereto acknowledge that this document was delivered by Lessor to Lessee in electronic format only. Lessee, by executing and delivering this document to Lessor, represents and warrants to Lessor that this document has not been altered or modified in any manner whatsoever from the version that Lessor electronically transmitted to Lessee for execution. Lessee acknowledges that Lessor has relied upon this representation and warranty in accepting from Lessee the executed original of this document. No revisions to Lessor's standard version of this document shall be valid or enforceable except by a written amendment, which is signed by both of the parties hereto. Authorization for Automatic Payments. In the event Lessee executed an Authorization for Automatic Payments with the Master Lease, Lessee acknowledges and agrees that the authorization contained therein to withdraw certain amounts shall apply to this Schedule.

AGREED AND ACCEPTED BY

AGREED AND ACCEPTED BY

LESSOR: Tech. Finance Co., LLC

LESSEE: Path Network, Inc.


BY: 
8E726EA58FD14FB...

BY: 
552BBF656BD8492...

NAME: Michelle BonnellNAME: Dylan KraklanTITLE: Assistant SecretaryTITLE: COO

**Attachment A to
Lease Schedule 3986-012**

<u>Qty</u>	<u>Description</u>
8	AMD 74F3- AMD EPYC 24 CORE PROCESSOR 74F3 3.2GHZ 256MB L3 CACHE TDP 240W SP3 SOCKET (3RD GEN)
1	shipping

Initials:  _____



Delivery and Acceptance Certificate

Re: Lease Schedule No. 3986-012 to Master Lease Agreement No. 3986 between Tech. Finance Co., LLC dba Technology Finance and the Lessee identified below (collectively, the "Lease")

To: Tech. Finance Co., LLC dba Technology Finance and it assigns ("Lessor")

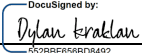
LESEE LEGAL NAME: Path Network, Inc.
ADDRESS: 6991 E Camelback Rd, Ste D300
Scottsdale, AZ 85251

LESSEE, THROUGH ITS AUTHORIZED REPRESENTATIVE, CERTIFIES TO LESSOR THAT:

- (a) All of the Products described in the above-referenced Lease have been delivered to and inspected by Lessee, and are in good condition, working order and repair and are in compliance with Lessee's specification;
- (b) Lessee irrevocably accepts the Products under the Lease as of the date set forth below ("Acceptance Date") and agrees that Lessee's obligations (including the obligation to pay Rent) under the Lease commence as of such date; and
- (c) No event which would constitute an event of default under the Lease has occurred, and all of the representations and warranties made in the Lease are true as of the date set forth below.

Lessee acknowledges that Lessor's payment to the manufacturer or other supplier of the Products will be made in reliance on this Certificate.

LESSEE: Path Network, Inc.

BY:  Dylan Kraklan

Print or Type Name: Dylan Kraklan

Print or Type Title: COO

Acceptance Date: February 17, 2022

UPON EXECUTION, PLEASE OVERNIGHT TO:

Michelle Bonnell
Technology Finance
7077 E. Marilyn Rd. Bldg. 3 / Suite 125
Scottsdale, AZ 85254

CROSS-COLLATERAL SECURITY AGREEMENT

THIS CROSS-COLLATERAL SECURITY AGREEMENT (the "Agreement") is made and entered into this 8th day of February 2022, by and between Tech. Finance Co., LLC ("Lessor"), a California limited liability company, having its principal place of business at 7077 E. Marilyn Rd. Ste 125 Scottsdale, AZ 85254, and Path Network, Inc. ("Lessee"), a Delaware Corporation, having its principal place of business at 6691 E. Camelback Rd., Suite D-300 Phoenix, AZ 85261.

RECITALS

WHEREAS, Lessee has entered into Master Equipment Lease Agreement No. 3986 dated July 30, 2021, for the lease of certain equipment pursuant to Equipment Schedule No. 3986-012 (hereinafter referred to as "Lease Agreement"); and

WHEREAS, Lessee wishes to lease additional equipment, pursuant to Equipment Schedule No. 3986-012; and

WHEREAS, by this Cross-Collateral Security Agreement, Lessor is hereby cross-collateralizing Equipment Schedule No. 3986-001, Equipment Schedule No. 3986-002, Equipment Schedule No. 3986-003, Equipment Schedule No. 3986-004, Equipment Schedule No. 3986-005, Equipment Schedule No. 3986-006, Equipment Schedule No. 3986-007, Equipment Schedule No. 3986-008, Equipment Schedule No. 3986-009, Equipment Schedule No. 3986-010, Schedule No. 3986-011, with Equipment Schedule No. 3986-012 in this matter; and

WHEREAS, for and as security for payment for the Lease Agreement and all Equipment Schedules related thereto, Lessor has required Lessee to provide additional security, specifically:

Equipment Schedule No. 3986-001, Equipment Schedule No. 3986-002, Equipment Schedule No. 3986-003, Equipment Schedule No. 3986-004, Equipment Schedule No. 3986-005, Equipment Schedule No. 3986-006, Equipment Schedule No. 3986-007, Equipment Schedule No. 3986-008, Equipment Schedule No. 3986-009, Equipment Schedule No. 3986-010, Schedule No. 3986-011 with Equipment Schedule No. 3986-012

NOW, THEREFORE, in consideration of the mutual covenants and premises contained herein, the parties agree to the following:


1. Each and every present and future residual position that the Lessee may obtain in any transaction with Lessor shall be cross-pledged to the Lease Agreement and any and all schedules related thereto until the Lease Agreement and all schedules are paid in full.
2. This Agreement shall remain in full force and effect notwithstanding the taking of such other guarantees, collateral, or security.

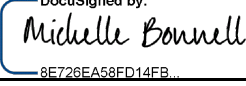
THIS AGREEMENT shall be governed by the laws of the State of Minnesota and shall bind the respective heirs, administrators, representatives, successors and assigns of the undersigned.

IN WITNESS WHEREOF, the parties have duly executed this Agreement as of the day and year first above written.

LESSEE: PATH NETWORK, INC.

LESSOR: TECH. FINANCE CO., LLC

By: 
6630DF65E0B08408...

By: 
8E726EA58FD14FB...

Title: COO

Title: Assistant Secretary

ASSIGNMENT

THIS ASSIGNMENT dated as of the 22nd day of February 2022 by and between Tech. Finance Co., LLC, a California Corporation with its principal office and place of business at 7077 E. Marilyn Rd. Bldg. 3 / Suite 125, Scottsdale, Arizona 85254 ("Assignor") and Data Sales Co. Inc., a Minnesota Corporation, with its principal office and place of business at 3450 West Burnsville Parkway Burnsville, MN 55337 ("Assignee").

- A. Assignor owns the Master Lease Agreement dated July 30, 2021, and Schedule Number 3986-012 dated February 8, 2022, with Path Network, Inc. evidencing a deferred payment obligation (collectively referred to herein as the "Paper") and the equipment related thereto (herein the "Equipment").
- B. Assignor desires to assign and Assignee desires to purchase Schedule Number 3986-012 dated February 8, 2022, to Master Lease Agreement dated on July 30, 2021, and all parts contained therein.

NOW, THEREFORE, in consideration of the mutual agreements contained herein, the parties hereto agree as follows:

Assignor hereby conveys, transfers, assigns and delivers to Assignee, all of Assignor's right, title, and interest in and to the Paper (except for advance payment(s), together with all payments and proceeds due and to become due thereunder or with respect thereto.

Assignor hereby represents and warrants the following to Assignee with respect to each respective Paper: (a) the Paper accurately indicates the name and current address of the lessee, mortgagor, obligor, or debtor (collectively referred to herein as the "Obligor"); (b) the Paper contains all contractual terms and agreements relating to the use of the Equipment; (c) Schedule A hereto accurately contains a true and correct listing of all Equipment on lease to and/or currently in use by, each respective Obligor at the location(s) specified in such Paper and the date, original term, and remaining term of such Paper; and (d) the aggregate unpaid payments between the Obligor(s) and Assignor are in the amount of \$31,586.40. The purchase price for all such Paper and the proceeds thereof is \$28,014.00.

Assignor represents and warrants the following to Assignee as of the date hereof: (a) Assignor has not entered into any understandings or agreement with respect to the Equipment other than those evidenced by the Paper, (b) all of the representations and warranties made in the Purchase Agreement are true and accurate as of the date hereof, (c) the obligations of all parties to the Paper are in full force and effect, and (d) to the best of the Assignor's knowledge, and except for payments current within thirty (30) days of the due date of each such payment, no defaults (or events which would constitute defaults with the passage of time, giving of notice, or both) on the part of the Assignor or any Obligor, have occurred in the performance of each such party's obligations under the Paper.

This Assignment has been delivered in the state of Minnesota and shall be governed by the laws of the state of Minnesota.

IN WITNESS WHEREOF, Assignor and Assignee have caused this instrument to be duly executed this 22nd day of February 2022

ASSIGNOR:

ASSIGNEE:

TECH. FINANCE CO., LLC

DATA SALES CO. INC.

By: *Michelle Burnell*

By: E-SIGNED by Robert Breckner
on 2022-02-22 22:14:36 GMT

Title: Assistant Secretary

Title: Vice President

NOTICE AND ACKNOWLEDGEMENT

This Notice and Acknowledgement is made among Data Sales Co. Inc. ("Assignee"), Tech. Finance Co., LLC ("Lessor") and Path Network, Inc. ("Lessee") concerning Schedule No. 3986-012 ("Lease") which incorporates by reference the Master Agreement dated July 30, 2022 between Lessor and Lessee.

NOTICE

1. Lessor hereby notifies Lessee that Lessor has sold and assigned to Assignee, pursuant to a written Assignment Agreement between Lessor and Assignee, all of Lessor's rights under and pursuant to the Lease, commencing on March 1, 2022 with the Rental Payment due on April 1, 2022, (the "Rent Assignment Date"). All Rental Payments due prior to such date shall be payable to Lessor.
2. Lessor hereby directs Lessee, and Lessee agrees that, until further notice to the contrary from Assignee to Lessee, Lessee shall pay all lease rentals and any casualty, default or stipulated loss value payments, as applicable, due under the Lease on and after the Rent Assignment Date directly to Assignee at the following address:

Data Sales Co. Inc.
3450 West Burnsville Parkway
Burnsville, MN 55337

without abatement, reduction, counterclaim or offset of any kind whatsoever.

LESSEE ACKNOWLEDGEMENT

1. Lessee acknowledges that: (a) as of and including the Rent Assignment Date (36) thirty-six consecutive monthly payments remain due and payable under the Lease, ending with the payment due on March 1, 2025; (b) each such payment is due in the amount of \$877.40, not including applicable tax and is payable on the 1st day of each month during the term of the Lease; (c) the Lease is in full force and effect.
2. Lessee represents: (a) that it has received no prior notice of a sale, transfer, assignment, hypothecation or pledge of the Lease or of the rents or of the equipment leased pursuant to the Lease, (b) that Lessee is not in default under the Lease and no event has occurred and is continuing which with the giving of notice or lapse of time or both would constitute an event of default under the Lease, and (c) that the Equipment is located at the address specified in the Lease.
3. Lessee agrees to make no change or modification to the Lease without the Assignee's consent, and to pay all Rental Payments, and any casualty, default or stipulated loss value amounts as directed, above.
4. Lessee agrees to provide to Assignee a copy of any notice given by Lessee to Lessor pursuant to the Lease.

Notice and Acknowledgement
3986-012
Page 2

- 5. Lessee acknowledges that Assignee is relying upon this Notice and Acknowledgement and all other documents executed or furnished by Lessee in connection with the Lease.

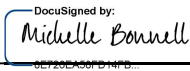
ASSIGNEE ACKNOWLEDGEMENT

Assignee covenants with Lessee that so long as Lessee is not in default under the Lease, Assignee shall not interfere with Lessee's right to quiet possession of the Equipment and its unrestricted use of the Equipment under the terms of the Lease.

THE PARTIES HAVE CAUSED THIS NOTICE AND ACKNOWLEDGEMENT TO BE EXECUTED BY THEIR DULY AUTHORIZED OFFICERS AS OF THE DATE FIRST WRITTEN ABOVE.

Tech. Finance Co., LLC

Lessor

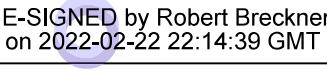
By: 
DocuSigned by:
Michelle Bonnell
0E120C40F0141F...

Name: Michelle Bonnell

Title: Assistant Secretary

Data Sales Co. Inc.

Assignee

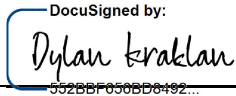
By: 
E-SIGNED by Robert Breckner
on 2022-02-22 22:14:39 GMT

Name: Robert Breckner

Title: Vice President

Path Network, Inc.

Lessee

By: 
DocuSigned by:
Dylan Kraklan
352BBF030BD0492...

Name: Dylan Kraklan

Title: COO

UCC FINANCING STATEMENT AMENDMENT

FOLLOW INSTRUCTIONS

Lien Solutions
Representation of filing

This filing is Completed
File Number : 20221150150
File Date : 09-Feb-2022

A. NAME & PHONE OF CONTACT AT FILER (optional)
Name: Wolters Kluwer Lien Solutions Phone: 800-331-3282 Fax: 818-662-4141

B. E-MAIL CONTACT AT FILER (optional)
uccfilingreturn@wolterskluwer.com

C. SEND ACKNOWLEDGMENT TO: (Name and Address)

Lien Solutions P.O. Box 29071 Glendale, CA 91209-9071	84815192 DEDE
---	------------------

File with: Secretary of State, DE

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1a. INITIAL FINANCING STATEMENT FILE NUMBER
20220933200 2/2/2022 SS DE

1b. This FINANCING STATEMENT AMENDMENT is to be filed [for record] (or recorded) in the REAL ESTATE RECORDS
Filer: attach Amendment Addendum (Form UCC3Ad) and provide Debtor's name in item 13

2. TERMINATION: Effectiveness of the Financing Statement identified above is terminated with respect to the security interest(s) of Secured Party authorizing this Termination Statement

3. ASSIGNMENT (full or partial): Provide name of Assignee in item 7a or 7b, and address of Assignee in item 7c and name of Assignor in item 9
For partial assignment, complete items 7 and 9 and also indicate affected collateral in item 8

4. CONTINUATION: Effectiveness of the Financing Statement identified above with respect to the security interest(s) of Secured Party authorizing this Continuation Statement is continued for the additional period provided by applicable law

5. PARTY INFORMATION CHANGE:
Check one of these two boxes: Debtor or Secured Party of record AND Check one of these three boxes to: CHANGE name and/or address: Complete item 6a or 6b; and item 7a or 7b and item 7c ADD name: Complete item 7a or 7b, and item 7c DELETE name: Give record name to be deleted in item 6a or 6b

6. CURRENT RECORD INFORMATION: Complete for Party Information Change - provide only one name (6a or 6b)

6a. ORGANIZATION'S NAME

OR

6b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
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7. CHANGED OR ADDED INFORMATION: Complete for Assignment or Party Information Change - provide only one name (7a or 7b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name)

7a. ORGANIZATION'S NAME
DATA SALES CO., INC.

OR

7b. INDIVIDUAL'S SURNAME

INDIVIDUAL'S FIRST PERSONAL NAME

INDIVIDUAL'S ADDITIONAL NAME(S)/INITIAL(S)

SUFFIX

7c. MAILING ADDRESS

3450 West Burnsville Parkway	Burnsville	MN	55337	USA
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8. COLLATERAL CHANGE: Also check one of these four boxes: ADD collateral DELETE collateral RESTATE covered collateral ASSIGN collateral
Indicate collateral:

9. NAME OF SECURED PARTY OF RECORD AUTHORIZING THIS AMENDMENT: Provide only one name (9a or 9b) (name of Assignor, if this is an Assignment)
If this is an Amendment authorized by a DEBTOR, check here and provide name of authorizing Debtor

9a. ORGANIZATION'S NAME
C T Corporation System, as representative

OR

9b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
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10. OPTIONAL FILER REFERENCE DATA: Debtor Name: PATH NETWORK, INC.
84815192

UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS

Lien Solutions

Representation of filing

This filing is Completed

File Number : 20220933200

File Date : 02-Feb-2022

A. NAME & PHONE OF CONTACT AT FILER (optional) Name: Wolters Kluwer Lien Solutions Phone: 800-331-3282 Fax: 818-662-4141	
B. E-MAIL CONTACT AT FILER (optional) uccfilingreturn@wolterskluwer.com	
C. SEND ACKNOWLEDGMENT TO: (Name and Address)	
Lien Solutions P.O. Box 29071 Glendale, CA 91209-9071	84688052 DEDE
File with: Secretary of State, DE	

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S NAME: Provide only one Debtor name (1a or 1b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 1b, leave all of item 1 blank, check here and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

1a. ORGANIZATION'S NAME PATH NETWORK, INC.				
OR	1b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
1c. MAILING ADDRESS 6691 E. Camelback Rd., Suite D-300		CITY Phoenix	STATE AZ	POSTAL CODE 85251
				COUNTRY USA

2. DEBTOR'S NAME: Provide only one Debtor name (2a or 2b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 2b, leave all of item 2 blank, check here and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

2a. ORGANIZATION'S NAME				
OR	2b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
2c. MAILING ADDRESS		CITY	STATE	POSTAL CODE
				COUNTRY

3. SECURED PARTY'S NAME (or NAME of ASSIGNEE of ASSIGNOR SECURED PARTY): Provide only one Secured Party name (3a or 3b)

3a. ORGANIZATION'S NAME C T Corporation System, as representative				
OR	3b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
3c. MAILING ADDRESS 330 N Brand Blvd, Suite 700; Attn: SPRS		CITY Glendale	STATE CA	POSTAL CODE 91203
				COUNTRY USA

4. COLLATERAL: This financing statement covers the following collateral:

All equipment and other personal property, included but not limited to, furniture, fixtures, and equipment, subject to specific Agreement Number 3986-012 between Secured Party as Lessor/Secured Party and Debtor as Lessee/Borrower, and subject to any and all existing and future schedules entered into pursuant to and incorporating said Agreement, together with all accessories, parts, attachments and appurtenances appertaining or attached to any of the equipment and all substitutions, trade-ins, proceeds, renewals and replacements of, and improvements and accessions to the equipment.

5. Check only if applicable and check only one box: Collateral is held in a Trust (see UCC1Ad, item 17 and Instructions) being administered by a Decedent's Personal Representative

6a. Check <u>only</u> if applicable and check <u>only one</u> box: <input type="checkbox"/> Public-Finance Transaction <input type="checkbox"/> Manufactured-Home Transaction <input type="checkbox"/> A Debtor is a Transmitting Utility	6b. Check <u>only</u> if applicable and check <u>only one</u> box: <input type="checkbox"/> Agricultural Lien <input type="checkbox"/> Non-UCC Filing
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7. ALTERNATIVE DESIGNATION (if applicable): Lessee/Lessor Consignee/Consignor Seller/Buyer Bailee/Bailor Licensee/Licenser

8. OPTIONAL FILER REFERENCE DATA:

84688052

EXHIBIT N

EXHIBIT N

LEASE SCHEDULE

LEASE SCHEDULE ("SCHEDULE") NUMBER: 3986-013

DATED: June 30, 2022

to MASTER LEASE AGREEMENT ("MASTER LEASE") NUMBER: 3986

LESSEE	LESSOR
Name: Path Network, Inc.	Name: Tech. Finance Co., LLC dba Technology Finance
Address: 6991 E. Camelback Rd. Suite D-300 Scottsdale, AZ 85251	Address: 7077 E. Marilyn Rd. Bldg. 3 / Suite 125 Scottsdale, AZ 85254
Attention: Dylan Kraklan dylan@path.net	Attention: Michelle Bonnell Michelle.bonnell@tfcfc.com
Phone Number: 810.300.7543	Phone Number: (480) 281-1548

BILLING ADDRESS	PAYMENT SCHEDULE
Name: Path Network, Inc.	Initial Term: 36 Months
Address: 6991 E Camelback Rd, Ste D300 Scottsdale, AZ 85251	Rent: \$8,424.35 (Payable in Arrears)
Attention: Federal ID: 83-3206485	Tax: Rent payment above does not include any tax. Lessor may bill applicable taxes or, notwithstanding anything in the Master Lease to the contrary, adjust the Rent to include applicable taxes.
Phone Number:	

LOCATION OF PROPERTY	END OF LEASE OPTIONS
Lessee PO Number:	FMV Purchase Option
Location: Various Locations	
Attention:	
Phone Number:	

PRODUCT DESCRIPTION: See Attachment A

MASTER LEASE: This original executed Schedule is issued and effective as of the date set forth above. All of the terms, conditions, representations and warranties of the Master Lease identified above are hereby incorporated herein and made a part hereof as if they were expressly set forth in this Schedule and this Schedule constitutes a separately enforceable, complete and independent Lease with respect to the Product described herein. By their execution and delivery of this Schedule, the parties hereby affirm all of the terms, conditions, representations and warranties of the Master Lease.

The Rent amounts were determined using lease rate factors indexed to the like-term "Treasury constant maturities" for June 30, 2022, as such rates appear at <http://www.federalreserve.gov/releases/H15/update> ("Index"). Lessor reserves the right, prior to commencement of lease term, to adjust actual rental payments as a result of any changes in the Index. Once fixed at lease commencement, the rental payment will remain constant for the lease term.

Counterparts: This Schedule may be executed in any number of counterparts, each of which shall be sequentially numbered. No security interest in this Lease may be created through the transfer or possession of any counterpart other than Counterpart No. 1 of this Schedule, but no transfer or possession of the Master Lease will be required to create a security interest in the Lease evidenced by this Schedule.

Other Terms: Electronic Delivery of Documents. The parties hereto acknowledge that this document was delivered by Lessor to Lessee in electronic format only. Lessee, by executing and delivering this document to Lessor, represents and warrants to Lessor that this document has not been altered or modified in any manner whatsoever from the version that Lessor electronically transmitted to Lessee for execution. Lessee acknowledges that Lessor has relied upon this representation and warranty in accepting from Lessee the executed original of this document. No revisions to Lessor's standard version of this document shall be valid or enforceable except by a written amendment, which is signed by both of the parties hereto. Authorization for Automatic Payments. In the event Lessee executed an Authorization for Automatic Payments with the Master Lease, Lessee acknowledges and agrees that the authorization contained therein to withdraw certain amounts shall apply to this Schedule.

AGREED AND ACCEPTED BY

AGREED AND ACCEPTED BY

LESSOR: Tech. Finance Co., LLC**LESSEE: Path Network, Inc.**

DocuSigned by:

DocuSigned by:

BY: Kyle DollardBY: Dylan KraklanNAME: Kyle DollardNAME: Dylan KraklanTITLE: VP, OperationsTITLE: COO

Equipment Location: Kuiperbergweg 13 1101 Amsterdam AE

Qty	Description (12309)
1	Inwin 1U RA100-S315 chassis short depth (SN: a8A159C6E5A1)
1	Asrock X570D4U AM4 motherboard
1	AMD Ryzen 7 3800X 3.9Ghz AM4 (4.5Ghz max boost)
1	Dynatron L3 Liquid Cooler
1	Crucial 32GB DDR4 3200 UDIMM
2	Samsung 980 PRO 2TB M.2 nvme
1	x16 1U riser
1	Mellanox MCX311A-XCCT ConnectX-3 Pro EN NIC 10GbE 1 x SFP+ PCIe3.0 x8 8GT/s RoHS R6
1	In-Win 20in sliding rail kit
1	P-SR2-22 22" rail kit
1	Shipping

Qty	Description (12307)
1	Inwin 1U RA100-S265 chassis short depth (serial number : 6Z0R01000459)
1	Asrock Z490D4U-2L2T
1	Seasonic 300W Flex ATX power supply
1	Intel i9-11900K
1	Dynatron L3 Liquid Cooler
2	Crucial 32GB DDR4 3200 UDIMM
2	Samsung 980 1TB M.2 nvme
1	x16 1U riser
1	Mellanox MCX311A-XCCT ConnectX-3 Pro EN NIC 10GbE 1 x SFP+ PCIe3.0 x8 8GT/s RoHS R6
1	In-Win 20in sliding rail kit
1	P-SR2-22 22" rail kit
1	Shipping

Qty	Description (12278)
4	PCN Customized 1U System (serial numbers : F5LS0R000186 / F5LS0R000185 / F5LS0R000184 / F5LS0R000183)
1	Inwin IW-RA100-S315 1U chassis 3 x 14k fans / 315w power supply / Front 2 x USB2.0
1	Asrock X570D4U AM4 motherboard
1	AMD Ryzen 5900X 3.7Ghz 12-core 24T 105W
1	Dynatron L3 Liquid Cooler
2	Crucial 32GB DDR4 3200 UDIMM
2	Samsung 980 1TB M.2 nvme
1	Supermicro 1U Riser RR1U-E8 PCI-Express x8 (1/4/8 width)
1	Mellanox MCX311A-XCCT ConnectX-3 Pro EN NIC 10GbE 1 x SFP+ PCIe3.0 x8 8GT/s RoHS R6
1	In-Win 20in sliding rail kit
1	P-SR2-22 22" rail kit-

Qty	Description (12268)
1	Inwin IW-RA100-S315 1U chassis 2 x 14k fans / 315w power supply / Front 2 x USB2.0 (SN: RW0SX00012936)
1	Asrock X570D4U AM4 motherboard
1	AMD Ryzen 9 5950X 3.4Ghz 16-core 32T
1	Dynatron L3 Liquid Cooler
2	Crucial 32GB DDR4 3200 UDIMM
2	Samsung 980 1TB M.2 nvme
1	Supermicro 1U Riser RR1U-E8 PCI-Express x8 (1/4/8 width)
1	Mellanox MCX311A-XCCT ConnectX-3 Pro EN NIC 10GbE 1 x SFP+ PCIe3.0 x8 8GT/s RoHS R6
1	In-Win 20in sliding rail kit
1	P-SR2-22 22" rail kit
1	Liquid Cooler
1	Shipping

Qty Description (1208869)

2	SuperMicro 3U 24 Bay 3.5" Internal 12- includes Motherboard: X9SCE-F' Blackplane: Direct SATA PCI-Expansions Slots: 1 slot; Per Node: CPU: 1x Xeon E3-1240 v2 Quad (4) core 3.4Ghz; Memory: 16gb DDR3; Hard Drives: 1x SSDSC2BX800G4 Genuine INTEL; SSD 2.5in 800GB; Controllers: NIC: 1x AOM-CTG-I1sm 10g Drive Bays: 24 Bay 3.5" Internal; PSU Slots: 2power: 2x1620w power supply; Rail Kit: SuperMicro 60 day warranty / Freight
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Equipment Location: 1990 North Stemmons Frwy Dallas, TX 75207**Qty Description (12310)**

1	Inwin IW-RA100-S315 1U chassis 2 x 14k fans / 315w power supply / Front 2 x USB2.0 (serial number : F5LSOR000182)
1	Asrock X570D4U AM4 motherboard
1	AMD Ryzen 9 5950X 3.4Ghz 16-core 32T
1	Dynatron L3 Liquid Cooler
4	Crucial 32GB DDR4 3200 UDIMM
2	Samsung 980 1TB M.2 nvme
1	Supermicro 1U Riser RR1U-E8 PCI-Express x8 (1/4/8 width)
1	Mellanox MCX311A-XCCT ConnectX-3 Pro EN NIC 10GbE 1 x SFP+ PCIe3.0 x8 8GT/s RoHS R6
1	In-Win 20in sliding rail kit
1	P-SR2-22 22" rail kit-
1	liquid cooling
1	Shipping

Qty Description (12267)

1	Inwin IW-RA100-S315 1U chassis 2 x 14k fans / 315w power supply / Front 2 x USB2.0 (serial number: F5LSOR000189)
1	Asrock X570D4U AM4 motherboard
1	AMD Ryzen 9 5950X 3.4Ghz 16-core 32T
1	Dynatron L3 Liquid Cooler
4	Crucial 32GB DDR4 3200 UDIMM
2	Samsung 980 1TB M.2 nvme
1	Supermicro 1U Riser RR1U-E8 PCI-Express x8 (1/4/8 width)
1	Mellanox MCX311A-XCCT ConnectX-3 Pro EN NIC 10GbE 1 x SFP+ PCIe3.0 x8 8GT/s RoHS R6
1	In-Win 20in sliding rail kit
1	P-SR2-22 22" rail kit
1	Shipping
1	Liquid cooling

Equipment Location: 2515 E Camelback Rd Ste 460 Phoenix, AZ 85016**Qty Description (12271)**

2	PCN Customized 2U System
1	AIC 2U chassis XE1-2KT00-10 w/8x 3.5" Hot-Swap, 2x int. 2.5" & 800W RDPS w / rails (serial numbers : FX010R0001778 / FX010R0001779)
1	Supermicro H12SSL-E Epyc 7002 series / 2 x M.2 / 2 x Gbit lan
1	5 x 16 lanes / 2 x8 lanes
1	AMD Epyc 7402P 2.8Ghz 24-core 96T
1	Dynatron A24 2U AM4 heatsink
8	Samsung 128GB DDR4 3200 ECC/REG
2	Samsung 980 1TB M.2 nvme
2	Shipping

Qty Description (12265)

8	PCN Customized 1U System (serial numbers (PHX) F5LSOR000192/F5LSOR000188/F5LSOR000179/F5LSOR000187 F5LSOR000191/F5LSOR000154/F5LSOR000184/F5LSOR000171)
1	Inwin RF100-S315 1U chassis Silver
1	Asrock X570D4U AM4 motherboard
1	AMD Ryzen 9 3900X 3.8Ghz 12- core
1	Dynatron A37 1U AM4 passive copper heatsink 105w
2	Crucial 32GB DDR4 3200 UDIMM
2	Samsung 980 1TB M.2 nvme
1	Supermicro 1U Riser RR1U-E8 PCI-Express x8 (1/4/8 width)
1	Mellanox MCX311A-XCCT ConnectX-3 Pro EN NIC 10GbE 1 x SFP+ PCIe3.0 x8 8GT/s RoHS R6 1 0.00 0.00T
8	Shipping - Ground to PHX

Equipment Location: 1 EASTER ISLAND PLACE UNIT 14B, PACIFIC HOUSE EASTBOURNE, E Sussex BN236FA

Qty	Description (12306)
1	Inwin IW-RA100-S315 1U chassis 2 x 14k fans / 315w power supply / Front 2 x USB2.0 (serial number : A8A159CE6C5)
1	Asrock X570D4U AM4 motherboard
1	AMD Ryzen 9 5950X 3.4Ghz 16-core 32T
1	Dynatron L3 Liquid Cooler
4	Crucial 32GB DDR4 3200 UDIMM
2	Samsung 980 1TB M.2 nvme
1	Supermicro 1U Riser RR1U-E8 PCI-Express x8 (1/4/8 width)
1	Mellanox MCX311A-XCCT ConnectX-3 Pro EN NIC 10GbE 1 x SFP+ PCIe3.0 x8 8GT/s RoHS R6
1	In-Win 20in sliding rail kit
1	P-SR2-22 22" rail kit-
1	liquid cooling
1	Shipping

Qty Description (12265)

8	PCN Customized 1U System serial numbers (UK) F5LSOR000198/F5LSOR000185/F5LSOR000170/F5LSOR000182 F5LSOR000190/F5LSOR000156/F5LSOR000183/F5LSOR000177
1	Inwin RF100-S315 1U chassis Silver
1	Asrock X570D4U AM4 motherboard
1	AMD Ryzen 9 39003.8Ghz 12-core
1	Dynatron A37 1 U Am4 passice copper heatsink 105w
2	Crucial 32GB DDR4 3200 UDIMM
2	Samsung 980 1TB M.2 nvme
1	Supermicro 1U Riser RR1U-E8 PCI-Express x8 (1/4/8 width)
1	Mellanox MCX311A-XCCT ConnectX-3 Pro EN NIC 10GbE 1 x SFP+ PCIe3.0 x8 8GT/s RoHS R6
8	Shipping

Equipment Location: 111 8th Avenue Suite 734 New York, NY 10011**Qty Description (12280)**

2	PCN Customized 1U System – (serial numbers : F5LSOR000192 / F5LSOR000197)
1	Inwin IW-RA100-S315 1U chassis 2 x 14k fans / 315w power supply / Front 2 x USB2.0
1	Asrock X570D4U AM4 motherboard
1	AMD Ryzen 5900X 3.7Ghz 12-core / 24T 105W
1	Dynatron L3 Liquid Cooler
2	Crucial 32GB DDR4 3200 UDIMM
2	Samsung 980 1TB M.2 nvme
1	Supermicro 1U Riser RR1U-E8 PCI-Express x8 (1/4/8 width)
1	Mellanox MCX311A-XCCT ConnectX-3 Pro EN NIC 10GbE 1 x SFP+ PCIe3.0 x8 8GT/s RoHS R6
1	In-Win 20in sliding rail kit
1	P-SR2-22 22" rail kit-
2	Shipping

Qty Description (12272)

2	PCN Customized 1U System – (serial numbers : F5LSOR000188 / F5LSOR000187)
1	Inwin IW-RA100-S315 1U chassis 2 x 14k fans / 315w power supply / Front 2 x USB2.0
1	Asrock X570D4U AM4 motherboard
1	AMD 5900X 3.7Ghz 12-core / 24T 105W
1	Dynatron L3 Liquid Cooler
2	Crucial 32GB DDR4 3200 UDIMM
2	Samsung 980 1TB M.2 nvme
1	Supermicro 1U Riser RR1U-E8 PCI-Express x8 (1/4/8 width)
1	Mellanox MCX311A-XCCT ConnectX-3 Pro EN NIC 10GbE 1 x SFP+ PCIe3.0 x8 8GT/s RoHS R6
1	In-Win 20in sliding rail kit
1	P-SR2-22 22" rail kit-
1	Liquid cooling
2	Shipping

Equipment Location: 350 E. Cermak 5th Floor Chicago IL 60616

Qty	Description (12279)
2	PCN Customized 1U System – (serial #'s A8A159C6E3F5 F150XW010569)
1	Inwin IW-RA100-S315 1U chassis 2 x 14k fans / 315w power supply / Front 2 x USB2.0
1	Asrock X570D4U AM4 motherboard
1	AMD Ryzen 9 5950X 3.4Ghz 16-core 32T
1	Dynatron L3 Liquid Cooler
2	Crucial 32GB DDR4 3200 UDIMM
2	Samsung 980 1TB M.2 nvme
1	Supermicro 1U Riser RR1U-E8 PCI-Express x8 (1/4/8 width)
1	Mellanox MCX311A-XCCT ConnectX-3 Pro EN NIC 10GbE 1 x SFP+ PCIe3.0 x8 8GT/s RoHS R6
1	In-Win 20in sliding rail kit
1	P-SR2-22 22" rail kit-
2	Shipping

Equipment Location: 18 Tampines Industrial Crescent #03-09A Singapore 528605

Qty	Description (12276)
1	Inwin IW-RA100-S315 1U chassis 2 x 14k fans / 315w power supply / Front 2 x USB2.0 serial # f150XW008675)
1	Asrock X570D4U AM4 motherboard
1	AMD Ryzen 9 5950X 3.4Ghz 16-core 32T
1	Dynatron L3 Liquid Cooler
4	Crucial 32GB DDR4 3200 UDIMM
2	Samsung 980 1TB M.2 nvme
1	Supermicro 1U Riser RR1U-E8 PCI-Express x8 (1/4/8 width)
1	Mellanox MCX311A-XCCT ConnectX-3 Pro EN NIC 10GbE 1 x SFP+ PCIe3.0 x8 8GT/s RoHS R6
1	In-Win 20in sliding rail kit
1	P-SR2-22 22" rail kit-
1	Liquid cooling

Qty	Description (12266)
1	Inwin IW-RA100-S315 1U chassis 2 x 14k fans / 315w power supply / Front 2 x USB2.0 serial number: F5LS0R000182
1	Asrock X570D4U AM4 motherboard
1	AMD Ryzen 9 5950X 3.4Ghz 16-core 32T
1	Dynatron L3 Liquid Cooler
4	Crucial 32GB DDR4 3200 UDIMM
2	Samsung 980 2TB M.2 nvme
1	Supermicro 1U Riser RR1U-E8 PCI-Express x8 (1/4/8 width)
1	Mellanox MCX311A-XCCT ConnectX-3 Pro EN NIC 10GbE 1 x SFP+ PCIe3.0 x8 8GT/s RoHS R6
1	In-Win 20in sliding rail kit
1	P-SR2-22 22" rail kit-
1	liquid cooling

Qty	Description (1209158)
3	SuperMicro 3U 24 Bay 3.5" Internal 12- includes Motherboard: X9SCE-F' Blackplane: Direct SATA' PCI-Expansions Slots: 1 slot; Per Node: CPU: 1x Xeon E3-1240 v2 Quad (4) core 3.4Ghz; Memory: 16gb DDR3; Hard Drives: 1x SSDSC2BX800G4 Genuine INTEL; SSD 2.5in 800GB; Controllers: NIC: 1x AOM-CTG-I1sm 10g Drive Bays: 24 Bay 3.5" Internal; PSU Slots: 2power: 2x1620w power supply; Rail Kit: SuperMicro 60 day warranty / Freight

Equipment Location: Josefstrasse 225 Zurich, 8005 CH

Qty	Description (1209157)
2	SuperMicro 3U 24 Bay 3.5" Internal 12- includes Motherboard: X9SCE-F' Blackplane: Direct SATA' PCI-Expansions Slots: 1 slot; Per Node: CPU: 1x Xeon E3-1240 v2 Quad (4) core 3.4Ghz; Memory: 16gb DDR3; Hard Drives: 1x SSDSC2BX800G4 Genuine INTEL; SSD 2.5in 800GB; Controllers: NIC: 1x AOM-CTG-I1sm 10g Drive Bays: 24 Bay 3.5" Internal; PSU Slots: 2power: 2x1620w power supply; Rail Kit: SuperMicro 60 day warranty / Shipping

Equipment Location: Gutleutrasse 310 60327 Frankfurt, Germany

Qty Description (1208861)

8 SuperMicro 3U 24 Bay 3.5" Internal 12- includes Motherboard: X9SCE-F' Blackplane: Direct SATA' PCI-Expansions Slots: 1 slot;
Per Node: CPU: 1x Xeon E3-1240 v2 Quad (4) core 3.4Ghz; Memory: 16gb DDR3; Hard Drives: 1x SSDSC2BX800G4 Genuine INTEL; SSD
2.5in 800GB; Controllers: NIC: 1x AOM-CTG-I1sm 10g
Drive Bays: 24 Bay 3.5" Internal; PSU Slots: 2power: 2x1620w power supply; Rail Kit: SuperMicro
60 day warranty / Shipping

Equipment Location: 3402 E. University Dr. Phoenix, AZ 85034

Qty Description (1208820)


8 SuperMicro 3U 24 Bay 3.5" Internal 12- includes Motherboard: X9SCE-F' Blackplane: Direct SATA' PCI-Expansions Slots: 1 slot;
Per Node: CPU: 1x Xeon E3-1240 v2 Quad (4) core 3.4Ghz; Memory: 16gb DDR3; Hard Drives: 1x SSDSC2BX800G4 Genuine INTEL; SSD
2.5in 800GB; Controllers: NIC: 1x AOM-CTG-I1sm 10g
Drive Bays: 24 Bay 3.5" Internal; PSU Slots: 2power: 2x1620w power supply; Rail Kit: SuperMicro
60 day warranty / Shipping

Equipment Location: 600 W. 7th Street 6th & 7th floors Los Angeles m CA 90017

Qty Description (1208179)

1 SuperMicro 3U 24 Bay 3.5" Internal 12- includes Motherboard: X9SCE-F' Blackplane: Direct SATA' PCI-Expansions Slots: 1 slot;
Per Node: CPU: 1x Xeon E3-1240 v2 Quad (4) core 3.4Ghz; Memory: 16gb DDR3; Hard Drives: 1x SSDSC2BX800G4 Genuine INTEL; SSD
2.5in 800GB; Controllers: NIC: 1x AOM-CTG-I1sm 10g
Drive Bays: 24 Bay 3.5" Internal; PSU Slots: 2power: 2x1620w power supply; Rail Kit: SuperMicro
60 day warranty / Shipping

COPY VIEW

Initials: 



Delivery and Acceptance Certificate

Re: Lease Schedule No. 3986-013 to Master Lease Agreement No. 3986 between Tech. Finance Co., LLC dba Technology Finance and the Lessee identified below (collectively, the "Lease")
To: Tech. Finance Co., LLC dba Technology Finance and it assigns ("Lessor")

LESSEE LEGAL NAME: Path Network, Inc.
ADDRESS: 6991 E Camelback Rd, Ste D300
Scottsdale, AZ 85251

LESSEE, THROUGH ITS AUTHORIZED REPRESENTATIVE, CERTIFIES TO LESSOR THAT:

- (a) All of the Products described in the above-referenced Lease have been delivered to and inspected by Lessee, and are in good condition, working order and repair and are in compliance with Lessee's specification;
- (b) Lessee irrevocably accepts the Products under the Lease as of the date set forth below ("Acceptance Date") and agrees that Lessee's obligations (including the obligation to pay Rent) under the Lease commence as of such date; and
- (c) No event which would constitute an event of default under the Lease has occurred, and all of the representations and warranties made in the Lease are true as of the date set forth below.

Lessee acknowledges that Lessor's payment to the manufacturer or other supplier of the Products will be made in reliance on this Certificate.

LESSEE: DocuSigned by: Path Network, Inc.
 BY: Dylan Kraklan
552BBF656BD8492...
 Print or Type Name: Dylan Kraklan
 Print or Type Title: COO
 Acceptance Date: 6/30/2022

UPON EXECUTION, PLEASE OVERNIGHT TO: Michelle Bonnell
Technology Finance
7077 E. Marilyn Rd. Bldg. 3 / Suite 125
Scottsdale, AZ 85254

CROSS-COLLATERAL SECURITY AGREEMENT

THIS CROSS-COLLATERAL SECURITY AGREEMENT (the "Agreement") is made and entered into this 30th day of June, 2022, by and between Tech. Finance Co., LLC ("Lessor"), a California limited liability company, having its principal place of business at 7077 E. Marilyn Rd. Ste 125 Scottsdale, AZ 85254, and Path Network, Inc. ("Lessee"), a Delaware Corporation, having its principal place of business at 6691 E. Camelback Rd., Suite D-300 Phoenix, AZ 85261.

RECITALS

WHEREAS, Lessee has entered into Master Equipment Lease Agreement No. 3986 dated July 30, 2021, for the lease of certain equipment pursuant to Equipment Schedule No. 3986-013 (hereinafter referred to as "Lease Agreement"); and

WHEREAS, Lessee wishes to lease additional equipment, pursuant to Equipment Schedule No. 3986-013; and

WHEREAS, by this Cross-Collateral Security Agreement, Lessor is hereby cross-collateralizing Equipment Schedule No. 3986-001, Equipment Schedule No. 3986-002, Equipment Schedule No. 3986-003, Equipment Schedule No. 3986-004, Equipment Schedule No. 3986-005, Equipment Schedule No. 3986-006, Equipment Schedule No. 3986-007, Equipment Schedule No. 3986-008, Equipment Schedule No. 3986-009, Equipment Schedule No. 3986-010, Schedule No. 3986-011, Equipment Schedule No. 3986-012, with Equipment Schedule No. 3986-013 in this matter; and

WHEREAS, for and as security for payment for the Lease Agreement and all Equipment Schedules related thereto, Lessor has required Lessee to provide additional security, specifically:

Equipment Schedule No. 3986-001, Equipment Schedule No. 3986-002, Equipment Schedule No. 3986-003, Equipment Schedule No. 3986-004, Equipment Schedule No. 3986-005, Equipment Schedule No. 3986-006, Equipment Schedule No. 3986-007, Equipment Schedule No. 3986-008, Equipment Schedule No. 3986-009, Equipment Schedule No. 3986-010, Schedule No. 3986-011, Equipment Schedule No. 3986-012 with Equipment Schedule No. 3986-013

NOW, THEREFORE, in consideration of the mutual covenants and premises contained herein, the parties agree to the following:

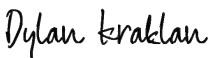
1. Each and every present and future residual position that the Lessee may obtain in any transaction with Lessor shall be cross-pledged to the Lease Agreement and any and all schedules related thereto until the Lease Agreement and all schedules are paid in full.
2. This Agreement shall remain in full force and effect notwithstanding the taking of such other guarantees, collateral, or security.


THIS AGREEMENT shall be governed by the laws of the State of Minnesota and shall bind the respective heirs, administrators, representatives, successors and assigns of the undersigned.

IN WITNESS WHEREOF, the parties have duly executed this Agreement as of the day and year first above written.

LESSEE: PATH NETWORK, INC.

LESSOR: TECH. FINANCE CO., LLC

DocuSigned by:

 By: _____
352BBF656BD8492...
 Title: COO

DocuSigned by:

 By: _____
1BC7B3EA37B64CA...
 Title: VP, Operations

ASSIGNMENT

THIS ASSIGNMENT dated as of the 30th day of June 2022 by and between Tech. Finance Co., LLC, a California Corporation with its principal office and place of business at 7077 E. Marilyn Rd. Bldg. 3 / Suite 125, Scottsdale, Arizona 85254 ("Assignor") and Data Sales Co. Inc., a Minnesota Corporation, with its principal office and place of business at 3450 West Burnsville Parkway Burnsville, MN 55337 ("Assignee").

- A. Assignor owns the Master Lease Agreement dated July 30, 2021, and Schedule Number 3986-013 dated June 30, 2022, with Path Network, Inc. evidencing a deferred payment obligation (collectively referred to herein as the "Paper") and the equipment related thereto (herein the "Equipment").
- B. Assignor desires to assign and Assignee desires to purchase Schedule Number 3986-013 dated June 30, 2022, to Master Lease Agreement dated on July 30, 2021, and all parts contained therein.

NOW, THEREFORE, in consideration of the mutual agreements contained herein, the parties hereto agree as follows:

Assignor hereby conveys, transfers, assigns and delivers to Assignee, all of Assignor's right, title, and interest in and to the Paper (except for advance payment(s), together with all payments and proceeds due and to become due thereunder or with respect thereto.

Assignor hereby represents and warrants the following to Assignee with respect to each respective Paper: (a) the Paper accurately indicates the name and current address of the lessee, mortgagor, obligor, or debtor (collectively referred to herein as the "Obligor"); (b) the Paper contains all contractual terms and agreements relating to the use of the Equipment; (c) Schedule A hereto accurately contains a true and correct listing of all Equipment on lease to and/or currently in use by, each respective Obligor at the location(s) specified in such Paper and the date, original term, and remaining term of such Paper; and (d) the aggregate unpaid payments between the Obligor(s) and Assignor are in the amount of \$303,276.60. The purchase price for all such Paper and the proceeds thereof is \$268,975.00.

Assignor represents and warrants the following to Assignee as of the date hereof: (a) Assignor has not entered into any understandings or agreement with respect to the Equipment other than those evidenced by the Paper. (b) all of the representations and warranties made in the Purchase Agreement are true and accurate as of the date hereof, (c) the obligations of all parties to the Paper are in full force and effect, and (d) to the best of the Assignor's knowledge, and except for payments current within thirty (30) days of the due date of each such payment, no defaults (or events which would constitute defaults with the passage of time, giving of notice, or both) on the part of the Assignor or any Obligor, have occurred in the performance of each such party's obligations under the Paper.

This Assignment has been delivered in the state of Minnesota and shall be governed by the laws of the state of Minnesota.

IN WITNESS WHEREOF, Assignor and Assignee have caused this instrument to be duly executed this 30th day of June 2022

ASSIGNOR:

TECH. FINANCE CO., LLC

By: Michelle

Title: Assistant Secretary

ASSIGNEE:

DATA SALES CO. INC.

By: E-SIGNED by Robert Breckner
on 2022-07-11 16:46:19 GMT

Title: Vice President

NOTICE AND ACKNOWLEDGEMENT

This Notice and Acknowledgement is made among Data Sales Co. Inc. ("Assignee"), Tech. Finance Co., LLC ("Lessor") and Path Network, Inc. ("Lessee") concerning Schedule No. 3986-013 ("Lease") which incorporates by reference the Master Agreement dated July 30, 2021 between Lessor and Lessee.

NOTICE

1. Lessor hereby notifies Lessee that Lessor has sold and assigned to Assignee, pursuant to a written Assignment Agreement between Lessor and Assignee, all of Lessor's rights under and pursuant to the Lease, commencing on July 1, 2022 with the Rental Payment due on August 1, 2022, (the "Rent Assignment Date"). All Rental Payments due prior to such date shall be payable to Lessor.
2. Lessor hereby directs Lessee, and Lessee agrees that, until further notice to the contrary from Assignee to Lessee, Lessee shall pay all lease rentals and any casualty, default or stipulated loss value payments, as applicable, due under the Lease on and after the Rent Assignment Date directly to Assignee at the following address:

Data Sales Co. Inc.
3450 West Burnsville Parkway
Burnsville, MN 55337

without abatement, reduction, counterclaim or offset of any kind whatsoever.

LESSEE ACKNOWLEDGEMENT

1. Lessee acknowledges that: (a) as of and including the Rent Assignment Date (36) thirty-six consecutive monthly payments remain due and payable under the Lease, ending with the payment due on July 1, 2025; (b) each such payment is due in the amount of \$8,424.35, not including applicable tax and is payable on the 1st day of each month during the term of the Lease; (c) the Lease is in full force and effect.
2. Lessee represents: (a) that it has received no prior notice of a sale, transfer, assignment, hypothecation or pledge of the Lease or of the rents or of the equipment leased pursuant to the Lease, (b) that Lessee is not in default under the Lease and no event has occurred and is continuing which with the giving of notice or lapse of time or both would constitute an event of default under the Lease, and (c) that the Equipment is located at the address specified in the Lease.
3. Lessee agrees to make no change or modification to the Lease without the Assignee's consent, and to pay all Rental Payments, and any casualty, default or stipulated loss value amounts as directed, above.
4. Lessee agrees to provide to Assignee a copy of any notice given by Lessee to Lessor pursuant to the Lease.

Notice and Acknowledgement

3986-013

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- 5. Lessee acknowledges that Assignee is relying upon this Notice and Acknowledgement and all other documents executed or furnished by Lessee in connection with the Lease.

ASSIGNEE ACKNOWLEDGEMENT

Assignee covenants with Lessee that so long as Lessee is not in default under the Lease, Assignee shall not interfere with Lessee's right to quiet possession of the Equipment and its unrestricted use of the Equipment under the terms of the Lease.

THE PARTIES HAVE CAUSED THIS NOTICE AND ACKNOWLEDGEMENT TO BE EXECUTED BY THEIR DULY AUTHORIZED OFFICERS AS OF THE DATE FIRST WRITTEN ABOVE.

Tech. Finance Co., LLC

Lessor

By: DocuSigned by: Kyle Dollard
1BC7B3EA37B64CA...

Name: Kyle Dollard

Title: VP, Operations

Data Sales Co. Inc.

Assignee

By: E-SIGNED by Robert Breckner on 2022-07-11 16:46:24 GMT

Name: Robert Breckner

Title: Vice President

Path Network, Inc.

Lessee

By: DocuSigned by: Dylan Kraklan
552BBF050BD0492...

Name: Dylan Kraklan

Title: COO

UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS

A. NAME & PHONE OF CONTACT AT FILER (optional) LIEN SOLUTIONS 800-331-3282
B. E-MAIL CONTACT AT FILER (optional) UCCFILINGRETURN@WOLTERSCLUWER.COM
C. SEND ACKNOWLEDGMENT TO: (Name and Address) P.O. BOX 29071 GLENDALE, CA 91209-9071 US

Delaware Department of State
 U.C.C. Filing Section
 Filed: 06:48 PM 02/02/2022
 U.C.C. Initial Filing No: 2022 0933390
 Service Request No: 20220348924

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S NAME: Provide only one Debtor name (1a or 1b) (use exact, full name, do not omit, modify, or abbreviate any part of the Debtor's name). If any part of the Individual Debtor's name will not fit in line 1b, leave all of item 1 blank, check here and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

1a. ORGANIZATION'S NAME PATH NETWORK, INC.				
OR	1b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
1c. MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY
6991 E. CAMELBACK RD., SUITE D300	SCOTTSDALE	AZ	85251	US

2. DEBTOR'S NAME: Provide only one Debtor name (2a or 2b) (use exact, full name, do not omit, modify, or abbreviate any part of the Debtor's name). If any part of the Individual Debtor's name will not fit in line 2b, leave all of item 2 blank, check here and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

2a. ORGANIZATION'S NAME				
OR	2b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
2c. MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY

3. SECURED PARTY'S NAME (or NAME of ASSIGNEE of ASSIGNOR SECURED PARTY): Provide only one Secured Party name (3a or 3b)

3a. ORGANIZATION'S NAME C T CORPORATION SYSTEM, AS REPRESENTATIVE				
OR	3b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
3c. MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY
330 N BRAND BLVD, SUITE 700; ATTN: SPRS	GLENDALE	CA	91203	US

4. COLLATERAL: This financing statement covers the following collateral:

All equipment and other personal property, included but not limited to, furniture, fixtures, and equipment, subject to specific Agreement Number 3986-013 between Secured Party as Lessor/Secured Party and Debtor as Lessee/Borrower, and subject to any and all existing and future schedules entered into pursuant to and incorporating said Agreement, together with all accessories, parts, attachments and appurtenances appertaining or attached to any of the equipment and all substitutions, trade-ins, proceeds, renewals and replacements of, and improvements and accessions to the equipment.

5. Check only if applicable and check only one box: Collateral is held in a Trust (see UCC1Ad, item 17 and Instructions) being administered by a Decedent's Personal Representative

6a. Check only if applicable and check only one box: Public-Finance Transaction Manufactured-Home Transaction A Debtor is a Transmitting Utility Agricultural Lien Non-UCC Filing

7. ALTERNATIVE DESIGNATION (if applicable): Lessee/Lessor Consignee/Consignor Seller/Buyer Bailee/Bailor Licensee/Licenser

8. OPTIONAL FILER REFERENCE DATA:

DE-0-84688142-63083279

EXHIBIT O

EXHIBIT O

**LEASE SCHEDULE**

LEASE SCHEDULE ("SCHEDULE") NUMBER: 3986-014

DATED: July 13, 2022

to MASTER LEASE AGREEMENT ("MASTER LEASE") NUMBER: 3986

LESSEE	LESSOR
Name: Path Network, Inc.	Name: Tech. Finance Co., LLC dba Technology Finance
Address: 6991 E. Camelback Rd. Suite D-300 Scottsdale, AZ 85251	Address: 7077 E. Marilyn Rd. Bldg. 3 / Suite 125 Scottsdale, AZ 85254
Attention: Dylan Kraklan dylan@path.net	Attention: Michelle Bonnell Michelle.bonnell@tfcfc.com
Phone Number: 810.300.7543	Phone Number: (480) 281-1548

BILLING ADDRESS	PAYMENT SCHEDULE
Name: Path Network, Inc.	Initial Term: 36 Months
Address: 6991 E Camelback Rd, Ste D300 Scottsdale, AZ 85251	Rent: \$6,409.68 (Payable in Arrears)
Attention: Federal ID: 83-3206485	Tax: Rent payment above does not include any tax. Lessor may bill applicable taxes or, notwithstanding anything in the Master Lease to the contrary, adjust the Rent to include applicable taxes.
Phone Number:	

LOCATION OF PROPERTY	END OF LEASE OPTIONS
Lessee PO Number:	FMV Purchase Option
Location: Various Locations	
Attention:	
Phone Number:	

PRODUCT DESCRIPTION: See Attachment A

MASTER LEASE: This original executed Schedule is issued and effective as of the date set forth above. All of the terms, conditions, representations and warranties of the Master Lease identified above are hereby incorporated herein and made a part hereof as if they were expressly set forth in this Schedule and this Schedule constitutes a separately enforceable, complete and independent Lease with respect to the Product described herein. By their execution and delivery of this Schedule, the parties hereby affirm all of the terms, conditions, representations and warranties of the Master Lease.

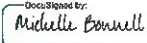
The Rent amounts were determined using lease rate factors indexed to the like-term "Treasury constant maturities" for June 30, 2022, as such rates appear at <http://www.federalreserve.gov/releases/H15/update> ("Index"). Lessor reserves the right, prior to commencement of lease term, to adjust actual rental payments as a result of any changes in the Index. Once fixed at lease commencement, the rental payment will remain constant for the lease term.

Counterparts: This Schedule may be executed in any number of counterparts, each of which shall be sequentially numbered. No security interest in this Lease may be created through the transfer or possession of any counterpart other than Counterpart No. 1 of this Schedule, but no transfer or possession of the Master Lease will be required to create a security interest in the Lease evidenced by this Schedule.

Other Terms: Electronic Delivery of Documents. The parties hereto acknowledge that this document was delivered by Lessor to Lessee in electronic format only. Lessee, by executing and delivering this document to Lessor, represents and warrants to Lessor that this document has not been altered or modified in any manner whatsoever from the version that Lessor electronically transmitted to Lessee for execution. Lessee acknowledges that Lessor has relied upon this representation and warranty in accepting from Lessee the executed original of this document. No revisions to Lessor's standard version of this document shall be valid or enforceable except by a written amendment, which is signed by both of the parties hereto. Authorization for Automatic Payments. In the event Lessee executed an Authorization for Automatic Payments with the Master Lease, Lessee acknowledges and agrees that the authorization contained therein to withdraw certain amounts shall apply to this Schedule.

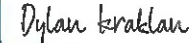
AGREED AND ACCEPTED BY

LESSOR: Tech. Finance Co., LLC

BY: 
NAME: Michelle Bonnell
TITLE: Assist. Secretary

AGREED AND ACCEPTED BY

LESSEE: Path Network, Inc.

BY: 
NAME: Dylan Kraklan
TITLE: COO

**Attachment A to
Lease Schedule 3986-014**

Equipment Location: 3402 E University Dr Phoenix, AZ 85034

Qty	Description (354205)
2	1U ASRock 4xSAS/SATA Dual 10GB 400W PSU (SN: EAS0R8000977 & F1S0R8000138)
2	AMD Ryzen 9 5950X 16C/32T 3.4 GHz (No Cooler) (SN: 9KH3653X10008 & 0059WOF0000000000025)
8	32GB DDR4 3200Mhz ECC Unbuffered
2	10GbE Adapter Single Port SFP+ (SN: VA187S040128 & VA187S040072)
2	Finisar FTLX8574D3BCV-I FINISAR SFP+ SR SFP DISC PROD SPCL SOURCING SEE NOTES (SN: N6HEA1P & N6HET79)
4	Samsung 980 PRO 2TB M.2 PCIe 4.0 x4 SSD (SN: S6B0NGORA47478, S6B0NGORA47458, S6B0NGORA47465 & S6B0NGOR745395)
2	Assembly and Testing - 1 year standard warranty (SN: 0090325 & 0090324)

Qty	Description (354217)
1	1U ASRock 4xSAS/SATA Dual 10GB 400W PSU (SN: EAS0R8000911)
1	AMD Ryzen 9 5950X 16C/32T 3.4 GHz (No Cooler) (SN: 0059WOF0000000000013)
4	32GB DDR4 3200Mhz ECC Unbuffered
1	10GbE Adapter Single Port SFP+ (SN: VA187S039670)
1	Finisar FTLX8574D3BCV-I FINISAR SFP+ SR SFP DISC PROD SPCL SOURCING SEE NOTES (SN: N6HEMZX)
2	Samsung 980 PRO 2TB M.2 PCIe 4.0 x4 SSD (SN: S6B0NGORA47462 S6B0NGORA47450)
1	Assembly and Testing - 1 year standard warranty (SN: 0090273)

Qty	Description (354206)
2	1U ASRock 4xSAS/SATA Dual 10GB 400W PSU (SN: F1S0R8000126 & F1S0R8000134)
2	AMD Ryzen 9 5950X 16C/32T 3.4 GHz (No Cooler) (SN: 9KH3591X10098 & 9KH3206X10135)
8	32GB DDR4 3200Mhz ECC Unbuffered
2	10GbE Adapter Single Port SFP+ (SN: VA187S039955 & VA187S038927)
2	Finisar FTLX8574D3BCV-I FINISAR SFP+ SR SFP DISC PROD SPCL SOURCING SEE NOTES (SN: N6HEA1R & N6HE9T1)
4	Samsung 980 PRO 2TB M.2 PCIe 4.0 x4 SSD (SN: S6B0NCORA01586, S6B0NCORA01590, S6B0NCORA01599 & S6B0NCORA01597)
2	Assembly and Testing - 1 year standard warranty (SN: 0090329 & 0090328)

Qty	Description (354212)
2	1U ASRock 4xSAS/SATA Dual 10GB 400W PSU (SN: EAS0R8000890 & EAS0R8000981)
2	AMD Ryzen 9 5950X 16C/32T 3.4 GHz (No Cooler) (SN: 9KH1910W10094 & 9KH1287X10124)
8	32GB DDR4 3200Mhz ECC Unbuffered
2	10GbE Adapter Single Port SFP+ (SN: A187S039153 & VA187S040130)
2	Finisar FTLX8574D3BCV-I FINISAR SFP+ SR SFP DISC PROD SPCL SOURCING SEE NOTES (SN: N6HEMNP & N6HE5DC)
4	Samsung 980 PRO 2TB M.2 PCIe 4.0 x4 SSD (SN: S6B0NGORA35711, S6B0NGORA35729, S6B0NGORA35722 & S6B0NGORA35723)
2	Assembly and Testing - 1 year standard warranty (SN: 0090345 & 0090344)

Qty	Description (354214)
1	1U ASRock 4xSAS/SATA Dual 10GB 400W PSU (SN: EAS0R8000901)
1	AMD Ryzen 9 5950X 16C/32T 3.4 GHz (No Cooler) (SN: 0059WOF0000000000014)
4	32GB DDR4 3200Mhz ECC Unbuffered
1	10GbE Adapter Single Port SFP+ (SN: VA187S038773)
1	Finisar FTLX8574D3BCV-I FINISAR SFP+ SR SFP DISC PROD SPCL SOURCING SEE NOTES (SN: N6HEA53)
2	Samsung 980 PRO 2TB M.2 PCIe 4.0 x4 SSD (SN: S6B0NGORA47470 & S6B0NGORA47477)
1	Assembly and Testing - 1 year standard warranty (SN: 0090274)

Qty	Description (354218)
1	1U ASRock 4xSAS/SATA Dual 10GB 400W PSU (SN: EAS0R8000953)
1	AMD Ryzen 9 5950X 16C/32T 3.4 GHz (No Cooler) (SN: 0059WOF0000000000012)
4	32GB DDR4 3200Mhz ECC Unbuffered
1	10GbE Adapter Single Port SFP+ (SN: VA187S039151)
1	Finisar FTLX8574D3BCV-I FINISAR SFP+ SR SFP DISC PROD SPCL SOURCING SEE NOTES (SN: N6HEA4W)
2	Samsung 980 PRO 2TB M.2 PCIe 4.0 x4 SSD (SN: S6B0NGORA47438 & S6B0NGORA47431)
1	Assembly and Testing - 1 year standard warranty (SN: 0090275)

Qty	Description (354208)
2	1U ASRock 4xSAS/SATA Dual 10GB 400W PSU (SN: F1S0R8000137 & EAS0R8000883)
2	AMD Ryzen 9 5950X 16C/32T 3.4 GHz (No Cooler) (SN: 0059WOF000000000017 & 0059WOF000000000018)
8	32GB DDR4 3200Mhz ECC Unbuffered
2	10GbE Adapter Single Port SFP+ (SN: VA187S038885 & VA187S039152)
2	Finisar FTLX8574D3BCV-I FINISAR SFP+ SR SFP DISC PROD SPCL SOURCING SEE NOTES (SN: N6HEMZY & N6HEA1C)
4	Samsung 980 PRO 2TB M.2 PCIe 4.0 x4 SSD (SN: S6B0NCORA14186, S6B0NCORA14192, S6B0NCORA14183 & S6B0NCORA14171)
2	Assembly and Testing - 1 year standard warranty (SN: 0090339 & 0090338)
Qty	Description (354211)
2	1U ASRock 4xSAS/SATA Dual 10GB 400W PSU (SN: EAS0R8000991 & EAS0R8000990)
2	AMD Ryzen 9 5950X 16C/32T 3.4 GHz (No Cooler) (SN: 9KH1544X10116 & 9KH1287X10130)
8	32GB DDR4 3200Mhz ECC Unbuffered
2	10GbE Adapter Single Port SFP+ (SN: VA187S030268 & VA187S039974)
2	Finisar FTLX8574D3BCV-I FINISAR SFP+ SR SFP DISC PROD SPCL SOURCING SEE NOTES (SN: N6HETFF & N6HE5E0)
4	Samsung 980 PRO 2TB M.2 PCIe 4.0 x4 SSD (SN: S6B0NGORA35719, S6B0NGORA35724, S6B0NGORA35733 & S6B0NGORA35727)
2	Assembly and Testing - 1 year standard warranty (SN: 0090343 & 0090342)
Qty	Description (354209)
2	1U ASRock 4xSAS/SATA Dual 10GB 400W PSU (SN: EAS0R8000979 & EAS0R8000909)
2	AMD Ryzen 9 5950X 16C/32T 3.4 GHz (No Cooler) (SN: 0059WOF0000000000019 & 0059WOF0000000000020)
8	32GB DDR4 3200Mhz ECC Unbuffered
2	10GbE Adapter Single Port SFP+ (SN: VA187S039311 & VA187S039132)
2	Finisar FTLX8574D3BCV-I FINISAR SFP+ SR SFP DISC PROD SPCL SOURCING SEE NOTES (SN: N6HENYG & N6HE9V4)
4	Samsung 980 PRO 2TB M.2 PCIe 4.0 x4 SSD (SN: S6B0NGORA47855, S6B0NGORA47483, S6B0NGORA47471 & S6B0NGORA47459)
2	Assembly and Testing - 1 year standard warranty (SN: 0090341 & 0090340)
Qty	Description (354210)
2	1U ASRock 4xSAS/SATA Dual 10GB 400W PSU (SN: EAS0R8000962 & EAS0R8000923)
2	AMD Ryzen 9 5950X 16C/32T 3.4 GHz (No Cooler) (SN: 9KH3653X10150 & 9KH3591X10114)
8	32GB DDR4 3200Mhz ECC Unbuffered
2	10GbE Adapter Single Port SFP+ (SN: VA187S030715 & VA187S039264)
2	Finisar FTLX8574D3BCV-I FINISAR SFP+ SR SFP DISC PROD SPCL SOURCING SEE NOTES (SN: N6HEMZW N6HE5QZ)
4	Samsung 980 PRO 2TB M.2 PCIe 4.0 x4 SSD (SN: S6B0NGOR745352, S6B0NGOR745363, S6B0NGOR745346 & S6B0NGOR745351)
2	Assembly and Testing - 1 year standard warranty (SN: 0090267 & 0090266)
Qty	Description (354215)
1	1U ASRock 4xSAS/SATA Dual 10GB 400W PSU (SN: EAS0R8000924)
1	AMD Ryzen 9 5950X 16C/32T 3.4 GHz (No Cooler) (SN: 9KH1910W10067)
4	32GB DDR4 3200Mhz ECC Unbuffered
1	10GbE Adapter Single Port SFP+ (SN: VA187S039156)
1	Finisar FTLX8574D3BCV-I FINISAR SFP+ SR SFP DISC PROD SPCL SOURCING SEE NOTES (SN: N6MACDP)
2	Samsung 980 PRO 2TB M.2 PCIe 4.0 x4 SSD (SN: S6B0NCORA01707 & S6B0NCORA01727)
1	Assembly and Testing - 1 year standard warranty (SN: 0090399)
Qty	Description (354207)
2	1U ASRock 4xSAS/SATA Dual 10GB 400W PSU (SN: F1S0R8000133 & F1S0R8000144)
2	AMD Ryzen 9 5950X 16C/32T 3.4 GHz (No Cooler) (SN: 9KH3591X10002 & 9KH3591X10091)
8	32GB DDR4 3200Mhz ECC Unbuffered
2	10GbE Adapter Single Port SFP+ (SN: VA187S038930 & VA187S039323)
2	Finisar FTLX8574D3BCV-I FINISAR SFP+ SR SFP DISC PROD SPCL SOURCING SEE NOTES (SN: N6HEA19 N6HEMZC)
4	Samsung 980 PRO 2TB M.2 PCIe 4.0 x4 SSD (SN: S6B0NCORA01592, S6B0NCORA01572, S6B0NCORA01589 & S6B0NCORA01608)
2	Assembly and Testing - 1 year standard warranty (SN: 0090327 & 0090326)

<u>Qty</u>	<u>Description (354216)</u>
1	1U ASRock 4xSAS/SATA Dual 10GB 400W PSU (SN: EAS0R8000920)
1	AMD Ryzen 9 5950X 16C/32T 3.4 GHz (No Cooler) (SN: 9KH3591X10156)
4	32GB DDR4 3200Mhz ECC Unbuffered
1	10GbE Adapter Single Port SFP+ (SN: VA187S039555)
1	Finisar FTLX8574D3BCV-I FINISAR SFP+ SR SFP DISC PROD SPCL SOURCING SEE NOTES (SN: N6MABEJ)
2	Samsung 980 PRO 2TB M.2 PCIe 4.0 x4 SSD (SN: S6B0NC0RA00602 & S6B0NC0RA00603)
1	Assembly and Testing - 1 year standard warranty (SN: 0090406)

<u>Qty</u>	<u>Description (354213)</u>
2	1U ASRock 4xSAS/SATA Dual 10GB 400W PSU (SN: EAS0R8000992 & EAS0R8001012)
2	AMD Ryzen 9 5950X 16C/32T 3.4 GHz (No Cooler) (SN: 0059WOF0000000000010 & 0059WOF0000000000011)
8	32GB DDR4 3200Mhz ECC Unbuffered
2	10GbE Adapter Single Port SFP+ (SN: VA187S030801 & VA187S039952)
2	Finisar FTLX8574D3BCV-I FINISAR SFP+ SR SFP DISC PROD SPCL SOURCING SEE NOTES (SN: N6HEA60 & N6HET7A)
4	Samsung 980 PRO 2TB M.2 PCIe 4.0 x4 SSD (SN: S6B0NG0R745392, S6B0NG0R745388, S6B0NG0R745382 & S6B0NG0R745377)
2	Assembly and Testing - 1 year standard warranty (SN: 0090272 & 0090271)

<u>Qty</u>	<u>Description (12264)- (8 OF 16)</u>
8	PCN Customized 1U System (serial numbers : F5LS0R00198 / F5LS0R00197 / F5LS0R00951 / F5LS0R00191 / F5LS0R00192 / F5LS0R00480 / F5LS0R00018 / F5LS0R00196
1	Inwin RF100-S315 1U chassis Silver
1	Asrock X570D4U AM4 motherboard
1	AMD Ryzen 7 5800X 4.7ghz 8-core
1	Dynatron L3 Liquid Cooler
2	Crucial 32GB DDR4 3200 UDIMM
2	Samsung 980 1TB M.2 nvme
1	Supermicro 1U Riser RR1U-E8 PCI-Express x8 (1/4/8 width)
1	Mellanox MCX311A-XCCT ConnectX-3 Pro EN NIC 10GbE 1 x SFP+ PCIe3.0 x8 8GT/s RoHS R6
1	Shipping

Equipment Location: 8/9 Harbour Exchange Square E14 9GE London UK

<u>Qty</u>	<u>Description (12264) (8 of 16)</u>
8	PCN Customized 1U System (serial numbers: F5LS0R00017 / F5LS0R00200 / F5LS0R00199 / F5LS0R00016 / F5LS0R00195 / F5LS0R00202 / F5LS0R00193 / F5LS0R00194
1	Inwin RF100-S315 1U chassis Silver
1	Asrock X570D4U AM4 motherboard
1	AMD Ryzen 7 5800X 4.7ghz 8-core
1	Dynatron L3 Liquid Cooler
2	Crucial 32GB DDR4 3200 UDIMM
2	Samsung 980 1TB M.2 nvme
1	Supermicro 1U Riser RR1U-E8 PCI-Express x8 (1/4/8 width)
1	Mellanox MCX311A-XCCT ConnectX-3 Pro EN NIC 10GbE 1 x SFP+ PCIe3.0 x8 8GT/s RoHS R6
1	Shipping

Equipment Location: 2525 E Camelback Rd Ste 460 Phoenix, AZ 85016

<u>Qty</u>	<u>Description (12304)</u>
3	PCN Customized 2U System rails (SN: WM20CS601551 / WM20CS601550 / WM20CS601549)
1	AIC 2U chassis XE1-AT00-01 w/24x 2.5"Hot-Swap 800W RDPS
1	Supermicro H12SSL-i Epyc 7002 series / 2 x M.2 / 2 x Gbit lan
1	AMD Epyc 7402P 2.8Ghz 24-core 96T
1	Dynatron A26 EPYC SP3 heatsink/FAN
6	Samsung 128GB DDR4 3200 ECC/REG
20	Samsung 870 EVO 4TB SSD
1	Supermicro OEM LSI 3108 based 8ch 12Gb/s SAS/SATA RAID Controller w/2GB Cache - 16DD
2	Supermicro CBL-SAST-0556 Mini-SAS (SFF-8643) to 4x SATA Internal Cable
3	Shipping

<u>Qty</u>	<u>Description (12290)</u>
6	PCN Customized 1U System (sn : F5LSOR000015 / F5LSOR000014 / F5LSOR000020 / F5LSOR0000002 / F5LSOR000004 / F5LSOR0000005
1	Supermicro 113TQ-R500CB 1U redundant 500w / sliding rail kit
1	Asrock X570D4U AM4 motherboard
1	AMD 5900X 3.7Ghz 12-core / 24T 105W
1	Dynatron A37 1U AM4 passive copper heatsink 105w
4	Crucial 32GB DDR4 3200 UDIMM
2	Samsung 870 QVO 8TB SSD
2	Supermicro HOT SWAP TRAY for 2.5" SSD/HDD to 3.5" Bay, 4th Generation
1	Supermicro 1U Riser RR1U-E8 PCI-Express x8 (1/4/8 width)
1	Supermicro STGN-i2S, Intel 82599ES based Dual 10GbE SFP+ NIC
1	In-Win 20in sliding rail kit
1	P-SR2-22 22" rail kit

Equipment Location: Equinix ICO Path Network Kuiperbergweg 13 1101 Amsterdam

<u>Qty</u>	<u>Description (12311)</u>
5	PCN Customized 1U System SN: F5LSOR000019 / F5LSOR000011 / F5LSOR000016 / F5LSOR000012 / F5LSOR000013
1	Inwin IW-RA100-S315 1U chassis 2 x 14k fans / 315w power supply / Front 2 x USB2.0
1	Asrock X570D4U AM4 motherboard
1	AMD Ryzen 9 3900X 3.8Ghz 12- core
1	Dynatron L3 Liquid Cooler
4	Crucial 32GB DDR4 3200 UDIMM
2	Samsung 980 1TB M.2 nvme
1	Supermicro 1U Riser RR1U-E8 PCI-Express x8 (1/4/8 width)
1	Mellanox MCX311A-XCCT ConnectX-3 Pro EN NIC 10GbE 1 x SFP+ PCIe3.0 x8 8GT/s RoHS R6
1	In-Win 20in sliding rail kit
1	P-SR2-22 22" rail kit
1	Shipping

Initials: _____

A rectangular box containing the handwritten initials 'Dk'. Above the box, the letters 'DS' are printed.



Delivery and Acceptance Certificate

Re: Lease Schedule No. 3986-014 to Master Lease Agreement No. 3986 between Tech. Finance Co., LLC dba Technology Finance and the Lessee identified below (collectively, the "Lease")

To: Tech. Finance Co., LLC dba Technology Finance and it assigns ("Lessor")

LESEE LEGAL NAME: Path Network, Inc.
ADDRESS: 6991 E Camelback Rd, Ste D300
Scottsdale, AZ 85251

LESSEE, THROUGH ITS AUTHORIZED REPRESENTATIVE, CERTIFIES TO LESSOR THAT:

- (a) All of the Products described in the above-referenced Lease have been delivered to and inspected by Lessee, and are in good condition, working order and repair and are in compliance with Lessee's specification;
- (b) Lessee irrevocably accepts the Products under the Lease as of the date set forth below ("Acceptance Date") and agrees that Lessee's obligations (including the obligation to pay Rent) under the Lease commence as of such date; and
- (c) No event which would constitute an event of default under the Lease has occurred, and all of the representations and warranties made in the Lease are true as of the date set forth below.

Lessee acknowledges that Lessor's payment to the manufacturer or other supplier of the Products will be made in reliance on this Certificate.

LESSEE: Path Network, Inc.

BY: Decoupled by:
Dylan Kraklan
07/13/2022

Print or Type Name: Dylan Kraklan

Print or Type Title: COO

Acceptance Date: July 13, 2022

UPON EXECUTION, PLEASE OVERNIGHT TO:

Michelle Bonnell
Technology Finance
7077 E. Marilyn Rd. Bldg. 3 / Suite 125
Scottsdale, AZ 85254

CROSS-COLLATERAL SECURITY AGREEMENT

THIS CROSS-COLLATERAL SECURITY AGREEMENT (the "Agreement") is made and entered into this 13th day of July, 2022, by and between Tech. Finance Co., LLC ("Lessor"), a California limited liability company, having its principal place of business at 7077 E. Marilyn Rd. Ste 125 Scottsdale, AZ 85254, and Path Network, Inc. ("Lessee"), a Delaware Corporation, having its principal place of business at 6691 E. Camelback Rd., Suite D-300 Phoenix, AZ 85261.

RECITALS

WHEREAS, Lessee has entered into Master Equipment Lease Agreement No. 3986 dated July 30, 2021, for the lease of certain equipment pursuant to Equipment Schedule No. 3986-014 (hereinafter referred to as "Lease Agreement"); and

WHEREAS, Lessee wishes to lease additional equipment, pursuant to Equipment Schedule No. 3986-013; and

WHEREAS, by this Cross-Collateral Security Agreement, Lessor is hereby cross-collateralizing Equipment Schedule No. 3986-001, Equipment Schedule No. 3986-002, Equipment Schedule No. 3986-003, Equipment Schedule No. 3986-004, Equipment Schedule No. 3986-005, Equipment Schedule No. 3986-006, Equipment Schedule No. 3986-007, Equipment Schedule No. 3986-008, Equipment Schedule No. 3986-009, Equipment Schedule No. 3986-010, Schedule No. 3986-011, Equipment Schedule No. 3986-012, Equipment Schedule No. 3986-013 with Equipment Schedule No. 3986-014 in this matter; and

WHEREAS, for and as security for payment for the Lease Agreement and all Equipment Schedules related thereto, Lessor has required Lessee to provide additional security, specifically:

Equipment Schedule No. 3986-001, Equipment Schedule No. 3986-002, Equipment Schedule No. 3986-003, Equipment Schedule No. 3986-004, Equipment Schedule No. 3986-005, Equipment Schedule No. 3986-006, Equipment Schedule No. 3986-007, Equipment Schedule No. 3986-008, Equipment Schedule No. 3986-009, Equipment Schedule No. 3986-010, Schedule No. 3986-011, Equipment Schedule No. 3986-012, Equipment Schedule No. 3986-013 with Equipment Schedule No. 3986-014

NOW, THEREFORE, in consideration of the mutual covenants and premises contained herein, the parties agree to the following:

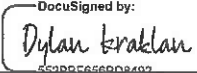
1. Each and every present and future residual position that the Lessee may obtain in any transaction with Lessor shall be cross-pledged to the Lease Agreement and any and all schedules related thereto until the Lease Agreement and all schedules are paid in full.
2. This Agreement shall remain in full force and effect notwithstanding the taking of such other guarantees, collateral, or security.

THIS AGREEMENT shall be governed by the laws of the State of Minnesota and shall bind the respective heirs, administrators, representatives, successors and assigns of the undersigned.

IN WITNESS WHEREOF, the parties have duly executed this Agreement as of the day and year first above written.

LESSEE: PATH NETWORK, INC.

LESSOR: TECH. FINANCE CO., LLC

By:  _____

By:  _____

Title: COO _____

Title: Assist. Secretary _____

ASSIGNMENT

THIS ASSIGNMENT dated as of the 14th day of July 2022 by and between Tech. Finance Co., LLC, a California Corporation with its principal office and place of business at 7077 E. Marilyn Rd. Bldg. 3 / Suite 125, Scottsdale, Arizona 85254 ("Assignor") and Data Sales Co. Inc., a Minnesota Corporation, with its principal office and place of business at 3450 West Burnsville Parkway Burnsville, MN 55337 ("Assignee").

- A. Assignor owns the Master Lease Agreement dated July 30, 2021, and Schedule Number 3986-014 dated July 13, 2022, with Path Network, Inc. evidencing a deferred payment obligation (collectively referred to herein as the "Paper") and the equipment related thereto (herein the "Equipment").
- B. Assignor desires to assign and Assignee desires to purchase Schedule Number 3986-014 dated July 13, 2022, to Master Lease Agreement dated on July 30, 2021, and all parts contained therein.

NOW, THEREFORE, in consideration of the mutual agreements contained herein, the parties hereto agree as follows:

Assignor hereby conveys, transfers, assigns and delivers to Assignee, all of Assignor's right, title, and interest in and to the Paper (except for advance payment(s), together with all payments and proceeds due and to become due thereunder or with respect thereto.

Assignor hereby represents and warrants the following to Assignee with respect to each respective Paper: (a) the Paper accurately indicates the name and current address of the lessee, mortgagor, obligor, or debtor (collectively referred to herein as the "Obligor"); (b) the Paper contains all contractual terms and agreements relating to the use of the Equipment; (c) Schedule A hereto accurately contains a true and correct listing of all Equipment on lease to and/or currently in use by, each respective Obligor at the location(s) specified in such Paper and the date, original term, and remaining term of such Paper; and (d) the aggregate unpaid payments between the Obligor(s) and Assignor are in the amount of \$230,748.48. The purchase price for all such Paper and the proceeds thereof is \$204,650.08.

Assignor represents and warrants the following to Assignee as of the date hereof: (a) Assignor has not entered into any understandings or agreement with respect to the Equipment other than those evidenced by the Paper, (b) all of the representations and warranties made in the Purchase Agreement are true and accurate as of the date hereof, (c) the obligations of all parties to the Paper are in full force and effect, and (d) to the best of the Assignor's knowledge, and except for payments current within thirty (30) days of the due date of each such payment, no defaults (or events which would constitute defaults with the passage of time, giving of notice, or both) on the part of the Assignor or any Obligor, have occurred in the performance of each such party's obligations under the Paper.

This Assignment has been delivered in the state of Minnesota and shall be governed by the laws of the state of Minnesota.

IN WITNESS WHEREOF, Assignor and Assignee have caused this instrument to be duly executed this 14th day of July 2022

ASSIGNOR:

TECH. FINANCE CO., LLC

By: Michelle Bursell

Title: Assistant Secretary

ASSIGNEE:

DATA SALES CO. INC.

E-SIGNED by Robert Breckner
By: on 2022-07-20 20:46:05 GMT

Title: Vice President

NOTICE AND ACKNOWLEDGEMENT

This Notice and Acknowledgement is made among Data Sales Co. Inc. ("Assignee"), Tech. Finance Co., LLC ("Lessor") and Path Network, Inc. ("Lessee") concerning Schedule No. 3986-014 ("Lease") which incorporates by reference the Master Agreement dated July 30, 2021 between Lessor and Lessee.

NOTICE

1. Lessor hereby notifies Lessee that Lessor has sold and assigned to Assignee, pursuant to a written Assignment Agreement between Lessor and Assignee, all of Lessor's rights under and pursuant to the Lease, commencing on August 1, 2022 with the Rental Payment due on September 1, 2022, (the "Rent Assignment Date"). All Rental Payments due prior to such date shall be payable to Lessor.
2. Lessor hereby directs Lessee, and Lessee agrees that, until further notice to the contrary from Assignee to Lessee, Lessee shall pay all lease rentals and any casualty, default or stipulated loss value payments, as applicable, due under the Lease on and after the Rent Assignment Date directly to Assignee at the following address:

Data Sales Co. Inc.
3450 West Burnsville Parkway
Burnsville, MN 55337

without abatement, reduction, counterclaim or offset of any kind whatsoever.

LESSEE ACKNOWLEDGEMENT

1. Lessee acknowledges that: (a) as of and including the Rent Assignment Date (36) thirty-six consecutive monthly payments remain due and payable under the Lease, ending with the payment due on August 1, 2025; (b) each such payment is due in the amount of \$6,409.68, not including applicable tax and is payable on the 1st day of each month during the term of the Lease; (c) the Lease is in full force and effect.
2. Lessee represents: (a) that it has received no prior notice of a sale, transfer, assignment, hypothecation or pledge of the Lease or of the rents or of the equipment leased pursuant to the Lease, (b) that Lessee is not in default under the Lease and no event has occurred and is continuing which with the giving of notice or lapse of time or both would constitute an event of default under the Lease, and (c) that the Equipment is located at the address specified in the Lease.
3. Lessee agrees to make no change or modification to the Lease without the Assignee's consent, and to pay all Rental Payments, and any casualty, default or stipulated loss value amounts as directed, above.
4. Lessee agrees to provide to Assignee a copy of any notice given by Lessee to Lessor pursuant to the Lease.

Notice and Acknowledgement

3986-014

Page 2

- 5. Lessee acknowledges that Assignee is relying upon this Notice and Acknowledgement and all other documents executed or furnished by Lessee in connection with the Lease.

ASSIGNEE ACKNOWLEDGEMENT

Assignee covenants with Lessee that so long as Lessee is not in default under the Lease, Assignee shall not interfere with Lessee's right to quiet possession of the Equipment and its unrestricted use of the Equipment under the terms of the Lease.

THE PARTIES HAVE CAUSED THIS NOTICE AND ACKNOWLEDGEMENT TO BE EXECUTED BY THEIR DULY AUTHORIZED OFFICERS AS OF THE DATE FIRST WRITTEN ABOVE.

Tech. Finance Co., LLC

Lessor

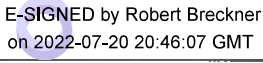
By: 

Name: Michelle Bonnell

Title: Assist. Secretary

Data Sales Co. Inc.

Assignee

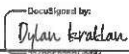
By: 

Name: Robert Breckner

Title: Vice President

Path Network, Inc.

Lessee

By: 

Name: Dylan Kraklan

Title: COO

UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS

Lien Solutions

Representation of filing

This filing is Completed
File Number : 20225889134
File Date : 14-Jul-2022

A. NAME & PHONE OF CONTACT AT FILER (optional) Name: Wolters Kluwer Lien Solutions Phone: 800-331-3282 Fax: 818-662-4141	
B. E-MAIL CONTACT AT FILER (optional) uccfilingreturn@wolterskluwer.com	
C. SEND ACKNOWLEDGMENT TO: (Name and Address)	
Lien Solutions P.O. Box 29071 Glendale, CA 91209-9071	87637275 DEDE
File with: Secretary of State, DE	

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S NAME: Provide only one Debtor name (1a or 1b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 1b, leave all of item 1 blank, check here and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

1a. ORGANIZATION'S NAME PATH NETWORK, INC.						
OR	1b. INDIVIDUAL'S SURNAME		FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX	
1c. MAILING ADDRESS 6691 E. Camelback Rd., Suite D-300			CITY Phoenix	STATE AZ	POSTAL CODE 85251	COUNTRY USA

2. DEBTOR'S NAME: Provide only one Debtor name (2a or 2b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 2b, leave all of item 2 blank, check here and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

2a. ORGANIZATION'S NAME						
OR	2b. INDIVIDUAL'S SURNAME		FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX	
2c. MAILING ADDRESS			CITY	STATE	POSTAL CODE	COUNTRY

3. SECURED PARTY'S NAME (or NAME of ASSIGNEE of ASSIGNOR SECURED PARTY): Provide only one Secured Party name (3a or 3b)

3a. ORGANIZATION'S NAME DATA SALES CO., INC.						
OR	3b. INDIVIDUAL'S SURNAME		FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX	
3c. MAILING ADDRESS 3450 West Burnsville Parkway			CITY Burnsville	STATE MN	POSTAL CODE 55337	COUNTRY USA

4. COLLATERAL: This financing statement covers the following collateral:

All equipment and other personal property, included but not limited to, furniture, fixtures, and equipment, subject to specific Agreement Number 3986-014 between Secured Party as Lessor/Secured Party and Debtor as Lessee/Borrower, and subject to any and all existing and future schedules entered into pursuant to and incorporating said Agreement, together with all accessories, parts, attachments and appurtenances appertaining or attached to any of the equipment and all substitutions, trade-ins, proceeds, renewals and replacements of, and improvements and accessions to the equipment.

5. Check only if applicable and check only one box: Collateral is held in a Trust (see UCC1Ad, item 17 and Instructions) being administered by a Decedent's Personal Representative

6a. Check <u>only</u> if applicable and check <u>only one</u> box:	6b. Check <u>only</u> if applicable and check <u>only one</u> box:
<input type="checkbox"/> Public-Finance Transaction <input type="checkbox"/> Manufactured-Home Transaction <input type="checkbox"/> A Debtor is a Transmitting Utility	<input type="checkbox"/> Agricultural Lien <input type="checkbox"/> Non-UCC Filing

7. ALTERNATIVE DESIGNATION (if applicable): Lessee/Lessor Consignee/Consignor Seller/Buyer Bailee/Bailor Licensee/Licensor

8. OPTIONAL FILER REFERENCE DATA:
87637275

EXHIBIT P

EXHIBIT P

**LEASE SCHEDULE**

LEASE SCHEDULE ("SCHEDULE") NUMBER: 3986-015

DATED: August 24, 2022

to MASTER LEASE AGREEMENT ("MASTER LEASE") NUMBER: 3986

LESSEE	LESSOR
Name: Path Network, Inc.	Name: Tech. Finance Co., LLC dba Technology Finance
Address: 6991 E. Camelback Rd. Suite D-300 Scottsdale, AZ 85251	Address: 7077 E. Marilyn Rd. Bldg. 3 / Suite 125 Scottsdale, AZ 85254
Attention: Dylan Kraklan dylan@path.net	Attention: Michelle Bonnell Michelle.bonnell@tfcfc.com
Phone Number: 810.300.7543	Phone Number: (480) 281-1548

BILLING ADDRESS	PAYMENT SCHEDULE
Name: Path Network, Inc.	Initial Term: 36 Months
Address: 6991 E Camelback Rd, Ste D300 Scottsdale, AZ 85251	Rent: \$3,516.64 (Payable in Arrears)
Attention: Federal ID: 83-3206485	Tax: Rent payment above does not include any tax. Lessor may bill applicable taxes or, notwithstanding anything in the Master Lease to the contrary, adjust the Rent to include applicable taxes.
Phone Number:	

LOCATION OF PROPERTY	END OF LEASE OPTIONS
Lessee PO Number:	FMV Purchase Option
Location: 3402 E University Dr Phoenix, AZ 85034	
Attention:	
Phone Number:	

PRODUCT DESCRIPTION: See Attachment A

MASTER LEASE: This original executed Schedule is issued and effective as of the date set forth above. All of the terms, conditions, representations and warranties of the Master Lease identified above are hereby incorporated herein and made a part hereof as if they were expressly set forth in this Schedule and this Schedule constitutes a separately enforceable, complete and independent Lease with respect to the Product described herein. By their execution and delivery of this Schedule, the parties hereby affirm all of the terms, conditions, representations and warranties of the Master Lease.

The Rent amounts were determined using lease rate factors indexed to the like-term "Treasury constant maturities" for August 24, 2022, as such rates appear at <http://www.federalreserve.gov/releases/H15/update> ("Index"). Lessor reserves the right, prior to commencement of lease term, to adjust actual rental payments as a result of any changes in the Index. Once fixed at lease commencement, the rental payment will remain constant for the lease term.

Counterparts: This Schedule may be executed in any number of counterparts, each of which shall be sequentially numbered. No security interest in this Lease may be created through the transfer or possession of any counterpart other than Counterpart No. 1 of this Schedule, but no transfer or possession of the Master Lease will be required to create a security interest in the Lease evidenced by this Schedule.


Other Terms: Electronic Delivery of Documents. The parties hereto acknowledge that this document was delivered by Lessor to Lessee in electronic format only. Lessee, by executing and delivering this document to Lessor, represents and warrants to Lessor that this document has not been altered or modified in any manner whatsoever from the version that Lessor electronically transmitted to Lessee for execution. Lessee acknowledges that Lessor has relied upon this representation and warranty in accepting from Lessee the executed original of this document. No revisions to Lessor's standard version of this document shall be valid or enforceable except by a written amendment, which is signed by both of the parties hereto. Authorization for Automatic Payments. In the event Lessee executed an Authorization for Automatic Payments with the Master Lease, Lessee acknowledges and agrees that the authorization contained therein to withdraw certain amounts shall apply to this Schedule.

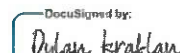
AGREED AND ACCEPTED BY

AGREED AND ACCEPTED BY

LESSOR: Tech. Finance Co., LLC


LESSEE: Path Network, Inc.

BY: 
 NAME: Michelle Bonnell
 TITLE: Assist. Secretary

BY: 
 NAME: Dylan Kraklan
 TITLE: COO

**Attachment A to
Lease Schedule 3986-015**

<u>Qty</u>	<u>Description</u>
16	Supermicro 3U 24 Bay 3.5" Internal 12 Motherboard: X9SCE-F Blackplane: Direct SATA PCI-Expansions slots: 1 Slot - Per Node: CPU: 1x Xeon E3-1240 V2 Quad (4) Core 3.4Ghz Memory: 16gb DDR3 Hard Drives: 1x 1TB 7.2K 2.5in SATA Controllers: - Onboard SATA NIC: 1x AOM-CTG-I1SM 10g - Drive Bays: 24 Bay 3.5" Internal PSU Slots: 2Power: 2x 1620W Power supply Rail Kit: Supermicro - 60 Day Warranty
1	Freight Shipping fee

Initials:  _____



Delivery and Acceptance Certificate

Re: Lease Schedule No. 3986-015 to Master Lease Agreement No. 3986 between Tech. Finance Co., LLC dba Technology Finance and the Lessee identified below (collectively, the "Lease")

To: Tech. Finance Co., LLC dba Technology Finance and it assigns ("Lessor")

LESEE LEGAL NAME: Path Network, Inc.
ADDRESS: 6991 E Camelback Rd, Ste D300
Scottsdale, AZ 85251

LESSEE, THROUGH ITS AUTHORIZED REPRESENTATIVE, CERTIFIES TO LESSOR THAT:

- (a) All of the Products described in the above-referenced Lease have been delivered to and inspected by Lessee, and are in good condition, working order and repair and are in compliance with Lessee's specification;
- (b) Lessee irrevocably accepts the Products under the Lease as of the date set forth below ("Acceptance Date") and agrees that Lessee's obligations (including the obligation to pay Rent) under the Lease commence as of such date; and
- (c) No event which would constitute an event of default under the Lease has occurred, and all of the representations and warranties made in the Lease are true as of the date set forth below.

Lessee acknowledges that Lessor's payment to the manufacturer or other supplier of the Products will be made in reliance on this Certificate.

LESSEE: Path Network, Inc.

BY: 

Print or Type Name: Dylan Kraklan

Print or Type Title: COO

Acceptance Date: August 24, 2022

UPON EXECUTION, PLEASE OVERNIGHT TO:

Michelle Bonnell
Technology Finance
7077 E. Marilyn Rd. Bldg. 3 / Suite 125
Scottsdale, AZ 85254

CROSS-COLLATERAL SECURITY AGREEMENT

THIS CROSS-COLLATERAL SECURITY AGREEMENT (the "Agreement") is made and entered into this 24th day of August 2022, by and between Tech. Finance Co., LLC ("Lessor"), a California limited liability company, having its principal place of business at 7077 E. Marilyn Rd. Ste 125 Scottsdale, AZ 85254, and Path Network, Inc. ("Lessee"), a Delaware Corporation, having its principal place of business at 6691 E. Camelback Rd., Suite D-300 Phoenix, AZ 85261.

RECITALS

WHEREAS, Lessee has entered into Master Equipment Lease Agreement No. 3986 dated July 30, 2021, for the lease of certain equipment pursuant to Equipment Schedule No. 3986-015 (hereinafter referred to as "Lease Agreement"); and

WHEREAS, Lessee wishes to lease additional equipment, pursuant to Equipment Schedule No. 3986-015; and

WHEREAS, by this Cross-Collateral Security Agreement, Lessor is hereby cross-collateralizing Equipment Schedule No. 3986-001, Equipment Schedule No. 3986-002, Equipment Schedule No. 3986-003, Equipment Schedule No. 3986-004, Equipment Schedule No. 3986-005, Equipment Schedule No. 3986-006, Equipment Schedule No. 3986-007, Equipment Schedule No. 3986-008, Equipment Schedule No. 3986-009, Equipment Schedule No. 3986-010, Schedule No. 3986-011, Equipment Schedule No. 3986-012, Equipment Schedule No. 3986-013, Equipment Schedule No. 3986-014 with Equipment Schedule No. 3986-015 in this matter; and

WHEREAS, for and as security for payment for the Lease Agreement and all Equipment Schedules related thereto, Lessor has required Lessee to provide additional security, specifically:

Equipment Schedule No. 3986-001, Equipment Schedule No. 3986-002, Equipment Schedule No. 3986-003, Equipment Schedule No. 3986-004, Equipment Schedule No. 3986-005, Equipment Schedule No. 3986-006, Equipment Schedule No. 3986-007, Equipment Schedule No. 3986-008, Equipment Schedule No. 3986-009, Equipment Schedule No. 3986-010, Schedule No. 3986-011, Equipment Schedule No. 3986-012, Equipment Schedule No. 3986-013, Equipment Schedule No. 3986-014 with Equipment Schedule No. 3986-015

NOW, THEREFORE, in consideration of the mutual covenants and premises contained herein, the parties agree to the following:

1. Each and every present and future residual position that the Lessee may obtain in any transaction with Lessor shall be cross-pledged to the Lease Agreement and any and all schedules related thereto until the Lease Agreement and all schedules are paid in full.
2. This Agreement shall remain in full force and effect notwithstanding the taking of such other guarantees, collateral, or security.

THIS AGREEMENT shall be governed by the laws of the State of Minnesota and shall bind the respective heirs, administrators, representatives, successors and assigns of the undersigned.

IN WITNESS WHEREOF, the parties have duly executed this Agreement as of the day and year first above written.

LESSEE: PATH NETWORK, INC.

LESSOR: TECH. FINANCE CO., LLC

By: DocuSigned by:
Dylan Kraklan
66B8F373D5B462

By: DocuSigned by:
Michelle Bonnell
8E228FA48ED14FB

Title: COO

Title: Assistant Secretary

ASSIGNMENT

THIS ASSIGNMENT dated as of the 7th day of September 2022 by and between Tech. Finance Co., LLC, a California Corporation with its principal office and place of business at 7077 E. Marilyn Rd. Bldg. 3 / Suite 125, Scottsdale, Arizona 85254 ("Assignor") and Data Sales Co. Inc., a Minnesota Corporation, with its principal office and place of business at 3450 West Burnsville Parkway Burnsville, MN 55337 ("Assignee").

- A. Assignor owns the Master Lease Agreement dated July 30, 2021, and Schedule Number 3986-015 dated September with Path Network, Inc. evidencing a deferred payment obligation (collectively referred to herein as the "Paper") and the equipment related thereto (herein the "Equipment").
- B. Assignor desires to assign and Assignee desires to purchase Schedule Number 3986-015 dated September 7, 2022 to Master Lease Agreement dated on July 30, 2021, and all parts contained therein.

NOW, THEREFORE, in consideration of the mutual agreements contained herein, the parties hereto agree as follows:

Assignor hereby conveys, transfers, assigns and delivers to Assignee, all of Assignor's right, title, and interest in and to the Paper (except for advance payment(s), together with all payments and proceeds due and to become due thereunder or with respect thereto.

Assignor hereby represents and warrants the following to Assignee with respect to each respective Paper: (a) the Paper accurately indicates the name and current address of the lessee, mortgagor, obligor, or debtor (collectively referred to herein as the "Obligor"); (b) the Paper contains all contractual terms and agreements relating to the use of the Equipment; (c) Schedule A hereto accurately contains a true and correct listing of all Equipment on lease to and/or currently in use by, each respective Obligor at the location(s) specified in such Paper and the date, original term, and remaining term of such Paper; and (d) the aggregate unpaid payments between the Obligor(s) and Assignor are in the amount of \$126,599.04. The purchase price for all such Paper and the proceeds thereof is \$112,280.31.

Assignor represents and warrants the following to Assignee as of the date hereof: (a) Assignor has not entered into any understandings or agreement with respect to the Equipment other than those evidenced by the Paper, (b) all of the representations and warranties made in the Purchase Agreement are true and accurate as of the date hereof, (c) the obligations of all parties to the Paper are in full force and effect, and (d) to the best of the Assignor's knowledge, and except for payments current within thirty (30) days of the due date of each such payment, no defaults (or events which would constitute defaults with the passage of time, giving of notice, or both) on the part of the Assignor or any Obligor, have occurred in the performance of each such party's obligations under the Paper.

This Assignment has been delivered in the state of Minnesota and shall be governed by the laws of the state of Minnesota.

IN WITNESS WHEREOF, Assignor and Assignee have caused this instrument to be duly executed this 7th day of September 2022

ASSIGNOR:

ASSIGNEE:

TECH. FINANCE CO., LLC

DATA SALES CO. INC.

By: Michelle Boneo

E-SIGNED by Robert Breckner
By: on 2022-09-09 11:57:48 GMT

Title: Assistant Secretary

Title: Vice President

NOTICE AND ACKNOWLEDGEMENT

This Notice and Acknowledgement is made among Data Sales Co. Inc. ("Assignee"), Tech. Finance Co., LLC ("Lessor") and Path Network, Inc. ("Lessee") concerning Schedule No. 3986-015 ("Lease") which incorporates by reference the Master Agreement dated July 30, 2021 between Lessor and Lessee.

NOTICE

1. Lessor hereby notifies Lessee that Lessor has sold and assigned to Assignee, pursuant to a written Assignment Agreement between Lessor and Assignee, all of Lessor's rights under and pursuant to the Lease, commencing on September 1, 2022 with the Rental Payment due on October 1, 2022, (the "Rent Assignment Date"). All Rental Payments due prior to such date shall be payable to Lessor.
2. Lessor hereby directs Lessee, and Lessee agrees that, until further notice to the contrary from Assignee to Lessee, Lessee shall pay all lease rentals and any casualty, default or stipulated loss value payments, as applicable, due under the Lease on and after the Rent Assignment Date directly to Assignee at the following address:

Data Sales Co. Inc.
3450 West Burnsville Parkway
Burnsville, MN 55337

without abatement, reduction, counterclaim or offset of any kind whatsoever.

LESSEE ACKNOWLEDGEMENT

1. Lessee acknowledges that: (a) as of and including the Rent Assignment Date (36) thirty-six consecutive monthly payments remain due and payable under the Lease, ending with the payment due on September 1, 2025; (b) each such payment is due in the amount of \$3,516.64, not including applicable tax and is payable on the 1st day of each month during the term of the Lease; (c) the Lease is in full force and effect.
2. Lessee represents: (a) that it has received no prior notice of a sale, transfer, assignment, hypothecation or pledge of the Lease or of the rents or of the equipment leased pursuant to the Lease, (b) that Lessee is not in default under the Lease and no event has occurred and is continuing which with the giving of notice or lapse of time or both would constitute an event of default under the Lease, and (c) that the Equipment is located at the address specified in the Lease.
3. Lessee agrees to make no change or modification to the Lease without the Assignee's consent, and to pay all Rental Payments, and any casualty, default or stipulated loss value amounts as directed, above.
4. Lessee agrees to provide to Assignee a copy of any notice given by Lessee to Lessor pursuant to the Lease.

Notice and Acknowledgement

3986-015

Page 2

- 5. Lessee acknowledges that Assignee is relying upon this Notice and Acknowledgement and all other documents executed or furnished by Lessee in connection with the Lease.

ASSIGNEE ACKNOWLEDGEMENT

Assignee covenants with Lessee that so long as Lessee is not in default under the Lease, Assignee shall not interfere with Lessee's right to quiet possession of the Equipment and its unrestricted use of the Equipment under the terms of the Lease.

THE PARTIES HAVE CAUSED THIS NOTICE AND ACKNOWLEDGEMENT TO BE EXECUTED BY THEIR DULY AUTHORIZED OFFICERS AS OF THE DATE FIRST WRITTEN ABOVE.

Tech. Finance Co., LLC

Lessor

By: DocuSigned by:
Michelle Bonnell
8E720EAS9FD71F8E

Name: Michelle Bonnell

Title: Assistant Secretary

Data Sales Co. Inc.

Assignee

By: E-SIGNED by Robert Breckner
on 2022-09-09 11:57:50 GMT

Name: Robert Breckner

Title: Vice President

Path Network, Inc.

Lessee

By: DocuSigned by:
Dylan Kraklan
6238BF4589D6482

Name: Dylan Kraklan

Title: COO

UCC FINANCING STATEMENT AMENDMENT

FOLLOW INSTRUCTIONS

Lien Solutions

Representation of filing

This filing is Completed
File Number : 20226413322
File Date : 01-Aug-2022

A. NAME & PHONE OF CONTACT AT FILER (optional) Name: Wolters Kluwer Lien Solutions Phone: 800-331-3282 Fax: 818-662-4141	
B. E-MAIL CONTACT AT FILER (optional) uccfilingreturn@wolterskluwer.com	
C. SEND ACKNOWLEDGMENT TO: (Name and Address)	
Lien Solutions P.O. Box 29071 Glendale, CA 91209-9071	87963009 DEDE

File with: Secretary of State, DE

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1a. INITIAL FINANCING STATEMENT FILE NUMBER
20225889308 7/14/2022 SS DE

1b. This FINANCING STATEMENT AMENDMENT is to be filed [for record] (or recorded) in the REAL ESTATE RECORDS
Filer: attach Amendment Addendum (Form UCC3Ad) and provide Debtor's name in item 13

2. TERMINATION: Effectiveness of the Financing Statement identified above is terminated with respect to the security interest(s) of Secured Party authorizing this Termination Statement

3. ASSIGNMENT (**full** or partial): Provide name of Assignee in item 7a or 7b, and address of Assignee in item 7c and name of Assignor in item 9
For partial assignment, complete items 7 and 9 and also indicate affected collateral in item 8

4. CONTINUATION: Effectiveness of the Financing Statement identified above with respect to the security interest(s) of Secured Party authorizing this Continuation Statement is continued for the additional period provided by applicable law

5. PARTY INFORMATION CHANGE:

Check one of these two boxes:

AND Check one of these three boxes to:

This Change affects Debtor or Secured Party of record CHANGE name and/or address: Complete item 6a or 6b; and item 7a or 7b and item 7c ADD name: Complete item 7a or 7b, and item 7c DELETE name: Give record name to be deleted in item 6a or 6b

6. CURRENT RECORD INFORMATION: Complete for Party Information Change - provide only one name (6a or 6b)

6a. ORGANIZATION'S NAME				
OR	6b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX

7. CHANGED OR ADDED INFORMATION: Complete for Assignment or Party Information Change - provide only one name (7a or 7b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name)

7a. ORGANIZATION'S NAME DATA SALES CO., INC.	
OR	7b. INDIVIDUAL'S SURNAME
INDIVIDUAL'S FIRST PERSONAL NAME	
INDIVIDUAL'S ADDITIONAL NAME(S)/INITIAL(S)	
SUFFIX	

7c. MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY
3450 West Burnsville Parkway	Burnsville	MN	55337	USA

8. COLLATERAL CHANGE: Also check one of these four boxes: ADD collateral DELETE collateral RESTATE covered collateral ASSIGN collateral
Indicate collateral:

9. NAME OF SECURED PARTY OF RECORD AUTHORIZING THIS AMENDMENT: Provide only one name (9a or 9b) (name of Assignor, if this is an Assignment)

If this is an Amendment authorized by a DEBTOR, check here and provide name of authorizing Debtor

9a. ORGANIZATION'S NAME C T Corporation System, as representative				
OR	9b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX

10. OPTIONAL FILER REFERENCE DATA: Debtor Name: PATH NETWORK, INC.
87963009

UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS

Lien Solutions

Representation of filing

This filing is Completed
File Number : 20225889308
File Date : 14-Jul-2022

A. NAME & PHONE OF CONTACT AT FILER (optional) Name: Wolters Kluwer Lien Solutions Phone: 800-331-3282 Fax: 818-662-4141	
B. E-MAIL CONTACT AT FILER (optional) uccfilingreturn@wolterskluwer.com	
C. SEND ACKNOWLEDGMENT TO: (Name and Address)	
Lien Solutions P.O. Box 29071 Glendale, CA 91209-9071	87637307 DEDE
File with: Secretary of State, DE	

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S NAME: Provide only one Debtor name (1a or 1b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 1b, leave all of item 1 blank, check here and provide the individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

1a. ORGANIZATION'S NAME PATH NETWORK, INC.					
OR	1b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX	
1c. MAILING ADDRESS 6691 E. Camelback Rd., Suite D-300		CITY Phoenix	STATE AZ	POSTAL CODE 85251	COUNTRY USA

2. DEBTOR'S NAME: Provide only one Debtor name (2a or 2b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 2b, leave all of item 2 blank, check here and provide the individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

2a. ORGANIZATION'S NAME					
OR	2b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX	
2c. MAILING ADDRESS		CITY	STATE	POSTAL CODE	COUNTRY

3. SECURED PARTY'S NAME (or NAME of ASSIGNEE of ASSIGNOR SECURED PARTY): Provide only one Secured Party name (3a or 3b)

3a. ORGANIZATION'S NAME C T Corporation System, as representative					
OR	3b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX	
3c. MAILING ADDRESS 330 N Brand Blvd, Suite 700; Attn: SPRS		CITY Glendale	STATE CA	POSTAL CODE 91203	COUNTRY USA

4. COLLATERAL: This financing statement covers the following collateral:

All equipment and other personal property, included but not limited to, furniture, fixtures, and equipment, subject to specific Agreement Number 3986-015 between Secured Party as Lessor/Secured Party and Debtor as Lessee/Borrower, and subject to any and all existing and future schedules entered into pursuant to and incorporating said Agreement, together with all accessories, parts, attachments and appurtenances appertaining or attached to any of the equipment and all substitutions, trade-ins, proceeds, renewals and replacements of, and improvements and accessions to the equipment.

5. Check only if applicable and check only one box: Collateral is held in a Trust (see UCC1Ad, item 17 and Instructions) being administered by a Decedent's Personal Representative

6a. Check <u>only</u> if applicable and check <u>only</u> one box: <input type="checkbox"/> Public-Finance Transaction <input type="checkbox"/> Manufactured-Home Transaction <input type="checkbox"/> A Debtor is a Transmitting Utility	6b. Check <u>only</u> if applicable and check <u>only</u> one box: <input type="checkbox"/> Agricultural Lien <input type="checkbox"/> Non-UCC Filing
--	--

7. ALTERNATIVE DESIGNATION (if applicable): Lessee/Lessor Consignee/Consignor Seller/Buyer Bailee/Bailor Licensee/Licenser

8. OPTIONAL FILER REFERENCE DATA:
87637307

EXHIBIT Q

EXHIBIT Q



LEASE SCHEDULE

LEASE SCHEDULE ("SCHEDULE") NUMBER: 3986-016

DATED: September 12, 2022

to MASTER LEASE AGREEMENT ("MASTER LEASE") NUMBER: 3986

LESSEE	LESSOR
Name: Path Network, Inc.	Name: Tech. Finance Co., LLC dba Technology Finance
Address: 6991 E. Camelback Rd. Suite D-300 Scottsdale, AZ 85251	Address: 7077 E. Marilyn Rd. Bldg. 3 / Suite 125 Scottsdale, AZ 85254
Attention: Dylan Kraklan dylan@path.net	Attention: Michelle Bonnell Michelle.bonnell@tftfc.com
Phone Number: 810.300.7543	Phone Number: (480) 281-1548

BILLING ADDRESS	PAYMENT SCHEDULE
Name: Path Network, Inc.	Initial Term: 36 Months
Address: 6991 E Camelback Rd, Ste D300 Scottsdale, AZ 85251	Rent: \$2,012.42 (Payable in Arrears)
Attention: Federal ID: 83-3206485	Tax: Rent payment above does not include any tax. Lessor may bill applicable taxes or, notwithstanding anything in the Master Lease to the contrary, adjust the Rent to include applicable taxes.
Phone Number:	

LOCATION OF PROPERTY	END OF LEASE OPTIONS
Lessee PO Number:	FMV Purchase Option
Location: See Attachment A	
Attention:	
Phone Number:	

PRODUCT DESCRIPTION: See Attachment A

MASTER LEASE: This original executed Schedule is issued and effective as of the date set forth above. All of the terms, conditions, representations and warranties of the Master Lease identified above are hereby incorporated herein and made a part hereof as if they were expressly set forth in this Schedule and this Schedule constitutes a separately enforceable, complete and independent Lease with respect to the Product described herein. By their execution and delivery of this Schedule, the parties hereby affirm all of the terms, conditions, representations and warranties of the Master Lease.

The Rent amounts were determined using lease rate factors indexed to the like-term "Treasury constant maturities" for September 12, 2022, as such rates appear at <http://www.federalreserve.gov/releases/H15/update> ("Index"). Lessor reserves the right, prior to commencement of lease term, to adjust actual rental payments as a result of any changes in the Index. Once fixed at lease commencement, the rental payment will remain constant for the lease term.

Counterparts: This Schedule may be executed in any number of counterparts, each of which shall be sequentially numbered. No security interest in this Lease may be created through the transfer or possession of any counterpart other than Counterpart No. 1 of this Schedule, but no transfer or possession of the Master Lease will be required to create a security interest in the Lease evidenced by this Schedule.


Other Terms: Electronic Delivery of Documents. The parties hereto acknowledge that this document was delivered by Lessor to Lessee in electronic format only. Lessee, by executing and delivering this document to Lessor, represents and warrants to Lessor that this document has not been altered or modified in any manner whatsoever from the version that Lessor electronically transmitted to Lessee for execution. Lessee acknowledges that Lessor has relied upon this representation and warranty in accepting from Lessee the executed original of this document. No revisions to Lessor's standard version of this document shall be valid or enforceable except by a written amendment, which is signed by both of the parties hereto. **Authorization for Automatic Payments.** In the event Lessee executed an Authorization for Automatic Payments with the Master Lease, Lessee acknowledges and agrees that the authorization contained therein to withdraw certain amounts shall apply to this Schedule.

AGREED AND ACCEPTED BY

AGREED AND ACCEPTED BY

LESSOR: Tech. Finance Co., LLC

LESSEE: Path Network, Inc.

BY: 
 NAME: Michelle Bonnell
 TITLE: Assist. Secretary

BY: 
 NAME: Dylan Kraklan
 TITLE: COO

**Attachment A to
Lease Schedule 3986-016**

Equipment Location: 1 EASTER ISLANDPLACE UNIT 14B PACIFIC HOUSE EASTBOURNE East Sussex, BN236FA United Kingdom

Qty	Description (354409)
5	R116v8 1U/i9- 11900/64GB/IPMI/2PCI-E
5	1u x299 case D version (SN: 1806-01D000000000776, 1806-01D000000000777, 1806-01D000000000778, 1806-01D000000000779 & 1806-01D000000000780)
5	Overclock m/b Z490 with IPMI (E4S0XF009784, E4S0XF009668, E4S0XF009756, E4S0XF009609 & E4S0XF009609
5	4x 16GB DDR4 3600MHz: (E4S0XF009784, E4S0XF009668, E4S0XF009756, E4S0XF009609, E4S0XF009738)
5	1u 4 fan cooler LGA2066 (67117210918101230, 67117210918101283, 67117210918101259, 67117210918101300 & 67117210918101257)
5	1151 Standard Retention Kits (000013)
5	i9-11900K 8/16 3.5GHz 16MB LGA-1200 w/Graphics 95W
20	Fan 40*40*56, 150mm, with header
10	Samsung 980 PRO 1TB M.2 PCIe 4.0 x4 SSD (S5P2NS0RB52218, S5P2NS0RB52153, S5P2NS0RB52152, S5P2NS0RB52147, S5P2NS0RB52146, S5P2NS0RB52144, S5P2NS0RB52143, S5P2NS0RB52141, S5P2NS0RB52140 & S5P2NS0RB52136)
5	10GbE Adapter Single Port SFP+ (VA187S039949, VA187S040099, VA187S040100, VA187S038886, VA187S039470)
5	Finisar FTLX8574D3BCV-I FINISAR SFP+ SR SFP DISC PROD SPCL SOURCING SEE NOTES (N6MAAR4, N6MAAR3, N6MAE86, N6MAE87 & N6NABAY)
5	IC-RBFH-RDV (SN: E3COXF000703, E3COXF000658, E3COXF000806, E3COXF000820 & E3COXF000699)
5	IC-BGBW (E3COXF000385, E3COXF000508, E3COXF000405, E3COXF000548, E3COXF000567)
5	IC-IPB (SN: E3COXF000891, E3COXF000930, E3COXF000853, E3COXF001007 & E3COXF000969)
5	Service for overclocking configuration for i9-11900k
5	Assembly and Testing - 1 year standard warranty (0090486, 0090485, 0090484, 0090483 & 0090482)
5	435mm width ball-bearing, 2 in 1 tool-less, drop in
5	ICC Advanced Replacement Warranty 1 Year. Parts only (0090486, 0090485, 0090484, 0090483 & 0090482)

Qty	Description (354434)
1	R116v8 1U/i9- 11900/64GB/IPMI/2PCI-E
1	1u x299 case D version (1806-01D000000000798)
1	Overclock m/b Z490 with IPMI (EBS0XW014589)
1	4x 16GB DDR4 3600MHz
1	1u 4 fan cooler LGA2066 (67117210918101146)
1	1151 Standard Retention Kits (000013)
1	i9-11900K 8/16 3.5GHz 16MB LGA-1200 w/Graphics 95W (11900K)
4	Fan 40*40*56, 150mm, with header
2	Samsung 980 PRO 1TB M.2 PCIe 4.0 x4 SSD (S5P2NS0RB52198 & S5P2NS0RB52194)
1	10GbE Adapter Single Port SFP+ (VA21AS007574)
1	Finisar FTLX8574D3BCV-I FINISAR SFP+ SR SFP DISC PROD SPCL SOURCING SEE NOTES (N6MAC98)
1	IC-RBFH-RDV (E3COXF000663)
1	IC-BGBW (E3COXF000353)
1	IC-IPB (E3COXF000859)
1	Service for overclocking configuration for i9-11900k
1	Assembly and Testing - 1 year standard warranty (0090616)
1	435mm width ball-bearing, 2 in 1 tool-less, drop in
1	ICC Advanced Replacement Warranty 1 Year. Parts only (0090616)

Equipment Location: 1990 North Stemmons Freeway Dallas, TX 75207

Qty	Description (354404)
4	R116v8 1U/i9- 11900/64GB/IPMI/2PCI-E
4	1u x299 case D version (1806-01D000000000785, 1806-01D000000000786, 1806-01D000000000787, 1806-01D000000000788)
4	Overclock m/b Z490 with IPMI (E4S0XF009816, E4S0XF009733, E4S0XF009669, E4S0XF009696
4	4x 16GB DDR4 3600MHz
4	1u 4 fan cooler LGA2066 (67117210918101301, 67117210918101302, 67117210918101293, 67117210918101169
4	1151 Standard Retention Kits
4	i9-11900K 8/16 3.5GHz 16MB LGA-1200 w/Graphics 95W
16	Fan 40*40*56, 150mm, with header

Continuous Equipment Location: 1990 North Stemmons Freeway Dallas, TX 75207

Qty	Description (354404)
8	Samsung 980 PRO 1TB M.2 PCIe 4.0 x4 SSD (S5P2NS0RB44675, S5P2NS0RB45279, S5P2NS0RB44885, S5P2NS0RB44654, S5P2NS0RB44898, S5P2NS0RB44891, S5P2NS0RB28900, S5P2NS0RB24447)
4	10GbE Adapter Single Port SFP+ (VA187S040086, VA187S039798, VA187S040078, VA187S040060)
4	Finisar FTLX8574D3BCV-I FINISAR SFP+ SR SFP DISC PROD SPCL SOURCING SEE NOTES (N6MACD9, N6MAC4X, N6MAC3X, N6MABMY)
4	IC-RBFH-RDV (E3COXF000683, E3COXF000628, E3COXF000603, E3COXF000681)
4	IC-BGBW (E3COXF000360, E3COXF000407, E3COXF000451, E3COXF000409)
4	IC-IPB (E3COXF000915, E3COXF000931, E3COXF001228, E3COXF000857)
4	Service for overclocking configuration for i9-11900k
4	Assembly and Testing - 1 year standard warranty (0090503, 0090502, 0090501 & 0090500)
4	435mm width ball-bearing, 2 in 1 tool-less, drop in
4	ICC Advanced Replacement Warranty 1 Year. Parts only (0090503, 0090502, 009501, 0090500)

Equipment Location: 2525 East Camelback Road Suite 460 Phoenix, AZ 85016

Qty	Description (98959)
4	1U ASRock 4xSAS/SATA Dual 10GB 400W PSU (SN: F1S0R8000127, F1S0R8000164, F1S0R8000164F1S0R8000142)
4	AMD Ryzen 7 3700X 8C/16T 3.6 GHz with Wraith Stealth cooler (SN: 3700X000000000000189, 3700X000000000000188, 3700X000000000000187, 3700X000000000000186)
4	32GB DDR4 3200Mhz ECC Unbuffered
4	10GbE Adapter Single Port SFP+ (SN: VA187S041796, VA187S039334, VA21AS007629, VA21AS007385)
4	Finisar FTLX8574D3BCV-I FINISAR SFP+ SR SFP DISC PROD SPCL SOURCING SEE NOTES (SN: N6KACC3, N6KACCV, N6KBCBQ, N6KBCFD)
8	Samsung 980 PRO 1TB M.2 PCIe 4.0 x4 SSD (Sn: S5P2NS0RB51835, S5P2NS0RB51831, S5P2NS0RB51841, S5P2NS0RB51836, S5P2NS0RB51832, S5P2NS0RB51771, S5P2NS0RB51827, S5P2NS0RB51770)
4	Assembly and Testing - 1 year standard warranty (SN: 0090904, 0090903, 0090902, 0090901)



Delivery and Acceptance Certificate

Re: Lease Schedule No. 3986-016 to Master Lease Agreement No. 3986 between Tech. Finance Co., LLC dba Technology Finance and the Lessee identified below (collectively, the "Lease")

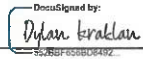
To: Tech. Finance Co., LLC dba Technology Finance and it assigns ("Lessor")

LESSEE LEGAL NAME: Path Network, Inc.
ADDRESS: 6991 E Camelback Rd, Ste D300
Scottsdale, AZ 85251

LESSEE, THROUGH ITS AUTHORIZED REPRESENTATIVE, CERTIFIES TO LESSOR THAT:

- (a) All of the Products described in the above-referenced Lease have been delivered to and inspected by Lessee, and are in good condition, working order and repair and are in compliance with Lessee's specification;
- (b) Lessee irrevocably accepts the Products under the Lease as of the date set forth below ("Acceptance Date") and agrees that Lessee's obligations (including the obligation to pay Rent) under the Lease commence as of such date; and
- (c) No event which would constitute an event of default under the Lease has occurred, and all of the representations and warranties made in the Lease are true as of the date set forth below.

Lessee acknowledges that Lessor's payment to the manufacturer or other supplier of the Products will be made in reliance on this Certificate.

LESSEE: Path Network, Inc.
BY: 
Print or Type Name: Dylan Kraklan
Print or Type Title: COO
Acceptance Date: September 12, 2022

UPON EXECUTION, PLEASE OVERNIGHT TO: Michelle Bonnell
Technology Finance
7077 E. Marilyn Rd. Bldg. 3 / Suite 125
Scottsdale, AZ 85254

CROSS-COLLATERAL SECURITY AGREEMENT

THIS CROSS-COLLATERAL SECURITY AGREEMENT (the "Agreement") is made and entered into this 12th day of September 2022, by and between Tech. Finance Co., LLC ("Lessor"), a California limited liability company, having its principal place of business at 7077 E. Marilyn Rd. Ste 125 Scottsdale, AZ 85254, and Path Network, Inc. ("Lessee"), a Delaware Corporation, having its principal place of business at 6691 E. Camelback Rd., Suite D-300 Phoenix, AZ 85261.

RECITALS

WHEREAS, Lessee has entered into Master Equipment Lease Agreement No. 3986 dated July 30, 2021, for the lease of certain equipment pursuant to Equipment Schedule No. 3986-016 (hereinafter referred to as "Lease Agreement"); and

WHEREAS, Lessee wishes to lease additional equipment, pursuant to Equipment Schedule No. 3986-016; and

WHEREAS, by this Cross-Collateral Security Agreement, Lessor is hereby cross-collateralizing Equipment Schedule No. 3986-001, Equipment Schedule No. 3986-002, Equipment Schedule No. 3986-003, Equipment Schedule No. 3986-004, Equipment Schedule No. 3986-005, Equipment Schedule No. 3986-006, Equipment Schedule No. 3986-007, Equipment Schedule No. 3986-008, Equipment Schedule No. 3986-009, Equipment Schedule No. 3986-010, Schedule No. 3986-011, Equipment Schedule No. 3986-012, Equipment Schedule No. 3986-013, Equipment Schedule No. 3986-014, Equipment Schedule No. 3986-015 with Equipment Schedule No. 3986-016 in this matter; and

WHEREAS, for and as security for payment for the Lease Agreement and all Equipment Schedules related thereto, Lessor has required Lessee to provide additional security, specifically:

Equipment Schedule No. 3986-001, Equipment Schedule No. 3986-002, Equipment Schedule No. 3986-003, Equipment Schedule No. 3986-004, Equipment Schedule No. 3986-005, Equipment Schedule No. 3986-006, Equipment Schedule No. 3986-007, Equipment Schedule No. 3986-008, Equipment Schedule No. 3986-009, Equipment Schedule No. 3986-010, Schedule No. 3986-011, Equipment Schedule No. 3986-012, Equipment Schedule No. 3986-013, Equipment Schedule No. 3986-014, Equipment Schedule No. 3986-015 with Equipment Schedule No. 3986-016

NOW, THEREFORE, in consideration of the mutual covenants and premises contained herein, the parties agree to the following:

1. Each and every present and future residual position that the Lessee may obtain in any transaction with Lessor shall be cross-pledged to the Lease Agreement and any and all schedules related thereto until the Lease Agreement and all schedules are paid in full.
2. This Agreement shall remain in full force and effect notwithstanding the taking of such other guarantees, collateral, or security.

THIS AGREEMENT shall be governed by the laws of the State of Minnesota and shall bind the respective heirs, administrators, representatives, successors and assigns of the undersigned.

IN WITNESS WHEREOF, the parties have duly executed this Agreement as of the day and year first above written.

LESSEE: PATH NETWORK, INC.

LESSOR: TECH. FINANCE CO., LLC

By: DocuSigned by:
Dylan Kraklan
52283F058880482

By: DocuSigned by:
Michelle Bonnell
8E728E458E8D44E9

Title: COO

Title: Assist. Secretary

ASSIGNMENT

THIS ASSIGNMENT dated as of the 21st day of September 2022 by and between Tech. Finance Co., LLC, a California Corporation with its principal office and place of business at 7077 E. Marilyn Rd. Bldg. 3 / Suite 125, Scottsdale, Arizona 85254 ("Assignor") and Data Sales Co. Inc., a Minnesota Corporation, with its principal office and place of business at 3450 West Burnsville Parkway Burnsville, MN 55337 ("Assignee").

- A. Assignor owns the Master Lease Agreement dated July 30, 2021, and Schedule Number 3986-016 dated September 12, 2022 with Path Network, Inc. evidencing a deferred payment obligation (collectively referred to herein as the "Paper") and the equipment related thereto (herein the "Equipment").
- B. Assignor desires to assign and Assignee desires to purchase Schedule Number 3986-016 dated September 12, 2022 to Master Lease Agreement dated on July 30, 2021, and all parts contained therein.

NOW, THEREFORE, in consideration of the mutual agreements contained herein, the parties hereto agree as follows:

Assignor hereby conveys, transfers, assigns and delivers to Assignee, all of Assignor's right, title, and interest in and to the Paper (except for advance payment(s), together with all payments and proceeds due and to become due thereunder or with respect thereto.

Assignor hereby represents and warrants the following to Assignee with respect to each respective Paper: (a) the Paper accurately indicates the name and current address of the lessee, mortgagor, obligor, or debtor (collectively referred to herein as the "Obligor"); (b) the Paper contains all contractual terms and agreements relating to the use of the Equipment; (c) Schedule A hereto accurately contains a true and correct listing of all Equipment on lease to and/or currently in use by, each respective Obligor at the location(s) specified in such Paper and the date, original term, and remaining term of such Paper; and (d) the aggregate unpaid payments between the Obligor(s) and Assignor are in the amount of \$72,447.12. The purchase price for all such Paper and the proceeds thereof is \$64,253.15.

Assignor represents and warrants the following to Assignee as of the date hereof: (a) Assignor has not entered into any understandings or agreement with respect to the Equipment other than those evidenced by the Paper, (b) all of the representations and warranties made in the Purchase Agreement are true and accurate as of the date hereof, (c) the obligations of all parties to the Paper are in full force and effect, and (d) to the best of the Assignor's knowledge, and except for payments current within thirty (30) days of the due date of each such payment, no defaults (or events which would constitute defaults with the passage of time, giving of notice, or both) on the part of the Assignor or any Obligor, have occurred in the performance of each such party's obligations under the Paper.

This Assignment has been delivered in the state of Minnesota and shall be governed by the laws of the state of Minnesota.

IN WITNESS WHEREOF, Assignor and Assignee have caused this instrument to be duly executed this 21st day of September 2022

ASSIGNOR:

ASSIGNEE:

TECH. FINANCE CO., LLC

DATA SALES CO. INC.

By: Michelle Bonnell

E-SIGNED by Robert Breckner
By: on 2022-09-22 21:18:47 GMT

Title: Assistant Secretary

Title: Vice President

NOTICE AND ACKNOWLEDGEMENT

This Notice and Acknowledgement is made among Data Sales Co. Inc. ("Assignee"), Tech. Finance Co., LLC ("Lessor") and Path Network, Inc. ("Lessee") concerning Schedule No. 3986-016 ("Lease") which incorporates by reference the Master Agreement dated July 30, 2021 between Lessor and Lessee.

NOTICE

1. Lessor hereby notifies Lessee that Lessor has sold and assigned to Assignee, pursuant to a written Assignment Agreement between Lessor and Assignee, all of Lessor's rights under and pursuant to the Lease, commencing on October 1, 2022 with the Rental Payment due on November 1, 2022, (the "Rent Assignment Date"). All Rental Payments due prior to such date shall be payable to Lessor.
2. Lessor hereby directs Lessee, and Lessee agrees that, until further notice to the contrary from Assignee to Lessee, Lessee shall pay all lease rentals and any casualty, default or stipulated loss value payments, as applicable, due under the Lease on and after the Rent Assignment Date directly to Assignee at the following address:

Data Sales Co. Inc.
3450 West Burnsville Parkway
Burnsville, MN 55337

without abatement, reduction, counterclaim or offset of any kind whatsoever.

LESSEE ACKNOWLEDGEMENT

1. Lessee acknowledges that: (a) as of and including the Rent Assignment Date (36) thirty-six consecutive monthly payments remain due and payable under the Lease, ending with the payment due on October 1, 2025; (b) each such payment is due in the amount of \$2,012.42, not including applicable tax and is payable on the 1st day of each month during the term of the Lease; (c) the Lease is in full force and effect.
2. Lessee represents: (a) that it has received no prior notice of a sale, transfer, assignment, hypothecation or pledge of the Lease or of the rents or of the equipment leased pursuant to the Lease, (b) that Lessee is not in default under the Lease and no event has occurred and is continuing which with the giving of notice or lapse of time or both would constitute an event of default under the Lease, and (c) that the Equipment is located at the address specified in the Lease.
3. Lessee agrees to make no change or modification to the Lease without the Assignee's consent, and to pay all Rental Payments, and any casualty, default or stipulated loss value amounts as directed, above.
4. Lessee agrees to provide to Assignee a copy of any notice given by Lessee to Lessor pursuant to the Lease.

Notice and Acknowledgement
3986-016
Page 2

5. Lessee acknowledges that Assignee is relying upon this Notice and Acknowledgement and all other documents executed or furnished by Lessee in connection with the Lease.

ASSIGNEE ACKNOWLEDGEMENT

Assignee covenants with Lessee that so long as Lessee is not in default under the Lease, Assignee shall not interfere with Lessee's right to quiet possession of the Equipment and its unrestricted use of the Equipment under the terms of the Lease.

THE PARTIES HAVE CAUSED THIS NOTICE AND ACKNOWLEDGEMENT TO BE EXECUTED BY THEIR DULY AUTHORIZED OFFICERS AS OF THE DATE FIRST WRITTEN ABOVE.

Tech. Finance Co., LLC

Lessor

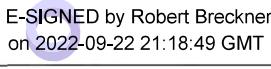
By: 

Name: Michelle Bonnell

Title: Assist. Secretary

Data Sales Co. Inc.

Assignee

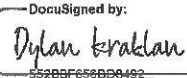
By: 

Name: Robert Breckner

Title: Vice President

Path Network, Inc.

Lessee

By: 

Name: Dylan Kraklan

Title: COO

UCC FINANCING STATEMENT AMENDMENT

FOLLOW INSTRUCTIONS

Lien Solutions

Representation of filing

This filing is Completed

File Number : 20227904154

File Date : 21-Sep-2022

A. NAME & PHONE OF CONTACT AT FILER (optional) Name: Wolters Kluwer Lien Solutions Phone: 800-331-3282 Fax: 818-662-4141	
B. E-MAIL CONTACT AT FILER (optional) uccfilingreturn@wolterskluwer.com	
C. SEND ACKNOWLEDGMENT TO: (Name and Address)	
Lien Solutions P.O. Box 29071 Glendale, CA 91209-9071	88875399 DEDE
File with: Secretary of State, DE	

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1a. INITIAL FINANCING STATEMENT FILE NUMBER 20226218648 7/25/2022 SS DE	1b. <input type="checkbox"/> This FINANCING STATEMENT AMENDMENT is to be filed [for record] (or recorded) in the REAL ESTATE RECORDS Filer: <u>attach</u> Amendment Addendum (Form UCC3Ad) <u>and</u> provide Debtor's name in item 13
--	---

2. TERMINATION: Effectiveness of the Financing Statement identified above is terminated with respect to the security interest(s) of Secured Party authorizing this Termination Statement

3. ASSIGNMENT (**full** or partial): Provide name of Assignee in item 7a or 7b, and address of Assignee in item 7c and name of Assignor in item 9
For partial assignment, complete items 7 and 9 and also indicate affected collateral in item 8

4. CONTINUATION: Effectiveness of the Financing Statement identified above with respect to the security interest(s) of Secured Party authorizing this Continuation Statement is continued for the additional period provided by applicable law

5. PARTY INFORMATION CHANGE:
Check one of these two boxes: Debtor or Secured Party of record **AND** Check one of these three boxes to:
 CHANGE name and/or address: Complete item 6a or 6b; and item 7a or 7b and item 7c ADD name: Complete item 7a or 7b, and item 7c DELETE name: Give record name to be deleted in item 6a or 6b

6. CURRENT RECORD INFORMATION: Complete for Party Information Change - provide only one name (6a or 6b)

6a. ORGANIZATION'S NAME				
OR	6b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX

7. CHANGED OR ADDED INFORMATION: Complete for Assignment or Party Information Change - provide only one name (7a or 7b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name)

7a. ORGANIZATION'S NAME DATA SALES CO., INC.				
OR	7b. INDIVIDUAL'S SURNAME			
	INDIVIDUAL'S FIRST PERSONAL NAME			
	INDIVIDUAL'S ADDITIONAL NAME(S)/INITIAL(S)			SUFFIX

7c. MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY
3450 West Burnsville Parkway	Burnsville	MN	55337	USA

8. COLLATERAL CHANGE: Also check one of these four boxes: ADD collateral DELETE collateral RESTATE covered collateral ASSIGN collateral
Indicate collateral:

9. NAME OF SECURED PARTY OF RECORD AUTHORIZING THIS AMENDMENT: Provide only one name (9a or 9b) (name of Assignor, if this is an Assignment)
If this is an Amendment authorized by a DEBTOR, check here and provide name of authorizing Debtor

9a. ORGANIZATION'S NAME C T Corporation System, as representative				
OR	9b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX

10. OPTIONAL FILER REFERENCE DATA: Debtor Name: PATH NETWORK, INC.
88875399

UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS

Lien Solutions

Representation of filing

This filing is Completed

File Number : 20226218648

File Date : 25-Jul-2022

A. NAME & PHONE OF CONTACT AT FILER (optional) Name: Wolters Kluwer Lien Solutions Phone: 800-331-3282 Fax: 818-662-4141	
B. E-MAIL CONTACT AT FILER (optional) uccfilingreturn@wolterskluwer.com	
C. SEND ACKNOWLEDGMENT TO: (Name and Address)	
Lien Solutions P.O. Box 29071 Glendale, CA 91209-9071	87845840 DEDE
File with: Secretary of State, DE	

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S NAME: Provide only one Debtor name (1a or 1b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 1b, leave all of item 1 blank, check here and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

1a. ORGANIZATION'S NAME PATH NETWORK, INC.						
OR	1b. INDIVIDUAL'S SURNAME		FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX	
1c. MAILING ADDRESS 6691 E. Camelback Rd., Suite D-300			CITY Phoenix	STATE AZ	POSTAL CODE 85251	COUNTRY USA

2. DEBTOR'S NAME: Provide only one Debtor name (2a or 2b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 2b, leave all of item 2 blank, check here and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

2a. ORGANIZATION'S NAME						
OR	2b. INDIVIDUAL'S SURNAME		FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX	
2c. MAILING ADDRESS			CITY	STATE	POSTAL CODE	COUNTRY

3. SECURED PARTY'S NAME (or NAME of ASSIGNEE of ASSIGNOR SECURED PARTY): Provide only one Secured Party name (3a or 3b)

3a. ORGANIZATION'S NAME C T Corporation System, as representative						
OR	3b. INDIVIDUAL'S SURNAME		FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX	
3c. MAILING ADDRESS 330 N Brand Blvd, Suite 700; Attn: SPRS			CITY Glendale	STATE CA	POSTAL CODE 91203	COUNTRY USA

4. COLLATERAL: This financing statement covers the following collateral:

All equipment and other personal property, included but not limited to, furniture, fixtures, and equipment, subject to specific Agreement Number 3986-016 between Secured Party as Lessor/Secured Party and Debtor as Lessee/Borrower, and subject to any and all existing and future schedules entered into pursuant to and incorporating said Agreement, together with all accessories, parts, attachments and appurtenances appertaining or attached to any of the equipment and all substitutions, trade-ins, proceeds, renewals and replacements of, and improvements and accessions to the equipment.

5. Check only if applicable and check only one box: Collateral is held in a Trust (see UCC1Ad, item 17 and Instructions) being administered by a Decedent's Personal Representative

6a. Check only if applicable and check only one box:

Public-Finance Transaction Manufactured-Home Transaction A Debtor is a Transmitting Utility

6b. Check only if applicable and check only one box:

Agricultural Lien Non-UCC Filing

7. ALTERNATIVE DESIGNATION (if applicable): Lessee/Lessor Consignee/Consignor Seller/Buyer Bailee/Bailor Licensee/Licensor

8. OPTIONAL FILER REFERENCE DATA:

87845840

EXHIBIT R

EXHIBIT R



LEASE SCHEDULE

LEASE SCHEDULE ("SCHEDULE") NUMBER: 3986-017

DATED: October 5, 2022

to MASTER LEASE AGREEMENT ("MASTER LEASE") NUMBER: 3986

LESSEE	LESSOR
Name: Path Network, Inc.	Name: Tech. Finance Co., LLC dba Technology Finance
Address: 6991 E Camelback Rd, Ste D300 Scottsdale, AZ 85251	Address: 7077 E. Marilyn Rd. Bldg. 3 / Suite 125 Scottsdale, AZ 85254
Phone Number: (602) 704-3001	Phone Number: (480) 281-1548

BILLING ADDRESS	PAYMENT SCHEDULE
Name: Path Network, Inc.	Initial Term: 36 Months
Address: 6991 E Camelback Rd, Ste D300 Scottsdale, AZ 85251	Rent: \$1,848.95 (Payable in Arrears)
Attention: Federal ID:	Tax: Rent payment above does not include any tax. Lessor may bill applicable taxes or, notwithstanding anything in the Master Lease to the contrary, adjust the Rent to include applicable taxes.
Phone Number:	

LOCATION OF PROPERTY	END OF LEASE OPTIONS
Lessee PO Number:	FMV Purchase Option
Location: various locations, see Attachment A.	
Attention:	
Phone Number:	

PRODUCT DESCRIPTION: See Attachment A

MASTER LEASE: This original executed Schedule is issued and effective as of the date set forth above. All of the terms, conditions, representations and warranties of the Master Lease identified above are hereby incorporated herein and made a part hereof as if they were expressly set forth in this Schedule and this Schedule constitutes a separately enforceable, complete and independent Lease with respect to the Product described herein. By their execution and delivery of this Schedule, the parties hereby affirm all of the terms, conditions, representations and warranties of the Master Lease.

Counterparts: This Schedule may be executed in any number of counterparts, each of which shall be sequentially numbered. No security interest in this Lease may be created through the transfer or possession of any counterpart other than Counterpart No. 1 of this Schedule, but no transfer or possession of the Master Lease will be required to create a security interest in the Lease evidenced by this Schedule.


Other Terms: Electronic Delivery of Documents. The parties hereto acknowledge that this document was delivered by Lessor to Lessee in electronic format only. Lessee, by executing and delivering this document to Lessor, represents and warrants to Lessor that this document has not been altered or modified in any manner whatsoever from the version that Lessor electronically transmitted to Lessee for execution. Lessee acknowledges that Lessor has relied upon this representation and warranty in accepting from Lessee the executed original of this document. No revisions to Lessor's standard version of this document shall be valid or enforceable except by a written amendment, which is signed by both of the parties hereto. **Authorization for Automatic Payments.** In the event Lessee executed an Authorization for Automatic Payments with the Master Lease, Lessee acknowledges and agrees that the authorization contained therein to withdraw certain amounts shall apply to this Schedule.

AGREED AND ACCEPTED BY

AGREED AND ACCEPTED BY

LESSOR: Tech. Finance Co., LLC

LESSEE: Path Network, Inc.

DocuSigned by:

 BY: _____
1BC7B3EA37B64CA...

DocuSigned by:

 BY: _____
31201600B0E192

NAME: Kyle Dollard

NAME: Dylan Kraklan

TITLE: VP of Operations

TITLE: COO

**Attachment A to
Lease Schedule 3986-017**

Qty Description

Equipment Location: 28037 Madrid Spain

Qty	Description (INV 7703)
1	Arista 7050, 48x10GbE (SFP+) & 4xQSFP+ switch, Requires 2 PSU
2	Spare 460 Watt AC power supply for Arista 7124SX, 7050 & 7048-A Switches
4	Spare fan module for Arista 7124SX, 7050 & 7048-A switches
1	Spare accessory kit for Arista 7000 / 7100 switches
1	Arista 7050, 48xRJ45(1/10GBASE-T) & 4xQSFP+ switch, requires 2 PSU and 4 FAN
2	Spare 460 Watt AC power supply for Arista 7124SX, 7050 & 7048-A Switches
4	Spare fan module for Arista 7124SX, 7050 & 7048-A switches
1	Spare accessory kit for Arista 7000 / 7100 switches
1	1-Year hardware warranty from date of invoice
1	Shipping and Handling

Equipment Location: 1950 N Stemmons FWY Ste 1034 Dallas TX 75207

Qty	Description (INV 99285)
1	R116v8 1U/i9-11900/64GB/IPMI/2PCI-E
1	Product
1	1u x299 case D version
1	Overclock m/b Z490 with IPMI
1	4x 16GB DDR4 3600MHz
1	1u 4 fan cooler LGA2066
1	1151 Standard Retention Kits
1	i9-11900K 8/16 3.5GHz 16MB LGA-1200 w/Graphics 95W
4	Fan 40*40*56, 150mm, with header
2	Samsung 980 PRO 1TB M.2 PCIe 4.0 x4 SSD
1	10GbE Adapter Single Port SFP+
1	Finisar FTLX8574D3BCV-I FINISAR SFP+ SR
1	IC-RBFH-RDV
1	IC-BGBW
1	IC-IPB
1	Service for overclocking configuration for i9-11900k
1	Assembly and Testing - 1 year standard
1	435mm width ball-bearing, 2 in 1 tool-less
1	ICC Advanced Replacement Warranty

Equipment Location: Calle Albasanz 73 Madrid Spin 28037

Qty	Description (INV 99631)
1	PO 3986-010- Chassis upgrade from 1U2LW-X470 to 1U4LW-X570/2L2T

Equipment Location: 3402 E University Dr Phoenix AZ 85034

Qty	Description (INV 99632)
2	PO 3986-010- Chassis upgrade from 1U2LW-X470 to 1U4LW-X570/2L2T

Equipment Location: 1950 N Stemmons FWY Ste 1034 Dallas TX 75207

Qty	Description (INV 99633)
1	PO 3986-010- Chassis upgrade from 1U2LW-X470 to 1U4LW-X570/2L2T

Equipment Location: 600 W 7th St Floor 6 Los Angeles CA 90017

Qty	Description (INV 99634)
1	PO 3986-010- Chassis upgrade from 1U2LW-X470 to 1U4LW-X570/2L2T

Equipment Location: Kuiperbergweg 13 Amsterdam, 1101 AE Netherlands

Qty	Description (INV 99635)
1	PO 3986-010- Chassis upgrade from 1U2LW-X470 to 1U4LW-X570/2L2T

Equipment Location: 350 E Cermak Rd 5th Floor Chicago IL 60616

Qty Description (INV 99636)

1 PO 3986-010- Chassis upgrade from 1U2LW-X470 to 1U4LW-X570/2L2T

Equipment Location: Units F90, F91, F92 Sheikh Mohamad Bin Zayed Rd Dubia 500389

Qty Description (INV 99637)

1 PO 3986-010- Chassis upgrade from 1U2LW-X470 to 1U4LW-X570/2L2T

Equipment Location: 111 8th Ave Ste 734 New York NY 10011

Qty Description (INV 99309)

1 PO 3986-010- Chassis upgrade from 1U2LW-X470 to 1U4LW-X570/2L2T

Equipment Location: St Helier, JE4 8NY, Jersey

Qty Description (12291)

6 PCN Customized 1U System

6 Inwin 1U RA100-S400 chassis short depth

6 Asrock X570D4U AM4 motherboard (SN: F5LS0R000093 / F5LS0R000092 / F5LS0R000091 / F5LS0R000090 / F5LS0R000089 / F5LS0R000088

6 AMD 5900X 3.7Ghz 12-core / 24T 105W

6 Dynatron L3 Liquid Cooler

24 Crucial 32GB DDR4 3200 UDIMM

12 Samsung 870 QVO 8TB SSD

6 Supermicro 1U Riser RR1U-E8 PCI-Express x8 (1/4/8 width)

6 Supermicro STGN-i2S, Intel 82599ES based Dual 10GbE SFP+ NIC

6 In-Win 20in sliding rail kit / P-SR2-22 22" rail kit

12 Shipping

Equipment Location: St. Peter Port, GY1 1AA, Guernsey

Qty Description (12291)

6 PCN Customized 1U System

6 Inwin 1U RA100-S400 chassis short depth

6 Asrock X570D4U AM4 motherboard (SN: F5LS0R000071 / F5LS0R000073 / F5LS0R000074 / F5LS0R000077 / F5LS0R000078 / F5LS0R000079

6 AMD 5900X 3.7Ghz 12-core / 24T 105W

6 Dynatron L3 Liquid Cooler

24 Crucial 32GB DDR4 3200 UDIMM

12 Samsung 870 QVO 8TB SSD

6 Supermicro 1U Riser RR1U-E8 PCI-Express x8 (1/4/8 width)

6 Supermicro STGN-i2S, Intel 82599ES based Dual 10GbE SFP+ NIC

6 In-Win 20in sliding rail kit / P-SR2-22 22" rail kit

12 Shipping



Delivery and Acceptance Certificate

Re: Lease Schedule No. 3986-017 to Master Lease Agreement No. 3986 between Tech. Finance Co., LLC dba Technology Finance and the Lessee identified below (collectively, the "Lease")

To: Tech. Finance Co., LLC dba Technology Finance and it assigns ("Lessor")

LESSEE LEGAL NAME: Path Network, Inc.
ADDRESS: 6991 E Camelback Rd, Ste D300
Scottsdale, AZ 85251

LESSEE, THROUGH ITS AUTHORIZED REPRESENTATIVE, CERTIFIES TO LESSOR THAT:

- (a) All of the Products described in the above-referenced Lease have been delivered to and inspected by Lessee, and are in good condition, working order and repair and are in compliance with Lessee's specification;
- (b) Lessee irrevocably accepts the Products under the Lease as of the date set forth below ("Acceptance Date") and agrees that Lessee's obligations (including the obligation to pay Rent) under the Lease commence as of such date; and
- (c) No event which would constitute an event of default under the Lease has occurred, and all of the representations and warranties made in the Lease are true as of the date set forth below.

Lessee acknowledges that Lessor's payment to the manufacturer or other supplier of the Products will be made in reliance on this Certificate.

LESSEE: Path Network, Inc.

BY: 
552BBF656BD8492...

Print or Type Name: Dylan Kraklan

Print or Type Title: COO

Acceptance Date: 10/5/2022

UPON EXECUTION, PLEASE OVERNIGHT TO:

Ashley Hergenrader
Technology Finance
7077 E. Marilyn Rd. Bldg. 3 / Suite 125
Scottsdale, AZ 85254

CROSS-COLLATERAL SECURITY AGREEMENT

THIS CROSS-COLLATERAL SECURITY AGREEMENT (the "Agreement") is made and entered into this 5th day of October 2022, by and between Tech. Finance Co., LLC ("Lessor"), a California limited liability company, having its principal place of business at 7077 E. Marilyn Rd. Ste 125 Scottsdale, AZ 85254, and Path Network, Inc. ("Lessee"), a Delaware Corporation, having its principal place of business at 6691 E. Camelback Rd., Suite D-300 Phoenix, AZ 85261.

RECITALS

WHEREAS, Lessee has entered into Master Equipment Lease Agreement No. 3986 dated July 30, 2021, for the lease of certain equipment pursuant to Equipment Schedule No. 3986-017 (hereinafter referred to as "Lease Agreement"); and

WHEREAS, Lessee wishes to lease additional equipment, pursuant to Equipment Schedule No. 3986-017; and

WHEREAS, by this Cross-Collateral Security Agreement, Lessor is hereby cross-collateralizing Equipment Schedule No. 3986-001, Equipment Schedule No. 3986-002, Equipment Schedule No. 3986-003, Equipment Schedule No. 3986-004, Equipment Schedule No. 3986-005, Equipment Schedule No. 3986-006, Equipment Schedule No. 3986-007, Equipment Schedule No. 3986-008, Equipment Schedule No. 3986-009, Equipment Schedule No. 3986-010, Schedule No. 3986-011, Equipment Schedule No. 3986-012, Equipment Schedule No. 3986-013, Equipment Schedule No. 3986-014, Equipment Schedule No. 3986-015 with Equipment Schedule No. 3986-016, Equipment Schedule No. 3986-017 in this matter; and

WHEREAS, for and as security for payment for the Lease Agreement and all Equipment Schedules related thereto, Lessor has required Lessee to provide additional security, specifically:

Equipment Schedule No. 3986-001, Equipment Schedule No. 3986-002, Equipment Schedule No. 3986-003, Equipment Schedule No. 3986-004, Equipment Schedule No. 3986-005, Equipment Schedule No. 3986-006, Equipment Schedule No. 3986-007, Equipment Schedule No. 3986-008, Equipment Schedule No. 3986-009, Equipment Schedule No. 3986-010, Schedule No. 3986-011, Equipment Schedule No. 3986-012, Equipment Schedule No. 3986-013, Equipment Schedule No. 3986-014, Equipment Schedule No. 3986-015, Equipment Schedule No. 3986-016 with Equipment Schedule No. 3986-017

NOW, THEREFORE, in consideration of the mutual covenants and premises contained herein, the parties agree to the following:

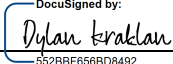
1. Each and every present and future residual position that the Lessee may obtain in any transaction with Lessor shall be cross-pledged to the Lease Agreement and any and all schedules related thereto until the Lease Agreement and all schedules are paid in full.
2. This Agreement shall remain in full force and effect notwithstanding the taking of such other guarantees, collateral, or security.

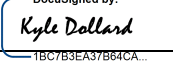
THIS AGREEMENT shall be governed by the laws of the State of Minnesota and shall bind the respective heirs, administrators, representatives, successors and assigns of the undersigned.

IN WITNESS WHEREOF, the parties have duly executed this Agreement as of the day and year first above written.

LESSEE: PATH NETWORK, INC.

LESSOR: TECH. FINANCE CO., LLC

By:  _____
552BBF656BD8492...

By:  _____
1BC7B3EA37B64CA...

Title: COO

Title: VP Of Operations

ASSIGNMENT

THIS ASSIGNMENT dated as of the 31st day of October 2022 by and between Tech. Finance Co., LLC, a California Corporation with its principal office and place of business at 7077 E. Marilyn Rd. Bldg. 3 / Suite 125, Scottsdale, Arizona 85254 ("Assignor") and Data Sales Co. Inc., a Minnesota Corporation, with its principal office and place of business at 3450 West Burnsville Parkway Burnsville, MN 55337 ("Assignee").

- A. Assignor owns the Master Lease Agreement dated July 30, 2021 and Schedule Number 3986-017 dated October 5, 2022 with Path Network, Inc. evidencing a deferred payment obligation (collectively referred to herein as the "Paper") and the equipment related thereto (herein the "Equipment").
- B. Assignor desires to assign and Assignee desires to purchase Schedule Number 3986-017 dated October 5, 2022 to Master Lease Agreement dated on July 30, 2022 and all parts contained therein.

NOW, THEREFORE, in consideration of the mutual agreements contained herein, the parties hereto agree as follows:

Assignor hereby conveys, transfers, assigns and delivers to Assignee, all of Assignor's right, title, and interest in and to the Paper (except for advance payment(s), together with all payments and proceeds due and to become due thereunder or with respect thereto.

Assignor hereby represents and warrants the following to Assignee with respect to each respective Paper: (a) the Paper accurately indicates the name and current address of the lessee, mortgagor, obligor, or debtor (collectively referred to herein as the "Obligor"); (b) the Paper contains all contractual terms and agreements relating to the use of the Equipment; (c) Schedule A hereto accurately contains a true and correct listing of all Equipment on lease to and/or currently in use by, each respective Obligor at the location(s) specified in such Paper and the date, original term, and remaining term of such Paper; and (d) the aggregate unpaid payments between the Obligor(s) and Assignor are in the amount of \$66,562.20. The purchase price for all such Paper and the proceeds thereof is \$59,033.65.

Assignor represents and warrants the following to Assignee as of the date hereof: (a) Assignor has not entered into any understandings or agreement with respect to the Equipment other than those evidenced by the Paper, (b) all of the representations and warranties made in the Purchase Agreement are true and accurate as of the date hereof, (c) the obligations of all parties to the Paper are in full force and effect, and (d) to the best of the Assignor's knowledge, and except for payments current within thirty (30) days of the due date of each such payment, no defaults (or events which would constitute defaults with the passage of time, giving of notice, or both) on the part of the Assignor or any Obligor, have occurred in the performance of each such party's obligations under the Paper.

This Assignment has been delivered in the state of Minnesota and shall be governed by the laws of the state of Minnesota.

IN WITNESS WHEREOF, Assignor and Assignee have caused this instrument to be duly executed this 31 day of October 2022.

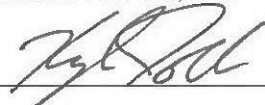
ASSIGNOR:

ASSIGNEE:

TECH. FINANCE CO., LLC

DATA SALES CO. INC.

By: _____



By: _____

E-SIGNED by Robert Breckner
on 2022-12-19 21:17:16 GMT

Title: VP of Operations

Title: Vice President

NOTICE AND ACKNOWLEDGEMENT

This Notice and Acknowledgement is made among Data Sales Co. Inc. ("Assignee"), Tech. Finance Co., LLC ("Lessor") and Path Network, Inc. ("Lessee") concerning Schedule No. 3986-017 ("Lease") which incorporates by reference the Master Agreement dated between Lessor and Lessee.

NOTICE

1. Lessor hereby notifies Lessee that Lessor has sold and assigned to Assignee, pursuant to a written Assignment Agreement between Lessor and Assignee, all of Lessor's rights under and pursuant to the Lease, commencing with the Rental Payment due on December 1, 2022 (the "Rent Assignment Date"). All Rental Payments due prior to such date shall be payable to Lessor.
2. Lessor hereby directs Lessee, and Lessee agrees that, until further notice to the contrary from Assignee to Lessee, Lessee shall pay all lease rentals and any casualty, default or stipulated loss value payments, as applicable, due under the Lease on and after the Rent Assignment Date directly to Assignee at the following address:

Data Sales Co. Inc.
3450 West Burnsville Parkway
Burnsville, MN 55337

without abatement, reduction, counterclaim or offset of any kind whatsoever.

LESSEE ACKNOWLEDGEMENT

1. Lessee acknowledges that: (a) as of and including the Rent Assignment Date Thirty Six (36) consecutive monthly payments remain due and payable under the Lease, ending with the payment due on November 1, 2025; (b) each such payment is due in the amount of \$1,848.95, not including applicable tax and is payable on the 1st day of each month during the term of the Lease; (c) the Lease is in full force and effect.
2. Lessee represents: (a) that it has received no prior notice of a sale, transfer, assignment, hypothecation or pledge of the Lease or of the rents or of the equipment leased pursuant to the Lease, (b) that Lessee is not in default under the Lease and no event has occurred and is continuing which with the giving of notice or lapse of time or both would constitute an event of default under the Lease, and (c) that the Equipment is located at the address specified in the Lease.
3. Lessee agrees to make no change or modification to the Lease without the Assignee's consent, and to pay all Rental Payments, and any casualty, default or stipulated loss value amounts as directed, above.
4. Lessee agrees to provide to Assignee a copy of any notice given by Lessee to Lessor pursuant to the Lease.

Notice and Acknowledgement

3986-017

Page 2

5. Lessee acknowledges that Assignee is relying upon this Notice and Acknowledgement and all other documents executed or furnished by Lessee in connection with the Lease.


ASSIGNEE ACKNOWLEDGEMENT

Assignee covenants with Lessee that so long as Lessee is not in default under the Lease, Assignee shall not interfere with Lessee's right to quiet possession of the Equipment and its unrestricted use of the Equipment under the terms of the Lease.

THE PARTIES HAVE CAUSED THIS NOTICE AND ACKNOWLEDGEMENT TO BE EXECUTED BY THEIR DULY AUTHORIZED OFFICERS AS OF THE DATE FIRST WRITTEN ABOVE.

Tech. Finance Co., LLC

Lessor

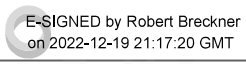
By:  _____

Name: Kyle Dollard

Title: VP of Operations

Data Sales Co. Inc.

Assignee

By:  _____

Name: Robert Breckner

Title: Vice President

UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS

A. NAME & PHONE OF CONTACT AT FILER (optional) WK LIEN SOLUTIONS 800-331-3282
B. E-MAIL CONTACT AT FILER (optional) UCCFILINGRETURN@WOLTERSCLUWER.COM
C. SEND ACKNOWLEDGMENT TO: (Name and Address) P.O. BOX 29071 GLENDALE, CA 91209-9071 US

Delaware Department of State
U.C.C. Filing Section
Filed: 04:28 PM 09/21/2022
U.C.C. Initial Filing No: 2022 7913213
Service Request No: 20223585644

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S NAME: Provide only one Debtor name (1a or 1b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 1b, leave all of item 1 blank, check here and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

1a. ORGANIZATION'S NAME PATR NETWORK, INC.				
OR 1b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX	
1c. MAILING ADDRESS 6691 E. CAMELBACK RD., SUITE D-300	CITY PHOENIX	STATE AZ	POSTAL CODE 85251	COUNTRY US

2. DEBTOR'S NAME: Provide only one Debtor name (2a or 2b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 2b, leave all of item 2 blank, check here and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

2a. ORGANIZATION'S NAME				
OR 2b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX	
2c. MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY

3. SECURED PARTY'S NAME (or NAME of ASSIGNEE of ASSIGNOR SECURED PARTY): Provide only one Secured Party name (3a or 3b)

3a. ORGANIZATION'S NAME C T CORPORATION SYSTEM, AS REPRESENTATIVE				
OR 3b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX	
3c. MAILING ADDRESS 330 N BRAND BLVD, SUITE 700; ATTN: SPRS	CITY GLENDALE	STATE CA	POSTAL CODE 91203	COUNTRY US

4. COLLATERAL: This financing statement covers the following collateral:
All equipment and other personal property, included but not limited to, furniture, fixtures, and equipment, subject to specific Agreement Number 3986-017 between Secured Party as Lessor/Secured Party and Debtor as Lessee/Borrower, and subject to any and all existing and future schedules entered into pursuant to and incorporating said Agreement, together with all accessories, parts, attachments and appurtenances appertaining or attached to any of the equipment and all substitutions, trade-ins, proceeds, renewals and replacements of, and improvements and accessions to the equipment.

5. Check only if applicable and check only one box: Collateral is held in a Trust (see UCC1Ad, item 17 and Instructions) being administered by a Decedent's Personal Representative

6a. Check only if applicable and check only one box:
 Public-Finance Transaction Manufactured-Home Transaction A Debtor is a Transmitting Utility

6b. Check only if applicable and check only one box:
 Agricultural Lien Non-UCC Filing

7. ALTERNATIVE DESIGNATION (if applicable): Lessee/Lessor Consignee/Consignor Seller/Buyer Bailee/Bailor Licensee/Licenser

8. OPTIONAL FILER REFERENCE DATA:

DE-C-88882980-64876075

International Association of Commercial Administrators

iLien Cover Page

Date Printed: 11/02/2022

Debtor:

PATH NETWORK, INC.
6691 E. Camelback Rd.
Suite D-300
Phoenix, AZ 85251

bill code:

loan num:

REF3:

REF4:

Ref5:

Ref6:

Ref7:

Law Firm Bill Code:

iLien File #: 85280884

Order Confirmation #: 89671923

UserID: 335276

UserName: ASHLEY HERGENRADER

Number of Collateral Pages Attached: 0

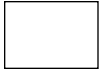
Transaction Type: Secured Party Amendment

Jurisdiction: DE, Secretary of State

State of Delaware - Division of Corporations

UNIFORM COMMERCIAL CODE FILING SHEET

FAX



Priority 1
(Two HR. Service)



Priority 2
(Same Day)



Priority 3
(24 Hour)



Priority 6
(Reg. Work)

DATE SUBMITTED: 11/02/2022
 REQUESTOR NAME: **Lien Solutions**
 ADDRESS: **P.O. Box 29071**
Glendale, CA 91209-9071
 ATTN:
 PHONE: **800-331-3282 Fax: 818-662-4141**
 ACCOUNT NUMBER: **9224820**

FILE DATE _____

FILE TIME _____

NAME OF COMPANY/ENTITY: PATH NETWORK, INC.
 TRUST FORMED ON _____
 TRUST NAME/NUMBER IDENTIFIER _____
 TYPE OF DOCUMENT: **UCC3**
Original File # 20227913213

FOR UCC FILING ONLY	METHOD of RETURN
<p>BASE FEE \$ _____</p> <p>SPECIAL SERVICE FEE \$ _____</p> <p>CHECK # _____</p> <p style="text-align: right;">TOTAL \$ _____</p>	<p>___ MESSENGER/PICKUP</p> <p>___ FED. EXPRESS Acct# _____</p> <p>___ REGULAR MAIL</p> <p>___ OTHER _____</p>
	<p>COMMENTS/FILING INSTRUCTIONS</p> <div style="border: 1px solid black; height: 40px;"></div>

CREDIT CARD CHARGES
<p>You have my authorization to charge my credit card for this service:</p> <p>_____ - _____ - _____ - _____ Exp. Date _____</p> <p>Signature _____ Printed Name _____</p>

AGENT USE ONLY	INSTRUCTIONS
<p>X</p> <p>X</p> <div style="border: 1px solid black; height: 60px;"></div>	<p>1. Full shade in the required Priority square using a dark pencil or marker, staying within the square.</p> <p>2. Each Request must be submitted as a separate item, with its own Filing sheet as the FIRST PAGE.</p>

UCC FINANCING STATEMENT AMENDMENT

FOLLOW INSTRUCTIONS

Lien Solutions

Representation of filing

This filing is Completed

File Number : 20229090630

File Date : 02-Nov-2022

A. NAME & PHONE OF CONTACT AT FILER (optional) Name: Wolters Kluwer Lien Solutions Phone: 800-331-3282 Fax: 818-662-4141	
B. E-MAIL CONTACT AT FILER (optional) uccfilingreturn@wolterskluwer.com	
C. SEND ACKNOWLEDGMENT TO: (Name and Address)	
Lien Solutions P.O. Box 29071 Glendale, CA 91209-9071	89671923 DEDE
File with: Secretary of State, DE	

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1a. INITIAL FINANCING STATEMENT FILE NUMBER
20227913213 9/21/2022 SS DE

1b. This FINANCING STATEMENT AMENDMENT is to be filed [for record] (or recorded) in the REAL ESTATE RECORDS
Filer: attach Amendment Addendum (Form UCC3Ad) and provide Debtor's name in item 13

2. TERMINATION: Effectiveness of the Financing Statement identified above is terminated with respect to the security interest(s) of Secured Party authorizing this Termination Statement
3. ASSIGNMENT (full or partial): Provide name of Assignee in item 7a or 7b, and address of Assignee in item 7c and name of Assignor in item 9
For partial assignment, complete items 7 and 9 and also indicate affected collateral in item 8
4. CONTINUATION: Effectiveness of the Financing Statement identified above with respect to the security interest(s) of Secured Party authorizing this Continuation Statement is continued for the additional period provided by applicable law

5. PARTY INFORMATION CHANGE:
Check one of these two boxes: Debtor or Secured Party of record **AND** Check one of these three boxes to:
 CHANGE name and/or address: Complete item 6a or 6b; and item 7a or 7b and item 7c ADD name: Complete item 7a or 7b, and item 7c DELETE name: Give record name to be deleted in item 6a or 6b

6. CURRENT RECORD INFORMATION: Complete for Party Information Change - provide only one name (6a or 6b)

6a. ORGANIZATION'S NAME C T Corporation System, as representative				
OR	6b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX

7. CHANGED OR ADDED INFORMATION: Complete for Assignment or Party Information Change - provide only one name (7a or 7b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name)

7a. ORGANIZATION'S NAME DATA SALES CO., INC.				
OR	7b. INDIVIDUAL'S SURNAME			
	INDIVIDUAL'S FIRST PERSONAL NAME			
	INDIVIDUAL'S ADDITIONAL NAME(S)/INITIAL(S)			SUFFIX

7c. MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY
3450 West Burnsville Parkway	Burnsville	MN	55337	USA

8. COLLATERAL CHANGE: Also check one of these four boxes: ADD collateral DELETE collateral RESTATE covered collateral ASSIGN collateral
Indicate collateral:

9. NAME OF SECURED PARTY OF RECORD AUTHORIZING THIS AMENDMENT: Provide only one name (9a or 9b) (name of Assignor, if this is an Assignment)
If this is an Amendment authorized by a DEBTOR, check here and provide name of authorizing Debtor

9a. ORGANIZATION'S NAME C T Corporation System, as representative				
OR	9b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX

10. OPTIONAL FILER REFERENCE DATA: Debtor Name: PATH NETWORK, INC.
89671923

EXHIBIT S

EXHIBIT S



LEASE SCHEDULE

LEASE SCHEDULE ("SCHEDULE") NUMBER: 3986-018

DATED: January 12, 2023

to MASTER LEASE AGREEMENT ("MASTER LEASE") NUMBER: 3986

LESSEE	LESSOR
Name: Path Network, Inc.	Name: Tech. Finance Co., LLC dba Technology Finance
Address: 6991 E Camelback Rd, Ste D300 Scottsdale, AZ 85251	Address: 7077 E. Marilyn Rd. Bldg. 3 / Suite 125 Scottsdale, AZ 85254
Phone Number: (602) 704-3001	Phone Number: (480) 281-1548

BILLING ADDRESS	PAYMENT SCHEDULE
Name: Path Network, Inc.	Initial Term: 36 Months
Address: 6991 E Camelback Rd, Ste D300 Scottsdale, AZ 85251	Rent: \$1,274.79 (Payable in Arrears)
Attention: Federal ID: 83-3206485	Tax: Rent payment above does not include any tax. Lessor may bill applicable taxes or, notwithstanding anything in the Master Lease to the contrary, adjust the Rent to include applicable taxes.
Phone Number:	

LOCATION OF PROPERTY	END OF LEASE OPTIONS
Lessee PO Number:	FMV Purchase Option
Location: various locations	
Attention:	
Phone Number:	

PRODUCT DESCRIPTION: See Attachment A

MASTER LEASE: This original executed Schedule is issued and effective as of the date set forth above. All of the terms, conditions, representations and warranties of the Master Lease identified above are hereby incorporated herein and made a part hereof as if they were expressly set forth in this Schedule and this Schedule constitutes a separately enforceable, complete and independent Lease with respect to the Product described herein. By their execution and delivery of this Schedule, the parties hereby affirm all of the terms, conditions, representations and warranties of the Master Lease.

Counterparts: This Schedule may be executed in any number of counterparts, each of which shall be sequentially numbered. No security interest in this Lease may be created through the transfer or possession of any counterpart other than Counterpart No. 1 of this Schedule, but no transfer or possession of the Master Lease will be required to create a security interest in the Lease evidenced by this Schedule.


Other Terms: Electronic Delivery of Documents. The parties hereto acknowledge that this document was delivered by Lessor to Lessee in electronic format only. Lessee, by executing and delivering this document to Lessor, represents and warrants to Lessor that this document has not been altered or modified in any manner whatsoever from the version that Lessor electronically transmitted to Lessee for execution. Lessee acknowledges that Lessor has relied upon this representation and warranty in accepting from Lessee the executed original of this document. No revisions to Lessor's standard version of this document shall be valid or enforceable except by a written amendment, which is signed by both of the parties hereto. Authorization for Automatic Payments. In the event Lessee executed an Authorization for Automatic Payments with the Master Lease, Lessee acknowledges and agrees that the authorization contained therein to withdraw certain amounts shall apply to this Schedule.

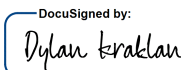
AGREED AND ACCEPTED BY

AGREED AND ACCEPTED BY

LESSOR: Tech. Finance Co., LLC

LESSEE: Path Network, Inc.

BY: 
1BC7B3EA37BB4CA...

BY: 
455B8F6568D2492

NAME: Kyle Dollard

NAME: Dylan Kraklan

TITLE: VP, Operations

TITLE: COO

**Attachment A to
Lease Schedule 3986-018**

Invoice #99302**Location: Calle Albasanz 73 Madrid, 28037**

<u>Qty</u>	<u>Description</u>
1	Product
1	1U ASRock 4xSAS/SATA Dual 10GB 400W PSU Serial #EAS0R8000941
1	AMD Ryzen 9 5950X 16C/32T 3.4 GHz (No Cooler)
4	32GB DDR4 3200Mhz ECC Unbuffered
1	10GbE Adapter Dual Port SFP+
1	Supermicro NVMe-Card
1	3M PCIe x16 riser by extender cables
2	Finisar FTLX8574D3BCV-I FINISAR SFP+ SR SFP DISC PROD SPCL SOURCING SEE NOTES
2	Samsung 980 PRO 2TB M.2 PCIe 4.0 x4 SSD
2	Samsung PM983 3.84TB NVMe PCIe3x4 V4 M.2 22x110mm (1.3 DWPD)
1	Assembly and Testing - 1 year standard warranty

Invoice #99303**Location: 3402 E University Dr Phoenix, AZ 85034**

<u>Qty</u>	<u>Description</u>
1	Product
1	1U ASRock 4xSAS/SATA Dual 10GB 400W PSU Serial #EAS0R8000928
1	AMD Ryzen 9 5950X 16C/32T 3.4 GHz (No Cooler)
4	32GB DDR4 3200Mhz ECC Unbuffered
1	10GbE Adapter Dual Port SFP+
1	Supermicro NVMe-Card
1	3M PCIe x16 riser by extender cables
2	Finisar FTLX8574D3BCV-I FINISAR SFP+ SR SFP DISC PROD SPCL SOURCING SEE NOTES
2	Samsung 980 PRO 2TB M.2 PCIe 4.0 x4 SSD
2	Samsung PM983 3.84TB NVMe PCIe3x4 V4 M.2 22x110mm (1.3 DWPD)
1	Assembly and Testing - 1 year standard warranty

Invoice #99304**Location: 1950 North Stemmons Freeway Suite 1034 Dallas TX 75207**

<u>Qty</u>	<u>Description</u>
1	Product
1	1U ASRock 4xSAS/SATA Dual 10GB 400W PSU Serial #EAS0R8000973
1	AMD Ryzen 9 5950X 16C/32T 3.4 GHz (No Cooler)
4	32GB DDR4 3200Mhz ECC Unbuffered
1	10GbE Adapter Dual Port SFP+
1	Supermicro NVMe-Card
1	3M PCIe x16 riser by extender cables
2	Finisar FTLX8574D3BCV-I FINISAR SFP+ SR SFP DISC PROD SPCL SOURCING SEE NOTES
2	Samsung 980 PRO 2TB M.2 PCIe 4.0 x4 SSD
2	Samsung PM983 3.84TB NVMe PCIe3x4 V4 M.2 22x110mm (1.3 DWPD)
1	Assembly and Testing - 1 year standard warranty

Invoice #99305**Location: 600 W 7th St Floor 6 Los Angeles, CA 90017**

<u>Qty</u>	<u>Description</u>
1	Product
1	1U ASRock 4xSAS/SATA Dual 10GB 400W PSU Serial #EAS0R8000975
1	AMD Ryzen 9 5950X 16C/32T 3.4 GHz (No Cooler)
4	32GB DDR4 3200Mhz ECC Unbuffered
1	10GbE Adapter Dual Port SFP+
1	Supermicro NVMe-Card
1	3M PCIe x16 riser by extender cables
2	Finisar FTLX8574D3BCV-I FINISAR SFP+ SR SFP DISC PROD SPCL SOURCING SEE NOTES
2	Samsung 980 PRO 2TB M.2 PCIe 4.0 x4 SSD
2	Samsung PM983 3.84TB NVMe PCIe3x4 V4 M.2 22x110mm (1.3 DWPD)
1	Assembly and Testing - 1 year standard warranty

Invoice #99306**Location: Kuiperbergweg 13 Amsterdam, 1101 AE Netherlands**

<u>Qty</u>	<u>Description</u>
1	Product
1	1U ASRock 4xSAS/SATA Dual 10GB 400W PSU Serial #EAS0R8000930
1	AMD Ryzen 9 5950X 16C/32T 3.4 GHz (No Cooler)
4	32GB DDR4 3200Mhz ECC Unbuffered
1	10GbE Adapter Dual Port SFP+
1	Supermicro NVMe-Card
1	3M PCIe x16 riser by extender cables
2	Finisar FTLX8574D3BCV-I FINISAR SFP+ SR SFP DISC PROD SPCL SOURCING SEE NOTES
2	Samsung 980 PRO 2TB M.2 PCIe 4.0 x4 SSD
2	Samsung PM983 3.84TB NVMe PCIe3x4 V4 M.2 22x110mm (1.3 DWPD)
1	Assembly and Testing - 1 year standard warranty

Invoice #99307**Location: 350 E Cermak Rd 5th Floor Chicago, IL 60616**

<u>Qty</u>	<u>Description</u>
1	Product
1	1U ASRock 4xSAS/SATA Dual 10GB 400W PSU Serial #EAS0R8000972
1	AMD Ryzen 9 5950X 16C/32T 3.4 GHz (No Cooler)
4	32GB DDR4 3200Mhz ECC Unbuffered
1	10GbE Adapter Dual Port SFP+
1	Supermicro NVMe-Card
1	3M PCIe x16 riser by extender cables
2	Finisar FTLX8574D3BCV-I FINISAR SFP+ SR SFP DISC PROD SPCL SOURCING SEE NOTES
2	Samsung 980 PRO 2TB M.2 PCIe 4.0 x4 SSD
2	Samsung PM983 3.84TB NVMe PCIe3x4 V4 M.2 22x110mm (1.3 DWPD)
1	Assembly and Testing - 1 year standard warranty

Invoice #99308**Location: Sheikh Mohamed Bin Zayed Road Dubai, IL 500389**

<u>Qty</u>	<u>Description</u>
1	Product
1	1U ASRock 4xSAS/SATA Dual 10GB 400W PSU Serial #EAS0R8000942
1	AMD Ryzen 9 5950X 16C/32T 3.4 GHz (No Cooler)
4	32GB DDR4 3200Mhz ECC Unbuffered
1	10GbE Adapter Dual Port SFP+
1	Supermicro NVMe-Card
1	3M PCIe x16 riser by extender cables
2	Finisar FTLX8574D3BCV-I FINISAR SFP+ SR SFP DISC PROD SPCL SOURCING SEE NOTES
2	Samsung 980 PRO 2TB M.2 PCIe 4.0 x4 SSD
2	Samsung PM983 3.84TB NVMe PCIe3x4 V4 M.2 22x110mm (1.3 DWPD)
1	Assembly and Testing - 1 year standard warranty

Invoice #99309

Location: 111 8th Avenue Suite 734 New York, NY 10011

<u>Qty</u>	<u>Description</u>
1	Product
1	1U ASRock 4xSAS/SATA Dual 10GB 400W PSU Serial #EAS0R8000929
1	AMD Ryzen 9 5950X 16C/32T 3.4 GHz (No Cooler)
4	32GB DDR4 3200Mhz ECC Unbuffered
1	10GbE Adapter Dual Port SFP+
1	Supermicro NVMe-Card
1	3M PCIe x16 riser by extender cables
2	Finisar FTLX8574D3BCV-I FINISAR SFP+ SR SFP DISC PROD SPCL SOURCING SEE NOTES
2	Samsung 980 PRO 2TB M.2 PCIe 4.0 x4 SSD
2	Samsung PM983 3.84TB NVMe PCIe3x4 V4 M.2 22x110mm (1.3 DWPD)
1	Assembly and Testing - 1 year standard warranty

Initials:  _____



Delivery and Acceptance Certificate

Re: Lease Schedule No. 3986-018 to Master Lease Agreement No. 3986 between Tech. Finance Co., LLC dba Technology Finance and the Lessee identified below (collectively, the "Lease")

To: Tech. Finance Co., LLC dba Technology Finance and it assigns ("Lessor")

LESEE LEGAL NAME: Path Network, Inc.
ADDRESS: 6991 E Camelback Rd, Ste D300
Scottsdale, AZ 85251

LESSEE, THROUGH ITS AUTHORIZED REPRESENTATIVE, CERTIFIES TO LESSOR THAT:

- (a) All of the Products described in the above-referenced Lease have been delivered to and inspected by Lessee, and are in good condition, working order and repair and are in compliance with Lessee's specification;
- (b) Lessee irrevocably accepts the Products under the Lease as of the date set forth below ("Acceptance Date") and agrees that Lessee's obligations (including the obligation to pay Rent) under the Lease commence as of such date; and
- (c) No event which would constitute an event of default under the Lease has occurred, and all of the representations and warranties made in the Lease are true as of the date set forth below.

Lessee acknowledges that Lessor's payment to the manufacturer or other supplier of the Products will be made in reliance on this Certificate.

LESSEE: Path Network, Inc.

BY: 

Print or Type Name: Dylan Kraklan

Print or Type Title: COO

Acceptance Date: January 12, 2023

UPON EXECUTION, PLEASE OVERNIGHT TO:

Ashley Hergenrader
Technology Finance
7077 E. Marilyn Rd. Bldg. 3 / Suite 125
Scottsdale, AZ 85254

CROSS-COLLATERAL SECURITY AGREEMENT

THIS CROSS-COLLATERAL SECURITY AGREEMENT (the "Agreement") is made and entered into this 12th day of January 2023, by and between Tech. Finance Co., LLC ("Lessor"), a California limited liability company, having its principal place of business at 7077 E. Marilyn Rd. Ste 125 Scottsdale, AZ 85254, and Path Network, Inc. ("Lessee"), a Delaware Corporation, having its principal place of business at 6691 E. Camelback Rd., Suite D-300 Phoenix, AZ 85261.

RECITALS

WHEREAS, Lessee has entered into Master Equipment Lease Agreement No. 3986 dated July 30, 2021, for the lease of certain equipment pursuant to Equipment Schedule No. 3986-018 (hereinafter referred to as "Lease Agreement"); and

WHEREAS, Lessee wishes to lease additional equipment, pursuant to Equipment Schedule No. 3986-018; and

WHEREAS, by this Cross-Collateral Security Agreement, Lessor is hereby cross-collateralizing Equipment Schedule No. 3986-001, Equipment Schedule No. 3986-002, Equipment Schedule No. 3986-003, Equipment Schedule No. 3986-004, Equipment Schedule No. 3986-005, Equipment Schedule No. 3986-006, Equipment Schedule No. 3986-007, Equipment Schedule No. 3986-008, Equipment Schedule No. 3986-009, Equipment Schedule No. 3986-010, Schedule No. 3986-011, Equipment Schedule No. 3986-012, Equipment Schedule No. 3986-013, Equipment Schedule No. 3986-014, Equipment Schedule No. 3986-015 with Equipment Schedule No. 3986-016, Equipment Schedule No. 3986-017 in this matter; and

WHEREAS, for and as security for payment for the Lease Agreement and all Equipment Schedules related thereto, Lessor has required Lessee to provide additional security, specifically:

Equipment Schedule No. 3986-001, Equipment Schedule No. 3986-002, Equipment Schedule No. 3986-003, Equipment Schedule No. 3986-004, Equipment Schedule No. 3986-005, Equipment Schedule No. 3986-006, Equipment Schedule No. 3986-007, Equipment Schedule No. 3986-008, Equipment Schedule No. 3986-009, Equipment Schedule No. 3986-010, Schedule No. 3986-011, Equipment Schedule No. 3986-012, Equipment Schedule No. 3986-013, Equipment Schedule No. 3986-014, Equipment Schedule No. 3986-015, Equipment Schedule No. 3986-016 with Equipment Schedule No. 3986-017, Equipment Schedule No. 3986-018

NOW, THEREFORE, in consideration of the mutual covenants and premises contained herein, the parties agree to the following:

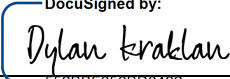
1. Each and every present and future residual position that the Lessee may obtain in any transaction with Lessor shall be cross-pledged to the Lease Agreement and any and all schedules related thereto until the Lease Agreement and all schedules are paid in full.
2. This Agreement shall remain in full force and effect notwithstanding the taking of such other guarantees, collateral, or security.


THIS AGREEMENT shall be governed by the laws of the State of Minnesota and shall bind the respective heirs, administrators, representatives, successors and assigns of the undersigned.

IN WITNESS WHEREOF, the parties have duly executed this Agreement as of the day and year first above written.

LESSEE: PATH NETWORK, INC.

LESSOR: TECH. FINANCE CO., LLC

By: 
552BBF656BD8492...

By: 
1BC7B3EA37B64CA...

Title: COO

Title: VP, Operations

ASSIGNMENT

THIS ASSIGNMENT dated as of the 8th day of February 2023 by and between Tech. Finance Co., LLC, a California Corporation with its principal office and place of business at 7077 E. Marilyn Rd. Bldg. 3 / Suite 125, Scottsdale, Arizona 85254 ("Assignor") and Data Sales Co. Inc., a Minnesota Corporation, with its principal office and place of business at 3450 West Burnsville Parkway Burnsville, MN 55337 ("Assignee").

- A. Assignor owns the Master Lease Agreement dated July 30, 2021 and Schedule Number 3986-018 dated January 12, 2023 with Path Network, Inc. evidencing a deferred payment obligation (collectively referred to herein as the "Paper") and the equipment related thereto (herein the "Equipment").
- B. Assignor desires to assign and Assignee desires to purchase and Schedule Number 3986-018 dated January 12, 2023 to Master Lease Agreement dated on July 30, 2021 and all parts contained therein.

NOW, THEREFORE, in consideration of the mutual agreements contained herein, the parties hereto agree as follows:

Assignor hereby conveys, transfers, assigns and delivers to Assignee, all of Assignor's right, title, and interest in and to the Paper (except for advance payment(s), together with all payments and proceeds due and to become due thereunder or with respect thereto.

Assignor hereby represents and warrants the following to Assignee with respect to each respective Paper: (a) the Paper accurately indicates the name and current address of the lessee, mortgagor, obligor, or debtor (collectively referred to herein as the "Obligor"); (b) the Paper contains all contractual terms and agreements relating to the use of the Equipment; (c) Schedule A hereto accurately contains a true and correct listing of all Equipment on lease to and/or currently in use by, each respective Obligor at the location(s) specified in such Paper and the date, original term, and remaining term of such Paper; and (d) the aggregate unpaid payments between the Obligor(s) and Assignor are in the amount of \$45,892.44. The purchase price for all such Paper and the proceeds thereof is \$40,100.24.

Assignor represents and warrants the following to Assignee as of the date hereof: (a) Assignor has not entered into any understandings or agreement with respect to the Equipment other than those evidenced by the Paper, (b) all of the representations and warranties made in the Purchase Agreement are true and accurate as of the date hereof, (c) the obligations of all parties to the Paper are in full force and effect, and (d) to the best of the Assignor's knowledge, and except for payments current within thirty (30) days of the due date of each such payment, no defaults (or events which would constitute defaults with the passage of time, giving of notice, or both) on the part of the Assignor or any Obligor, have occurred in the performance of each such party's obligations under the Paper.

This Assignment has been delivered in the state of Minnesota and shall be governed by the laws of the state of Minnesota.

IN WITNESS WHEREOF, Assignor and Assignee have caused this instrument to be duly executed this 8 day of February 2023.

ASSIGNOR:

ASSIGNEE:

TECH. FINANCE CO., LLC

DATA SALES CO. INC.

By: 

By: 

Title: VP, Operations

Title: Vice President

NOTICE AND ACKNOWLEDGEMENT

This Notice and Acknowledgement is made among Data Sales Co. Inc. ("Assignee"), Tech. Finance Co., LLC ("Lessor") and Path Network, Inc. ("Lessee") concerning Schedule No. 3986-018 ("Lease") which incorporates by reference the Master Agreement dated between Lessor and Lessee.

NOTICE

1. Lessor hereby notifies Lessee that Lessor has sold and assigned to Assignee, pursuant to a written Assignment Agreement between Lessor and Assignee, all of Lessor's rights under and pursuant to the Lease, commencing with the Rental Payment due on March 1, 2023 (the "Rent Assignment Date"). All Rental Payments due prior to such date shall be payable to Lessor.
2. Lessor hereby directs Lessee, and Lessee agrees that, until further notice to the contrary from Assignee to Lessee, Lessee shall pay all lease rentals and any casualty, default or stipulated loss value payments, as applicable, due under the Lease on and after the Rent Assignment Date directly to Assignee at the following address:

Data Sales Co. Inc.
3450 West Burnsville Parkway
Burnsville, MN 55337

without abatement, reduction, counterclaim or offset of any kind whatsoever.

LESSEE ACKNOWLEDGEMENT

1. Lessee acknowledges that: (a) as of and including the Rent Assignment Date Thirty Six (36) consecutive monthly payments remain due and payable under the Lease, ending with the payment due on February 1, 2026; (b) each such payment is due in the amount of \$1,274.79, not including applicable tax and is payable on the 1st day of each month during the term of the Lease; (c) the Lease is in full force and effect.
2. Lessee represents: (a) that it has received no prior notice of a sale, transfer, assignment, hypothecation or pledge of the Lease or of the rents or of the equipment leased pursuant to the Lease, (b) that Lessee is not in default under the Lease and no event has occurred and is continuing which with the giving of notice or lapse of time or both would constitute an event of default under the Lease, and (c) that the Equipment is located at the address specified in the Lease.
3. Lessee agrees to make no change or modification to the Lease without the Assignee's consent, and to pay all Rental Payments, and any casualty, default or stipulated loss value amounts as directed, above.
4. Lessee agrees to provide to Assignee a copy of any notice given by Lessee to Lessor pursuant to the Lease.

5. Lessee acknowledges that Assignee is relying upon this Notice and Acknowledgement and all other documents executed or furnished by Lessee in connection with the Lease.

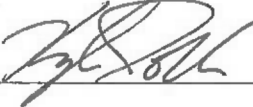
ASSIGNEE ACKNOWLEDGEMENT

Assignee covenants with Lessee that so long as Lessee is not in default under the Lease, Assignee shall not interfere with Lessee's right to quiet possession of the Equipment and its unrestricted use of the Equipment under the terms of the Lease.

THE PARTIES HAVE CAUSED THIS NOTICE AND ACKNOWLEDGEMENT TO BE EXECUTED BY THEIR DULY AUTHORIZED OFFICERS AS OF THE DATE FIRST WRITTEN ABOVE.

Tech. Finance Co., LLC

Lessor


By:  _____

Name: Kyle Dollard

Title: VP, Operations

Data Sales Co. Inc.

Assignee

By:  _____
E-SIGNED by Robert Breckner
on 2023-02-17 18:23:08 GMT

Name: Robert Breckner

Title: Vice President

UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS

Lien Solutions

Representation of filing

This filing is Completed

File Number : 20227913643

File Date : 21-Sep-2022

A. NAME & PHONE OF CONTACT AT FILER (optional) Name: Wolters Kluwer Lien Solutions Phone: 800-331-3282 Fax: 818-662-4141	
B. E-MAIL CONTACT AT FILER (optional) uccfilingreturn@wolterskluwer.com	
C. SEND ACKNOWLEDGMENT TO: (Name and Address)	
Lien Solutions P.O. Box 29071 Glendale, CA 91209-9071	88883088 DEDE
File with: Secretary of State, DE	

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S NAME: Provide only one Debtor name (1a or 1b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 1b, leave all of item 1 blank, check here and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

1a. ORGANIZATION'S NAME PATH NETWORK, INC.				
OR	1b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
1c. MAILING ADDRESS 6691 E. Camelback Rd., Suite D-300		CITY Phoenix	STATE AZ	POSTAL CODE 85251
			COUNTRY USA	

2. DEBTOR'S NAME: Provide only one Debtor name (2a or 2b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 2b, leave all of item 2 blank, check here and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

2a. ORGANIZATION'S NAME				
OR	2b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
2c. MAILING ADDRESS		CITY	STATE	POSTAL CODE
			COUNTRY	

3. SECURED PARTY'S NAME (or NAME of ASSIGNEE of ASSIGNOR SECURED PARTY): Provide only one Secured Party name (3a or 3b)

3a. ORGANIZATION'S NAME C T Corporation System, as representative				
OR	3b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
3c. MAILING ADDRESS 330 N Brand Blvd, Suite 700; Attn: SPRS		CITY Glendale	STATE CA	POSTAL CODE 91203
			COUNTRY USA	

4. COLLATERAL: This financing statement covers the following collateral:

All equipment and other personal property, included but not limited to, furniture, fixtures, and equipment, subject to specific Agreement Number 3986-018 between Secured Party as Lessor/Secured Party and Debtor as Lessee/Borrower, and subject to any and all existing and future schedules entered into pursuant to and incorporating said Agreement, together with all accessories, parts, attachments and appurtenances appertaining or attached to any of the equipment and all substitutions, trade-ins, proceeds, renewals and replacements of, and improvements and accessions to the equipment.

5. Check only if applicable and check only one box: Collateral is held in a Trust (see UCC1Ad, item 17 and Instructions) being administered by a Decedent's Personal Representative

6a. Check only if applicable and check only one box:

Public-Finance Transaction Manufactured-Home Transaction A Debtor is a Transmitting Utility

6b. Check only if applicable and check only one box:

Agricultural Lien Non-UCC Filing

7. ALTERNATIVE DESIGNATION (if applicable): Lessee/Lessor Consignee/Consignor Seller/Buyer Bailee/Bailor Licensee/Licenser

8. OPTIONAL FILER REFERENCE DATA:

88883088